

図5 >カロリー制限と運動トレーニングによる筋力の変化率

ち40%は血中アディポネクチンや炎症性マーカーの値が低かったにもかかわらず、糖負荷テストのグルコース応答は良好ではなかった(図3).この耐糖能の不良は IGF-1、総テストステロン、トリヨードサイロニンの血液循環レベルが低かったことと関連していた。この傾向はラットなどのげっ歯類にみられるカロリー制限による寿命延長においてみられる適応現象と一致しており、非常に興味深い結果であった。

3. カロリー制限のみ,あるいは運動による体 重減少が骨格筋および有酸素性能力に及ぼ す影響

食事のみによるカロリー制限(CR)は体脂肪を 減少させるが、同時に筋肉の減少も引き起こし、 筋力と VOomax の低下をもたらすことがこれま での研究で明らかになっている。本研究では中年 男女を対象として、1年間のCRと持久性運動 (EX)による介入が下肢の筋量と筋力に及ぼす影 響が検討された⁸⁾. 図4は体重と大腿部筋量の変 化率の関係を示している. EX 群では体重が減少 したにもかかわらず大腿部筋量の減少はみられな いが、CR 群では顕著な大腿部筋量の減少が認め られた、また、図5に示されているように、絶対 値で示した筋力は CR 群で減少し、体重当たりで はEX 群が顕著な増加を示したが、CR 群では変 化が認められなかった。これらの結果から、運動 により消費エネルギーを増加させて体重を減少さ せようとすると、身体は身体機能を維持ないしは 向上させようとする適応を引き起こすことが示唆 された

近年、骨格筋内の貯蔵脂肪とインスリン抵抗性

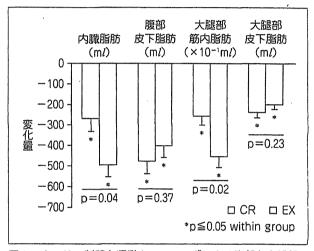


図6 → カロリー制限と運動トレーニングによる腹部と大腿部の 脂肪量の変化

との関連が検討され、肥満者では非肥満者よりも筋内貯蔵脂肪が多いことが明らかになっているしかし、持久性トレーニングをよく積んでいるアスリートでは肥満者と同レベルの筋内脂肪蓄積があることが明らかになっている。本研究ではカロリー制限のみによる減量と運動による減量が筋内と内臓の脂肪蓄積に及ぼす影響について検討されている。その結果、カロリー制限と運動による体重減少のいずれもが、IMAT、VATを減少させるが、食事によるカロリー制限と比べて、運動による体重減少は筋内脂肪と内臓脂肪をより優れて減少させることが示唆された(図 6).

4. カロリー制限がミトコンドリア新生に及ぼ す影響についての再検討

30%のカロリー制限を3ヵ月間行うと心臓. 脳、肝臓、そして脂肪組織など身体諸器官のミト

特集 スポーツ栄養の最近の動向

コンドリア新生が高まるとの報告や、健康な人によるカロリー制限が筋ミトコンドリア新生を増強するとの報告を根拠として、カロリー制限がミトコンドリア新生を高めるとの考えは、広く受け入れられており、そのことが加齢の抑制や疾患の予防に対するカロリー制限の有効性を説明する理由とされてきている。しかし、身体の諸組織のミトコンドリアはエネルギー需要やエネルギー基質の供給の増減に応答して適応的に変化するということを考えると、このような現象はいささか不可思議である.

そこで、詳細な動物実験による検討が行われた $^{10)}$. その結果、30%カロリー制限は PGC-1a に加えて、ミトコンドリアに局在する諸酵素のたんぱく量と活性の測定により、骨格筋を含む身体諸器官のミトコンドリアを増加させないことが明らかになった。

5. カロリー制限がさまざまなモデル生物の寿 命や健康に及ぼす影響

Fontana ら¹¹⁾は酵母からヒトに至るさまざまな モデル生物を対象として、寿命や健康に及ぼすカ ロリー制限の効果について総説を執筆している. それによると、カロリー制限による寿命や健康へ の影響はモデル動物によって大きく異なってい る。ヒトにおける長期にわたるカロリー制限の影 響は寿命の延長については、肥満、糖尿病、高血 圧を予防し、癌や心臓病のリスクを低減すること は明らかであるが、未だ解明されていないことも 多く、今後の更なる研究が望まれる、また、この 総説には酵母、線虫、ハエ、そして哺乳類に至る 多様なモデル生物の寿命を制御している栄養シグ ナル経路が提示されており、食事制限は直接的に (酵母), あるいは IGF-1 レベルの低下を介して 間接的に(線虫, ハエ, 哺乳類)シグナル伝達経路 の活性を低下させるとされている. さらに、加齢 を促進する TOR や S6K は酵母, 線虫, ハエ, そ してマウスにも保持されており、それらの機能に ついても記述されている、寿命を延長させる詳細 な代謝的メカニズムについては以下のサイトを参 照されたい(www.sciencemag.org/cgi/content/ full/328/5976/321).

おわりに一人の"健康・長寿"とライフ スタイルー

平成22年国民健康・栄養調査結果の概要(厚生 労働省、2012)によると、全国平均で20~60歳代 の男性の肥満者(BMI 25以上)の割合は男性が 30%程度で推移しており、40~60歳代の女性では 22%程度であった(女性では20歳代のやせの者の 割合が急増している). しかし. 同調査結果は生 活習慣病の予防・改善を目的とした生活習慣の改 善に取り組んでいる者も多いことを報告してい る. 生活習慣病の予防・改善を目的とした生活習 慣の改善に取り組んでいる者(30歳以上)の割合 は、男性50%、女性58%であり、そのために普 段の生活で心がけている内容は、男性では"食べ 過ぎないようにしている(カロリー制限してい る)"(47%)が最も多く、以下、"野菜をたくさん 食べるようにしている"(45%)、"脂肪(あぶら 分)をとりすぎないようにしている"(39%). "運 動をするようにしている"(39%)が続いていた。 一方,女性では、"野菜をたくさん食べるように している"(58%)が最も高く、"脂肪(あぶら分) をとりすぎないようにしている"(52%), "食べ 過ぎないようにしている(カロリー制限してい る)"(51%)がほぼ同じで高くなっていた.これ らのことが継続的に実践され、中高年者が健康増 進を図ることが強く望まれる.

ところで、カナダの Willcox 兄弟と鈴木信博士の共著による "The Okinawa Program" が "オキナワ式食生活革命" (飛鳥新社,2004)として翻訳出版され、"長寿王国・オキナワ"が世界的に注目されてから 10 年近くが経過した。そのなかで筆者らは「沖縄プログラムは、(中略)食事だけでも健康に長生きする強力な処方箋になる。植物性食品主体の低カロリーの食事は、アメリカの国立がん研究所(NCI)が勧めている食事と合致しているだけでなく、それよりさらに進んでいるし、アメリカのほかの科学的、医学的権威の多くが勧告している規準を上回っている。それは心臓病、がん、脳卒中を含めて老化が関連する多くの病気を防ぐ食事であり、生涯スリムで健康でありたいと願っている人には絶好のチャンスを与えてくれる」と

"カロリー制限"が中高年者の健康と運動機能に及ぼす影響

述べている.しかし、一方で、"沖縄が長寿でな くなる日"(沖縄タイムス「長寿」取材班編、岩波 書店、2004)の冒頭では「沖縄県の働き盛り男性の 死亡率は全国で最悪-. 厚生労働省が発表した 2000年の年齢階級別死亡率には、ショッキング な数字が並ぶ. 35歳から44歳の死亡率は最も高 く、50歳以下は軒並み全国平均を上回る。また 男性の平均寿命は、1980年、85年には全国1位 の座にあったものの、90年は5位、95年は4位 となり、2000年は26位に急落した」ことが記載 されている.沖縄が本土に復帰して今年(2012 年)で40年である. 平成22年国民健康・栄養調 査結果の概要(厚生労働省、2012)も示しているよ うに、男性(20~69歳)の肥満者(BMI:25以上) の割合は沖縄県が45.2%でワーストワン(全国平 均 31.1%)であり、歩数に関しても、20 歳以上の 男性が18位(7,214歩)で全国平均(7,225歩)と同 レベルであり、女性では36位(5,823歩)と全国 平均(6.287歩)をかなり下回っている. 日常の食 事と運動が影響するカロリー(エネルギー)の出納 と肥満、健康・長寿という視点から、沖縄県の今 後の健康指標の推移が注目される.

