

Table 1 Summary of the five H5N1 infection cases examined in this study

Case	Date of admission (month, year)	Age (year)/ sex	Duration of illness (days)	Day of admission	Sample examined	Lung histology	Laboratory data (on admission)			Treatment			Detection of viral-RNA or antigen			
							WBC (/mm ³)	Plt (/mm ³)	CRP (mg/dl)	Antibiotics	Oseltamivir	MSL	qRT-PCR			
													Bronchial aspirate	FFPE lung copies per cell	IHC	ISH
1	December, 2003	12/F	8	Day 6	Lung	DAD (exudative phase)	2100	45 000	3.1	Yes	No	Yes	+	256	+	+
2	March, 2008	11/M	10	Day 7	Lung, liver, heart, kidney, spleen, intestine, pancreas	DAD (exudative phase)	1700	207 000	6.8	Yes	Yes	Yes	+	4.89	+	+
3	December, 2007	4/M	13	Day 11	Lung, liver, heart, kidney	DAD (exudative phase)	2300	154 000	2.4	Yes	Yes	Yes	+	23.1	+	+
4	July, 2004	4/M	16	Day 8	Lung	DAD (proliferation phase)	2300	150 000	0.59	Yes	Yes	Yes	+	1.05	-	-
5	December, 2003	5/M	18	Day 8	Lung	DAD (proliferation phase)	3400	174 000	0.59	Yes	No	Yes	+	UDL	-	-

Abbreviations: CRP, C-reactive protein; DAD, diffuse alveolar damage; FFPE, formalin-fixed, paraffin-embedded; IHC, immunohistochemistry; ISH, *in situ* hybridization; MSL, methylprednisolone(10 mg/kg/day); Plt, Platelet; qRT-PCR, quantitative real-time RT-PCR; UDL, under detection limit; WBC, white blood cell; +, positive; -, negative.

Table 2 Primers and probes for quantitative real-time RT-PCR and *in situ* hybridization AT tailing

Target	Primer and probe	Sequence	Gene bank or reference
Influenza virus-matrix	Forward primer	5'-AGCAAAAGCAGGTAGATRTT-3'	CY006300
	Reverse primer	5'-TCGGCTTTGAGGGGG-3'	Ref. Ng <i>et al</i> ³¹
	Probe	5'-FAM-AMCCGAGGTGCGAAACGTAYG-TAMRA-3'	
TNF- α	Forward primer	5'-CAGAGGGAAGAGTTCCCCAGG-3'	NM_000594.2
	Reverse primer	5'-GGCTACAGGCTTGTCACTGG-3'	
	Probe	5'-FAM-TGGCCCAGGCAGTCAGATCATCTTCTCG-TAMRA-3'	
IL-6	Forward primer	5'-GAAGCTCTATCTCCCTCCAGG-3'	NM_000600.3
	Reverse primer	5'-GCAACACCAGGAGCAGCC-3'	
	Probe	5'-FAM-ACTCCTTCTCCACAAGCGCCTTCGGT-TAMRA-3'	
IL-8	Forward primer	5'-CTTGGCAGCCTTCCTGATTTT-3'	NM_000584.2
	Reverse primer	5'-GCACTGACATCTAAGTTCTTTAGCA-3'	
	Probe	5'-FAM-GCTCTGTGTGAAGGTGCAGTTTTGCCA-TAMRA-3'	
RANTES	Forward primer	5'-GCATCTGCCTCCCATATTTCC-3'	NM_002985.2
	Reverse primer	5'-CCACTGGTGTAGAAATACTCCTTGA-3'	
	Probe	5'-FAM-CTGCTTTGCCTACATTGCCCGCCA-TAMRA-3'	
IP-10	Forward primer	5'-GCCATTCTGATTTGCTGCCTTA-3'	NM_001565
	Reverse primer	5'-TGCAGGTACAGCGTACAGTTC-3'	
	Probe	5'-FAM-AGTGGCATTCAAGGAGTACCTCTCTCT-TAMRA-3'	
β -Actin	Forward primer	5'-TGAGCGCGCTACAGCTT-3'	NM_00110
	Reverse primer	5'-TCCTTAATGTTACGCACGATTT-3'	Ref. Krafft <i>et al</i> ³²
	Probe	5'-FAM-ACCACCACGGCCGAGCGG-TAMRA-3'	
H5N1 virus -NP	Sense probe	5'-GCAAGGTCAACTCTCCGAGGAGATCTGGAGCTGCTGGT-	AY651530
	Antisense probe	(AT) ₁₀ -3'	
		5'-ACCGAGCTCCAGATCTCCTCGGGAGAGTTGACCCCTGC-	
Rabies virus -NP	Antisense probe	(AT) ₁₀ -3'	
		5'-CAGTGGGGTCCCTTGTGAGCTCCATACCTCCCGTCAGAGC-	AB573762.1
		(AT) ₁₀ -3'	

rabbit or anti-mouse IgG (Molecular Probes) and AlexaFluor 568-conjugated anti-mouse or anti-rabbit IgG (Molecular Probes) were used as secondary antibodies. Nuclei were stained with TO-PRO-3, a specific nucleic acid stain (Molecular Probes). Confocal laser scanning microscopy was used to visualize double immunofluorescence staining as described previously.^{18,23,27}

RNA Extraction

RNA was extracted from formalin-fixed, paraffin-embedded tissue sections (10 μ m \times 3) using a Pure-Link FFPE total RNA isolation kit (Invitrogen, Carlsbad, CA, USA) according to the manufacturer's protocol. Each sample was treated with DNase I to eliminate DNA contamination using a Turbo DNA-free kit (Ambion, Austin, TX, USA). The total RNA concentration was determined from spectrophotometric optical density measurements.

qRT-PCR Assays

Copy numbers for each RNA of interest and human β -actin mRNA from each sample were determined by qRT-PCR performed in a Mx3005P (Stratagene, La Jolla, CA, USA) using a QuantiTect Probe RT-PCR kit (Qiagen GmbH, Hilden, Germany). Human β -actin mRNA was used as an internal reference gene that

provided a normalization factor for the amount of RNA isolated from a specimen. The copy numbers of H5N1 per cell were calculated using β -actin mRNA copy number, which was estimated to be 1500 copies per cell. For H5N1 RNA, we used a primer-probe set that amplified a segment within the matrix protein (M) region of H5N1 RNA. The RT-PCR thermal cycling conditions were 50 °C for 30 min, then 95 °C for 15 min, followed by 40 cycles of 94 °C for 15 s, and 60 °C for 1 min. All samples were run in triplicate. Primers and probes were synthesized by Sigma Genosys (Sigma-Aldrich, St Louis, MO, USA; Table 2).

