# 研究成果の刊行物・別刷

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- 2) Seko R, Hashimoto S, Kawado M, Murakami Y, Hayashi M, Kato M, Noda T, Ojima T, Nagai M, Tsuji I. Trends in life expectancy with care needs based on long-term care insurance data in Japan. J Epidemiol 2012;22:238-243.

# Original Article

# Gains in Disability-Free Life Expectancy From Elimination of Diseases and Injuries in Japan

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# ABSTRACT -

**Background:** Although disability-free life expectancy has been investigated in Japan, gains from elimination of diseases and injuries have not been examined.

**Methods:** We used data from the 2007 Japanese national health statistics to calculate the number of years with and without activity limitation that could be expected from eliminating 6 selected diseases and injuries.

**Results:** At birth, the number of expected years of life without and with activity limitation was 70.8 and 8.4, respectively, in males and 74.2 and 11.8 in females. More than 1.0 expected years without activity limitation were gained from eliminating malignant neoplasms and cerebrovascular diseases; smaller gains were observed after eliminating other diseases and injuries. Elimination of cerebrovascular diseases, dementia, and fracture decreased expected years with activities of daily living (ADL) limitation, and elimination of shoulder lesions/low back pain decreased expected years with non-ADL limitation.

**Conclusions:** Elimination of diseases and injuries increased expected years with and without activity limitation among Japanese, which suggests that improved prevention of those diseases and injuries—including cerebrovascular diseases and dementia—would result in longer disability-free life expectancy and fewer years of severe disability.

Key words: disability-free life expectancy; healthy life expectancy; life expectancy; activities of daily living; health statistics

### INTRODUCTION —

Improvement of disability-free life expectancy requires evaluation of the impact of diseases and injuries. Disability-free life expectancy gained from elimination of diseases and injuries was proposed as an indicator of disease burden and has been investigated in several countries. 1-6

In Japan, life expectancy at birth is now the longest in the world, and gains in years of life due to elimination of causes of death are reported annually in official statistics.<sup>7,8</sup> Recently, expected years of life with and without activity limitation have been studied, but gains from elimination of diseases and injuries have not yet been examined.<sup>9</sup>

In the present study, we used 2007 Japanese national health statistics data to calculate gains in years of life, with and without activity limitation, that would be expected if selected diseases and injuries were eliminated.

### **METHODS** -

#### Data

We used data from life tables, the population, and number of deaths in Japan in 2007. 8,10,11 Data on activity status and disease status for persons living at home were obtained from the 2007 Comprehensive Survey of Living Conditions of the People on Health and Welfare, which was a self-administered questionnaire survey distributed to about 760 000 persons in households randomly selected nationwide. Data for patients admitted to hospitals and clinics were from the Patient Surveys of 2005 and 2008, which included information on

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more than 3 000 000 patients who visited hospitals and clinics randomly selected throughout Japan. <sup>13</sup> Data for Japanese who were admitted to healthcare and welfare facilities for elderly requiring long-term care (hereafter, "residents of long-term elder care facilities") were from the 2007 Survey of Institutions and Establishments for Long-term Care. <sup>14</sup> Data from the 3 surveys were used with permission from the Ministry of Internal Affairs and Communications and the Ministry of Health, Labour and Welfare of Japan.

### **Activity limitation**

The activity status of persons living at home was evaluated using responses to the questions: "Is your daily life now affected by health problems?" and "How is it affected?".12 The second question was for persons replying "Yes" to the first question. The responses to the second question were "activities of daily living (ADL) (rising, dressing/undressing, eating, bathing, etc)," "going out," "work, housework, or schoolwork," "physical exercise (including sports)," and "other." We accordingly classified the responses into 3 levels of activity. A person replying "Yes" to the first question and "ADL" to the second was classified as having an ADL limitation. A person replying "Yes" to the first question but not "ADL" to the second was classified as having a non-ADL limitation. Respondents with other replies were classified as having no activity limitation. Inpatients in hospitals and clinics and residents of long-term elder care facilities were considered to have an ADL limitation.