これまでの研究や調査による報告から、カロリー過多による肥満が健康、寿命にネガティヴな影響を及ぼすことは明らかであり、適切なカロリー制限と運動による十分なエネルギー消費が、健康・長寿に不可欠であることが、本稿で示したデータによって理解される。

文 献

- Hoffmann, J. et al.: The Weight of the Nation. St. Martin's Press, 2012.
- 2) Chakravarthy, M. V. et al.: HOT TOPICS Exer-

- cise. Hanley & Belfus An Imprint of Elsevier, Philadelphia, 2003.
- Omodei, D. et al.: Review calorie restriction and prevention of age-associated chronic disease. FEBS Letters 585: 1537-1542, 2011.
- Fontana, L. et al.: Long-term calorie restriction is highly effective in reducing the risk for atherosclesis in humans. Proc. Natl. Acad. Sci. USA 101: 6659-6663, 2004.
- Villareal, D. T. et al.: Effect of lifestyle intervention on metabolic coronary heart disease risk factors in obese older adults. Am. J. Clin. Nutr. 84: 1317–1323, 2006.
- 6) Weiss, E. P. et al.: Improvements in glucose tolerance and insulin action induced by increasing energy expenditure or decreasing energy intake: a randomized controlled trial. Am. J. Clin. Nutr. 84: 1033-1042, 2006.
- Fontana, L. et al.: Effects of long-term calorie restriction and endurance exercise on glucose tolerance, insulin action, and adipokine production. Age 32: 97-108, 2010.
- Weiss, E. P. et al.: Lower extremity muscle size and strength and aerobic capacity decrease with caloric restriction but not with exerciseinduced weight loss. J. Appl. Physiol. 102: 634-640, 2007.
- Murphy, J. C. et al.: Preferential reductions in intermuscular and visceral adipose tissue with exercise-induced weight loss compared with calorie restriction. J. Appl. Physiol. 112: 79-85, 2012
- Hancock, C. R. et al.: Does calorie restriction induce mitochondrial biogenesis? A reevaluation. FASEB J. 25: 785-791, 2011.
- 11) Fontana, L. et al.: Extending healthy life spanfrom yeast to humans. Science 328: 321-326, 2010.

Associations between muscular fitness and metabolic syndrome: Cross-sectional study of Japanese women and men

Ayumi Tanaka^{1,2*}, Zhen-Bo Cao³, Yoshinobu Saito^{1,4}, Yoshitaka Kobori¹, Mitsuru Higuchi³

Received 17 August 2012; revised 16 September 2012; accepted 28 September 2012

ABSTRACT

Metabolic syndrome (MetS) is a complex interrelated risk factor for cardiovascular disease and type 2 diabetes mellitus. High cardiorespiratory fitness is known to contribute to prevention of MetS. However, little is known regarding the association between muscular fitness and MetS in Japanese adults. The purpose of this study was to examine the associations between muscular fitness and MetS in Japanese women and men. This cross-sectional study included 335 women and 209 men aged 30 - 79 y. MetS was determined according to the 2009 criteria of the International Diabetes Federation. Muscular fitness was evaluated by muscular fitness composite score (MFS), which was determined using Z scores from grip strength and sit-ups. Participants were classified by MFS tertile into low, middle, and high MFS groups. We used multiple logistic regression analysis to estimate odds ratios for the incidence of MetS in each group. The prevalence of MFS was 27.2% in women and 27.3% in men. Adjusted odds ratios for MetS prevalence in the low, middle, and high MFS groups, after adjusting for age, smoking status, alcohol intake, and exercise habits, were 1.0 (referent), 0.90 (95% confidence interval [CI], 0.50 - 1.62), and 0.49 (95% CI, 0.25 - 0.94; P for trend = 0.03) in women; in men, they were 1.0 (referent), 0.49 (0.23 - 1.04), and 0.42 (0.18 - 0.97; P for trend = 0.04), respectively. Muscular fitness is inversely associated with the prevalence of MetS in Japanese women and men.

Keywords: Muscle Strength; Muscle Endurance; Muscular Fitness; Metabolic Syndrome

Copyright © 2012 SciRes.

1. INTRODUCTION

Metabolic syndrome (MetS) is a clustering of central obesity and cardiovascular disease (CVD) risk factors, including abnormal blood pressure, lipids, and blood glucose [1]. Insulin resistance occurring as a result of visceral fat accumulation is a key factor in MetS and is considered a strong predictor of CVD events [2]. Over the past 2 decades, the prevalence of MetS has increased in Japan as well as in Western countries. Because individuals with MetS have an elevated risk of developing type 2 diabetes [3,4] and CVD [5,6], strategies to prevent an epidemic of this syndrome are urgently required [7].

The primary management approach for MetS is healthy lifestyle promotion such as increased physical activity and diet modification [8]. Because physical fitness (i.e., cardiorespiratory fitness [CRF] and muscular fitness) is primarily determined by physical activity, high physical fitness is thought to be effective for improving MetS. Previous studies have demonstrated an inverse association between CRF and MetS prevalence and suggested that CRF is an independent predictor of MetS incidence [9-11]. Compared with CRF, fewer studies have been conducted on the association between muscular fitness and MetS. While an inverse relationship between muscular strength and MetS has been previously illustrated in American [12,13], Australian [14], and European populations [15], this relationship has not been well studied in populations of Japanese adults [16-18], especially Japanese women. The purpose of this study was to examine the associations between muscular fitness and MetS in Japanese women and men.

2. METHODS

2.1. Subjects

The subjects were 335 women and 209 men, aged 30 -

Openly accessible at http://www.scirp.org/journal/health/

¹Fujisawa City Health and Medical Foundation, Kanagawa, Japan

²Graduate School of Sport Sciences, Waseda University, Saitama, Japan; *Corresponding Author: <u>ayumi-t@fhmc.or.jp</u>

³Faculty of Sport Sciences, Waseda University, Saitama, Japan

⁴Sports Medicine Research Center, Keio University, Kanagawa, Japan

79 y, who underwent a baseline preventive medical examination and physical fitness tests between 2006 and 2010 and were recruited to participate in a training program for health promotion at Fujisawa City Health and Medical Center. All subjects provided written informed consent before enrollment in the study. This study was approved by the Ethics Committee of Waseda University and conducted in accordance with the spirit of the Declaration of Helsinki.

2.2. Clinical Examination

All subjects received preventive medical examinations at the medical institution in Fujisawa City The exam included a measurement of height, body weight, waist circumference (WC), blood chemistry analyses (triglycerides, TG; high-density lipoprotein, HDL-c; fasting blood glucose, FPG), and resting blood pressure (BP; systolic blood pressure, SBP; diastolic blood presser, DBP). Body mass index (BMI) was calculated as body weight (kg) divided by height squared (m²), and WC was measured at the umbilieus with subjects in the standing position.

2.3. Criteria for MetS

MetS was defined as meeting 3 or more of the following criteria [19]: abdominal obesity (WC \geq 80 cm in women, WC \geq 90 cm in men); high TG (\geq 150 mg/dL or taking medicine to lower TG); low HDL-c (<50 mg/dL in women, <40 mg/dL in men); high BP (SBP \geq 130 mmHg or DBP \geq 85 mmHg, or taking medicine to lower BP); and high FPG (\geq 100 mg/dL or taking medicine to lower FPG).

2.4. Muscular Fitness

Grip strength test, used as a proxy for overall strength [20], was assessed using a handgrip dynamometer (ED-D100PNR, Yagami, Nagoya, Japan) [21]. The subject stood with the arm completely extended and squeezed the dynamometer with maximum isometric effort. Grip strength was measured twice on each side. The best of the 4 grip measurements was use to characterize maximum muscle strength. To account for differences in body size, total handgrip was adjusted for body weight (kg).

Abdominal muscle endurance was evaluated by a situp test [21]. The subject started in a lying position with hands crossed over the chest, knees bent at a 90° angle, and heels and feet flat on the floor. The subject had to rise to a position with the elbows pointed forward until they touched the thighs. The total number of correctly performed and completed sit-ups within 30 s was counted.

Muscular fitness was evaluated by muscular fitness composite score (MFS), which was determined using Z

scores from grip strength and sit-ups.

2.5. Confounding Variables

Several confounding variables were included in the analyses: age (y), smoking status (current, former, never), daily alcohol intake (g/day), and exercise habits (never, once/wk, 2 - 3 times/wk, 4 - 5 times/wk, 6 - 7 times/wk). These variables were assessed by means of a questionnaire.

2.6. Statistical Analysis

Measured and calculated values are presented as mean \pm SD or number (%). Participants were classified by MFS tertile into low, middle, and high MFS groups. Analysis of variance was used for continuous variables with a normal distribution, the Kruskal-Wallis test was used for continuous variables with a non-normal distribution, and the chi-square test was used for categorical variables. The association of muscular fitness with the risk of having MetS was estimated using multiple logistic regression analysis adjusted for age (Model 1), and further adjusted for smoking status, alcohol intake, and exercise habits (Model 2). The data were analyzed with SPSS 19.0 for Windows (IBM Japan, Tokyo, Japan). The statistical significance level was set at P < 0.05.

3. RESULTS

Table 1 shows the characteristics of individuals according to MFS level. Women with the highest MFS demonstrated a significantly lower body weight, BMI, WC, SBP, DBP, and TG level (P < 0.05) and a higher Grip strength, Sit-ups, and HDL-c level (P < 0.01). Men with the highest MFS were significantly younger and had a lower body weight, BMI, WC, and TG level (P < 0.05) and higher Grip strength, Sit-ups, and HDL-c level (P < 0.05). Women in the highest MFS tertile, but not men, had a lower prevalence of MetS.

Adjusted odds ratios (ORs) for MetS prevalence in the low, middle, and high MFS groups, after adjusting for age, were 1.0 (referent), 0.92 (95% confidence interval [CI]: 0.51 - 1.63), and 0.53 (95% CI, 0.28 - 0.99) (*P* for trend = 0.04) in women; in men, they were 1.0 (referent), 0.48 (95% CI, 0.23 - 1.01), and 0.42 (95% CI, 0.19 - 0.90) (*P* for trend = 0.02), respectively (**Figure 1**, Model 1). In addition, after further adjusting for smoking status, alcohol intake, and exercise habits, adjusted ORs were 1.0 (referent), 0.90 (95% CI, 0.50 - 1.62), and 0.49 (95% CI, 0.25 - 0.94) (*P* for trend = 0.03) in women; in men, they were 1.0 (referent), 0.49 (95% CI, 0.23 - 1.04), and 0.42 (95% CI, 0.18 - 0.97) (*P* for trend = 0.04), respectively (**Figure 1**, Model 2).

