

松井佑梨世、中村知樹、松原孝夫、浅沼邦洋、松峯昭彦、 <u>湊藤啓広</u>	下腿遠位部悪性骨腫瘍に対する処理骨を用いた患肢温存術の治療成績	中部日本整形外科学会災害外科学会雑誌	55	489-490	2012
坂野真士、 <u>湊藤啓広</u> 、長谷川正裕、廣瀬士朗、佐藤啓二、小林正明、水谷潤、大塚隆信、森敦幸、角田恒、清水克時、金治有彦、伊達秀樹、山田治基、星野裕信、松山幸弘、石黒直樹	整形外科術後静脈血栓塞栓症の発生における季節変動 東海地区における多施設調査	整形外科	63	601-604	2012
和田英夫、大内祐介、勝矢修嵩、登勉、吉田格之進、 <u>湊藤啓広</u> 、山田典、中村真潮	整形外科術後の抗Xa剤投与における線溶亢進は出血の原因になり得る	心臓	44	877-878	2012
西村明展、中空繁登、 <u>湊藤啓広</u> 、加藤公	外反母趾の重症度・有病率と危険因子の検討 第7回旧宮川村検診より	日本足の外科学会雑誌	33	29-32	2012
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榎屋友幸、村木優一、岩本卓也、川瀬亮介、長谷川正裕、 <u>湊藤啓広</u> 、内田淳正、奥田真弘	人工関節置換術後のフォンダパリヌクス投与患者における深部静脈血栓残存に影響する危険因子	薬学雑誌	132	683-687	2012
<u>湊藤啓広</u>	【知っておきたい最新骨粗鬆症診療マニュアル】 骨粗鬆症診断の進め方 診断基準、鑑別診断	Orthopaedics	25	51-56	2012
明田浩司、今西隆夫、小畑秀司、大石晃嗣、舛田浩、榊原紀彦、笠井裕一、内田淳正、 <u>湊藤啓広</u>	多血小板血漿を用いた椎間板修復治療の開発 椎間板性疼痛患者に対する臨床経験	Journal of Spine Research	3	685-689	2012
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今西隆夫、原隆久、池村重人、 <u>湊藤啓広</u>	90歳以上の超高齢者大腿骨近位部骨折の検討	整形外科	63	1227-1230	2012
西村明展、長谷川正裕、加藤公、 <u>湊藤啓広</u>	【人工関節とスポーツ】 THA後のスポーツ活動 THA前後のスポーツ活動について 当院での現状	関節外科	31	1328-1333	2012
今西隆夫、明田浩司、長谷川正裕、榊原紀彦、笠井裕一、 <u>湊藤啓広</u>	脊椎手術患者の周術期における深部静脈血栓症の発症率と危険因子	Journal of Spine Research	3	1217-1221	2012

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長谷川正裕、 <u>須藤啓広</u>	人工膝関節置換術の成績向上をめざして	東海関節	4	41-45	2012
吉田格之進、長谷川正裕、若林弘樹、 <u>須藤啓広</u>	ナビゲーション 人工股関節置換術におけるCT-based navigation systemの有用性	日本人工関節学会誌	42	641-642	2012
松井佑梨世、長谷川正裕、渡上弘美、北畠智子、平井美希、吉田格之進、若林弘樹、 <u>須藤啓広</u>	THA周術期 人工関節置換術前のエリスロポエチン製剤皮下注射時における痛みの検討	日本人工関節学会誌	42	509-510	2012
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宮腰尚久、山本智章、萩野浩、石井光一、大西五三男、加藤義治、斎藤充、 <u>須藤啓広</u> 、楊鴻生、遠藤直人、谷俊一	大腿骨頸部(近位部)骨折地域連携クリティカルパスの実態に関する全国調査	日本整形外科学会雑誌	86	913-920	2012
瀧川慎也、辻井雅也、植村剛、里中東彦、堀和一郎、 <u>須藤啓広</u>	受傷後1ヵ月で観血的整復をした両側月状骨脱臼・月状骨周囲脱臼の1例	中部日本整形外科災害外科学会雑誌	55	389-390	2012
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<u>下方浩史</u> , 安藤富士子	日常生活機能と骨格筋量、筋力との関連	日老会誌	49	195-198	2012
<u>下方浩史</u> , 安藤富士子	疫学研究からのサルコペニアとそのリスクー特に栄養との関連	日老会誌	49	721-725	2012
安藤富士子、今井具子、加藤友紀、大塚礼、松井康素、竹村真里枝、 <u>下方浩史</u>	血清カロテノイドと2年後の骨粗鬆症／骨量減少発症リスクに及ぼす影響	日本未病システム学会雑誌	18	89-92	2012
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幸篤武、安藤富士子、 <u>下方浩史</u>	サルコペニア、虚弱の疫学ー日本人データから	Bone Joint Nerve			in press
<u>下方浩史</u> , 安藤富士子	健康長寿社会を築く長期縦断疫学研究	日本未病システム学会雑誌			in press
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## IV. 研究成果の刊行物・別刷

## LOCOMO スタディ

The longitudinal cohorts of motor system organ (LOCOMO) study

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清水容子 <sup>5</sup>	吉田英世 <sup>5</sup>	大森 豪 <sup>6</sup>	須藤啓広 <sup>7</sup>
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**Key words** : コホート, 要介護, 運動器障害, 発生率, 有病率

## はじめに

介護予防対策の推進により健康寿命を延伸し、膝痛・腰痛・骨折などの運動器障害による要介護高齢者を低減させるためには、運動器障害とその主要原因疾患(変形性膝関節症(KOA), 変形性腰椎症(LS), 骨粗鬆症(OP))に関する日本人の疫学エビデンスを構築し、危険因子を解明することが必須であるが、それらは皆無に近かった。

そこで厚生労働科学研究費補助金(長寿科学総合研究事業)により、平成20年度に‘膝痛・腰痛・骨折に関する高齢者介護予防のための地域代表性を有する大規模住民コホート追跡研究’班(主任研究者 吉村典子)が立ち上がることとなった。研究班では、膝痛、腰痛、ならびにその原因疾患である KOA, LS, OP による大腿

骨頸部骨折、脊椎椎体骨折などの発生率、有病率の推移、予後などの疫学指標を確立し、危険因子を同定すること、更に日常生活活動度(ADL)、生活の質(QOL)や要介護度との関係を検証しエビデンスを解明することを主目的としている。

この目的を達成するために、研究班では、まず地域代表性をもち骨関節疾患を予防目的として運営されてきた全国の9コホート、すなわち、東京1, 東京2, 和歌山, 広島, 三重, 新潟, 秋田, 群馬, 愛知のうち、8コホートの情報を統合した大規模統合コホートの構築を行い、愛知コホートを検証コホートとし、この一連の研究を、the longitudinal cohorts of motor system organ (LOCOMO) スタディと名づけた。

本稿では、LOCOMO スタディの概要とそれによる成果について報告する<sup>1)</sup>。

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表1 大規模統合コホートの地域・性別参加者数

地域コホート	総数	男性	女性
東京①	1,350	465	885
和歌山(山村)	864	319	545
和歌山(漁村)	826	277	549
広島	2,613	794	1,819
三重	1,175	423	752
新潟	1,474	628	846
東京②	1,453	59	1,394
秋田	852	366	486
群馬	1,412	628	784
総計	12,019	3,959	8,060

## 1 LOCOMO スタディの構築

LOCOMO スタディは、我が国において骨関節疾患予防を目的として行われてきた代表的な8コホート、すなわち東京1、東京2、和歌山、広島、三重、新潟、秋田、群馬の情報統合データベースと、統合コホートで得られた結果の妥当性を検証するため検証コホート(愛知)からなる。検証コホートでは、大規模統合コホートと同様のベースライン項目の解析、および同内容の追跡調査を行い、大規模統合コホートの結果の妥当性を確認することとした。