Results

Patients

The characteristics of the five patients are presented in Table 1. H5N1 infection was confirmed by detecting H5N1 RNA in bronchial aspirate by RT-PCR. The durations of illness were 8, 10, 13, 16 and 18 days for cases 1, 2, 3, 4 and 5, respectively. The patients did not have significant medical histories or underlying diseases. All of them had a chance to be infected because of direct contact with sick poultry. Clinical symptoms exhibited by all patients included fever, cough and dyspnea. The average day of admission, which corresponded to when patients

complained of dyspnea, was day 8 of the illness. Soon after admission, they were placed on a ventilator because of reduced oxygen saturation. Laboratory data on admission showed that white blood cell count was low for all cases (1700–3400/mm³). Antibiotics had been prescribed in all cases before admission. Antiviral treatment with oseltamivir was used in cases 2, 3 and 4 after admission. Methylpredonisolone was administered in all cases except for case 5. *Hemophilus influenzae* was cultured from the sputa of case 5 on admission.

Histopathological Findings in the Lung

Acute intra-alveolar edema, congestion and/or hemorrhage, desquamation of pneumocytes, interstitial and intra-alveolar inflammatory cell infiltration, fibrosis and type II pneumocyte hyperplasia were observed. Three cases died before day 13 of the illness and presented with the exudative phase of diffuse alveolar damage (Figures 1a and c). The other two cases died after day 16 of the illness and presented with the proliferative phase of diffuse

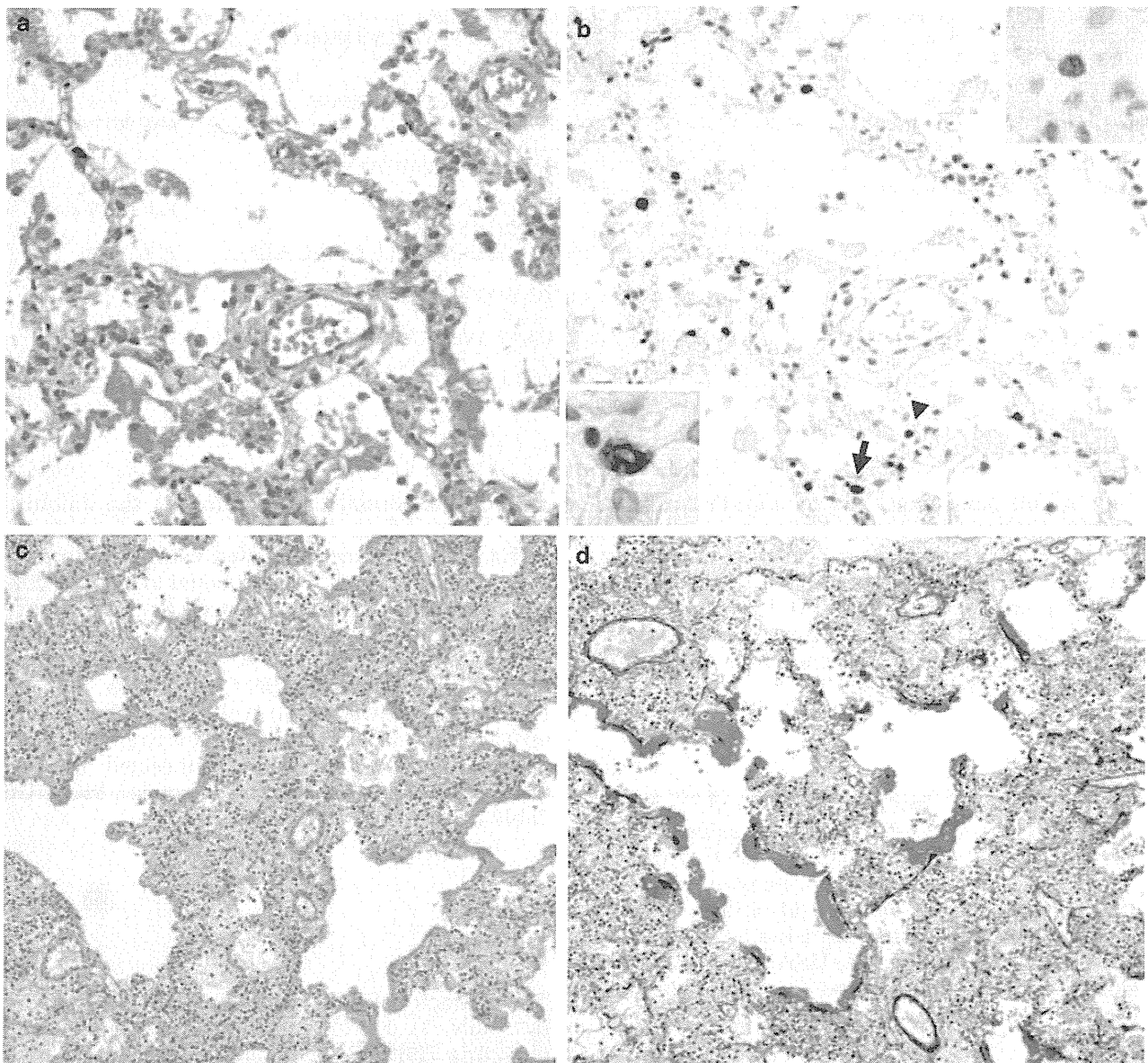


Figure 1 Representative histopathological findings in lung sections following hematoxylin–eosin (HE) (a, c, e) or Elastica–Masson Goldner staining (d). Immunohistochemistry was conducted to detect type A influenza virus nucleoprotein antigen (InfA-NP) (b). *In situ* hybridization AT-tailing (ISH-AT) (f–h) was also used. (a) Exudative phase of diffuse alveolar damage in Case 1. (b) InfA-NP antigen (brown) was detected in the nucleus (arrow head, upper inset) or cytoplasm (arrow, lower inset) of alveolar epithelial cells for Case 1. (c) Exudative phase of diffuse alveolar damage in case 3. (d) Elastica–Masson Goldner staining showed hyaline membrane formation (red) for case 3. (e) Proliferative phase of diffuse alveolar damage. The numbers of fibroblasts and myofibroblasts were increased in the alveolar septa and alveolar space in case 4. (f) ISH-AT using an antisense H5N1 nucleoprotein (NP) probe was able to detect H5N1 mRNA. (g) ISH-AT with a sense H5N1 NP probe detected H5N1 genomic RNA. (h) ISH-AT using an antisense rabies virus nucleocapsid probe as a negative control. Original magnifications, $\times 10$ (c, d), $\times 20$ (a, b), $\times 40$ (b, inset, f–h).