Table 2 shows age-adjusted and multivariate-adjusted

Those I show age adjusted and make make any sold

Copyright © 2012 SciRes.

Openly accessible at http://www.scirp.org/journal/health/

Table 1. The characteristics of individuals across MFS tertiles.

	Women (n = 335)					
	Low (n = 111)	Middle (n = 112)	High (n = 112)	High (n = 112)		
Age (y)	60.5 ± 8.8	60.6 ± 7.2	58.8 ± 7.1 156.2 ± 4.5 51.8 ± 5.6 21.2 ± 2.1 77.4 ± 7.2 121.9 ± 17.2 74.0 ± 10.8			
Height (cm)	155.3 ± 5.1	155.1 ± 5.1				
Body weight (kg)	58.5 ± 8.2	54.6 ± 6.5 22.7 ± 2.5 81.5 ± 7.7 127.2 ± 16.7 77.6 ± 11.2 68.7 ± 16.1 112.6 ± 62.7				
BMI (kg/m²)	24.3 ± 3.1					
WC (cm) SBP (mmHg) DBP (mmHg) HDL-c (mg/dL)	86.1 ± 8.8 126.2 ± 14.4 76.6 ± 9.4 63.6 ± 14.3 113.4 ± 68.9					
					74.6 ± 17.4	
					TG (mg/dL)	90.5 ± 48.7
			FPG (mg/dL)	96.3 ± 13.7	93.2 ± 8.3	94.7 ± 14.7
Grip strength (kg/BW)			0.41 ± 0.06	0.47 ± 0.05	0.57 ± 0.07	
Sit-ups (times/30s)	7.7 ± 4.5	13.3 ± 3.2	17.4 ± 3.5			
Prevalence of metabolic syndrome	36 (39.6)	34 (37.4)	21 (23.1)			
Alcohol intake (g/day)	1.1 ± 2.5	1.4 ± 2.6	1.1 ± 2.2			
Smoking status						
Current	1 (16.7)	4 (66.7)	1 (16.7)			
Former	14 (37.8)	7 (18.9)	16 (43.2)			
Never	96 (32.9)	101 (34.6)	95 (32.5)			
Exercise habits (times/wk)						
6 - 7	4 (25.0)	4 (25.0)	8 (50.0) 8 (32.0) 47 (40.2) 38 (34.5)			
4 - 5	6 (24.0) 31 (26.5)	11 (44.0) 39 (33.3) 39 (35.5)				
2 - 3 1						
	33 (30.0)					
0	37 (55.2)	19 (28.4)	11 (16.4)			
	THE PARTY OF THE P	Men $(n = 209)$				
	Low (n = 69)	Middle $(n = 70)$	High (n = 70)			
Age (y)	66.6 ± 7.4	65.5 ± 6.9	62.7 ± 9.6			
Height (cm)	167.3 ± 5.7	166.9 ± 5.9	165.8 ± 4.8			
Body weight (kg)	69.6 ± 10.0 24.9 ± 3.3 88.4 ± 7.8	67.5 ± 6.6 24.2 ± 1.9 86.8 ± 5.6 132.0 ± 16.6	63.8 ± 8.5 23.2 ± 2.5 81.5 ± 7.0			
BMI (kg/m²)						
WC (cm)						
SBP (mmHg)	130.3 ± 17.1		129.6 ± 15.4			
DBP (mmHg)	80.4 ± 10.6	80.5 ± 9.6	78.8 ± 11.6			
HDL-c (mg/dL)	54.8 ± 13.8	58.9 ± 12.8	62.5 ± 17.9			
TG (mg/dL)	155.9 ± 72.1	120.4 ± 54.8	136.3 ± 82.5			
FPG (mg/dL)	102.7 ± 16.9	98.2 ± 15.6	99.5 ± 13.3			
Grip strength (kg/BW)	0.50 ± 0.07	0.59 ± 0.06	0.69 ± 0.08			
Sit-ups (times/30s)	11.9 ± 3.7	16.6 ± 2.7	21.2 ± 4.3			
Prevalence of metabolic syndrome	26 (45.6)	16 (28.1)	15 (26.3)			
Alcohol intake (g/day)	4.9 ± 6.6	6.2 ± 5.6	5.5 ± 4.8			
Smoking status						
Current	12 (40.0)	10 (33.3)	8 (26.7)			
Former	39 (31.5)	45 (36.3)	40 (32.3)			
Never	18 (32.7)	15 (27.3)	22 (40.0)			
Exercise habits (times/wk)						
6 - 7	1 (7.7)	3 (23.1)	9 (69.2)			
4 - 5	10 (23.8)	15 (35.7)	17 (40.5) 18 (31.6) 23 (40.4)			
2 - 3	19 (33.3)	20 (35.1)				
1	17 (29.8)	17 (29.8)				
0	22 (55.0)	15 (37.5)	3 (7.5)			

Data are mean \pm SD or number (%). *P < 0.05; **P < 0.01; BMI: body mass index; WC: waist circumference; SBP: systolic blood pressure; DBP: diastolic blood pressure; HDL-c: high-density lipoprotein cholesterol; TG: triglyceride; FPG: fasting plasma glucose; BW: body weight.

Copyright © 2012 SciRes.

Openly accessible at http://www.scirp.org/journal/health/

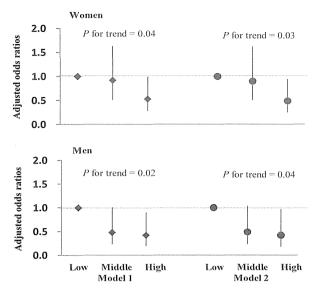


Figure 1. Adjusted odds ratios (ORs) for MetS prevalence in the low, middle, and high muscular fitness composite score (MFS) groups. Results are adjusted for age (Model 1), and additionally adjusted for smoking status, alcohol intake, and exercise habits (Model 2). Vertical bars indicate 95% CIs. Low: Low MFS; Middle: Middle MFS; High: High MFS.

ORs. In women, MFS was inversely associated with HDL-c and WC. Age-adjusted ORs for the highest versus lowest tertiles were 0.17 (95% CI, 0.05 - 0.60; P for trend < 0.01) for HDL-c and 0.18 (95% CI, 0.10 - 0.32; P for trend < 0.001) for WC; multivariate-adjusted ORs for the highest versus lowest tertiles were 0.15 (95% CI, 0.04 - 0.55; P for trend < 0.01) for HDL-c and 0.17 (95% CI, 0.09 - 0.32; P for trend < 0.001) for WC. In men, MFS was inversely associated with TG and WC: ageadjusted ORs for the highest versus lowest tertiles were 0.39 (95% CI, 0.19 - 0.79; P for trend < 0.01) for TG and 0.06 (95% CI, 0.02 - 0.22; P for trend < 0.001) for WC.However, the MFS-TG relationship was attenuated after further adjustment for smoking status, alcohol intake, and exercise habits; multivariate-adjusted ORs for the highest versus lowest tertiles were 0.54 (95% CI, 0.25 - 1.14; P for trend < 0.09) for TG and 0.07 (95% CI, 0.02 - 0.25; P for trend < 0.001) for WC.

4. DISCUSSION

In this cross-sectional study, we examined the association between MFS levels and the prevalence of MetS and

Table 2. Adjusted odds ratios (95% CIs) for MetS risk factors across MFS tertiles

	Women (n = 335)									
	Low (n = 111)		le (n = 112)		n (n = 112)					
		ORs	95%C1	ORs	95%Cl	P for trend				
BP										
Model 1	1.00	0,98	(0.57 - 1.67)	0.61	(0.36 - 1.05)	0.07				
Model 2	1.00	0.94	(0.54 - 1.62)	0.58	(0.33 - 1.02)	0.06				
HDL-c										
Model 1	1.00	0.85	(0.38 - 1.90)	0.17	(0.05 - 0.60)	< 0.01				
Model 2	1.00	0.84	(0.37 - 1.88)	0.15	(0.04 - 0.55)	< 0.01				
TG										
Model 1	1.00	1.26	(0.72 - 2.20)	0.86	(0.48 - 1.54)	0.60				
Model 2	1.00	1.30	(0.74 - 2.30)	0.87	(0.48 - 1.59)	0.62				
FPG										
Model 1	1.00	0.46	(0.24 - 0.87)	0.62	(0.33 - 1.15)	0.10				
Model 2	1.00	0.44	(0.23 - 0.84)	0.56	(0.30 - 1.06)	0.06				
WC										
Model 1	1.00	0.38	(0.21 - 0.68)	0.18	(0.10 - 0.32)	< 0.001				
Model 2	1.00	0.37	(0.21 - 0.68)	0.17	(0.09 - 0.32)	< 0.001				
	Men (n = 209)									
	Low $(n = 69)$		lle (n = 70)		h (n = 70)					
		ORs	95%C1	ORs	95%Cl	P for trend				
BP										
Model 1	1.00	1.50	(0.74 - 3.04)	1.16	(0.57 - 2.33)	0.68				
Model 2	1.00	1.28	(0.62 - 2.65)	0.84	(0.39 - 1.81)	0.70				
HDL-c										
Model 1	1.00	0.98	(0.27 - 3.57)	0.98	(0.26 - 3.64)	0.98				
Model 2	1.00	1.27	(0.33 - 4.87)	0.90	(0.21 - 3.79)	0.80				
TG										
Model 1	1.00	0.27	(0.13 - 0.54)	0.39	(0.19 - 0.79)	0.01				
Model 2	1.00	0.30	(0.15 - 0.62)	0.54	(0.25 - 1.14)	0.09				
FPG										
Model 1	1.00	0.36	(0.18 - 0.74)	0.68	(0.34 - 1.34)	0.24				
Model 2	1.00	0.36	(0.17 - 0.74)	0.73	(0.35 - 1.54)	0.38				
WC										
Model 1	1.00	0.69	(0.34 - 1.43)	0.06	(0.02 - 0.22)	< 0.001				
Model 2	1.00	0.72	(0.34 - 1.51)	0.07	(0.02 - 0.25)	< 0.001				