LOCOMO スタディで、ベースラインデータ共通項目として統合しえた項目は以下のとおりである：

- (1) ID, 性別, アンケート実施年月日
- (2) ベースライン時年齢
- (3) 身長, 体重, 体格指数(body mass index (BMI),  $\text{kg}/\text{m}^2$ )
- (4) 飲酒, 喫煙
- (5) 膝痛, 腰痛の有無
- (6) 転倒の有無
- (7) 骨折の既往
- (8) 骨密度
- (9) 閉経年齢
- (10) 膝X線結果
- (11) 腰椎X線結果
- (12) 脊椎圧迫骨折(X線)結果

更にこれらの追跡を行い、要介護認定の有無

および要介護認定の時期を特定し、要介護移行率を推定した。

## 2 LOCOMO スタディ参加者の背景要因

LOCOMO スタディ統合コホートを形成する8コホートにおいて、無記名化データの抽出、統合を行い、12,019人(男性3,959人、女性8,060人)からなる大規模統合コホートデータベースの構築に成功した。表1にそのコホート別参加者数を、表2に性・年齢別分布を示す。参加者数として最も多いのは70歳代(41.9%)であり、続いて60歳代(26.4%)、80歳代(17.6%)であった。

表3に統合対象者の特徴を示す。参加者の平均年齢は男性70.0歳、女性71.0歳となり、女性に高かった( $p < 0.001$ )。また平均身長、平均体重はいずれも男性の方が高かったが、体格指数であるBMIは男性 $22.8 \text{ kg}/\text{m}^2$ 、女性 $23.0 \text{ kg}/\text{m}^2$ となり、女性に有意に高かった( $p < 0.01$ )。喫煙率、飲酒率はいずれも男性に高かった( $p < 0.001$ )。

## 3 要介護移行率の推定と危険因子

LOCOMO スタディ統合コホート12,019人のデータベースから、要介護認定の有無および要介護認定の時期を特定できた5コホート6地



表2 大規模統合コホートの性・年齢別参加者数

年齢 (歳)	総数 (%)	男性 (%)	女性 (%)
-19	1(0.01)	1(0.03)	0(0.00)
20-29	35(0.3)	16(0.4)	19(0.2)
30-39	89(0.7)	32(0.8)	57(0.7)
40-49	483(4.0)	183(4.6)	300(3.7)
50-59	963(8.0)	320(8.1)	643(8.0)
60-69	3,170(26.4)	1,161(29.3)	2,009(24.9)
70-79	5,041(41.9)	1,573(39.7)	3,468(43.0)
80-89	2,111(17.6)	627(15.8)	1,484(18.4)
90-	126(1.1)	46(1.2)	80(1.0)
総計	12,019(100.0)	3,959(100.0)	8,060(100.0)

表3 大規模統合コホート参加者の身体特性

項目	男性	女性
年齢(歳)	70.0(10.6)	71.0(10.3)
身長(cm)	161.1(6.8)	148.5(6.4)
体重(kg)	59.3(9.5)	50.8(8.6)
BMI(kg/m <sup>2</sup> )	22.8(3.0)	23.0(3.5)
喫煙[%]	34.0	4.8
飲酒[%]	52.4	21.1

平均値(標準偏差).

域(和歌山(山村, 漁村), 秋田, 群馬, 三重, 東京2)の65歳以上の地域住民4,987人(平均年齢76.3歳)を対象とした.

この対象者から, 65歳以上の要介護移行率を推定すると, 総数で4.52/100人年(男性4.05/100人年, 女性4.76/100人年)であることがわかった. これを性・年代別に図1に示す.

この要介護移行率を平成22年度国勢調査による性・年齢別人口比率を用いて計算すると, 年間141万人(男性49万人, 女性92万人)が要介護に移行することがわかった.

次に, 要介護移行の危険因子をCoxの比例ハザードモデルを用いて推定した. 目的変数を要介護移行とし, 性, 年齢, 体格, 地域を説明変数としてモデルに入れて検討したところ, 年齢が高いほど要介護移行へのリスクは高く(+1歳, hazard ratio 1.13, 95%信頼区間1.11-1.15,  $p < 0.001$ ), 地域差が存在することがわかった(vs 東京2, 和歌山山村 0.49, 0.34-

0.7,  $p < 0.001$ ; 和歌山漁村 0.46, 0.29-0.74,  $p = 0.002$ ; 秋田, 群馬, 三重は東京2と有意な地域差なし). 性差, 体格については有意な差異は認められなかった.

### おわりに

膝痛・腰痛・骨折は高齢者のADLやQOLを著しく低下させ, ひいては要介護状態に陥る原因となるため, LOCOMOスタディではこれら運動器疾患の予防による高齢者の要介護予防を最終目的としている.

厚生労働省研究班では, 初年度, 2年目の2年間で高齢者要介護予防のための地域代表性を有する住民コホートの共通のデータを統合し, 大規模コホートデータベースを構築することができた. このデータベース構築には, 全国8地域の住民コホートが参加しており, まさに全国規模の調査結果といってよい. 更に参加者総数約12,000人, 検証コホートを含めると14,500人



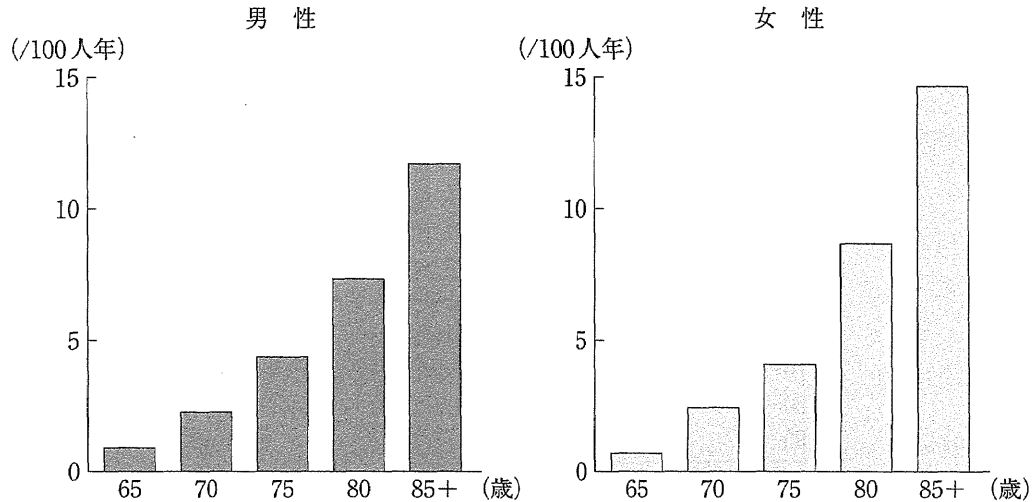


図1 要介護移行率

の男女が参加している本コホートは世界的にみても類をみない規模である。今回はLOCOMOスタディの成果の一つとして、既に要介護情報などの取得に成功した和歌山県(山村, 漁村), 秋田県, 群馬県, 三重県, 東京2在住の65歳以上の住民から推定した要介護移行率と年齢, 地域差の影響について紹介した。今後, ベースラ

イン結果と追跡調査の結果をリンクし, オールジャパンデータでの膝痛, 腰痛, 骨折の発生率やそれに影響を及ぼす要因, また要介護移行率の更なる危険因子の解明を行い, 要介護状態の一次, 二次, 三次予防に質の高いエビデンスを供給し, 地域在住高齢者のADL, QOLの向上に寄与できるように努力したい。

文献

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# Osteoarthritis and Cartilage



## Accumulation of metabolic risk factors such as overweight, hypertension, dyslipidaemia, and impaired glucose tolerance raises the risk of occurrence and progression of knee osteoarthritis: a 3-year follow-up of the ROAD study

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### SUMMARY

**Objective:** To clarify the association between the occurrence and progression of knee osteoarthritis (KOA) with components of metabolic syndrome (MS), including overweight (OW), hypertension (HT), dyslipidaemia (DL), and impaired glucose tolerance (IGT), in a general population.