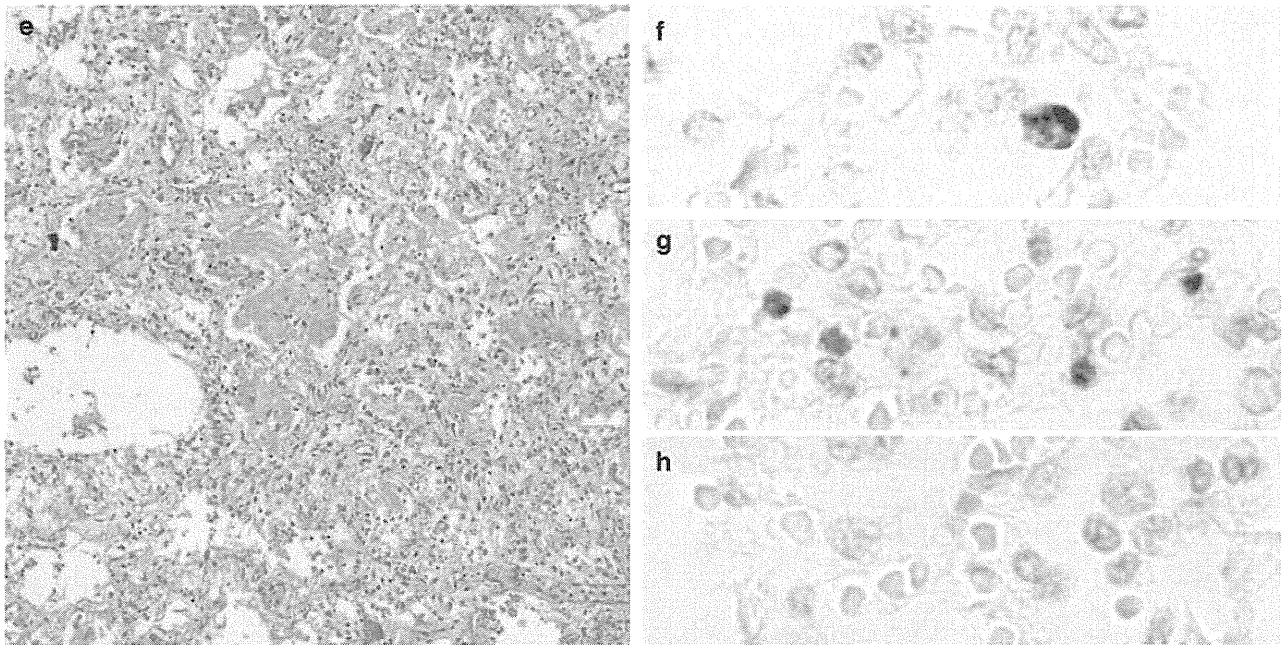


Figure 1 Continued.

alveolar damage. The numbers of myofibroblasts and fibroblasts were increased in case 4 (Figure 1e). Hyaline membrane formation was shown by Elastica–Masson Goldner staining (Figure 1d).

Histopathological Findings in Extrapulmonary Organs

Several extrapulmonary organs were examined in cases 2 and 3 (Table 1). Inflammatory cell infiltration was not observed in any sections from extrapulmonary tissues. In the liver, we observed focal mild fatty changes around a lobule with a ballooning change of hepatocytes in both cases. Reactive hemophagocytosis^{3,5,6} and lymphoid depletion,^{5,17} which are sometimes associated with hypercytokinemia, were not remarkable in the spleen. Renal tubular necrosis and congestion in the kidney¹⁷ were not observed. The pathological findings in extrapulmonary organs from both cases were limited and appeared to be caused by hypoxic changes rather than H5N1 infection.

Characterization of Infiltrating Cells

The infiltrating cells in the alveolar septa and alveolar space (Figure 2a) were characterized using immunohistochemistry on serial lung sections from the exudative phase of diffuse alveolar damage. Most infiltrating cells were MPO-positive (Figure 2b) and/or CD68 clone KP-1-positive (Figure 2c). MPO was expressed in neutrophils, monocytes and their precursors. CD68 clone KP-1 was expressed in not only monocytes/macrophages but also myeloid precursors and neutrophils.

Neutrophil elastase was expressed in some of the infiltrated cells, suggesting they were neutrophils or precursor cells (Figure 2d). CD68 clone PGM-1 is more specific for mature macrophages in comparison with CD68 clone KP-1. CD68 clone PGM-1-positive alveolar macrophages were also detected (Figure 2e). Taken together, the results indicate that the infiltrating cells were mainly neutrophils and monocytes/macrophages, and their precursors. CD8-positive cytotoxic T lymphocytes were rarely detected in this region (Figure 2f). Several CD8-positive T lymphocytes were detected in other areas of the same lung section, but there were few of these in total.

Viral Load

The relative levels of H5N1 viral RNA (genomic RNA and mRNA) in formalin-fixed, paraffin-embedded sections were quantified by qRT-PCR using primer-probe sets for the H5N1 M protein and β -actin gene sequences (Table 2). The relative H5N1 viral copy number per cell was calculated as described in the Materials and methods section. H5N1 RNA was under the detection limit (UDL) in all extrapulmonary tissue sections. The viral load varied among the lung regions from the same case (Figure 4a). The highest copy number of H5N1 RNA was seen from the lung in case 1, who had the shortest duration of illness. The lung in the proliferative phase of diffuse alveolar damage (cases 4 and 5) presented with a low viral load. In case 5, who died on day 18 of the disease, the amount of viral RNA was UDL in all lung sections (Figure 4a).