## Disease status

We selected 6 diseases and injuries: malignant neoplasms (International Classification of Diseases, 10th Revision [ICD-10] code: C00–C97), ischemic heart disease (I20–I25), cerebrovascular diseases (I60–I69), dementia (F00–F03; G30), shoulder lesions/low back pain (M54.3–M54.5; M75), and fracture (S02, S12, S22, S32, S42, S52, S62, S72, S82, S92, T02, T08, T10, T12, T14.2). 11,13

Disease status for persons living at home was evaluated using responses to the questions: "Do you now go to a hospital, clinic, or facility of Japanese traditional massage, acupuncture, moxibustion, or judo-orthopedics for diseases or injuries?" and "What are your diseases or injuries?".12 The second question was for persons replying "Yes" to the first question. The responses to the second question were 39 diseases and injuries that were encompassed by the abovementioned 6 diseases and injuries, "other disease or injury", and "unknown." A person who indicated in the second question that they had any of the 6 diseases and injuries was classified as an outpatient with that disease or injury. For inpatients in hospitals and clinics and residents of long-term elder care facilities, the primary disease or injury was used to determine the presence or absence of the 6 diseases and injuries. 13,14 Underlying cause of death was used in the analysis.11

# Calculation of gains in years with and without activity limitation expected from elimination of diseases and injuries

We calculated expected years of life with and without activity limitation that would be gained from eliminating each of the above 6 diseases and injuries in Japan in 2007. Gains were defined as years after elimination minus those years without disease elimination. The method used to calculate years with no disease elimination was equivalent to one used in a previous Japanese report analyzing the period 1995–2004.<sup>9</sup> The previously used method for calculating years from elimination of a specific disease or injury is described below.<sup>2</sup>

A life table that eliminated deaths caused by disease was constructed using data on number of deaths and life tables without disease elimination.<sup>8,11,15</sup> The probability of survival in age group x with the disease eliminated  $(p_x^e)$  was expressed using the probability without disease elimination  $(p_x)$ , the number of deaths  $(D_x)$  from all diseases and injuries, and the number of deaths from the disease  $(D_x^e)$ , as follows:

$$ln(p_x^e) = (1 - D_x^e/D_x) ln(p_x)$$

where ln is a natural logarithm function and the age groups are 0 to 4, 5 to 9,..., 80 to 84, and 85 years or older. Using Chiang's life table method, <sup>16</sup> the number of survivors ( $l_x^e$ ) and the stationary population ( $L_x^e$ ), the effect of eliminating a disease was calculated from the values of  $p_x^e$ .

We calculated 2007 sex- and age-specific prevalences of ADL limitation and non-ADL limitation after disease elimination. The prevalence of ADL limitation after eliminating a disease was based on the population after excluding outpatients with the disease and ADL limitations, inpatients with the disease in hospitals and clinics, and people with the disease who resided in long-term elder care facilities. The prevalence of non-ADL limitation after eliminating a disease was calculated from the population excluding outpatients with the disease and non-ADL limitation. The prevalence of inpatients in 2007 was estimated from those in 2005 and 2008 using linear interpolation, and other 2007 prevalences were derived from the abovementioned data.

Using the Sullivan method, <sup>17</sup> we divided years of life in age group x ( $e_x^e$ ) expected after eliminating a disease into those with and without activity limitation, as follows:

$$e_x^e = \Sigma \pi_y^e L_y^e / l_x^e + \Sigma (1 - \pi_y^e) L_y^e / l_x^e$$

where  $\Sigma$  represents the sum from age group x to the oldest age group in the age group of y and  $\pi_y^e$  is the age-specific prevalence of activity limitation after eliminating the disease. In addition, we divided the years with activity limitation expected after eliminating a disease into those due to ADL limitation and those due to non-ADL limitation.

### **RESULTS** -

Tables 1 and 2 show death rates, prevalences, and proportions

Table 1. Death rate, prevalence, and proportion of selected diseases and injuries by age group in males

	Death rate (per 100 000 population)	Prevalence (per 1000 population)			Proportion of outpatients (%)c		
		Residents admitted to facilities <sup>a</sup>	Inpatients <sup>b</sup>	Outpatients <sup>c</sup>	No limitation of activities	Non-ADL limitation	ADL limitation
Age 0–64 years							
All diseases and injuries	251.1	0.1	5.3	227.5	74.1	19.0	6.9
Malignant neoplasms	88.4	0.0	0.5	1.8	55.0	36.1	8.9
Ischemic heart disease	18.0	0.0	0.1	5.8	64.9	26.4	8.7
Cerebrovascular diseases	20.3	0.1	0.4	4.3	50.6	23.2	26.1
Dementia	0.1	0.0	0.0	0.2	32.6	38.6	28.8
Shoulder lesions/low back pain	0.0	0.0	0.0	26.7	69.9	22.8	7.3
Fracture	3.1	0.0	0.2	3.2	41.3	34.5	24.2
Age 65 years or older							
All diseases and injuries	4010.6	12.6	33.0	654.8	67.0	19.1	13.8
Malignant neoplasms	1361.9	0.3	4.9	12.6	45.6	31.2	23.1
Ischemic heart disease	274.8	0.2	0.7	58.7	53.0	29.3	17.7
Cerebrovascular diseases	436.7	5.0	6.1	44.9	41.8	20.9	37.3
Dementia	18.7	2.8	2.0	10.5	18.2	17.4	64.5
Shoulder lesions/low back pain	0.1	0.0	0.0	96.4	52.3	29.5	18.1
Fracture	12.8	0.2	1.1	6.4	23.8	35.2	41.0

ADL, activities of daily living.