**Design:** From the large-scale population-based cohort study entitled Research on Osteoarthritis/Osteoporosis Against Disability (ROAD) initiated in 2005, 1,690 participants (596 men, 1,094 women) residing in mountainous and coastal areas were enrolled. Of these, 1,384 individuals (81.9%; 466 men, 918 women) completed the second survey, including knee radiography, 3 years later. KOA was defined as Kellgren–Lawrence (KL) grade  $\geq 2$  using paired X-ray films. Based on changes in KL grades between the baseline and second surveys, cumulative incidence and progression of KOA were determined. OW, HT, DL, and IGT at baseline were assessed using standard criteria.

**Results:** The cumulative incidence of KOA among 1,384 completers over 3 years was 3.3%/year, and progression in KL grades for either knee, 8.0%/year. Logistic regression analyses after adjusting for potential risk factors revealed that the odds ratio (OR) for the occurrence of KOA significantly increased according to the number of MS components present (OR vs no component: one component, 2.33; two components, 2.82;  $\geq$ three components, 9.83). Similarly, progression of KOA significantly increased according to the number of MS components present (OR vs no component: one component, 1.38; two components, 2.29;  $\geq$ three components: 2.80).

**Conclusion:** Accumulation of MS components is significantly related to both occurrence and progression of KOA. MS prevention may be useful in reducing future KOA risk.

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### Introduction

Osteoarthritis (OA), which causes cartilage and disc degeneration and osteophyte formation at joints in the limbs and spine, is a major public health problem in the elderly and affects activities of daily living and quality of life, leading to increased morbidity and mortality<sup>1–3</sup>. According to the recent National Livelihood Survey by

the Ministry of Health, Labour and Welfare in Japan, OA is ranked fourth among diseases that cause disabilities requiring support and long-term care<sup>4</sup>. The National Livelihood Survey also shows that cardiovascular disease (CVD) is ranked first in causing disabilities in the elderly<sup>4</sup>. Most CVD patients have multiple risk factors<sup>5</sup>. The presence of these risk factors in a specific combination, entitled metabolic syndrome (MS), is a multiplex risk factor that predisposes affected individuals to CVD morbidity and mortality. MS is generally considered a combination of being overweight (OW) and having hypertension (HT), dyslipidaemia (DL), and impaired glucose tolerance (IGT)<sup>6</sup>.

Knee OA (KOA) and MS share age and obesity as risk factors<sup>1,7–12</sup>. Numerous investigators have associated OA with

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various MS components. Lawrence first reported that diastolic blood pressure (BP) was associated with KOA in women<sup>13</sup>. Kellgren reported that hand OA was significantly associated with above-average serum cholesterol levels in women<sup>14</sup>. Cimmino *et al.* observed significantly higher plasma glucose levels in women with OA than in those without<sup>15</sup>. Contradictory findings regarding the association of such metabolic factors with OA have been reported<sup>16–19</sup>. Hart *et al.* found that metabolic factors such as blood glucose, hypercholesterolaemia, and even treated HT were associated with KOA development<sup>20</sup>. A few population-based studies have demonstrated a dose–response relationship between risk factor accumulation for MS and KOA; we have previously reported that KOA presence was significantly associated with increase in the number of MS components<sup>21</sup>. However, to our knowledge, no study has clarified the associations between KOA occurrence or progression and MS component accumulation, using a prospective cohort of general inhabitants.

This study evaluated the incidence and progression of radiographic KOA and its associations with individual and cumulative MS components (OW, HT, DL, and IGT) among men and women using the large-scale, population-based cohort from the Research on Osteoarthritis/Osteoporosis Against Disability (ROAD) study.

## Method

### Participants

This study involved the cohorts established in 2005 for the ROAD study. Details of the cohort profile have been reported elsewhere<sup>22,23</sup> and are only briefly described here. In 2005–2007, we created a baseline database including clinical information for 3,040 residents of Japan (men, 1,061; women, 1,979). The subjects were recruited from resident registration listings in three communities with different characteristics: 1,350 individuals (men, 465; women, 885) from an urban region in Itabashi, Tokyo; 864 individuals (men, 319; women, 545) from a mountainous region in Hidakagawa, Wakayama; and 826 individuals (men, 277; women, 549) from a coastal region in Taiji, Wakayama. In 2008–2010, we attempted to locate and follow-up all 3,040 subjects. They were invited for the second survey of the ROAD study, a 3-year follow-up examination identical to the baseline examinations.

For the current study, we enrolled all 1,690 subjects (men, 596; women, 1,094) resided in the mountainous and coastal areas, where blood examination had been performed on all participants at baseline. All participants provided written informed consent, and the study was conducted with approval from the ethics committees of the University of Tokyo.

### Baseline examination procedures

At the baseline examination, participants completed an interviewer-administered questionnaire of 400 items, including lifestyle information such as primary occupation; smoking habits (0: ex- or non-smoker, 1: current smoker); alcohol consumption (0: ex- or non-drinker, 1: current drinker); physical activity, including bicycling every day over the past 12 months (0: no, 1: yes); regular exercise (0: no, 1: yes); and medical history, including history of knee injuries (0: no, 1: yes). The participants were asked whether they took prescription medication daily or nearly every day (0: no, 1: yes). If they did not know what their medications were prescribed for, they were asked to bring their medications to the medical doctor (NY).

Anthropometric measurements included height, weight, and body mass index [BMI: weight (kg)/height<sup>2</sup> (m<sup>2</sup>)]. Systolic and diastolic BP was measured by an experienced public health nurse using

a mercury sphygmomanometer. Medical information, including information on knee joints, was collected by experienced orthopaedic surgeons (SM and HO). All participants underwent radiographic examination of both knees using an anterior–posterior view with weight-bearing and foot-map positioning.

All blood samples were obtained between 09:00 and 15:00. Haemoglobin A1c (HbA1c), blood sugar, high-density lipoprotein cholesterol (HDL-cho), total cholesterol, and triglyceride (TG) levels were measured. All analyses were performed at the same laboratory within 24 h of extraction (Osaka Kessei Research Laboratories, Inc., Osaka, Japan).

In this study, definitions of MS components were based on criteria defined by the Examination Committee of Criteria for Metabolic Syndrome in Japan<sup>24</sup> and the Japan Society for the Study of Obesity<sup>25</sup>. However, because not all blood samples were obtained under fasting conditions, we used indices from the National Health and Nutrition Survey in Japan adopted as MS criteria in this national screening study due to the difficulty of collecting samples under fasting conditions<sup>26</sup>. The following definitions were used for MS components: OW, BMI  $\geq 25$  kg/m<sup>2</sup>; HT, systolic BP  $\geq 130$  mm Hg and/or diastolic BP  $\geq 85$  mm Hg; DL, serum HDL-cho level  $< 40$  mg/dL; and IGT, serum HbA1c level  $\geq 5.5\%$ . Furthermore, subjects being treated with medication for HT, DL, or diabetes mellitus were regarded as having HT, DL, or IGT, respectively.

### Three-year follow-up and definition of KOA occurrence and progression

In 2008–2010, the 1,690 subjects were invited to attend the second survey of the ROAD study, a 3-year follow-up consisting of examinations identical to those at baseline. Knee radiographs were read by a single experienced orthopaedist (SM) without knowledge of participants' clinical status and were categorized using the Kellgren–Lawrence (KL) grading scale<sup>27</sup>. When there were differences in the KL grades between the two knees, the higher KL grade was assigned to the participant. A subject with KL  $\geq 2$  was defined as having radiographic KOA. A new KOA case was identified if both knees had a KL grade  $< 2$  at baseline and if at least one knee developed a KL of  $\geq 2$  during follow-up. KOA progression was defined as the KL grade for either knee being higher during follow-up than at baseline.