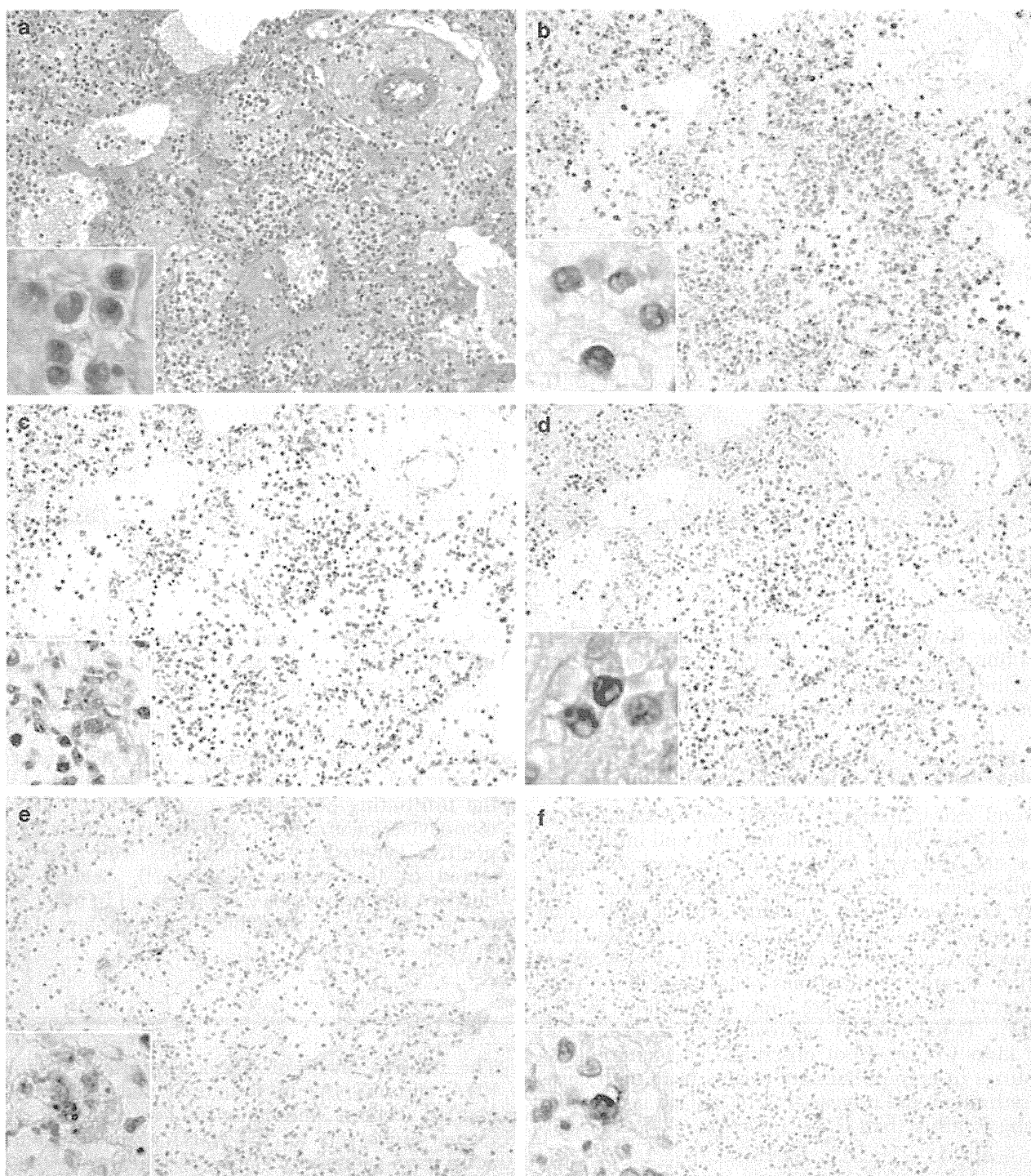


Figure 2 Hematoxylin–eosin (HE) staining (a) and immunohistochemistry for cell type-specific marker proteins (b–f) in serial lung sections from case 3. (a) Inflammatory cells infiltrated the alveolar septa and alveolar spaces. The phenotype of infiltrating cells were characterized using immunostaining for the detection of myeloperoxidase (MPO) (b), CD68 clone KP-1 (c), neutrophil elastase (d), CD68 clone PGM-1 (e) and CD8 T cells (f). Positive signals are indicated by brown staining. Original magnification, $\times 20$ (a–f), $\times 40$ (a–f, inset).

H5N1-Infected Cells Detected by Immunohistochemistry and *In Situ* Hybridization

The distribution of InfA-NP was examined by immunohistochemistry using monoclonal antibodies against the protein. It was detected in the

lung tissue sections from cases 1, 2 and 3 (Table 1, Figure 1b). H5N1 mRNA and genomic RNA were detected separately in the lung sections of cases 1, 2 and 3 using ISH-AT with anti-sense and sense probes (Figures 1f and g). The detection of influenza mRNA was an indicator of virus proliferation in the

