# Rehabilitation for patients with Charcot-Marie-Tooth disease Yasuyuki MATSUSHIMA, M.D. and Kenji HACHISUKA, M.D.

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Although no effective strategies have yet been established to completely cure Charcot-Marie-Tooth disease (CMT), various types of rehabilitative intervention play an important role in improving the disabilities of patients with CMT. Advising patients on how to maintain an active lifestyle and providing guidance on how to properly stretch ankle joints can help to prevent the progression of disabilities. Mild to moderate exercise is effective for maintaining muscle strength of the lower extremities and improving gait disturbance. According to the progression of muscle weakness, it is important to select appropriate orthoses for the lower extremities, for example, ankle supporters, flexible plastic ankle-foot orthoses, and knee-ankle-foot orthoses. When muscle weakness of lower extremities has progressed to severe levels, then either regular wheelchairs or electrically-driven wheelchairs are required. New strategies in rehabilitation, such as robot-assisted training and robot-assisted walking, may also be applied for patients with severe disabilities in the near future.

Key Words: muscle weakness, range of motion, gait disturbance, orthosis, robotic therapy

#### CASE REPORTS

#### A new phenotype of mitochondrial disease characterized by familial late-onset predominant axial myopathy and encephalopathy

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Received: 20 January 2011/Revised: 11 March 2011/Accepted: 11 March 2011 © The Author(s) 2011. This article is published with open access at Springerlink.com

Abstract Axial myopathy is a rare neuromuscular disease that is characterized by paraspinal muscle atrophy and abnormal posture, most notably camptocormia (also known as bent spine). The genetic cause of familial axial myopathy is unknown. Described here are the clinical features and cause of late-onset predominant axial myopathy and encephalopathy. A 73-year-old woman presented with a 10-year history of severe paraspinal muscle atrophy and cerebellar ataxia. Her 84-year-old sister also developed late-onset paraspinal muscle atrophy and generalized seizures with encephalopathy. Computed tomography showed severe atrophy and fatty degeneration of their paraspinal muscles. Their mother and maternal aunt also developed bent spines. The existence of many ragged-red fibers and cytochrome c oxidase-negative fibers in the biceps brachii muscle of the proband indicated a mitochondrial abnormality. No significant abnormalities were observed in the respiratory chain enzyme activities; however, the activities of complexes I and IV were relatively low compared with the activities of other complexes. Sequence analysis of the mitochondrial DNA from the muscle revealed a novel heteroplasmic mutation (m.602C>T) in the mitochondrial tRNA Phe gene. This familial case of late-onset predominant axial myopathy and encephalopathy may represent a new clinical phenotype of a mitochondrial disease.

Keywords Mitochondrial disease · Predominant axial myopathy · Encephalopathy · Late-onset · Familial case

Introduction

Camptocormia, a term coined by Souques and Rosanoff-Saloff from two Greek words (kamptos meaning bent and kormos meaning trunk), is characterized by involuntary trunk flexion in the erect position that disappears in the supine position. Camptocormia was initially described as a hysterical phenomenon that occurred in male soldiers during World Wars I and II [1, 16]. However, in the last 20 years camptocormia has been reported to be present with various organic diseases, including muscular dystrophies, inflammatory myopathies, dystonia, amyotrophic lateral sclerosis, myasthenia gravis, paraneoplastic syndrome, Parkinson's disease, multiple system atrophy, and spinal deformities, as well as in an idiopathic form. Camptocormia is also referred to as "bent spine syndrome" [1, 32].

Axial myopathy has been described as the selective involvement of the paraspinal muscles in camptocormia or dropped head. Axial myopathy has heterogeneous etiologies, including primary and various other neuromuscular disorders. Primary axial myopathy is characterized by the

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Published online: 22 March 2011

insidious and progressive weakness of the extensor muscles of the spine, normal or slightly elevated serum creatine kinase (CK) levels, and a myogenic pattern on electromyography in the elderly. Muscle biopsies show nonspecific myopathic changes with fibrosis, fatty replacement, and variations in fiber size. In addition, some ragged-red fibers and complex I and III deficiencies have been observed; these findings are considered to be the agerelated accumulation of various mitochondrial abnormalities [21, 31].