Table 2. Death rate, prevalence, and proportion of selected diseases and injuries by age group in females

	Death rate	Prevalence (per 1000 population)			Proportion of outpatients (%)c		
	(per 100 000 population)	Residents admitted to facilities <sup>a</sup>	Inpatients <sup>b</sup>	Outpatients <sup>c</sup>	No limitation of activities	Non-ADL limitation	ADL limitation
Age 0-64 years							
All diseases and injuries	120.6	0.1	4.3	266.9	73.4	19.6	6.9
Malignant neoplasms	58.7	0.0	0.4	4.2	61.0	29.6	9.3
Ischemic heart disease	4.4	0.0	0.0	2.7	64.8	24.2	11.0
Cerebrovascular diseases	9.2	0.1	0.2	2.1	47.7	27.1	25.2
Dementia	0.1	0.0	0.0	0.2	36.0	25.2	38.8
Shoulder lesions/low back pain	0.0	0.0	0.0	44.9	72.0	21.0	7.0
Fracture	1.3	0.0	0.1	2.4	37.8	34.3	27.9
Age 65 years or older							
All diseases and injuries	2907.9	33.8	35.3	635.0	63.2	20.1	16.7
Malignant neoplasms	669.0	0.3	2.4	7.7	41.7	34.1	24.2
Ischemic heart disease	203.6	0.6	0.5	35.7	46.8	27.7	25.5
Cerebrovascular diseases	392.1	8.6	7.2	21.7	34.2	22.3	43.5
Dementia	30.7	10.5	3.4	14.7	18.7	17.4	63.9
Shoulder lesions/low back pain	0.0	0.1	0.1	137.9	50.8	28.3	20.9
Fracture	13.4	1.5	3.4	13.0	25.0	24.9	50.0

ADL, activities of daily living.

of selected diseases and injuries by age group in males and females, respectively. Malignant neoplasms, ischemic heart disease, and cerebrovascular diseases were associated with high death rates, whereas dementia, shoulder lesions/low back pain, and fracture were associated with low death rates. Among those aged 65 years or older, a large proportion of residents of long-term elder care facilities had cerebrovascular diseases and dementia and a large proportion of inpatients had cerebrovascular diseases. Among those aged 0 to 64 years and those aged 65 years or older, large proportions of outpatients

had shoulder lesions/low back pain. Among outpatients with either dementia or fracture, the proportion of those with no limitation of activities was low; a high proportion of outpatients with dementia had an ADL limitation.

Table 3 shows baseline years and gains in years, at birth, with and without activity limitation expected after eliminating the selected diseases and injuries. Life expectancy at birth was 79.2 years in males and 86.0 years in females. There were large gains in life expectancy from eliminating malignant neoplasms, ischemic heart disease, and cerebrovascular

<sup>&</sup>lt;sup>a</sup>Healthcare and welfare facilities for elderly requiring long-term care.

bInpatients in hospitals and clinics.

Outpatients in hospitals, clinics, and facilities of Japanese traditional massage, acupuncture, moxibustion, and judo-orthopedics.

<sup>&</sup>lt;sup>a</sup>Healthcare and welfare facilities for elderly requiring long-term care.

<sup>&</sup>lt;sup>b</sup>Inpatients in hospitals and clinics.

Outpatients in hospitals, clinics, and facilities of Japanese traditional massage, acupuncture, moxibustion, and judo-orthopedics.

Table 3. Baseline and gains in years with and without activity limitation, at birth, expected from elimination of selected diseases and injuries

		Life a market and	Expected years at birth					
		Life expectancy at birth	Without activity limitation	With activity limitation	With non-ADL limitation	With ADL limitation		
Males	At baseline	79.19	70.80	8.39	4.60	3.79		
	Gains from elimination of							
	malignant neoplasms	4.00	2.78	1.22	0.48	0.75		
	ischemic heart disease	0.72	0.70	0.02	-0.11	0.13		
	cerebrovascular diseases	1.04	1.13	-0.09	0.10	-0.19		
	dementia	0.03	0.17	-0.14	0.02	-0.16		
	shoulder lesions/low back pain	0.00	0.59	-0.59	-0.51	-0.07		
	fracture	0.10	0.26	-0.16	-0.07	-0.09		
Females	At baseline	85.99	74.20	11.79	5.86	5.93		
	Gains from elimination of							
	malignant neoplasms	2.98	1.96	1.02	0.28	0.74		
	ischemic heart disease	0.56	0.42	0.14	-0.05	0.19		
	cerebrovascular diseases	1.13	1.04	0.09	0.15	-0.06		
	dementia	0.07	0.37	-0.30	0.06	-0.37		
	shoulder lesions/low back pain	0.00	0.82	-0.82	-0.79	-0.04		
	fracture	0.07	0.30	-0.23	-0.04	-0.19		

ADL, activities of daily living.

diseases (0.6–4.0 years) and very small gains from eliminating the other 3 diseases and injuries (0.0–0.1 years).