### Statistical analysis

All statistical analyses were performed using STATA statistical software (STATA Corp., College Station, TX, USA). Differences in proportions were compared using the chi-square test. Differences in continuous variables were tested for significance using analysis of variance for multiple groups or Scheffe's least significant difference test for pairs of groups. All *P* values and 95% confidence intervals (CI) are two-sided.

To clarify associations between KOA occurrence or progression and MS risk factors, we performed three types of multivariate logistic regression analysis. Model 1 was performed using KOA occurrence or progression (over 3 years, 1: yes, 0: no) as the objective variable. Each risk factor for MS, that is, continuous variables such as BMI, systolic BP, diastolic BP, and serum HDL-cho and HbA1c levels, and categorical variables such as OW (1: presence, 0: absence), HT (1: presence, 0: absence), DL (1: presence, 0: absence), and IGT (1: presence, 0: absence) were considered as an individual explanatory variable after adjusting for age and gender. Model 2 was performed using the same objective variable and individual explanatory factor for MS as in Model 1, after adjustment for age, gender, regional differences, smoking, alcohol

consumption, bicycling, regular exercise, and history of knee injuries, all of which had been found to be significantly associated with KOA presence in a previous study using the same population<sup>17</sup>. Model 3 was obtained by multivariate logistic regression analysis using the same objective variable and the same adjustment factors as in Model 2; furthermore, other MS components were included in the mutual adjustment model. For example, when BMI was selected as an objective factor, Model 3 was obtained by multivariate logistic regression after adjustment for age, gender, regional differences, smoking, alcohol consumption, bicycling, regular exercise, history of knee injuries, systolic BP, and serum HDL-cho and HbA1c levels. Similarly, when OW was selected as an objective factor, Model 3 was obtained by multivariate logistic regression after adjustment for age, gender, regional differences, smoking, alcohol consumption, bicycling, regular exercise, history of knee injuries, HT, DL, and IGT. Because systolic and diastolic BP was moderately correlated ( $r = 0.5643$ ,  $P < 0.001$ ), only values of systolic BP were used as representative of BP in Model 3.

To further evaluate associations between the number of MS components and KOA occurrence and progression, we used two multivariate logistic regression models. In Model 4, we used KOA occurrence or KL grade progression as the objective variable and the number of MS components present (OW, HT, DL, and IGT) as the explanatory variable, after adjusting for age and gender. In Model 5, we used KOA occurrence or progression as the objective variable and the number of MS components present as the explanatory variable, after adjusting for age, gender, regional differences, smoking, alcohol consumption, bicycling, regular exercise, and history of knee injuries.

## Results

### Eligible participants

Of the 1,690 baseline survey participants, 251 (14.9%; men, 104; women, 147) dropped out of the follow-up study. The reasons for the drop-outs are shown in Fig. 1. In this study, we used the data for the remaining 1,384 subjects (81.9%; men, 466; women, 918) who completed all examinations in both baseline and follow-up surveys.

Table I shows baseline characteristics of the 1,384 participants and mean values for BMI, systolic and diastolic BP, and serum HDL-cho and HbA1c levels, classified by gender. Men had significantly higher BMI, higher systolic and diastolic BP, and lower serum HDL-cho levels than women. However, serum HbA1c levels did not show

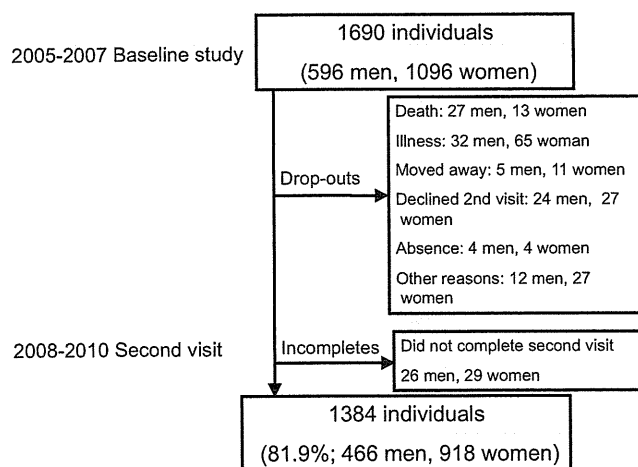


Fig. 1. Flow of participants in the baseline and second surveys.

**Table I**  
Baseline characteristics of subjects who participated in both the first and second surveys

	Total	Men	Women	P (men vs women)
Number of subjects classified by age-strata (%)				
≤39 (year)	39 (2.8)	10 (2.1)	29 (3.2)	0.23
40–49	135 (9.8)	40 (8.6)	95 (10.3)	
50–59	298 (21.5)	99 (21.2)	199 (21.7)	
60–69	413 (29.8)	131 (28.1)	282 (30.7)	
70–79	404 (29.2)	155 (33.3)	249 (27.1)	
≥80	95 (6.9)	31 (6.7)	64 (7.0)	
Total	1384 (100.0)	466 (100.0)	918 (100.0)	
Means (standard deviations) of selected characteristics				
Age (year)	63.9 (11.8)	64.9 (11.6)	63.4 (11.9)	0.0246*
Height (cm)	155.6 (9.0)	164.0 (7.0)	151.3 (6.7)	<0.001***
Weight (kg)	56.0 (10.7)	62.1 (10.7)	52.5 (8.7)	<0.001***
Prevalence of selected characteristics, %				
Residing in a coastal area	54.1	51.9	55.2	0.245
Current smoking habit (more than once a month)	12.3	29.4	3.5	<0.001***
Current alcohol consumption (more than once a month)	40.6	68.2	26.6	<0.001***
Bicycling every day in the past 12 months	55.5	55.2	55.7	0.859
Regular exercise, i.e., football, tennis, baseball, or golf, after graduation from school (%)	15.3	36.1	4.7	<0.001***
Past injury of either knee (%)	2.5	1.9	2.8	0.313
Medication for components of MS, %				
Medication for HT	29.8	27.5	31.1	0.169
Medication for DL	7.2	3.4	9.2	<0.001***
Medication for diabetes mellitus, including insulin injection	5.6	7.3	4.8	0.056
Mean values (standard deviations) for components of MS				
BMI (kg/m <sup>2</sup> )	23.1 (3.4)	23.4 (3.2)	22.9 (3.4)	0.0089
Systolic BP (mm Hg)	134.1 (20.4)	136.6 (18.3)	132.9 (21.4)	0.0015**
Diastolic BP (mm Hg)	74.2 (11.4)	77.0 (11.5)	72.8 (11.0)	<0.0001***
Serum levels of HDL-cho (mg/dL)	61.2 (15.9)	55.8 (16.1)	64.0 (15.0)	<0.0001***
Serum levels of HbA1c (%)	5.19 (0.73)	5.23 (0.85)	5.17 (0.67)	0.1900
Prevalence of components of MS, %				
OW	25.7	28.1	24.4	0.135
HT	67.2	72.7	64.4	0.002**
DL	13.0	15.2	11.9	0.079
IGT	21.1	24.7	19.3	0.020*

\* $P < 0.05$ , \*\* $P < 0.01$ , \*\*\* $P < 0.001$ .

significant gender-based differences. In the total population, the MS component with the highest prevalence was HT, followed by OW, IGT, and DL. The prevalences of HT and IGT were significantly higher in men than in women.