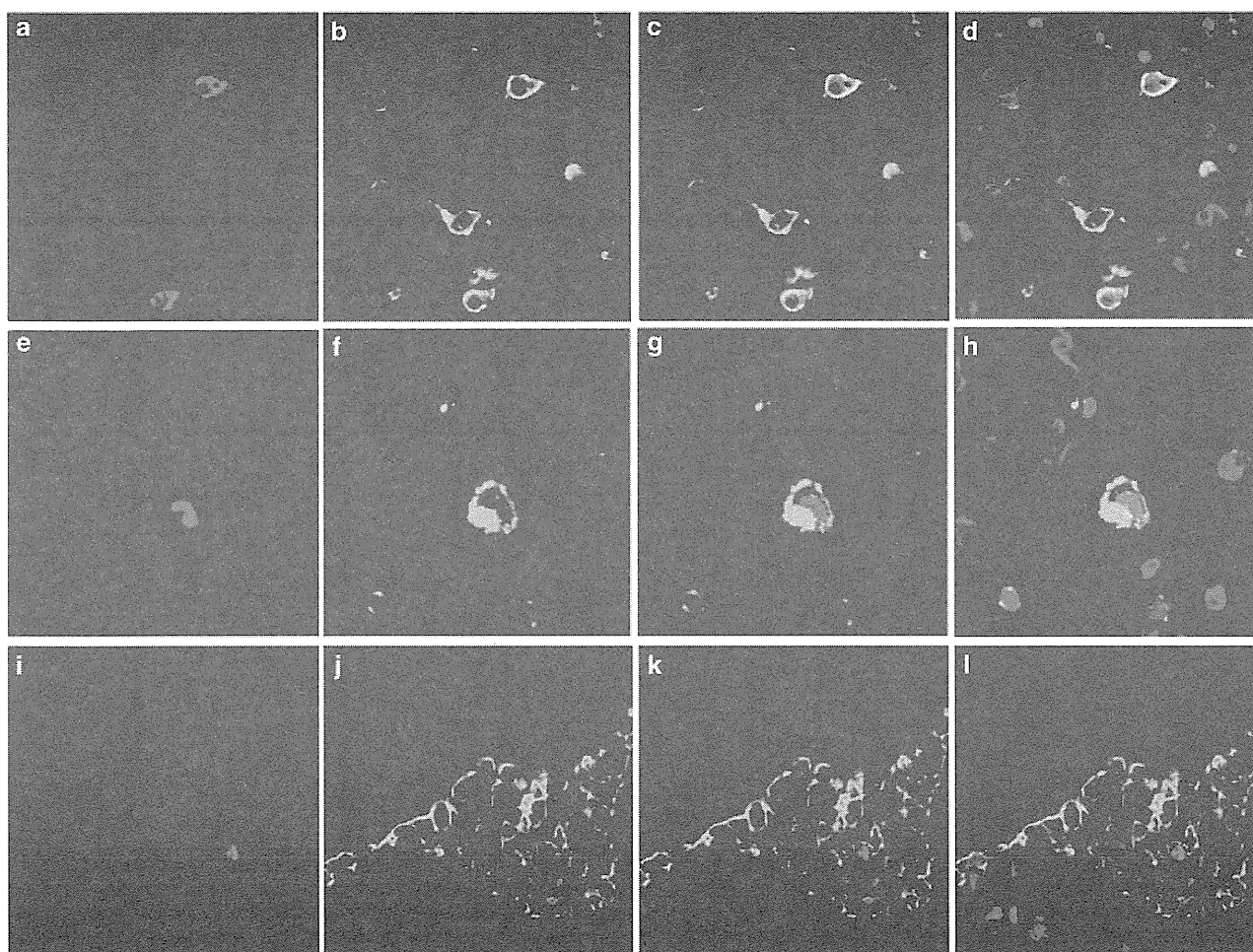


Figure 3 Phenotype of influenza A nucleoprotein antigen (InfA-NP)-positive cells. (a, e, i) InfA-NP immunoreactivity can be seen in red. (b) Immunoreactivity for surfactant apoprotein D (SP-D) in type II pneumocytes. (f) CD68 clone KP-1 in monocytes. (j) Cytokeratin (AE1/AE3) in bronchiolar epithelial cells. (c, g, k) Colocalization for each type is also presented. (d, h, l) TO-PRO-3 nucleic acid staining (blue) revealed the InfA-NP in nuclei. Original magnification, $\times 400$.

lung. The InfA-NP-positive cells (red) were identified using double immunofluorescence staining for cell type-specific marker proteins (green) and TO-PRO-3 nucleic acid staining (blue). Positive signals were visualized by confocal laser scanning microscopy (Figure 3). The InfA-NP signals (Figures 3a, e and i) were mainly detected in the SP-D-positive type II pneumocytes (Figure 3b), and the CD68-positive monocytes/macrophages (Figure 3f). They were also detected in AE1/AE3-positive bronchiolar epithelial cells (Figure 3j). InfA-NP signals were detected in the nuclei (Figures 3d, h, and i).

Cytokines and Chemokines

The elevation of cytokine and chemokine levels occurred in H5N1-infected lungs. Their expression levels were examined by quantifying the mRNA copy number of TNF- α , IL-6, IL8, RANTES and IP-10 in the five cases. The extracted RNA from 3 to 5 lung regions from each case was analyzed separately. The

expression levels were variable from every region of the same case. Case 1 presented with the highest titers of cytokines and chemokines of all. In case 5, only IL-8 mRNA was detected. The expression level of every cytokine and chemokine correlated with the copy number of H5N1 RNA (Figure 4g). This suggested that the local elevation of cytokines and chemokines in the lung were possibly caused by H5N1 infection in the same region.

Next, we tried to detect these cytokines and chemokines in the lungs of cases 1 and 3 using immunohistochemistry (Figure 5). TNF- α , IL-6, IL-8, RANTES and IP-10 were detected at much higher levels in case 1 compared with case 3, which was compatible with the copy number of each mRNA shown in Figure 4g. The phenotype of each cytokine/chemokine-positive cell was determined using double immunofluorescence staining. Cells expressing RANTES could not be identified. TNF- α was detected in a MPO-positive monocytes (Figure 6a-3) and SPD-positive type II pneumocytes (Figure 6b-3). IL-6 was detected in PGM-1-positive