The number of expected years without and with activity limitation was 70.8 and 8.4 years in males, respectively, and 74.2 and 11.8 years in females. Elimination of malignant neoplasms greatly increased expected years without and with activity limitation (2.0–2.8 and 1.0–1.2 years, respectively). Elimination of ischemic heart disease increased expected years without activity limitation (0.4–0.7 years), as did elimination of cerebrovascular diseases (1.0–1.1 years); however, there were only very small changes in years with activity limitation after eliminating these diseases ( $\leq$ 0.1 years). Elimination of the other 3 diseases and injuries slightly increased expected years without activity limitation (0.2–0.8 years) and slightly decreased years with activity limitation (0.1–0.8 years).

At birth, the expected years with non-ADL limitation and with ADL limitation were 4.6 and 3.8 years in males, respectively, and 5.9 and 5.9 years in females. Elimination of malignant neoplasms and ischemic heart disease increased expected years with ADL limitation (0.1–0.8 years). In contrast, elimination of cerebrovascular diseases, dementia, and fracture led to modest decreases (0.1–0.4 years). Elimination of shoulder lesions/low back pain very slightly decreased expected years with ADL limitation (0.0–0.1 years) and decreased years with non-ADL limitations (0.5–0.8 years).

## **DISCUSSION -**

Elimination of malignant neoplasms, ischemic heart disease, and cerebrovascular diseases greatly increased life expectancy at birth, whereas elimination of dementia, shoulder lesions/ low back pain, and fracture resulted in very small gains. These differences correspond to known disparities between fatal and nonfatal diseases and injuries. <sup>1,8,15</sup> Elimination of nonfatal diseases and injuries, as well as elimination of fatal diseases, increased expected years of life without activity limitation. These findings were consistent with those of previous studies in several countries and confirmed that, in Japan, the effects of diseases and injuries on disability-free life expectancy differ considerably from those on total life expectancy. <sup>1–4,18</sup>

The results observed in the present study were due to the prevalence of activity limitation from diseases and injuries as well as death rates. <sup>1,2</sup> As shown in Tables 1 and 2, individuals with cerebrovascular diseases or dementia had a high prevalence of low ADL. <sup>3,4,19</sup> Therefore, elimination of these diseases decreased expected years with ADL limitation and increased years without activity limitation. Thus, improving prevention of these diseases would be likely to increase disability-free life expectancy and decrease expected years with severe disability. Although elimination of these diseases is unrealistic, these findings illustrate the current burden of selected diseases/injuries on disability-free life expectancy in Japan and provide considerable information for health planning against diseases and injuries. <sup>1,4,6,20</sup>

There were some limitations in the present study. We selected the abovementioned 6 diseases and injuries because malignant neoplasms, ischemic heart disease, and cerebrovascular diseases are the leading causes of death in Japan, 11 because dementia, fracture, and cerebrovascular diseases are the primary reasons for residence in long-term elder care facilities, 14 and because shoulder lesions/low back pain are the most frequently encountered medical conditions

among outpatients in hospitals, clinics, and facilities of Japanese traditional massage, acupuncture, moxibustion, and judo-orthopedics. <sup>12</sup> Treatment in acupuncture and moxibustion facilities, as well as in hospitals and clinics, is covered by the Japanese national health insurance system. <sup>21</sup> Studies focusing on gains in disability-free life expectancy from eliminating other diseases and injuries would provide very useful additional information.

Underlying cause of death was used in the present analysis. If deaths indirectly caused by a disease were not considered, the overall effect of the disease on life expectancy would be underestimated. Underestimation of some diseases, including hypertension and diabetes mellitus, would be large, while underestimation of malignant neoplasms, ischemic heart disease, and cerebrovascular diseases (which were selected in the present study) would be relatively small. The problem of using underlying cause of death is a common one—even in official statistics—in studies of life expectancy after eliminating causes of deaths. 1.2,4,6,8,15

In the present study, we analyzed the primary disease or injury of inpatients in hospitals and clinics and residents of long-term elder care facilities. This, too, might result in an underestimation of the overall effect of diseases and injuries on expected years with and without activity limitation. Inpatient data were obtained from the Patient Survey, and data on residents of long-term elder care facilities were obtained from the Survey of Institutions and Establishments for Long-term Care. These surveys include only the primary disease or injury of the inpatient/resident.<sup>13,14</sup> However, underestimation is unlikely for outpatients because data on the presence or absence of all diseases and injuries were analyzed.<sup>12</sup>