Model 1 is adjusted for age; Model 2 is adjusted for age, smoking status, alcohol intake, and exercise habits; BP: blood pressure; HDL-c: high-density lipoprotein cholesterol; TG: triglyceride; FPG: fasting plasma glucose; WC: waist circumference.

Copyright © 2012 SciRes.

Openly accessible at http://www.scirp.org/journal/health/

MetS risk factors in Japanese women and men. The primary findings of this study were that 1) low MFS levels were associated with greater risk of incident MetS in women and men, and 2) low MFS levels were associated with higher prevalence of several MetS risk factors after adjustment for age, smoking status, alcohol intake, and exercise habits.

The inverse association between muscle strength and the prevalence of MetS found in the present study is consistent with the results of previous investigations [12-14]. Jurca et al. reported this association in adult men using a study of cross-sectional design. They found that muscle strength (measured by one repetition maximal leg press and bench press) was associated with a significantly lower risk of developing MetS in men [12]. Further longitudinal analyses in adult men obtained comparable results [13]. In addition, Atlantis et al. reported an inverse association between muscle strength (handgrip strength per lean mass of the arm) and the prevalence of MetS in men [14]. The present study has extended the previous results by revealing inverse associations between MFS and the prevalence of MetS in both women and men.

By contrast, other previous studies have reported a relationship between muscle strength and MetS risk factors [15,22]. Wijndaele *et al.* reported that muscular strength assessed by measuring isometric knee extension and flexion peak torque was associated with the MetS risk factors of TG, HDL-c, and clustered MetS risk factors in women, and associated with clustered MetS risk factors in men [15]. Aoyama *et al.* examined the relationship between grip strength and individual and clustered MetS risk factors in Japanese men and women and found that grip strength was inversely associated with plasma glucose levels and clustered MetS risk factors in women [18]. Similar to previous studies, MFS was also associated with lipid profiles and WC in this study.

Although their results are not directly comparable with ours, Katzmarzyk et al. found a significant inverse relationship between musculoskeletal fitness composite score (calculated from the scores for sit-ups, push-ups, grip strength, and trunk flexibility) and all-cause mortality [22] and the incidence of type 2 diabetes among a Canadian population [23]. In addition, Sawada et al. observed a significant inverse relationship between muscular and performance fitness index composite scores (summed Z scores of sit-ups, side step, and functional reach) and the incidence of type 2 diabetes in Japanese men [24]. In their previous study, a significant inverse relationship was observed between muscular fitness and all-cause mortality and type 2 diabetes. These results suggest that maintaining a high level of MFS may prevent the development of MetS and reduce the risk of type 2 diabetes and mortality.

Copyright © 2012 SciRes.

Strength training may lower MetS risk, including improvement in TG and HDL-c [25], BP [26], central adiposity and body composition [27], and whole-body insulin action and glucose uptake [28,29]. The metabolic effects of reduced muscle mass secondary to aging, decreased physical activity, or both contribute to the presence of obesity, insulin resistance, type 2 diabetes, dyslipidemia, and hypertension [30]. Skeletal muscle, the primary tissue for glucose and triglyceride metabolism, is a determinant of resting metabolic rate, and changes in muscle mass may reduce multiple CVD risk factors [31]. Therefore, with the maintenance of high muscle strength, such as that achieved by resistance training, may prove effective for the prevention and treatment of MetS.

This study has some limitations. First, the causality of relationships cannot be determined due to its cross-sectional design. Longitudinal or interventional studies are required to demonstrate this association further. Second, our sample size is small. In order to better clarify these relationships, future research should be done to increase the sample size.

In conclusion, this study suggests that muscular fitness is inversely associated with MetS in Japanese women and men aged 30 - 79 y. This finding may indicate a protective effect of muscular fitness on MetS. Furthermore, muscle fitness was associated with a better profile for several risk factors of MetS.

5. ACKNOWLEDGEMENTS

We thank the staff of the Fujisawa City Health and Medical Center and Community Health Division of Fujisawa City Hall. This study was supported by a Grant-in-Aid for the Global COE, Waseda University "Sport Sciences for the Promotion of Active Life", from the Ministry of Education, Culture, Sports, Science and Technology (MEXT) of Japan.

REFERENCES

- [1] Grundy, S.M., Cleeman, J.I., Daniels, S.R., Donato, K.A., Eckel, R.H., Franklin, B.A., Gordon, D.J., Krauss, R.M., Savage, P.J., Smith, S.C. Jr., Spertus, J.A. and Costa, F. (2005) Diagnosis and management of the metabolic syndrome: An American heart association/national heart, lung, and blood institute scientific statement. *Circulation*, 112, 2735-2752.
 - doi:10.1161/CIRCULATIONAHA.105.169404
- [2] DeFronzo, R.A. (2010) Insulin resistance, lipotoxicity, type 2 diabetes and atherosclerosis: The missing links. The Claude Bernard Lecture 2009. *Diabetologia*, 53, 1270-1287. doi:10.1007/s00125-010-1684-1
- [3] Laaksonen, D.E., Lakka, H.M., Niskanen, L.K., Kaplan, G.A., Salonen, J.T. and Lakka, T.A. (2002) Metabolic syndrome and development of diabetes mellitus: Application and validation of recently suggested definitions of the metabolic syndrome in a prospective cohort study. *American Journal of Epidemiology*, 156, 1070-1077.

Openly accessible at http://www.scirp.org/journal/health/

- doi:10.1093/aje/kwf145
- [4] Lorenzo, C., Okoloise, M., Williams, K., Stern, M.P. and Haffner, S.M. (2003) The metabolic syndrome as predictor of type 2 diabetes: The San Antonio heart study. *Diabetes Care*, **26**, 3153-3159. doi:10.2337/diacare.26.11.3153
- [5] Lakka, H.M., Laaksonen, D.E., Lakka, T.A., Niskanen, L.K., Kumpusalo, E., Tuomilehto, J. and Salonen, J.T. (2002) The metabolic syndrome and total and cardiovascular disease mortality in middle-aged men. *Journal of the American Medical Association*, 288, 2709-2716. doi:10.1001/jama.288.21.2709
- [6] Saito, I., Iso, H., Kokubo, Y., Inoue, M. and Tsugane, S. (2009) Metabolic syndrome and all-cause and cardiovascular disease mortality: Japan public health center-based prospective (JPHC) study. *Circulation Journal*, 73, 878-884. doi:10.1253/circj.CJ-08-1025
- [7] Hara, K., Matsushita, Y., Horikoshi, M., Yoshiike, N., Yokoyama, T., Tanaka H. and Kadowaki, T. (2006) A proposal for the cutoff point of waist circumference for the diagnosis of metabolic syndrome in the Japanese population. *Diabetes Care*, 29, 1123-1114. doi:10.2337/dc05-2540
- [8] Alberti, K.G., Zimmet, P. and Shaw, J. (2006) Metabolic syndrome—A new worldwide definition. A consensus statement from the International Diabetes Federation. *Diabetic Medicine*, 23, 469-480. doi:10.1111/j.1464-5491.2006.01858.x
- [9] Lakka, T.A., Laaksonen, D.E., Lakka, H.M., Männikkö, N., Niskanen, L.K., Rauramaa, R. and Salonen, J.T. (2003) Sedentary lifestyle, poor cardiorespiratory fitness, and the metabolic syndrome. *Medicine and Science in Sports and Exercise*, 35, 1279-1286. doi:10.1249/01.MSS.0000079076.74931.9A
- [10] LaMonte, M.J., Barlow, C.E., Jurca, R., Kampert, J.B., Church, T.S. and Blair, S.N. (2005) Cardiorespiratory fitness is inversely associated with the incidence of metabolic syndrome: A prospective study of men and women. *Circulation*, 112, 505-512. doi:10.1161/CIRCULATIONAHA.104.503805
- [11] Hassinen, M., Lakka, T.A., Savonen, K., Litmanen, H., Kiviaho, L., Laaksonen, D.E., Komulainen, P. and Rauramaa, R. (2008) Cardiorespiratory fitness as a feature of metabolic syndrome in older men and women: The doseresponses to exercise training study (DR's EXTRA). *Diabetes Care*, 31, 1242-1247. doi:10.2337/dc07-2298
- [12] Jurca, R., Lamonte, M.J., Church, T.S., Earnest, C.P., Fitzgerald, S.J., Barlow, C.E., Jordan, A.N., Kampert, J.B. and Blair, S.N. (2004) Associations of muscle strength and fitness with metabolic syndrome in men. *Medicine* and Science in Sports and Exercise, 36, 1301-1307. doi:10.1249/01.MSS.0000135780.88930.A9
- [13] Jurca, R., Lamonte, M.J., Barlow, C.E., Kampert, J.B., Church, T.S. and Blair, S.N. (2005) Association of muscular strength with incidence of metabolic syndrome in men. *Medicine and Science in Sports and Exercise*, 37, 1849-1855. doi:10.1249/01.mss.0000175865.17614.74
- [14] Atlantis, E., Martin, S.A., Haren, M.T., Taylor, A.W. and Wittert, G.A. (2009) Inverse associations between mus-