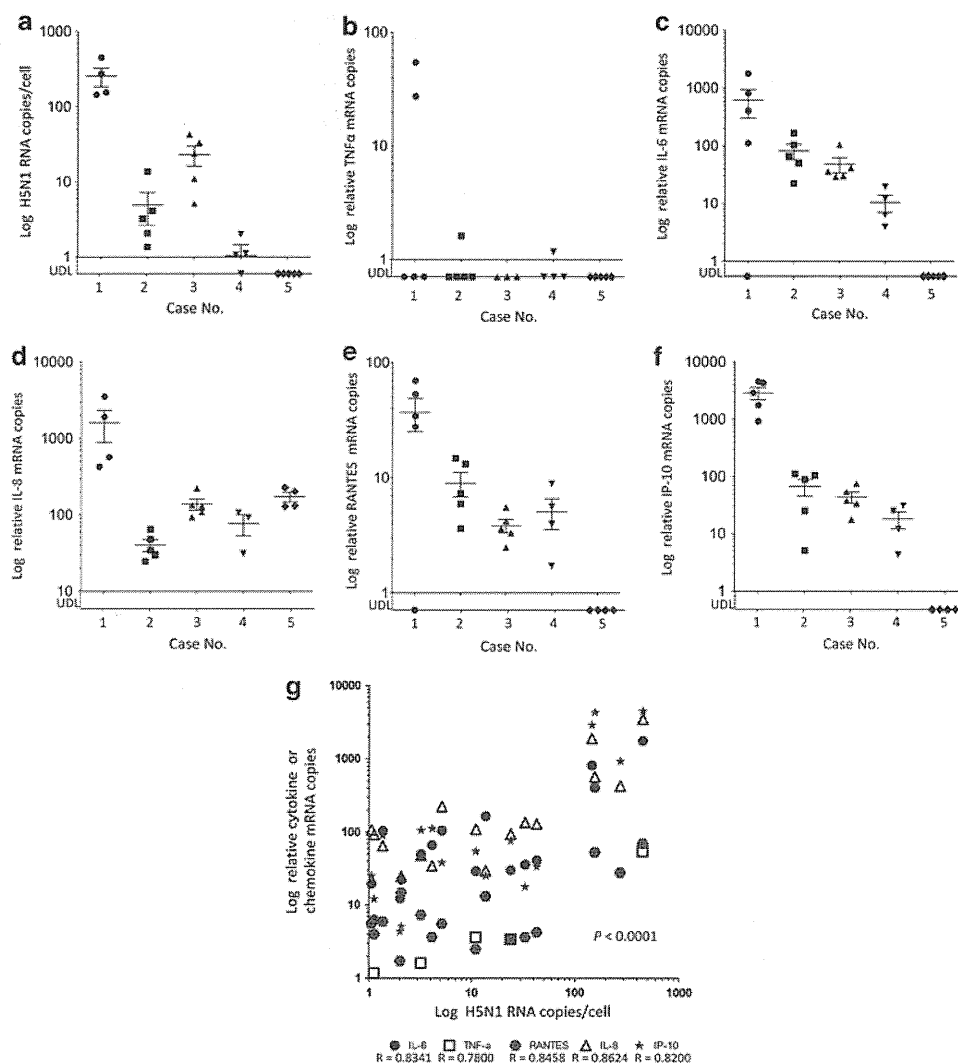


Figure 4 H5N1 RNA and proinflammatory cytokine or chemokine expression levels in several lung regions. The x axis indicates the case number. The durations of disease for cases 1, 2, 3, 4 and 5 were 8, 10, 13, 16 and 18 days, respectively. The y axis indicates H5N1 RNA (a), tumor necrosis factor- α (TNF- α) (b), interleukin (IL)-6 (c), IL-8 (d), regulated on activation normal T-cell expressed and secreted (RANTES) (e) and interferon- γ -inducible protein of 10 kDa (IP-10) (f) mRNA copy numbers on a logarithmic scale. ●, case 1; ■, case 2; ▲, case 3; ▼, case 4; and ◆, case 5. (g) Correlation between copy numbers of H5N1 RNA and cytokine or chemokine mRNA in lung tissue. Data from the five cases (a-f) were combined, with any values below the limit of detection (UDL) excluded. The horizontal lines indicate the mean, and vertical error bars indicate the mean \pm s.d., $P < 0.0001$.

monocytes/macrophages (Figure 6c-3) but also in an EMA-positive alveolar epithelial cells (Figure 6d-3) and in CD34-positive endothelial cells (Figure 6e-3). IL-8 was detected in PGM-1-positive monocytes/macrophages (Figure 6f-3). IP-10 was detected in PGM-1-positive monocytes/macrophages (Figure 6g-3) and EMA-positive bronchiolar epithelial cells (Figure 6h-3).

Discussion

All post-mortem biopsied or autopsied cases with H5N1 infection reported to date have shown acute respiratory distress syndrome clinically and diffuse alveolar damage in lung histopathology.³⁻¹⁸ The five cases analyzed in this study also suffered from viral

pneumonia, which led to acute respiratory distress syndrome. H5N1 antigens and RNA were detected in pneumocytes and monocytes/macrophages in cases 1, 2 and 3 (Figures 1e-g). In particular, these three cases presented with the exudative phase of diffuse alveolar damage *via* histopathology, with infiltration of inflammatory cells in the alveolar septa and alveolar space remarkably high. Immunohistochemistry revealed that the inflammatory cells were not lymphocytes, but mostly MPO- and/or CD68 clone KP-1-positive neutrophils or monocytes/macrophages (Figure 2). A more detailed study is necessary to elucidate the mechanism of infiltration for these cells in the H5N1-infected lung.

H5N1 patients presented with dysregulation of cytokine and chemokine levels, which is often referred to as a 'cytokine storm'. This is thought to