In many persons, activity limitations are associated with 2 or more diseases or injuries. For example, if a patient with cerebrovascular disease sustains a fracture and subsequent ADL limitation, cerebrovascular disease might be selected as the primary reason for the ADL limitation. If such a selection occurred relatively frequently and only data on primary disease or injury were used, the effect of fracture on expected years with ADL limitation would be underestimated. Another possibility is that shoulder lesions/low back pain are more frequent in patients whose activity had been limited by other diseases or injuries. By not excluding the effect of such diseases or injuries, gains in years without activity limitation expected from eliminating shoulder lesions/low back pain would be overestimated.

Data on the disease status of outpatients were obtained from national health statistics, on the basis of responses from patients or their family members, and were not classified by ICD-10 code.<sup>12</sup> The codes used for the response "shoulder lesions/low back pain" were M54.3–M54.5 and M75 in the present study, after referring to the classification of the Patient Survey. The responses to the survey and the codes we used might have been inaccurate. The effect of such errors on our

results is unknown. Data for inpatients in hospitals and clinics and residents in long-term elder care facilities were based on the diagnoses of health care professionals, were classified by ICD-10 code, and are assumed to be highly accurate. <sup>13,14</sup>

The prevalence of activity limitation after eliminating a disease was calculated from the population excluding outpatients with the disease and activity limitation, inpatients with the disease in hospitals and clinics, and residents of long-term elder care facilities who had the disease. Persons with a condition of interest who were not receiving medical care were not considered in our study because most would not have been substantially affected by the condition. By not considering those persons, the effect of medical conditions of interest on expected years with activity limitation in the whole population would be slightly underestimated.

Gains in life expectancy at birth in Japan in 2007 after elimination of some diseases and injuries were reported in national official statistics.<sup>8</sup> Those values, which were estimated using complicated approaches, were very similar to our estimates: 4.04 years for males and 3.01 years for females from elimination of malignant neoplasms, and 1.06 years for males and 1.15 years for females from elimination of cerebrovascular diseases (the values in Table 3 were 4.00, 2.98, 1.04, and 1.13 years, respectively).

The method we used to calculate years of life with and without activity limitation expected from elimination of diseases and injuries was proposed in 1983 and applied in several studies. <sup>1,2,4,6</sup> As mentioned above, in this method, the use of life tables and prevalences of disability after eliminating diseases and injuries requires application of the Sullivan method. Although it is assumed that the age-specific prevalence of disability in a stationary population is equivalent to that observed in the real population, the Sullivan method is a common tool for estimating disability-free life expectancy based on cross-sectional data on disability. <sup>17</sup> It would be helpful to use longitudinal data to estimate years gained from eliminating diseases and injuries. <sup>1,3,5</sup>

In conclusion, we estimated gains in years with and without activity limitation expected from elimination of selected diseases and injuries in Japan. Our results indicate that improving prevention of some of these diseases and injuries, including cerebrovascular diseases and dementia, might increase disability-free life expectancy and decrease expected years with severe disability.

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# Original Article

# Trends in Life Expectancy With Care Needs Based on Long-term Care Insurance Data in Japan

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### **ABSTRACT** -

**Background:** Using a previously developed method for calculating expected years of life with care needs based on data from the Japanese long-term care insurance system, we examined recent trends in expected years of life with care needs by age group and prefecture.

**Methods:** Information on care needs was available from the long-term care insurance system of Japan. Expected years of life with care needs by age group and prefecture in 2005–2009 were calculated.

**Results:** Expected years of life with care needs at age 65 increased from 1.43 years in 2005 to 1.62 years in 2009 for men, and from 2.99 to 3.44 years for women. As a proportion of total life expectancy, these values show an increase from 7.9% to 8.6% in men and from 12.9% to 14.4% in women. Expected years with care needs did not increase in the age groups of 65 to 69 and 70 to 74 years but markedly increased in the age group of 85 years or older. Expected years with care needs increased in every prefecture during the period studied. The difference in 2005 between the 25th and 75th percentiles in prefectural distributions was 0.16 years for men and 0.35 years for women. The difference remained nearly constant between 2005 and 2009.

**Conclusions:** Expected number of years of life with care needs increased among Japanese from 2005 to 2009, and there was a wide range in distribution among prefectures. Further studies on coverage of care needs under the long-term insurance program are necessary.