- cle mass, strength, and the metabolic syndrome. *Metabolism*, **58**, 1013-1022. doi:10.1016/j.metabol.2009.02.027
- [15] Wijndaele, K., Duvigneaud, N., Matton, L., Duquet, W., Thomis, M., Beunen, G., Lefevre, J. and Philippaerts, R.M. (2007) Muscular strength, aerobic fitness, and MetS risk in Flemish adults. *Medicine and Science in Sports* and Exercise, 39, 233-240. doi:10.1249/01.mss.0000247003.32589.a6
- [16] Miyatake, N., Wada, J., Saito, T., Nishikawa, H., Matsumoto, S., Miyachi, M., Makino, H. and Numata, T. (2007) Comparison of muscle strength between Japanese men with and without metabolic syndrome. *Acta Medica Okayama*, 61, 99-102.
- [17] Minamishima, D., Niu, K., Momma, H., Kobayashi, Y., Guan, L., Sato, M., Guo, H., Ishii, K. and Nagatomi, R. (2010) The relation between isotonic leg extension strength and the prevalence of metabolic syndrome in male adults. *Japanese Journal of Physical Fitness and Sports Medicine*, 59, 349-356.
- [18] Aoyama, T., Asaka, M., Ishijima, T., Kawano, H., Cao, Z.B., Sakamoto, S., Tabata, I. and Higuchi, M. (2011) Association between muscular strength and metabolic risk in Japanese women, but not in men. *Journal of Physiological Anthropology*, 30, 133-139. doi:10.2114/jpa2.30.133
- [19] Alberti, K.G., Eckel, R.H., Grundy, S.M., Zimmet, P.Z., Cleeman, J.I., Donato, K.A., Fruchart, J.C., James, W.P., Loria, C.M. and Smith, S.C. Jr. (2009) Harmonizing the MetS: A joint interim statement of the International Diabetes Federation Task Force on Epidemiology and Prevention; National Heart, Lung, and Blood Institute; American Heart Association; World Heart Federation; International Atherosclerosis Society; and International Association for the Study of Obesity. Circulation, 120, 1640-1645. doi:10.1161/CIRCULATIONAHA.109.192644
- [20] Rantanen, T., Era, P. and Heikkinen, E. (1994) Maximal isometric strength and mobility among 75-year-old men and women. Age and Ageing, 23,132-137. doi:10.1093/ageing/23.2.132
- [21] Ministry of Education, Culture, Sports, Science and Technology (2010) Physical fitness test (in Japanese). http://www.mext.go.jp/component/a_menu/sports/detail/_icsFiles/afieldfile/2010/07/30/1295079_03.pdf
- [22] Katzmarzyk, P.T. and Craig, C.L. (2002) Musculoskeletal fitness and risk of mortality. *Medicine and Science in Sports and Exercise*, 34, 740-744. doi:10.1093/ageing/23.2.132
- [23] Katzmarzyk, P.T., Craig, C.L. and Gauvin, L. (2007) Adiposity, physical fitness and incident diabetes: The physical activity longitudinal study. *Diabetologia*, 50, 538-544. doi:10.1007/s00125-006-0554-3
- [24] Sawada, S.S., Lee, I.M., Naito, H., Tsukamoto, K., Muto, T. and Blair, S.N. (2010) Muscular and performance fitness and the incidence of type 2 diabetes: Prospective study of Japanese men. *Journal of Physical Activity & Health*, 7, 627-632.
- [25] Fahlman, M.M., Boardley, D., Lambert, C.P. and Flynn, M.G. (2002) Effects of endurance training and resistance training on plasma lipoprotein profiles in elderly women.

Openly accessible at http://www.scirp.org/journal/health/

Copyright © 2012 SciRes.

- The Journals of Gerontology Series A Biological Sciences and Medical Sciences, **57**, 54-60. doi:10.1093/gerona/57.2.B54
- [26] Carter, J.R., Ray, C.A., Downs, E.M. and Cooke, W.H. (2003) Strength training reduces arterial blood pressure but not sympathetic neural activity in young normotensive subjects. *Journal of Applied Physiology*, 94, 2212-2216.
- [27] Banz, W.J., Maher, M.A., Thompson, W.G., Bassett, D.R., Moore, W., Ashraf, M., Keefer, D.J. and Zemel, M.B. (2003) Effects of resistance versus aerobic training on coronary artery disease risk factors. *Experimental Biology* and Medicine, 228, 434-440.
- [28] Andersen, J.L., Schjerling, P., Andersen, L.L. and Dela, F. (2003) Resistance training and insulin action in humans: Effects of de-training. *Journal of Physiology*, 551, 1049-1058. doi:10.1113/jphysiol.2003.043554
- [29] Holten, M.K., Zacho, M., Gaster, M., Juel, C., Wo-

- jtaszewski, J.F. and Dela, F. (2004) Strength training increases insulin-mediated glucose uptake, GLUT4 content, and insulin signaling in skeletal muscle in patients with type 2 diabetes. *Diabetes*, **53**, 294-305. doi:10.2337/diabetes.53.2.294
- [30] Klein, S., Burke, L.E., Bray, G.A., Blair, S., Allison, D.B., Pi-Sunyer, X., Hong, Y. and Eckel, R.H. (2004) Clinical implications of obesity with specific focus on cardiovascular disease: A statement for professionals from the American Heart Association Council on Nutrition, Physical Activity, and Metabolism: Endorsed by the American College of Cardiology Foundation. *Circulation*, 110, 2952-2967. doi:10.1161/01.CIR.0000145546.97738.1E
- [31] Braith, R.W. and Stewart, K.J. (2006) Resistance exercise training: Its role in the prevention of cardiovascular disease. *Circulation*, **113**, 2642-2650. doi:10.1161/CIRCULATIONAHA.105.584060

ココモの概念

その操作的定義とロコモ度テスト

□ Key words 移動機能障害、ハイリスクアプローチ、ポピュレーションアプローチ

- Point ① ▶ロコモは移動機能障害を中心に運動器の病理像が機能障害につながるプロセス を包括した考え方の上に成り立っている。また、同時にスクリーニングから精 査・治療・効果判定といった運動器の健康に対する予防と治療の流れを形成する ものであり、ロコモの評価方法は重要な役割を持つ。
- Point(2) ▶ 2013年に発表されたロコモ度テストは「立ち上がリテスト」「2ステップテス ト「「ロコモ25」から構成され、それぞれ「歩く機能」「立ち上がる機能」「運動器 の主観的健康度しを反映している。
- Point ③ ▶ロコモ度テストについては、運動器疾患を持たない人の年代別平均値が報告さ れている。今後、ロコモの調査や指導の際にロコモ度テストの3項目を加える ことで、調査間の比較が可能になる。
- Point(4) ▶ロコモを判定するための基準となる各テストの点が確定するには、さらなる調 杳による実証が必要である。

ロコモの概念

ロコモティブシンドローム(以下、ロコモ)とは運動器の障害によって、移動機能の 低下をきたした状態を示すものであるが、各運動器に生じる病態と切り離して移動機能 を評価し、それを論じる、というものではない。口コモの根底には骨・関節・筋・神経 といった運動器を構成する組織レベルの病理がある。組織レベルの病理像はその広がり や程度に応じて、脊柱変形や筋収縮力の低下といった病態として顕在化し、そうした病 態が複数関連し、さらにそれに伴う痛みや代償動作などが加わり、個人の歩行・バラン ス機能が規定される。すなわち、様々な疾患や病態を移動機能という軸で包括的に位置 づけようとするのがロコモの特徴のひとつである。もちろん、この移動機能が超高齢化 が急速に進むわが国の介護予防対策において重要であることは言うまでもない。

もう1つの重要な点は、こうした運動器の障害に対してどのように対策を行い、その 効果を評価するか、という視点がロコモの概念に含まれていることである。他の医療分 野で行われているように、運動器の対策も健康への啓発と自発的予防行動、スクリーニング、生活指導、医療機関での精査・治療、そして状態の維持、といった形で社会の中で意識づけられていくことが望まれる。こうした対応方法の体系化においても、やはり移動機能が中心となり、上述のプロセスとは逆に、スクリーニングで問題ありとなったケースは、その病態が検討され、病理像の診断に至り、治療を受ける経過をたどる。

すなわち、口コモの概念は移動機能障害を軸として、運動器の病理から日常生活動作 (activities of daily living: ADL) 障害を呈するまでの過程と、そのスクリーニングから治療に至るまでの過程との双方を含んでいることになる(図1)。