### KOA occurrence and progression and MS components

Baseline KOA prevalence in the 1,384 individuals was 46.8% (men, 37.3%; women, 51.6%). After exclusion of subjects having KOA (KL grade  $\geq 2$  in at least one knee) at baseline, the cumulative KOA incidence during the 3-year follow-up was estimated using a population-at-risk of 728 individuals (men, 290; women, 438) without

KOA in either knee at baseline. Among these subjects, 71 new KOA cases (men, 18; women, 53) were detected, with a cumulative incidence of 3.3%/year (men, 2.1%/year; women, 4.0%/year). After excluding subjects with KL grade = 4 for at least one knee at baseline, the progression rate over the 3-year follow-up was estimated using the population-at-risk of 1,296 individuals (men, 445; women, 851). Among these, 311 individuals (men, 86; women, 225) had a higher KL grade for one or both knees at follow-up than at baseline. The progression proportion of the KL grade for either knee over the 3-year period was 24.0% (8.0%/year; men, 6.4%/year; women, 8.8%/year) in the overall population-at-risk.

Table II shows cumulative KOA incidence and progression, classified by age groups of  $\leq 39$ , 40–49, 50–59, 60–69, 70–79, and  $\geq 80$  years, which significantly increased with age. BMI, systolic BP, and HbA1c levels at baseline were significantly higher and HDL-cho levels significantly lower in subjects with KOA than in those without KOA. Similar to KOA, BMI, systolic BP, and HbA1c levels were significantly higher and HDL-cho levels significantly lower in subjects with KL grade progression than in those without. This tendency was much more pronounced in women than in men.

Table III shows multivariate logistic regression analysis results for KOA occurrence vs values for each MS component, including BMI, systolic BP, diastolic BP, and serum HDL-cho and HbA1c levels measured at baseline (Table III). Model 2 showed that BMI, systolic

BP, and serum HDL-cho levels were significantly associated with KOA occurrence after adjustment for various risk factors. However, Model 3, incorporating mutual adjustment for each MS component, indicated that only BMI was significantly associated with KOA occurrence. The three types of multivariate logistic regression analyses using KOA progression as the objective factor showed similar results as for KOA occurrence described above.

Table IV shows associations between KOA occurrence and MS risk factors. Both Models 1 and 2 revealed that OW, HT, and IGT were significantly associated with KOA. Analysis using OW, HT, DL, and IGT as explanatory variables with mutual adjustment (Model 3) indicated that HT and IGT were significantly associated with KOA. Table IV also shows associations between KOA progression and MS risk factors, indicating that OW and HT were significantly associated with KOA progression. Although IGT was significantly associated with KOA progression after adjustment for age and gender, the effect diminished after adjustment for various other risk factors.

#### KOA occurrence and progression and the number of MS components

Figure 2 shows the cumulative KOA incidence (%/year) classified by the number of MS components present. In the total population, the cumulative incidence classified by the number of MS

**Table II**  
Mean values (standard deviations) for components of MS vs occurrence and progression of KOA

	Total			Men			Women		
	KOA (–) (n = 657)	KOA (+) (n = 71)	P	KOA (–) (n = 272)	KOA (+) (n = 18)	P	KOA (–) (n = 385)	KOA (+) (n = 53)	P
<b>Occurrence of KOA</b>									
Number of subjects classified by age-strata (cumulative incidence, %/year)									
$\leq 39$ (year)	38	0 (0.0)	<0.001	10	0 (0.0)	0.009	28	0 (0.0)	<0.001
40–49	118	1 (0.3)		36	0 (0.0)		82	1 (0.4)	
50–59	201	15 (2.3)		77	0 (0.0)		124	15 (3.6)	
60–69	177	27 (4.4)		76	11 (4.2)		101	16 (4.6)	
70–79	108	23 (5.9)		62	6 (2.9)		46	17 (9.0)	
$\geq 80$	15	5 (8.3)		11	1 (2.8)		4	4 (16.7)	
Mean values (standard deviations) for age and components of MS									
Age (year)	58.2 (11.8)	67.3 (8.2)	<0.0001	61.0 (11.8)	70.0 (6.1)	0.0021	56.4 (11.4)	66.4 (8.7)	<0.0001
BMI (kg/m <sup>2</sup> )	22.4 (3.2)	23.6 (2.9)	0.0035	23.2 (3.2)	24.2 (3.1)	0.1709	21.9 (3.1)	23.4 (2.8)	0.0012
Systolic BP (mm Hg)	129.6 (19.4)	138.2 (19.1)	0.0005	133.4 (17.9)	143.4 (17.7)	0.0255	127.0 (20.0)	136.5 (19.4)	0.0014
Diastolic BP (mm Hg)	74.3 (11.2)	74 (11.0)	0.8599	77.5 (11.8)	76.7 (10.7)	0.7907	72.0 (10.2)	73.2 (11.0)	0.4544
Serum levels of HDL-cho (mg/dL)	63.4 (16.8)	59.2 (13.3)	0.0414	57.3 (16.3)	54.6 (15.7)	0.5017	67.7 (15.8)	60.8 (12.1)	0.0021
Serum levels of HbA1c (%)	5.11 (0.67)	5.32 (0.79)	0.0142	5.24 (0.87)	5.09 (0.75)	0.4644	5.01 (0.46)	5.39 (0.80)	<0.0001
	Total			Men			Women		
	Progression (–) (n = 985)	Progression (+) (n = 311)	P	Progression (–) (n = 359)	Progression (+) (n = 86)	P	Progression (–) (n = 626)	Progression (+) (n = 255)	P
<b>Progression of KOA</b>									
Number of subjects classified by age-strata (proportion of progression, %/year)									
$\leq 39$ (year)	37	2 (1.7)	<0.001***	9	1 (3.3)	<0.001***	28	1 (1.1)	<0.001***
40–49	128	7 (1.7)		38	2 (1.7)		90	5 (1.8)	
50–59	248	44 (5.0)		89	8 (2.8)		159	36 (6.2)	
60–69	292	105 (8.2)		101	26 (6.8)		191	79 (9.8)	
70–79	241	115 (10.8)		105	38 (8.9)		136	77 (12.1)	
$\geq 80$	39	38 (16.5)		17	11 (13.1)		22	27 (18.4)	
Mean values (standard deviations) for age and components of MS									
Age (year)	61.6 (11.9)	68.7 (9.3)	<0.0001***	63.3 (11.8)	70.0 (9.4)	<0.0001***	60.7 (11.9)	68.2 (9.3)	<0.0001***
BMI (kg/m <sup>2</sup> )	22.7 (3.3)	23.6 (3.1)	<0.0001***	23.2 (3.2)	23.9 (3.1)	0.0643	22.4 (3.3)	23.5 (3.1)	<0.0001***
Systolic BP (mm Hg)	132.2 (20.0)	137.9 (19.3)	<0.0001***	135.4 (17.9)	138.6 (17.0)	0.1390	130.4 (20.9)	137.6 (20.1)	<0.0001***
Diastolic BP (mm Hg)	74.0 (11.2)	74.5 (11.8)	0.5517	77.1 (11.6)	76.3 (10.6)	0.5698	72.3 (10.5)	73.8 (12.2)	0.0792
Serum levels of HDL-cho (mg/dL)	62.3 (16.6)	59.0 (13.8)	0.0018**	56.7 (16.4)	53.5 (15.2)	0.0921	65.4 (15.8)	61.1 (12.6)	0.0003***
Serum levels of HbA1c (%)	5.15 (0.72)	5.27 (0.74)	0.0133*	5.20 (0.84)	5.30 (0.88)	0.3687	5.11 (0.64)	5.25 (0.68)	0.0069**

KOA(–), non-occurrence of KOA; KOA(+), occurrence of KOA; progression(–), no progression of the KL grade; progression(+), progression of the KL grade.  
n, number of subjects.

\* $P < 0.05$ , \*\* $P < 0.01$ , \*\*\* $P < 0.001$ .