Key words: disability-free life expectancy; life expectancy; care needs; health statistics

### INTRODUCTION —

Life expectancy is a major indicator of population health.<sup>1</sup> Among the aged population, life expectancy with disability or care needs is important,<sup>2,3</sup> as it provides information that is valuable in formulating health policies for elderly adults. Expected years with disability has been evaluated in several countries.<sup>3–8</sup>

A system of long-term care insurance was recently implemented in Japan,<sup>9</sup> and a method for calculating expected years of life with and without care needs was developed based on data from this system.<sup>10,11</sup> Expected years of life without care needs was calculated and prefectural distributions were reported in previous studies.<sup>11,12</sup> However,

individuals with care needs were not sufficiently analyzed and recent trends in this population have not been examined. <sup>11</sup> The recent gain in expected years of total life among adults aged 75 years or older in Japan was greater than that among those aged 65 to 74 years. <sup>13</sup> The proportion of elderly persons with care needs increases with age. <sup>14</sup> Thus, it is necessary to analyze recent trends in expected years with care needs by age group.

In the present study, we calculated expected number of years of life with care needs among elderly adults in Japan using a previously developed method based on data from the long-term care insurance system. In addition, we examined trends by age group and prefecture in 2005–2009.

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#### **METHODS** -

### Long-term care insurance in Japan

The Japanese government implemented mandatory social long-term care insurance on 1 April 2000. 9,15 Every adult aged 65 years or older in Japan is eligible. Level of care need is based on the individual's physical and mental status, as evaluated by the insurance system. The level determines the extent of service coverage.

#### Data

We used Japanese population, mortality, and life table data from 2005-2009. 13,16,17 Excepting life tables, data were available from all 47 prefectures. Data on care needs were obtained from the Report on Long-Term Care Insurance Services and the Survey of Long-Term Care Benefit Expenditures at the end of each September from 2005 to 2009. 14,17,18 The former report is based on administrative records of the long-term care insurance system and includes the actual number of persons for each care need level, as certified by the insurance system, in the age groups of 65 to 74 and 75 years or older in all prefectures. However, it does not include separate values for men and women. The latter survey is based on long-term care benefit statements and includes the approximate number of persons for care need level in 5-year age bands among men and women of all prefectures. Values were estimated using the totals of the actual numbers multiplied by the proportions of the approximate numbers.

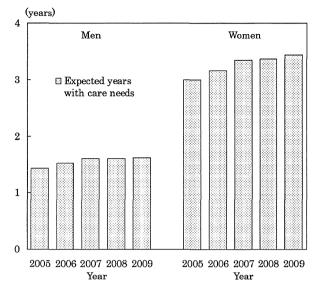
# Calculation of expected years with care needs

We calculated expected number of years with care needs by using the previously developed method, based on the abovementioned data, as follows.<sup>3,11</sup> Care needs for persons aged 65 or older were evaluated using the care need levels certified by the long-term care insurance system of Japan.<sup>15</sup> A level 2 or greater care need was classified in the present study as "having care needs"; all other care-need levels were classified as "no care needs" in our analysis. Sex- and age-specific prevalences of persons with care needs were then calculated for each prefecture in 2005–2009. The age groups were 65 to 69, 70 to 74, 75 to 79, 80 to 84, and 85 years or older.

Using the Sullivan method,  $^{19}$  we calculated expected number of years with care needs at age x years during the interval between age y and age z as follows:

### $\Sigma \pi_i L_i / l_x$

where  $\Sigma$  represents the sum between y and z years in age group i,  $\pi_i$  is the age-specific prevalence of care needs,  $L_i$  is the stationary population, and  $l_x$  is the number of survivors in the life table. The underlying assumption in this calculation is that age-specific prevalence of care needs in the stationary population is equivalent to that observed



239

Figure 1. Expected number of years with care needs at age 65 among Japanese men and women in 2005–2009

in the real population.<sup>3</sup> Data from Japanese nationwide life tables were available. Life tables for prefectures were constructed using Chiang's method, based on prefectural death rates.<sup>20</sup>

# **RESULTS -**

Figure 1 shows expected years of life with care needs at age 65 years for men and women in 2005–2009. Expected years of life with care needs at age 65 for men was 1.43 in 2005, and monotonically increased to 1.63 in 2009. The values for women monotonically increased from 2.99 to 3.44 during the same period.

Table 1 shows total life expectancy and expected years of life with care needs at age 65 in men and women in 2005 and 2009, by age group. The proportion of expected years with care needs to total life expectancy at age 65 for men was 7.9% in 2005 and 8.6% in 2009. The corresponding proportions for women were 12.9% and 14.4%.

Among men, expected number of years with care needs in 2005 increased from 0.09 years for the age group of 65 to 69 years to 0.64 years for the age group of 85 years or older. The numbers for women in 2005 and for men and women in 2009 also increased with advancing age. The difference between 2005 and 2009 was less than 0.01 years for the age groups of 65 to 69 and 70 to 74 years, less than 0.05 years for the age groups of 75 to 79 and 80 to 84 years, and 0.13 years for men and 0.38 years for women for the age group of 85 years or older.