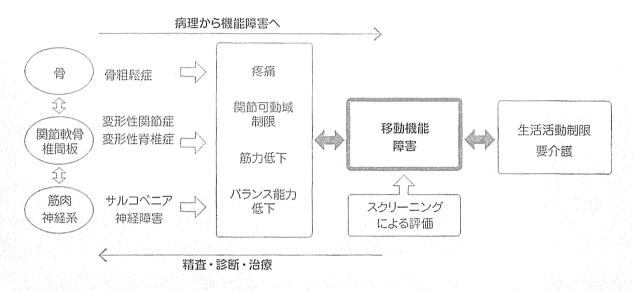


図1 ロコモティブシンドロームの概念図

各運動器の病理から移動機能障害につながるプロセスには「痛み」も含まれている。 移動機能の評価はスクリーニングと同時に、介入効果の判定基準の役割も担う。

2 ロコモの操作的定義

上記のように口コモは運動器疾患を包括的にとらえる概念の上に語られるものであるが、実際に臨床現場で「口コモ」という概念を用いるためにも、明確な定義が必要である。一般に、口コモは「運動器の障害により、日常生活の自立度が低下し、要介護状態または要介護状態になるおそれがある状態」とされている。さらに一般化した視点では、「運動器の障害により、移動機能の障害をきたした状態」とも言うことができる。「運動器の」という部分については、図1に示したように骨・関節・筋・神経がその構成要素である。一方、「移動機能」の定義は「立ち上がり」「歩く」機能ととらえることができる。

では、具体的にどの程度の移動機能の障害をもってロコモと呼ぶのだろうか。この点は現時点ではまだ確定はしていない、というのが正しいと思われる。なぜなら、「要介

護状態になる恐れがある状態」とあるように、ロコモの定義が将来のリスクに言及しているため、厳密には縦断的研究によって要介護リスクを判断するのに相応しい基準値についてのエビデンスが得られて、初めて具体的な値が妥当性を得ると考えられるためである。今後のロコモ研究の重要な課題のひとつとも言える点である。

また、広義な意味でのロコモ(移動機能障害)の定義についても、今後、立ち上がり機能と歩行機能についてのデータが蓄積され、「正常範囲」が設定されることが期待される。こうした正常値の設定により、移動機能が正常から逸脱し、要介護リスク域に移行していくのを早期に発見して予防するロコモ対策が推進されることが期待される。

3 ロコモを評価するということ

適切な評価法を設定することは、医学分野の問題解決の重要な要素であることは言うまでもない。それでは、ロコモはどのように評価するのが適切なのであろうか。

ロコモは様々な身体要因の結果として生じる状態であるから、それ自体を客観的なスケールで直接計測することは困難である。ただ、最も正確に移動機能の状態を評価する方法として、総合的な専門家の判断が想定される。実際にロコモを計測する指標として開発された質問票「ロコモ25」の開発においては、質問票で得られる評点と専門家による評価との比較を行うことで、その妥当性を確認している¹⁾²⁾。これまで様々な運動機能テストがロコモの評価に用いられており、その一部はロコモ25の点数との関連性が調べられている。それらはロコモという状態に対して、様々な角度から物差しを当てているととらえることができる(図2)。

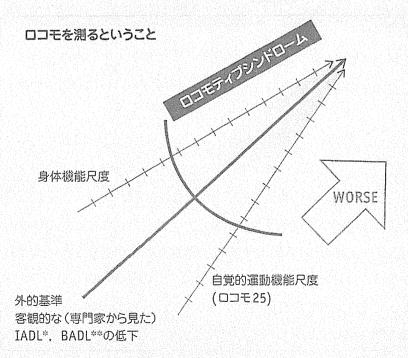


図2 ロコモとその評価

ロコモを直接計測しうる尺度として は専門家の総合的評価が今のところ 一番近い。その代替として様々な方 向から測ることで真の値に近づこう とするのがロコモの評価である。 重 症例であるとどの尺度でも正確にと らえることができるが、軽症(若年) であるほどその移動能力を直接測る ことは困難である。

- *IADL: instrumental activities of daily living
- ***BADL: basic activities of daily living

上述のようにロコモを規定する具体的数値はまだ定まっていないが、今後、ロコモ25やその他の運動機能評価(「立つ機能」「歩く機能」の評価)を受けた被験者集団の追跡調査によって、たとえば3年以内に要介護となるリスクが高まる閾値のようなものが定まっていくことが期待される。あるいは、いくつかの指標の組み合わせでそれは規定されるかもしれない。

4 ロコモは高齢者だけの問題か?

高齢化の進む日本において、要介護となる主要因のひとつが移動機能の障害であることから、ロコモ対策は要介護予防の観点で意識されることが多い。しかし、その一方で予防医学的な視点に立つと、ロコモの境界領域になる高齢者のみを対象にする(ハイリスクアプローチ)だけでなく、より若い世代も含めた人口全体に対して運動器の健康度を高めることが社会にとって将来的なリスク軽減につながると考えられる(ポピュレーションアプローチ)。40~50歳代でも足腰の不安が自覚的・他覚的にある人は少なくないため、それをどのように指導していくかは重要な問題である。

2013年に見直された厚生労働省の政策のひとつである「健康日本21 (第二次)」では、 運動器障害の改善が具体的な目標として挙げられており、日頃の運動習慣の目安も提示 されており参考になる³⁾。そして、さらに踏み込んだ対策をつくるためには、各自の運 動機能をどのように評価し、その程度に応じたガイドラインを作成するかが求められる。

5 ロコモ度テストとは

このようにロコモを考える際に、その評価をどのようにして行うかという点は非常に 重要である。ロコモの概念を包括し、スクリーニングから治療へとつなげる過程での利 用が可能で、64歳以下でも使える評価系、といったことが必要になる。

このような背景をもとに、2013年5月に日本整形外科学会から発表された「ロコモパンフレット2013年度版」には「ロコモ度テスト」として(1)立ち上がりテスト、(2)2ステップテスト、(3)ロコモ25質問票、が掲載されている¹⁾。また、同パンフレットには運動器に障害のない健常者の年齢別平均値が示されており、各指標の目安となっている。

立ち上がりテストは「立ち上がる機能」を反映する。 立ち上がりが可能な段の高さに 応じた段階的な点数がつけられるため、計測のレンジには一定の限界があるものの、坐 位から立ち上がれるかというシンプルな評価内容であるので、一般の人にとっても自分 の立ち上がり能力を知る機会になると思われる。中でも、40cmからの片脚立ちは60歳 代までは半数以上の人が実施可能であるため、日常診療の中でも外来への来院者の機能 を評価する目安ともなる(図3a)。

2ステップテストは口コモの概念の中の「歩く機能」を評価する。その特徴は、幅広い計測レンジを持つことで、若年から高齢まで値が上下に振り切れることなく評価可能なことである。その値は10m歩行時間と高い相関を示すことが村永ら5つによって報告されており、2ステップは短時間に限られたスペースで移動能力を評価する指標として位置づけることができる。実際の計測値を見ると、男女とも年齢とともに平均値が漸減していく傾向がある(図3b)。これは、骨密度が20歳代をピークとして、それ以降は下がっていくことにも似ており、加齢による身体機能の低下を反映していると考えられる。

□□モ25の質問票は、運動器の主観的健康度を示す。もともと高齢者向けに開発されたものであり、若い世代では下限値に値が集まること(床効果)が懸念されたが、筆者らの実施した調査では明らかな床効果はなく、世代別の平均点も年齢とともに増加傾向を示すなど、若い世代でもこの質問票が利用可能であることを裏づける結果が得られている。

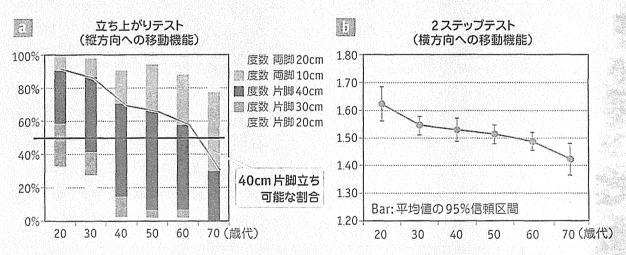


図3 立ち上がりテスト,2ステップテストの年齢別スコア

いずれの運動機能テストも年齢とともに低下する(グラフは女性のみを示す)。年齢ごとの平均値あるいは50%の人が実施可能なレベルを維持できているかが、若年における運動器の健康度評価の目安になりうる。

(文献4より改変)

6 ロコモ度テストの利用法

ロコモ度テストの3つの指標とその年代別平均値が示されたことを受けて、今後のロコモはどのように変わるのだろうか。まず、評価法の統一が挙げられる。ロコモに限らず、運動器に関連する調査や治療の効果判定には様々な尺度が用いられるため、調査同士の比較をすることが難しい場合がある。今後もそれぞれの調査に最も適した尺度が調査法に組み込まれることは当然であるが、この3つの指標を各調査項目に入れることで、調査の対象がどのような機能レベルの集団であったかを知ることができ、他の調査