**Table III**

ORs for occurrence and progression of KOA during the 3-year follow-up period vs BMI, systolic and diastolic BP, serum levels of HDL-cho, and HbA1c level

Explanatory variables	Reference	Model 1*			Model 2†			Model 3‡		
		Adjusted OR1	95% CI	P	Adjusted OR2	95% CI	P	Adjusted OR3	95% CI	P
Occurrence of KOA										
BMI (kg/m <sup>2</sup> )	+1 kg/m <sup>2</sup>	1.22	1.12–1.33	<0.001***	1.22	1.12–1.34	<0.001***	1.18	1.07–1.30	0.001**
Systolic BP (mm Hg)	+1 mm Hg	1.54	0.87–2.72	0.136	1.01	1.00–1.03	0.038*	1.01	1.00–1.03	0.188
Diastolic BP (mm Hg)	+1 mm Hg	1.51	0.71–3.19	0.282	1.01	0.99–1.04	0.373	–	–	–
Serum levels of HDL-cho (mg/dL)	+1 mg/dL	0.980	0.962–0.999	0.039*	0.980	0.960–0.999	0.039*	0.989	0.968–1.009	0.256
Serum levels of HbA1c (%)	+1%	1.29	0.92–1.81	0.136	1.34	0.96–1.88	0.089	1.07	0.73–1.56	0.743
Progression of KOA										
BMI (kg/m <sup>2</sup> )	+1 kg/m <sup>2</sup>	1.12	1.08–1.17	<0.001***	1.13	1.08–1.18	<0.001***	1.11	1.06–1.17	<0.001***
Systolic BP (mm Hg)	+1 mm Hg	1.47	1.10–1.97	0.010*	1.01	1.00–1.01	0.039*	1.00	1.00–1.01	0.352
Diastolic BP (mm Hg)	+1 mm Hg	1.33	0.92–1.91	0.124	1.01	1.00–1.025	0.057	–	–	–
Serum levels of HDL-cho (mg/dL)	+1 mg/dL	0.988	0.979–0.997	0.011*	0.987	0.978–0.997	0.008**	0.992	0.983–1.002	0.137
Serum levels of HbA1c (%)	+1%	1.11	0.94–1.33	0.227	1.11	0.93–1.32	0.277	0.99	0.81–1.19	0.881

\**P* < 0.05, \*\**P* < 0.01, \*\*\**P* < 0.001.

\* Model 1 was obtained by a series of multivariate logistic regression analyses using the occurrence or progression of KOA (over 3 years, 1: yes, 0: no) as the objective variable and each individual explanatory variable (BMI, systolic BP, diastolic BP, serum HDL-cho, or HbA1c) after adjusting for age and gender.

† Model 2 was obtained by a series of multivariate logistic regression analyses using the occurrence or progression of KOA (over 3 years, 1: yes, 0: no) as the objective variable and each individual explanatory variable (BMI, systolic BP, diastolic BP, serum HDL-cho, or HbA1c) after adjusting for age, gender, region (0: coastal area, 1: mountainous area), smoking (0: ex- or non-smoker, 1: current smoker), alcohol consumption (0: ex- or non-drinker, 1: current drinker), bicycling every day (0: no, 1: yes), regular exercise (0: no, 1: yes), and past history of knee injuries (0: no, 1: yes).

‡ Model 3 was obtained by multivariate logistic regression analysis using the occurrence or progression of KOA (over 3 years, 1: yes, 0: no) as the objective variable and each individual explanatory variable (BMI, systolic BP, diastolic BP, serum HDL-cho, or HbA1c) after adjusting for age, gender, region (0: coastal area, 1: mountainous area), smoking (0: ex- or non-smoker, 1: current smoker), alcohol consumption (0: ex- or non-drinker, 1: current drinker), bicycling every day (0: no, 1: yes), regular exercise (0: no, 1: yes), and past history of knee injuries (0: no, 1: yes), and other potential risk factors such as BMI, systolic BP, serum levels of HDL-cho, and HbA1c levels, mutually.

components (0, 1, 2, or  $\geq 3$ ) was 1.0, 3.5, 3.4, and 8.7, respectively, which increased with the number of MS components (*P* for trend < 0.001). Figure 2(A) also shows the cumulative KOA incidence according to the number of MS components by gender. The cumulative incidence among individuals with one or more MS components was higher in women than in men.

Figure 2 also shows KL grade progression (%/year) for either knee classified by the number of MS components present. In the total population, KL grade progression classified by 0, 1, 2, or  $\geq 3$  MS components was 4.3, 7.6, 10.8, and 11.3, respectively, which

significantly increased with the number of MS components (*P* for trend < 0.001). The progression among individuals with one or more MS components was higher in women than in men [Fig. 2(B)].

To further illustrate the effects of the number of MS components on KOA occurrence and progression, Fig. 3 presents the results of the multivariate logistic regression analysis models for KOA occurrence. Model 4 used KOA occurrence or KL grade progression as the objective variable and the number of MS components present (OW, HT, DL, and IGT) as the explanatory variable, adjusted

**Table IV**

ORs for occurrence and progression of KOA during the 3-year follow-up period vs risk factors for MS

Explanatory variables	Reference	Model 1*			Model 2†			Model 3‡		
		Adjusted OR1	95% CI	P	Adjusted OR2	95% CI	P	Adjusted OR3	95% CI	P
Occurrence of KOA										
Component of MS										
OW	Yes vs no	2.36	1.28–4.34	0.006**	2.46	1.32–4.59	0.005**	1.71	0.88–3.33	0.114
HT	Yes vs no	3.02	1.47–6.23	0.003**	3.27	1.57–6.80	0.002**	2.74	1.30–5.78	0.008**
DL	Yes vs no	1.34	0.65–2.73	0.425	1.55	0.75–3.23	0.240	1.20	0.55–2.59	0.646
IGT	Yes vs no	2.42	1.37–4.27	0.002**	2.47	1.38–4.41	0.002**	1.94	1.05–3.59	0.033*
Progression of KOA										
Component of MS										
OW	Yes vs no	1.76	1.30–2.38	<0.001***	1.87	1.37–2.55	<0.001***	1.66	1.21–2.29	0.002**
HT	Yes vs no	1.75	1.26–2.42	0.001**	1.75	1.26–2.43	0.001**	1.54	1.10–2.17	0.012*
DL	Yes vs no	1.18	0.81–1.71	0.400	1.36	0.93–2.01	0.117	1.26	0.85–1.87	0.248
IGT	Yes vs no	1.42	1.04–1.94	0.029*	1.35	0.98–1.87	0.068	1.18	0.84–1.64	0.336

\**P* < 0.05, \*\**P* < 0.01, \*\*\**P* < 0.001.Being OW was defined as BMI  $\geq 25$  kg/m<sup>2</sup>, HT as systolic BP  $\geq 130$  mm Hg and/or diastolic BP  $\geq 85$  mm Hg, DL as serum HDL-cho level < 40 mg/dL, and IGT as serum HbA1c level  $\geq 5.5\%$ . Further, subjects being treated with medication for HT, DL, or IGT were regarded as having the respective disorder.

\* Model 1 was obtained by a series of multivariate logistic regression analyses using the occurrence or progression of KOA (over 3 years, 1: yes, 0: no) as the objective variable and each individual explanatory variable (being OW, HT, DL, or IGT) after adjusting for age and gender.

† Model 2 was obtained by a series of multivariate logistic regression analyses using the occurrence or progression of KOA (over 3 years, 1: yes, 0: no) as the objective variable and each individual explanatory variable (being OW, HT, DL, and IGT) after adjusting for age, gender, region (0: coastal area, 1: mountainous area), smoking (0: ex- or non-smoker, 1: current smoker), alcohol consumption (0: ex- or non-drinker, 1: current drinker), bicycling every day (0: no, 1: yes), regular exercise (0: no, 1: yes), and past history of knee injuries (0: no, 1: yes).