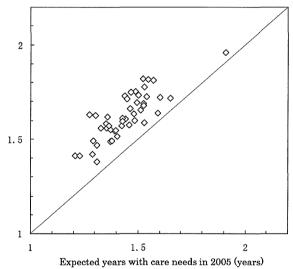
Expected years with care needs at age 65 years in 2005 and 2009, by prefecture, are shown in Figures 2 and 3 for men and women, respectively. The expected years with care needs for

Table 1. Total life expectancy and expected years of life with care needs at age 65 by age group among Japanese men and women in 2005 and 2009

			2005	2009			
Sex	Age group (years)	Life expectancy (years)	Expected years with care needs (years)	Life expectancy (years)	Expected years with care needs (years)		
Men	65–69	4.82	0.09 (1.8)	4.83	0.09 (1.8)		
	70–74	4.35	0.16 (3.7)	4.41	0.16 (3.7)		
	75–79	3.65	0.24 (6.5)	3.78	0.26 (6.8)		
	80-84	2.71	0.30 (11.3)	2.89	0.35 (12.1)		
	85+	2.58	0.64 (24.8)	2.96	0.77 (25.9)		
	Total	18.11	1.43 (7.9)	18.88	1.62 (8.6)		
Women	65–69	4.92	0.07 (1.3)	4.93	0.07 (1.3)		
	7074	4.71	0.14 (3.0)	4.75	0.14 (3.0)		
	75–79	4.36	0.28 (6.5)	4.44	0.31 (6.9)		
	80-84	3.78	0.54 (14.4)	3.91	0.59 (15.0)		
	85+	5.38	1.96 (36.4)	5.95	2.34 (39.4)		
	Total	23.16	2.99 (12.9)	23.97	3.44 (14.4)		

Number of expected years with care needs as a proportion of life expectancy is shown as a percentage in parentheses.

### Expected years with care needs in 2009 (years)

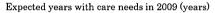


Expected number of years with care needs at Figure 2. in 2005 and 2009

age 65 among men for all Japanese prefectures

men and women increased in every prefecture from 2005 to 2009. Number of expected years with care needs in 2009 between 47 prefectures ranged from 1.38 to 1.96 among men and from 2.92 to 4.06 among women.

Table 2 shows prefectural distributions of total life expectancy and expected years with care needs at age 65 years among men and women in 2005 and 2009. The 25th and 75th percentiles of expected years with care needs at age 65 years were 1.36 and 1.52 years, respectively, for men in 2005. The difference between these percentiles was 0.16 years for men and 0.35 years for women in 2005, and 0.16 years for men and 0.32 years for women in 2009.



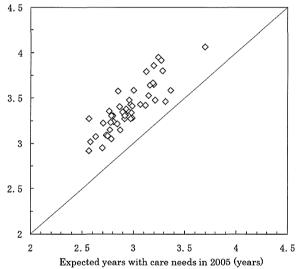


Figure 3. Expected number of years with care needs at age 65 among women for all Japanese prefectures in 2005 and 2009

# **DISCUSSION -**

Expected years of life with care needs at age 65 years increased in 2005-2009, as did the proportion of those years to total life expectancy. These results indicate that the duration of senior life with disabilities increased in the Japanese population. An increase in the number of expected years of life with a light or moderate disability to total life (ie, including younger lives) was reported for 1995-2004 in the Japanese population.<sup>8</sup> Prolongation of expected years with disability has been reported in some countries, while a decrease has been noted in others.3-6

Seko R, et al. 241

Table 2. Prefectural distributions of total life expectancy and expected years of life with care needs at age 65 for Japanese men and women in 2005 and 2009

		Prefectural distribution in 2005			Prefectural distribution in 2009		
Sex		Percentiles		D:#	Percentiles		D. (f. )
		25th	75th	Difference <sup>a</sup>	25th	75th	Difference <sup>a</sup>
	Life expectancy (years)	17.95	18.30	0.35	18.58	19.03	0.45
	Expected years with care needs (years)	1.36	1.52	0.16	1.55	1.71	0.16
Women	Life expectancy (years)	22.92	23.60	0.68	23.64	24.20	0.56
	Expected years with care needs (years)	2.78	3.14	0.35	3.23	3.55	0.32

<sup>&</sup>lt;sup>a</sup>Difference between 25th and 75th percentiles.