- と比較可能になると期待される。

また、64歳以下にも利用可能なスクリーニング法とその年代別平均値が提示されたことが、運動器の健康を維持することの重要性を若い世代に啓発することにつながると期待される。自治体や会社での健康診断に取り入れることによって、運動器に問題を持つ人を検出して、生活指導や受診紹介へとつなげていくことが可能となる。特に肥満を中心とするメタボリックシンドロームとロコモは関連性がすでに指摘されており、今後、生活習慣病の健診と運動器の健診とが相互に連動性を持ちながら形成されていくことも予想される。

7 ロコモ度テストの注意点

一方,注意点として現時点で「この点数を超えたらロコモ」という基準値が確定していないことを忘れてはいけない。今後,実施される調査結果を経て,エビデンスに裏づけられた基準値が設定されることが期待される。一方,若い世代,たとえば40歳代の人にとって,30年後に介護になるかもしれないリスクを語ることは,実証不能であることもあって,あまり意味を持たない。今後も,何らかの世代別平均値が運動器の健康維持の指標となっていくと思われる。

また、各テストの平均値はいずれも運動器疾患を持たない人を対象に得られたデータであることに、十分留意する必要がある。整形外科外来を受診する人たちを対象とした場合はもっと数値が悪いことが予想されるため、外来での指導において患者に説明する数値としてロコモパンフレット2013年度版で発表された数値を使用する際は注意を要する。一方、同一症例に対して継時的な変化を追うための利用については問題がないと思われる。

今後,立ち上がりテスト、2ステップテスト、ロコモ25を軸としての調査や介入試験が蓄積するとともに、基準値が明確になっていくことが期待される。したがって、正しい検査法を理解した上で、値についての情報をアップデートしていくことが重要である。



- 1) 星野雄一, 他:日整形会誌. 2011;85(1):12-20.
- 2) Seichi A, et al: J Orthop Sci. 2012; 17(2): 163-72.
- 3) 厚生労働省:健康づくりのための身体活動基準2013 [http://www.mhlw.go.jp/stf/houdou/2r9852000002xple.html]
- 4) 日本整形外科学会: ロコモパンフレット 2013 年度版, 2013, p6,8.
- 5) 村永信吾: Prog Med. 2010; 30(12): 3055-60.

01

ロコモティブシンドロームとサルコペニア は何が違うのか?

Answer どちらも移動機能障害の原因になるという点では類似点がある。サルコペニアは栄養障害や不活動を通じて各臓器の適応能力が低下する「老人虚弱(geriatric frailty)」という、より広い疾病概念の中に位置づけられている。ロコモでは、その中の不活動の主要原因である移動機能障害をクローズアップし、関節軟骨、神経調節、痛みといったサルコペニアには含まれないものの運動器機能に影響する要素も含めてとらえている。実際には、老人虚弱に至るプロセスの中で健常者がロコモに移行するフェーズがある、と考えてよいであろう。

 Q_2

50歳代の患者さんに「ロコモが心配で」と言われた時どのように対応すべきか?

Answer 50 歳代の人にとって、要介護への移行が眼前にある問題であることは稀である。ただ、ロコモはある日急に生じる状態ではなく、徐々にその状態に近づいていくものと考えられる。そうならないようにするひとつの目安が、ロコモ度テスト3項目の点数と年齢別平均値との関係である。平均値を下回るようであれば、原因が何かを確認し、必要に応じて局所の治療、あるいは運動習慣の導入を指導する。

Q3

ロコチェック 7 項目は今後どのように使えばよいのか?

Answer ロコモパンフレット 2013 年度版のロコモ度テストには、ロコチェックは含まれていない。しかし、自己判定スクリーニング法としてのロコチェックの有用性は高く、今後も高齢者に対するスクリーニング調査において、ロコチェック 7 項目中で該当する項目がいくつあるかという活用が行われると思われる。

04

ロコモ度テストにはパランステストが入っ ていないが、評価しなくてよいのか?

Answer パランス機能はロコモの重要な要素のひとつで、ロコモ 25 の質問の中にはパランスに関する項目が含まれている。また、2 ステップテスト、立ち上がリテストともに柔軟性やパランス機能も含んだ複合機能テストと考える。パランス評価に用いられることが多い片脚立ちテストは若年者に対する識別力が低い傾向があるが、測定対象の年齢層によっては評価項目に加えることも有用と考えられる。

♥緒方 徹



EPIDEMIOLOGY

Identification of Risk Factors for New-Onset Sciatica in Japanese Workers

Findings From the Japan Epidemiological Research of Occupation-Related Back Pain Study

Ko Matsudaira, MD, PhD,* Mika Kawaguchi, MSc,† Tatsuya Isomura, MSc,† Mayumi Arisaka,* Tomoko Fujii, MD, MDH,* Katsushi Takeshita, MD, PhD,§ Tomoaki Kitagawa, MD, PhD,¶ Kota Miyoshi, MD, PhD,¶ and Hiroaki Konishi, MD, PhD||

Study Design. Two-year, prospective cohort data collected for the Japan epidemiological research of Occupation-related Back pain study were used for the analysis.

Objective. To identify potential risk factors for the development of new-onset sciatica in initially symptom-free Japanese workers with no history of sciatica.

Summary of Background Data. Although the associations between individual and occupational factors and cases of new-onset sciatica are established, the effect of psychosocial factors on the development of sciatica has still not been adequately clarified.

Methods. In total, 5310 participants responded to a self-administered baseline questionnaire (response rate: 86.5%). Furthermore, 3194 (60.2%) completed both 1- and 2-year follow-up questionnaires. The baseline questionnaire assessed individual characteristics, ergonomic work demands, and work-related psychosocial factors. The outcome of interest was new-onset sciatica with or without low back pain during the 2-year follow-up period. Incidence was calculated for participants who reported no low back pain in the preceding year and no history of lumbar radicular pain (sciatica) at baseline. Logistical regression assessed risk factors associated with new-onset sciatica.

From the *Clinical Research Center for Occupational Musculoskeletal Disorders, Kanto Rosai Hospital, Kanagawa, Japan; †Clinical Study Support, Inc., Chikusa-ku, Nagoya Japan; ‡Division of Clinical Research Consultation, Institute of Medical Science, Tokyo Medical University, Japan; \$Department of Orthopaedic Surgery, the University of Tokyo, Tokyo, Japan; ¶Department of Orthopaedic Surgery, Yokohama Rosai Hospital, Yokohama, Japan; and ||Department of Orthopaedic Surgery, Nagasaki Rosai Hospital, Nagasaki, Japan. Acknowledgment date: October 30, 2013. First revision date: July 12, 2013.

Second revision date: August 23, 2013. Acceptance date: August 24, 2013.

The manuscript submitted does not contain information about medical device(s)/drug(s).

Dissemination project on the 13 fields of occupational injuries and illness of the Japan Labor Health and Welfare Organization grant funds were received to support this work.

Relevant financial activities outside the submitted work: grant.

Address correspondence and reprint requests to Ko Matsudaira, MD, PhD, Clinical Research Center for Occupational Musculoskeletal Disorders, Kanto Rosai Hospital, 1-1 Kizukisumiyoshicho, Nakahara-ku, Kawasaki 211-8510, Japan; E-mail: kohart801@gmail.com

DOI: 10.1097/BRS.00000000000000000

Results. Of 765 eligible participants, 141 (18.4%) reported a new episode of sciatica during the 2-year follow-up. In crude analysis, significant associations were found between new-onset sciatica and age and obesity. In adjusted analysis, significant associations were found for obesity and mental workload in a qualitative aspect after controlling for age and sex. Consequently, in multivariate analysis with all the potential risk factors, age and obesity remained statistically significant (odds ratios: 1.59, 95% confidence interval: 1.01–2.52; odds ratios: 1.77, 95% confidence interval: 1.17–2.68, respectively).

Conclusion. In previously asymptomatic Japanese workers, the risk of developing new-onset sciatica is mediated by individual factors. Our findings suggest that the management of obesity may prevent new-onset sciatica.

Key words: sciatica, new-onset, prospective study, obesity, industrial health, risk factors, Japanese workers, asymptomatic, low back pain, psychosocial factors.

Level of Evidence: 3 **Spine 2013;38:E1691–E1700**

ciatica is a symptom, rather than specific diagnosis,1 characterized by low back pain (LBP) radiating below the knee.^{2,3} The condition is also known as lumbosacral radicular syndrome, radiculopathy, nerve root pain, and nerve root entrapment or irritation. A variety of pathologies lead to sciatica: although lumbar disc herniation with nerve root compression is the main cause, lumbar spinal stenoses and tumors have also been reported.2 The lifetime prevalence of sciatica ranges from 12.2% to 43% and can be influenced by varying definitions of sciatica and/or methods of assessing the condition.1 Sciatica is usually more persistent and severe than nonspecific LBP, which is not attributable to any identifiable pathology in the spine. Although the symptoms usually improve within several weeks of onset, 40% still experience restriction in work 3 months after new-onset sciatica, and more than 30% continue to experience restriction in work 1 year after new-onset cases. 4 Sciatica often leads to deterioration in individual well-being, prolonged absence from work, and a significant health care burden.⁴⁻⁸

ww.spinejournal.com E10

Spine

Copyright © 2013 Lippincott Williams & Wilkins. Unauthorized reproduction of this article is prohibited.