‡ Model 3 was obtained by multivariate logistic regression analysis using the occurrence or progression of KOA (over 3 years, 1: yes, 0: no) as the objective variable and being OW, HT, DL, and IGT as explanatory variables, after adjusting for age, gender, region (0: coastal area, 1: mountainous area), smoking (0: ex- or non-smoker, 1: current smoker), alcohol consumption (0: ex- or non-drinker, 1: current drinker), bicycling every day (0: no, 1: yes), regular exercise (0: no, 1: yes), past history of knee injuries (0: no, 1: yes), and other components of MS, mutually.

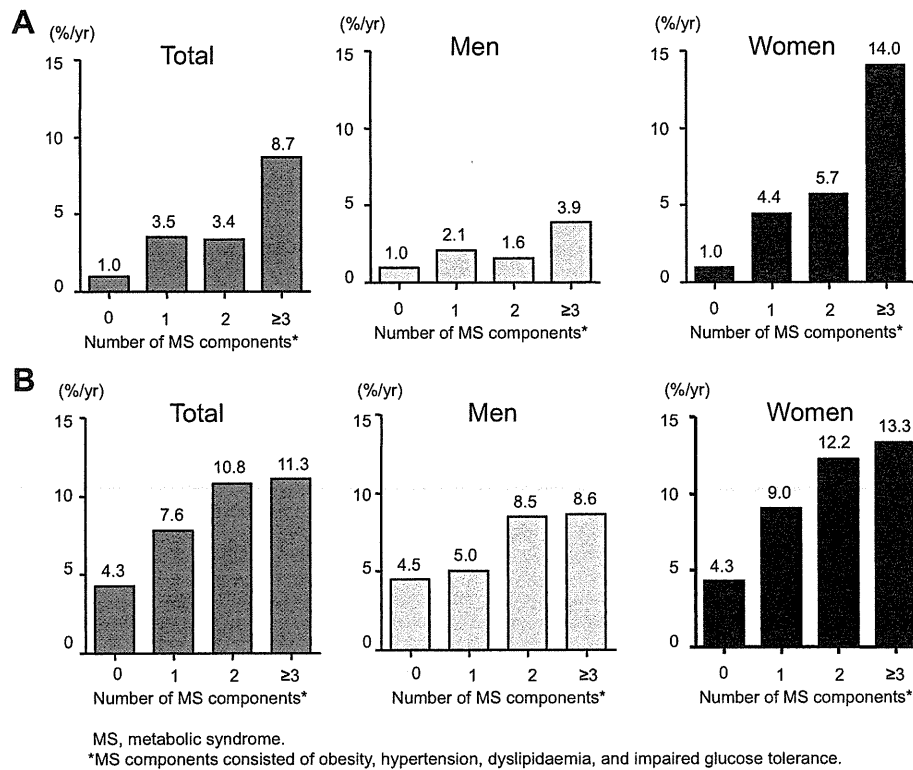
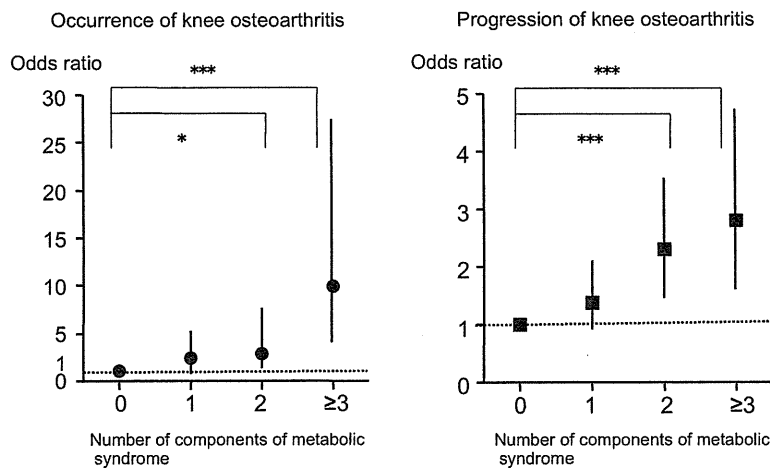


Fig. 2. Cumulative incidence (%/year) of KOA (A) and progression of the KL grade of either knee (%/year) (B) classified by the number of components of MS, including OW, HT, DL, and IGT.

for age and gender. The odds ratio (OR) and 95% CI for KOA occurrence were found to significantly increase with the number of MS components present (OR, 95% CI vs no component: one component, 2.16, 0.90–5.20,  $P = 0.085$ ; two components, 2.49, 0.95–6.55,  $P = 0.063$ ; ≥three components, 8.38, 3.12–22.5,  $P < 0.001$ ). Similarly, KOA progression significantly increased with the number of MS components present (OR, 95% CI vs no component: one component, 1.41, 0.94–2.12,  $P = 0.097$ ; two components, 2.25,

1.47–3.46,  $P < 0.001$ ; ≥three components: 2.59, 1.57–4.27,  $P < 0.001$ ).

Logistic regression model results obtained using KOA occurrence or progression as the objective variable and the number of MS components present as explanatory variables, after adjusting for age, gender, and the other potential risk factors listed in the Methods section, are shown in Fig. 3. The OR significantly increased with the number of MS components present after adjustment for



\*:  $p < 0.05$ , \*\*\*:  $p < 0.001$

Multivariate logistic regression analysis using the occurrence or progression of KOA (over 3 years, 1: yes, 0: no) as the objective variable and the number of MS components as the explanatory variable, after adjusting for age, gender, region (0: coastal area, 1: mountainous area), smoking (0: ex- or non-smoker, 1: current smoker), alcohol consumption (0: ex- or non-drinker, 1: current drinker), bicycling every day (0: no, 1: yes), regular exercise (0: no, 1: yes), and past history of knee injuries (0: no, 1: yes).

Fig. 3. ORs for occurrence and progression of KOA during the 3-year follow-up period vs the number of risk factors for MS.



other risk factors (OR, 95% CI vs no component: one component, 2.33, 0.96–5.65,  $P = 0.065$ ; two components, 2.82, 1.05–7.54,  $P = 0.039$ ;  $\geq$ three components, 9.83, 3.57–27.1,  $P < 0.001$ ). Similarly, KOA progression significantly increased with the number of MS components present after adjustment for other risk factors (OR, 95% CI vs no component: one component, 1.38, 0.91–2.08,  $P = 0.126$ ; two components, 2.29, 1.49–3.54,  $P < 0.001$ ;  $\geq$ three components: 2.80, 1.68–4.68,  $P < 0.001$ ). In both models, the OR for KOA occurrence significantly increased with the number of MS components present. Similar trends were observed for KOA progression with both models.

## Discussion

In this study, we determined the cumulative incidence and progression rate of KOA diagnosed using the KL scale. We demonstrated that KOA occurrence and progression are associated with higher systolic BP, lower serum HDL-cho levels, and higher serum HbA1c levels, as well as higher BMI. Incorporating mutual adjustment for each MS component indicated that only BMI was significantly associated with KOA occurrence and progression. Regarding the risk factors for MS and KOA, even after adjusting for potential risk factors, multivariate analysis determined that HT and IGT were significantly associated with KOA occurrence, and OW and HT were significantly associated with KOA progression. The presence of a greater number of MS components was associated with a higher rate of KOA occurrence and progression. This tendency was much more pronounced in occurrence of KOA than in progression.

Numerous reports have presented an association between being OW or obese and KOA<sup>1,7–12</sup>. Lohmander *et al.* reported that being OW was associated with higher KOA incidence, and among measures of excess weight, BMI was observed to have the strongest relative risk gradient<sup>28</sup>. In the present study, we confirmed that BMI was the only continuous value significantly associated with KOA occurrence and progression among the MS risk factors (e.g., BMI, systolic BP, and serum levels of HDL-cho and HbA1c), consistent with previous studies. In contrast, several reports have shown that HT is associated with KOA presence, independent of OW<sup>20,29–31</sup>. In the present study, we confirmed a significant association between HT and IGT and KOA occurrence, and between OW and HT and KOA progression. Although several studies have found that obesity or increased BMI were risk factors for KOA onset<sup>32–35</sup>, this appears to be the first report of associations between MS risk factors other than OW and KOA occurrence and progression.