We observed temporal trends in expected years with care needs at age 65 by age group. Those years did not increase in 2005–2009 in the age groups of 65 to 69 and 70 to 74 years; however, they markedly increased in the age group of 85 years or older. Recently, life expectancy in the age groups of 65 to 69 and 70 to 74 years is very high in Japan. Because recent gains in expected years of total life were very small (Table 1), however, the absence of an increase in those with care needs in these age groups would not be surprising. Nevertheless, there were some gains in expected years of total life in the age group of 85 years or older. The gains in expected years of relatively older life (eg, age >90 years) would lead to an increase in those with care needs in the age group of 85 years or older.

Expected years of life with care needs at age 65 years increased in 2005–2009 in every prefecture. The differences between the 25th and 75th percentiles in prefectural distributions was 0.16 years for men and 0.35 years for women in 2005. Those differences remained virtually constant between 2005 and 2009. Disparities in expected years with care needs or disability by geographic area have been reported in several reports. 3,11,12,21,22

There are many factors related to mortality and care needs in elderly people. Correspondingly, many factors influence temporal trends and prefectural differences in expected years with care needs observed in the present study. There have been influential studies of these factors that used correlation analysis of prefectural data in Japan. One report found that, among 181 factors related to demographic, socioeconomic status, health status and behavior, medical environment, social relationships, climate, and other areas, 3 factors were associated with long disability-free life expectancy: good self-reported health status, a high proportion of older workers, and the presence of a large number of public health nurses.<sup>23</sup> Another report observed that expected years with disability at age 65 years was negatively correlated with the rate of elderly adults living with a son or daughter (among men), the residential capacity of institutes for the elderly (among women), and the availability of care services (among men and women).<sup>24</sup> A third study reported that disability-adjusted life expectancy at age 65 years was correlated with the

overall unemployment rate.<sup>25</sup> Other, similar ecological studies found that disability-free life expectancy was associated with illiteracy rate and the proportion of smokers (in Spain), with social class (in England), and with economic status (in China).<sup>22,26,27</sup> Prospective studies of persons aged 65 years or older indicated that active life expectancy was associated with level of education, smoking status, and physical activity.<sup>28,29</sup> These findings confirmed that several factors, including socioeconomic status, are related to temporal trends and prefectural differences in expected years with care needs, as observed in the present study. Further studies of determinants are warranted.

There were some limitations and problems in the present study. We used Japanese long-term care insurance data, which have been used to estimate disability-free life expectancy in several studies. 10-12,30 Our findings could be affected by changes in the long-term care insurance system. Increased insurance coverage of care needs would lead to incorrect higher estimates of expected years with care needs. However, it was reported that applications for insurance rapidly improved during the first 3 years after introduction of the system and that coverage of care needs in a ward in Sendai City in 2002 was nearly complete.<sup>31</sup> The coverage of care needs in 2005 should therefore be sufficiently high and stable to accurately estimate expected years with care needs of elderly adults in Japan.<sup>11</sup> The insurance system underwent a major change when new preventive benefits were introduced in 2006.15 The goal of these benefits is to prevent seniors from becoming dependent. However, the target includes only seniors with lesser needs, not those with a care need level of 2 or more, ie, those who were classified as having care needs in our study. Information on coverage of care needs under the insurance system would not be sufficient for appropriate evaluation of temporal trends in expected years with care needs.

We used actual numbers of persons with care needs from the *Report on Long-Term Care Insurance Services* and sexand age-specific proportions of approximate numbers of persons with care needs from the *Survey of Long-term Care Benefit Expenditures*. <sup>14,18</sup> When using only those approximate numbers, as in another study, expected years with care needs at age 65 slightly changed <sup>11</sup>: 1.44 years for men and 3.03

years for women in 2005, and 1.65 years for men and 3.49 years for women in 2009 (the respective values in Table 1 were 1.43, 2.99, 1.62, and 3.44 years).

As required by the previously developed method used in the present study, we classified care need levels of 2 or higher as having care needs, and other levels as having no care needs. 11 A previous report indicated that many public health workers had accepted this classification for calculating expected years of life with and without care needs.<sup>32</sup> In addition, we used the Sullivan method for calculating expected years with care needs. Although it is assumed that age-specific prevalence of care needs in the stationary population is equivalent to that in the real population, this method is a common tool for estimating disability-free life expectancy based on crosssectional data on disability.<sup>3,19</sup> Life-table data for all of Japan were available. 13 Life tables in prefectures were constructed using Chiang's method, based on prefectural death rates. Chiang's method is a standard technique for constructing an abridged life table. 11,20 We observed expected years with care needs in 2005-2009. When evaluating such trends, a longer observation period might be more useful. We hope that future reports of official statistics will include such information on expected years with care needs.

In conclusion, expected years of life with care needs increased among Japanese from 2005 to 2009, although there was a wide range in prefectural distributions. Further studies on coverage of care needs under the long-term insurance program are necessary to confirm these findings.

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Seko R, et al. 243

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