Prior research has identified individual and occupational factors that act as risk factors for the development of sciatica. For example, strong associations were found with age,9 height,10 obesity,11 smoking, driving,10 leisure-time physical activity,9,11 occupation,11 and twisting of the trunk at work.8 Unlike individual and occupational factors, the association between psychosocial factors and the development of newonset sciatica is still ambiguous due to both a lack of research in the area and inconsistencies in results.9,10,12,13

Serious cases of sciatica impact both individuals and society in the context of the workplace and health care burden inflicted. Therefore, identification of risk factors is highly important. However, research is limited, particularly on the effect of psychosocial factors on the development of sciatica. Therefore, this study aimed to examine the associations between new-onset sciatica and individual factors, ergonomic work demands, and work-related psychosocial factors in initially symptom-free Japanese workers.

MATERIALS AND METHODS

Data Source

The study analyzed a 2-year prospective cohort of the Japan epidemiological research of Occupation-related Back pain study. Ethical approval was granted by the review board of the Minister of Labour, Health and Welfare (MLHW) of Japan. Participants for the Japan epidemiological research of Occupation-related Back pain study were recruited at 16 local offices of participating organizations in or near Tokyo. The occupations of the participating employees were diverse (e.g., office workers, nurses, sales/marketing personnel, and manufacturing engineers). Self-administered baseline questionnaires were dispersed among the employees by the board of each participating organization. Participants provided written informed consent for participation and returned completed questionnaires, along with their name and address for the purpose of follow-up, directly to the study administration office.

Baseline questionnaires on a prior diagnosis of lumbar radicular pain (sciatica) by an orthopedician, experience of pain and/or numbness radiating below the knee with or without LBP, episodes and severity of LBP, individual characteristics (e.g., age, sex, obesity, height, smoking habits, education), ergonomic work demands (e.g., manual handling at work, frequency of bending, twisting, hours of driving per day), and work-related psychosocial factors (e.g., interpersonal stress at work, job control, reward to work, somatization, depression). To evaluate psychosocial factors, the Brief Job Stress Questionnaire (BJSQ) developed by the MLHW of Japan^{14,15} was used. This questionnaire contains 57 questions and assesses 19 workrelated factors: mental workload (quantitative aspect), mental workload (qualitative aspect), physical workload, interpersonal stress at work, work environmental stress, job control, utilization of skills and expertise, job fitness, job satisfaction, vigor, anger, fatigue, anxiety, depressed mood, somatic symptoms, support by supervisors, support by coworkers, support by family or friends, and daily-life satisfaction. Work-related stress factors were rated on a 5-point Likert scale ranging from the lowest score of 1 to the highest score of 5.

The BJSQ incorporates questions from various standard questionnaires such as the JCQ (Job Content Questionnaire),¹⁶ the NIOSH (National Institute for Occupational Safety and Health),¹⁷ the POMS (Profile of Mood States),¹⁸ the CES-D (Center for Epidemiologic Studies Depression Scale),¹⁹ the STAI (State-Trait Anxiety Inventory),²⁰ the SSD (Screener for Somatoform Disorders),²¹ and the SUBI (Subjective Well-Being Inventory).²² Standardized scores were developed for the 19 individual factors based on a sample of approximately 10,000 Japanese workers. The BJSQ has been shown to have internal consistency, reliability, and criterion validity with respect to the Job Content Questionnaire and NIOSH.²³

The follow-up questionnaire was distributed 1 and 2 years after the baseline assessment. The follow-up questionnaires included questions on the experience of pain and/or numbness radiating below the knee with or without LBP (sciatica) in the past year, episodes of LBP, and severity of LBP.

Data Analysis

The outcome of our interest was the development of newonset sciatica during the 2-year follow-up period. In this study, new-onset sciatica was defined if a participant reported no LBP in the preceding year as well as no history of lumbar radicular pain (sciatica) diagnosed by an orthopedician at the time of completion of the baseline questionnaire, but subsequently reported new-onset sciatica with or without LBP in the year before either the 1-year or 2-year follow-up survey. Workers were excluded from the analysis if they had lower extremity trauma, osteoarthritis, or peripheral arterial disease during the follow-up period.

For data analysis, the following factors were initially included: (1) individual characteristics, (2) ergonomic work demands, and (3) work-related psychosocial factors. Individual characteristics included age, sex, obesity (body mass index (BMI) $\geq 25 \text{ kg/m}^2$), smoking habits (Brinkmann Index ≥ 400), education, hours of sleep, exercise habits, flexibility, experience at current job, working hours per week (≥60 hr per wk of uncontrolled overtime), work shift, employment status, and family history of LBP with disability. Ergonomic work demands included manual handling at work; bending, twisting, lifting, pushing (≥½ of the day as frequent), hours of driving per day, hours of desk work (≥6 hr was determined as static posture), and monotonous work (the presence of feelings of monotony or boredom at work). Psychosocial factors were assessed with the BJSQ. The 5-point Likert scale was reclassified into 2 categories: the "not feeling stressed" category, where low, slightly low, and moderate were combined, and the "feeling stressed" category, where slightly high and high were combined.

The MLHW of Japan defines obesity as a BMI of 25 kg/m² or higher²⁴ whereas the World Health Organization definition of obesity is BMI of 30 kg/m² or higher.²⁵ The Japan Society for the Study of Obesity recommends the lower cutoff point for BMI because it is more appropriate for Japanese

E1692 www.spinejournal.com

December 2013

due to low prevalence and mild degree of obesity.²⁶ For the same reasons, the World Health Organization reported that in some Asian countries including Japan lower cutoff points for BMI may be more appropriate.²⁷ To assess smoking habits, the Brinkmann Index²⁸ was calculated on the basis of the total number of cigarettes smoked per day multiplied by duration of smoking in years. A Brinkmann Index value of 400 or higher indicated that a participant was a heavy smoker, whereas a value of less than 400 indicated that a participant was a nonheavy smoker. Participants were defined as flexible if their wrists could reach beyond the knees but the fingertips could not reach the ankles, and not flexible if their wrists could not reach beyond the knees.²⁹

In addition to descriptive statistics, the baseline characteristics of the participants who followed-up (the follow-up group) and those who did not follow-up (the non-follow-up group) were compared using the χ^2 test. Next, logistic regression was run to examine the associations between risk factors and newonset sciatica. Crude and adjusted odds ratios (ORs) and the respective 95% confidence intervals were calculated to assess potential risk factors. Age and sex were included in the model because both are well-established potential confounders. Subsequently, multivariate logistical regression analysis was run and included both the potential confounders and all potential risk factors for sciatica, which were reported at a significant level of P < 0.1 according to the initial crude and adjusted ORs. All the factors selected in the final model were statistically significant with a P value of less than 0.05. All tests were 2-tailed. The software package STATA 9.0 (StataCorp LP, College Station, TX) was used for all statistical analyses.

RESULTS

Baseline Characteristics of the Follow-up Group and the Non-Follow-up Group

The baseline questionnaire was distributed to 6140 workers and a response rate of 86.5% was achieved (5310 workers). Of these participants, 3194 workers successfully completed and returned both 1-year and 2-year follow-up questionnaires (a follow-up rate of 60.2%) (Figure 1).

The characteristics of the follow-up group and nonfollow-up group at baseline were summarized. With regards to age, 37.7%, 31.1%, and 31.2% of the follow-up groups were aged less than 40; between 40 and 49; and 50 or more, respectively, with respective proportions of 58.5%, 23.7%, and 17.9% for the non-follow-up group. Males accounted for the vast majority of individuals in both the follow-up and non-follow-up groups (80.7% vs. 82.4%, respectively). The majority of the follow-up group and the non-follow-up group were not obese (76.4% vs. 73.7%, respectively). In respect to the distribution of manual handling at work, 72.6% of the follow-up group did not engage in manual handling at work, 9.9% engaged in manual handling of objects less than 20 kg, 17.6% engaged in manual handling of objects 20 kg or more or worked as a caregiver. The respective values for the non-follow-up group were 65.3%, 13.9%, and 20.7%. The majority of the follow-up group and the non-follow-up group undertook desk work without manual handling. However, in the category of manual handling of objects less than 20 kg, the majority of the follow-up group and non-follow-up group worked in manufacturing/engineering, whereas those who fell into the category of manual handling of objects 20 kg or more were predominantly involved in nursing or worked as caregivers. There were statistically significant differences between the follow-up and non-follow-up groups in age (P < 0.001), obesity (P = 0.013), and manual handling at work (P < 0.001), whereas no significant difference was found in sex (Table 1).

Baseline Characteristics of the Participants for This Study

Of the 3194 participants, 765 who reported no LBP during the preceding year and had no history of sciatica at the time of completing the baseline questionnaire were included in the analyses (Figure 1). In the distribution of age groups, 37.6% were less than 40; 29.6% were between 40 and 49; and 32.8% were 50 or more. The majority were males (n = 661; 88.5%). The number of obese participants was 164 (22.1%). The jobs of 569 participants (78.4%) did not involve manual handling. However, 77 (10.6%) participants manually handled objects

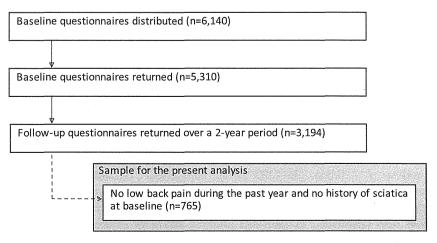


Figure 1. Flow chart of the sample selection for this analysis.

Spine

www.spinejournal.com

E1693