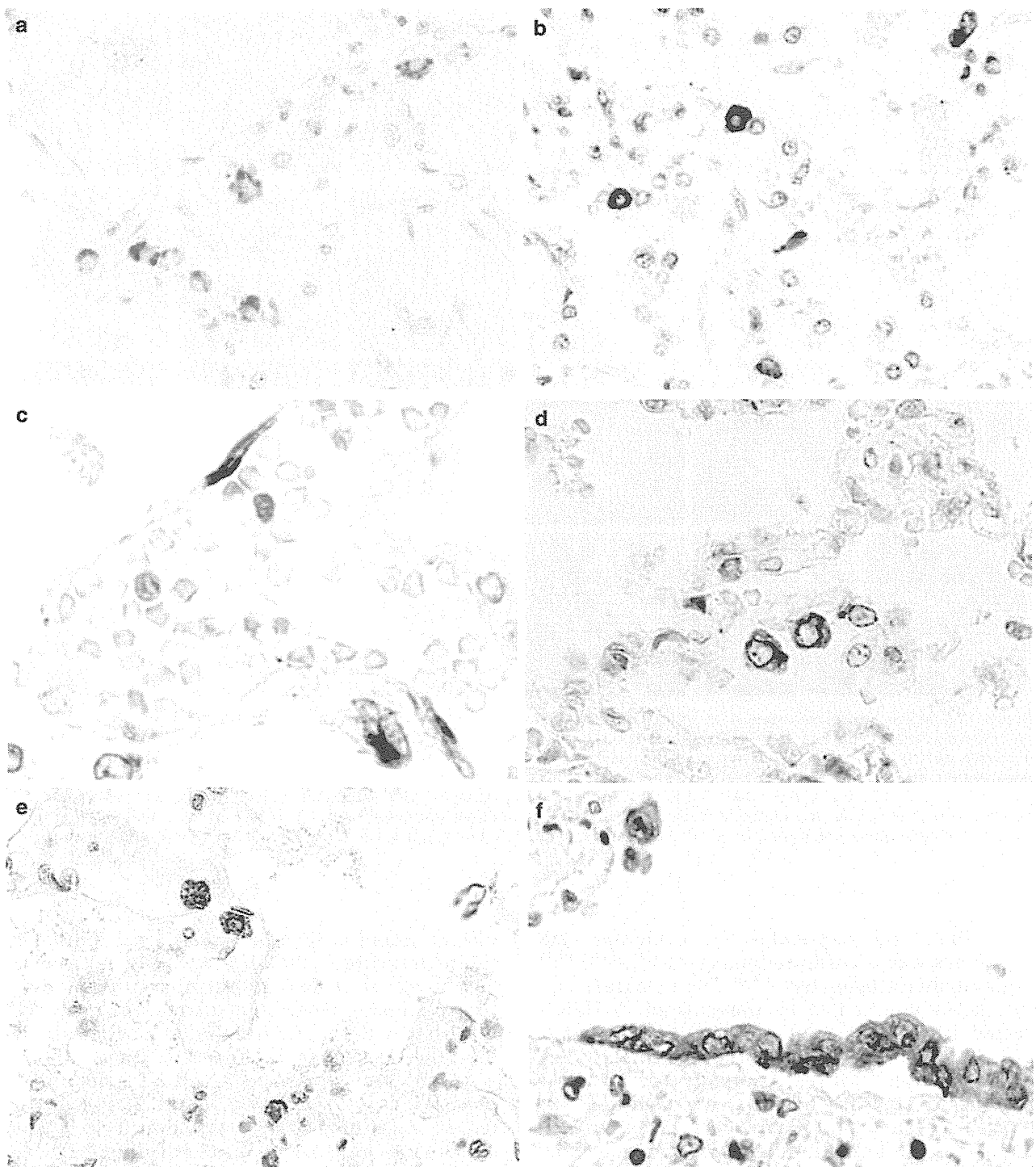


Figure 5 Immunohistochemistry on lung tissue sections for the detection of cytokines and chemokines. (a) Tumor necrosis factor- α (TNF- α), (b, c) interleukin (IL)-6, (d) IL-8, (e) regulated on activation normal T-cell expressed and secreted (RANTES) and (f) interferon-gamma-inducible protein of 10 kDa (IP-10) were detected in the cytoplasm of several cells. (c) IL-6 immunoreactivity was observed in endothelial cells. (f) IP-10 immunoreactivity was seen in bronchiolar epithelial cells. A positive signal is indicated by brown staining. Original magnification, $\times 40$.

be one of the key mechanisms in the pathogenesis of H5N1 infection.^{3,33} According to *in vitro* experiments, H5N1 infection of primary human macrophages, along with alveolar and bronchial epithelial cells induced proinflammatory cytokines

and chemokines more potently than seasonal influenza virus infection.^{34–36} Animal experiments also showed induction of proinflammatory cytokines and chemokines occurred because of H5N1 infection.^{37,38} In H5N1-infected human