There were differences between the results for continuous variables such as BMI, BP, and serum HDL-cho and HbA1c levels and those for categorical clinical criteria such as OW, HT, DL, and IGT. In analysis involving continuous variables, BMI was the only predictor of future KOA occurrence or progression. In contrast, clinical criteria-based analysis clearly showed associations between metabolic risk factors other than OW and KOA. This discrepancy suggests that the clinical criterion for OW (BMI  $\geq 25$  kg/m<sup>2</sup>) may be less sensitive than continuous BMI values in reflecting the association of excess weight with KOA. We then performed additional analyses using KOA occurrence or progression as the objective variable and categorical risk factors for MS, such as HT, DL, and IGT, as explanatory variables. We also added continuous values for BMI at baseline rather than OW, after adjusting for multiple risk factors as listed for Model 2. The resulting overall ORs for HT, DL, and IGT adjusted for BMI on KOA occurrence or progression became smaller than those adjusted for OW. However, the association between HT and KOA occurrence remained significant (OR, 2.43; 95% CI, 1.14–5.18;  $P = 0.021$ ), while IGT was no longer significant (OR, 1.70; 95% CI, 0.91–3.19;  $P = 0.096$ ). Similarly, the association between HT and KOA progression remained significant (OR, 1.41; 95% CI,

1.00–2.00;  $P = 0.049$ ). These results indicate that, even if associations between KOA and categorical MS components other than BMI are weak, if adjustments are made for OW using clinical criteria, then HT and IGT may be risk factors for KOA occurrence and HT may be a risk factor for KOA progression.

Regarding ethnic differences in KOA, we previously reported that KOA prevalence and incidence in the original ROAD study of 3,040 baseline participants was higher than those of Caucasians<sup>36,37</sup>. In contrast, with regard to ethnic differences in MS, Hoang *et al.* reviewed epidemiological studies and reported that MS prevalence in East Asians was lower than that in Caucasians<sup>38</sup>. MS prevalence in Asia may be increasing rapidly, as Nestel *et al.* reported a substantial increase in a cohort from Beijing from 9% in 1992 to 21% in 2002<sup>39</sup>. These ethnic differences have been suggested as resulting from genetic factors that modulate the association between KOA and obesity<sup>40,41</sup>.

Regarding associations between risk factors of MS and KOA, Hart *et al.* attributed the effect of excess endogenous oestrogens to aromatization of oestrone in fat tissue<sup>20</sup>. Sowers *et al.* suggested that leptin and adiponectin levels influenced OA development<sup>29</sup>. Another hypothesis suggests that in obese subjects, metabolic changes in the striated muscles induced by interactions between insulin resistance and systemic inflammation may lead to fatigue and muscle weakness, influencing the balance between damage and repair mechanisms and ultimately leading to OA<sup>42,43</sup>. Inflammatory factors are suggested to be associated with both obesity and KOA<sup>44,45</sup>. Findlay evaluated the concept that vascular pathology might play a role in the initiation and/or progression of OA<sup>46</sup> and proposed that peripheral reduced blood flow associated with HT caused subchondral ischaemia. This ischaemia may in turn compromise nutrient and gas exchange into the articular cartilage and contribute to apoptosis of regional osteocytes of the subchondral bone. Furthermore, chondrocytes of OA exposed to high glucose concentrations exhibit impaired glucose transporter-1 downregulation<sup>47</sup>. Thus, impaired glucose transporter-1 downregulation may constitute an important pathogenic mechanism by which conditions characterized by hyperglycaemia may promote degenerative changes in chondrocytes, facilitating OA progression. However, in the present study, after adjustment for BMI, the effect of IGT was weak. Further studies are required to confirm whether IGT is a risk factor for KOA occurrence. Furthermore, because the present study aimed to identify associations between metabolic risk factors and future KOA occurrence or progression, we did not evaluate the effects of genetic factors and other risk factors potentially influencing MS and KOA. However, additional risk factors for both conditions should be addressed in further analysis of the ROAD study.

No previous studies have been performed on metabolic risk factor clustering and KOA occurrence or progression, although some cross-sectional epidemiological studies have evaluated the association between metabolic risk factor clustering and KOA presence<sup>29,31</sup>. In the present study, we demonstrated that KOA occurrence and progression are influenced not only by individual MS components but also by their clustering. An increase in the number of MS components significantly increases the risk of both KOA occurrence and progression. This effect of clustering was stronger for KOA occurrence than for KOA progression. Combining the present results with those of our previous report using the same analytical methods and adjustment factors<sup>21</sup>, the ORs for  $\geq$ three components vs no components were 9.95, 2.79, and 2.72 for KOA occurrence, progression, and presence, respectively. Thus, preventing MS would aid in reducing every stage of KOA, including onset, worsening, and presence.

This study has several limitations. First, although it includes a relatively large number of participants, these participants do not

represent the entire general population because they were recruited from only two areas. Regarding potential selection bias of the ROAD study, we previously reported that no significant differences were identified between our participants and the general Japanese population, except that male participants aged 70–74 years in the ROAD study were significantly smaller in terms of body structure than the overall Japanese population ( $P < 0.05$ )<sup>23</sup>. Although we could locate and include baseline participants after 3 years with a high participation rate, this selection bias at baseline should be considered when generalising the results. Second, the definitions used for MS components were not completely identical to international criteria such as the National Cholesterol Education Program (NCEP) Adult Treatment Panel (ATP) III, World Health Organization (WHO), or The American Association of Clinical Endocrinologists (AAACE)<sup>48</sup>. As there has been considerable debate regarding abdominal circumference ( $\geq 85$  cm in men,  $\geq 90$  cm in women) in the Japanese criteria<sup>49</sup>, we decided to utilize  $\text{BMI} \geq 25 \text{ kg/m}^2$  to indicate OW rather than abdominal circumference. Furthermore, because not all blood samples were obtained under fasting conditions, we did not use blood glucose and serum TG levels as indicators. Therefore, our results may underestimate the presence of MS components, especially DL and IGT. However, we used the alternative index for each condition, recommended by the National Health and Nutrition Survey for cases where collecting samples under fasting conditions is difficult<sup>26</sup>, and thus our criteria likely reflect dysfunction in lipid and glucose metabolism. Finally, we used KL grade  $\geq 2$  for diagnosing KOA. However, the KL scale is a categorical index, and it is impossible to evaluate the minimum joint space and osteophytosis separately. To evaluate KOA severity using quantitative parameters, a KOA computer-assisted diagnostic system<sup>50</sup> measuring minimum joint space width and osteophytosis area is under development; this system will provide increased accuracy in determining the association between MS components and KOA development for early prevention of disability.

In conclusion, this study revealed that HT and IGT influence KOA occurrence and that OW and HT are associated with KOA progression. KOA occurred or worsened more frequently with increase in the number of MS components. Preventing MS may be useful in preventing both KOA occurrence and progression.

#### Author contributions

NY conceptualized the study, was primarily responsible for developing the protocol, and acts as the guarantor for this study. SM, HO, and TA conducted data collection and X-ray assessment. All authors reviewed the protocol and contributed to interpretation of the results. All authors were involved in drafting the article and approved the final version submitted for publication. All authors had full access to all of the data in the study and take responsibility for the integrity and accuracy of the data analyses.

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#### Conflict of interest

All authors declare that (1) no authors have received corporate support for the submitted work; (2) the authors have no relationships with companies that might have an interest in the submitted work in the previous 3 years; (3) the authors' spouses, partners, or children do not have financial relationships that may be relevant to the submitted work; and (4) the authors have no non-financial interests that may be relevant to the submitted work.

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