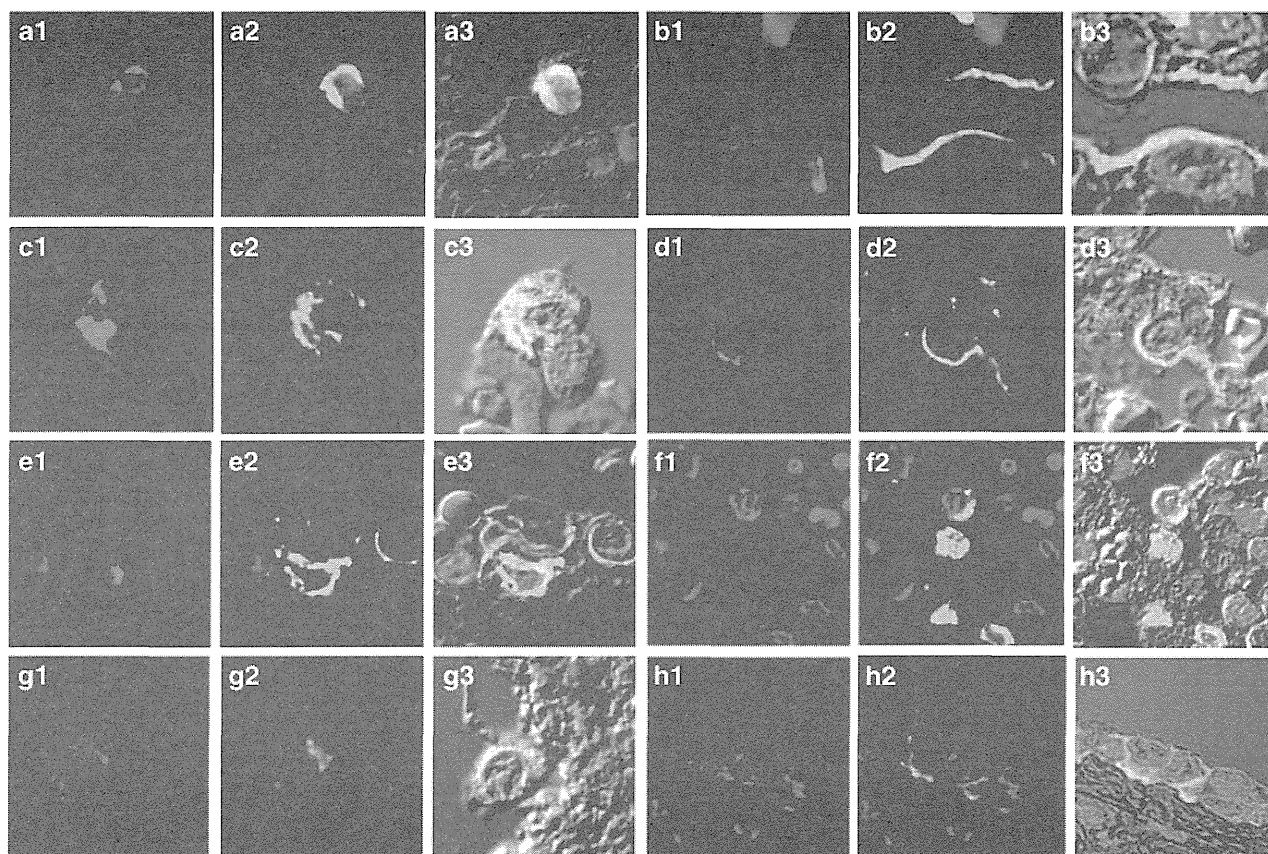


Figure 6 Double immunofluorescence staining for phenotype determination of tumor necrosis factor- α (TNF- α), interleukin (IL)-6, IL-8- or IP-10-positive cells. (a-1, b-1) TNF- α , (c-1, d-1, e-1) IL-6, (f-1) IL-8 and (g-1, h-1) interferon-gamma-inducible protein of 10 kDa (IP-10) immunoreactivity (red) and cell type-specific marker protein immunoreactivity (green). (a-3, b-3, c-3, d-3, e-3, f-3, g-3, h-3) Colocalization of immunostaining. (a-2) Myeloperoxidase (MPO) in monocytes. (b-2) Surfactant apoprotein D (SP-D) in type II pneumocytes. (c-2, f-2, g-2) CD68 clone PGM-1 in monocytes/macrophages. (d-2) Epithelial membrane antigen (EMA) in alveolar epithelial cells. (e-2) CD34 in endothelial cells. (h-2) EMA in bronchiolar epithelial cells. TO-PRO-3 nucleic acid staining (blue) is shown. Differential interference contrast (DIC) images are shown in a-3, b-3, c-3, d-3, e-3, f-3, g-3 and h-3. Original magnification, $\times 600$.

lungs, the local expression of cytokines and chemokines was investigated using RT-PCR^{9-11,13,17} or immunohistochemistry.^{4,15,16} The cytokines and chemokines reported to be upregulated in H5N1-infected lungs were: TNF- α ,^{4,9,10,13,16,17} IFN- α/β ,¹¹ IP-10,^{11,13,16,17} RANTES,^{16,17} MIP-3 β ,¹⁷ IL-6,¹⁶ IFN- γ ,¹⁶ IFN- β ,¹⁶ IL-8,¹⁶ MCP-1,¹⁶ and MIP-1 α .^{15,16} In this study, based on these findings, we quantified the expression of five proinflammatory cytokines and chemokines in formalin-fixed, paraffin-embedded H5N1-infected lung tissues. We examined 3–5 lung regions per case. It was impossible to examine the time course of expression for each mediator in the post-mortem biopsied or autopsied lungs. The five patients in this study had no significant medical histories or underlying diseases, which could possibly affect expression levels of cytokines and chemokines. Furthermore, all formalin-fixed, paraffin-embedded samples were prepared using the same procedures at the same hospital. We have presented the expression levels of each mediator in the lungs of the five cases in order of shortness of

disease duration (Figure 4). The local induction of proinflammatory cytokines and chemokines were confirmed in several H5N1-infected lung tissues. The expression levels of cytokines and chemokines in case 1, with the shortest duration of disease, were the highest among all cases (Figures 4b–f). In addition, the expression levels of cytokines and chemokines correlated with viral load in every lung region, suggesting that H5N1-induced upregulation of cytokines and chemokines in the lung (Figure 4g). Double immunofluorescence staining revealed that cells expressing the cytokines and chemokines were mainly monocytes/macrophages or epithelial cells (Figure 6). Our results were consistent with those previously reported.^{4,16} We also noticed the new finding that IL-6 was expressed in EMA-positive alveolar epithelial cells (Figure 6d-3), CD34-positive endothelial cells (Figure 6e-3), and PGM-1-positive monocytes/macrophages (Figure 6c-3). It should be noted that IL-6 was also detected in endothelial cells, which may be related to local vascular injury in H5N1-infected lung (Figure 6e-3).

The most important characteristics of H5N1 infection that distinguish it from other subtypes of influenza virus infection, are that H5N1 disseminates beyond the respiratory system.¹⁴ For disseminated infection, H5N1 should have been in the bloodstream at some point. Virus isolation from peripheral blood is considered evidence of viremia.^{33,39} Actually, virus antigens and H5N1 RNA have been reported to be detected in extrapulmonary tissues from several fatal cases.^{6,9,10,12–15,17} The positive strand of H5N1 mRNA, indicative of viral replication, was detected by strand-specific RT-PCR in the intestines,^{6,13,14} liver,^{9,13} heart,^{13,14} lymph node,¹³ placenta¹⁴ and brain.¹⁴ On the other hand, histopathological findings were mostly nonspecific for H5N1 infection, such as hemophagocytotic activity, depletion of lymphoid cells, acute tubular necrosis, fatty changes in the liver and brain edema. More specific pathological changes, such as inflammatory cell infiltrations associated with the detection of viral antigen would be needed to show disseminate H5N1 infection. In extrapulmonary organs of two autopsied cases in this study, we were unable to obtain evidence of H5N1 dissemination. For both cases, illness lasted >10 days and the titers of H5N1 RNA were low, even in lung sections (Table 1, Figure 4a). Therefore, it might be reasonable to suggest that H5N1 RNA in extrapulmonary organs were below the level of detection. In addition, the histopathological findings of the extrapulmonary tissues were limited to nonspecific ischemic changes. The inconsistent results regarding the extent of H5N1 distribution in fatal cases are likely due to several factors, including the conditions of samples, the duration of disease and the medication given to patients. In addition to this, the differences in permissivity and immunological reactivity to H5N1 among patients should be also considered.

We investigated formalin-fixed, paraffin-embedded tissues from five fatal H5N1 cases. H5N1 viral load was highest in the lung of the case with the shortest duration of disease. Proinflammatory cytokine and chemokine mRNA copy numbers correlated with H5N1 RNA copy numbers in each lung region. In H5N1-infected lungs, monocytes/macrophages, epithelial cells and endothelial cells produced several cytokines and chemokines. We were unable to determine any dissemination of H5N1 beyond the respiratory organs in two autopsied cases. Further investigation is necessary to elucidate the pathogenesis of H5N1 infection in humans.

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Disclosure/conflict of interest

The authors declare no conflict of interest.

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