Some cases of autosomal dominant inheritance patterns of familial primary axial myopathy were reported several years ago; however, the genetic analyses that were used have not been described [31]. Recently, a novel heterozygous dominant mutation in the skeletal muscle ryanodine receptor gene was identified in the central cores of muscle biopsy specimens that were excised from sporadic cases of axial myopathy [15]. Furthermore, facioscapulohumeral muscular dystrophy with isolated axial myopathy has also been reported [19]. Five cases of axial myopathy that were associated with mitochondrial dysfunction have been previously reported; however, no familial cases of mitochondrial gene mutation have been reported [8, 11, 28, 30, 32].

In this paper, we have reported about a mitochondrial disease that is characterized by familial late-onset predominant axial myopathy and encephalopathy. In addition, the pathogenicity of a novel, familial, mitochondrial tRNA gene mutation is discussed.

#### Methods

Subjects

#### Patient 1

A 73-year-old woman (Fig. 1, III-8) presenting with abnormal posture and gait disturbance. Since the age of 63, the patient had a slight stooping posture and a pushed-out waist. At 68 years of age, she started using a walking stick because of her unstable gait. She was diagnosed with hypothyroidism by her family physician and administrated with 25 µg/day levothyroxine; however, her symptoms did not improve. At 70 years of age, it gradually became more difficult for her to climb the stairs. At 71 years of age, she was admitted to another hospital. Doctors suspected myopathy because of elevated serum CK levels. She visited our hospital presenting with prominent paraspinal muscle atrophy and mild proximal weakness of limbs. Hypothyroidism-related myopathy was suspected in her, and hence, the levothyroxine dose was increased to 50 µg/day; however, her symptoms did not improve. She had a family history of bent spine, i.e., in her elder sister (patient 2,

Fig. 1, III-5), mother (Fig. 1, II-3), and maternal aunt (Fig. 1, II-4). Physical examination on arrival revealed a marked atrophy of the paraspinal muscles and abnormal posture (Fig. 2a, b). She also presented with right ptosis, dysarthria, bilateral cataracts, and hearing loss. Her eye movements were normal. But there was moderate weakness of the neck flexion and mild weakness of the proximal limb muscles. Tendon reflexes were symmetrical, and Babinski's sign was absent. She had poor balance with tandem gait without limb ataxia. Sensory systems were intact and Romberg's sign was negative. She scored poorly on the attention and calculation tests that are a part of the Mini-Mental State Examination (score: 25 points).

Laboratory data were as follows: serum CK level was 290 IU/l (normal range 45-163 IU/l), resting blood and cerebrospinal fluid (CSF) lactate levels were normal, thyroid-stimulating hormone levels were slightly low at  $0.47 \mu IU/ml$  (normal range  $0.5-5.0 \mu IU/ml$ ). Under the administration of 50 µg/day levothyroxine; antithyroglobulin antibody levels were high at 7.0 U/ml (normal range <0.3 U/ml), antithyroid peroxidase antibody levels were high at 46.5 U/ml (normal range <0.3 U/ml), rheumatoid factor levels were high at 152.3 IU/ml (normal value <15.0 IU/ml), antinuclear antibody levels were mildly elevated (titer of 1:80). Autoimmune analyses, including anti-Jo-1, anti-RNP, anti-SS-A, and anti-SS-B, were negative. The oral glucose tolerance test (75 g) was within normal limits, but Holter monitoring revealed high-frequency premature contractions. Pure-tone audiometry indicated sensorineural and high-frequency hearing loss.

Needle electromyographic findings of the biceps brachii and rectus femoris muscles indicated mild myopathic features. Computed tomography (CT) of the thoracic spinal nerve 10 (T10) revealed severe atrophy and fatty degeneration of the paraspinal muscles (Fig. 2c). Brain magnetic

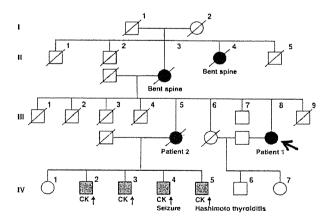


Fig. 1 Pedigree of the family. The arrow indicates the proband. The affected individuals are represented by the solid black symbols; open symbols represent healthy individuals. Gray symbols indicate individuals with elevated CK levels



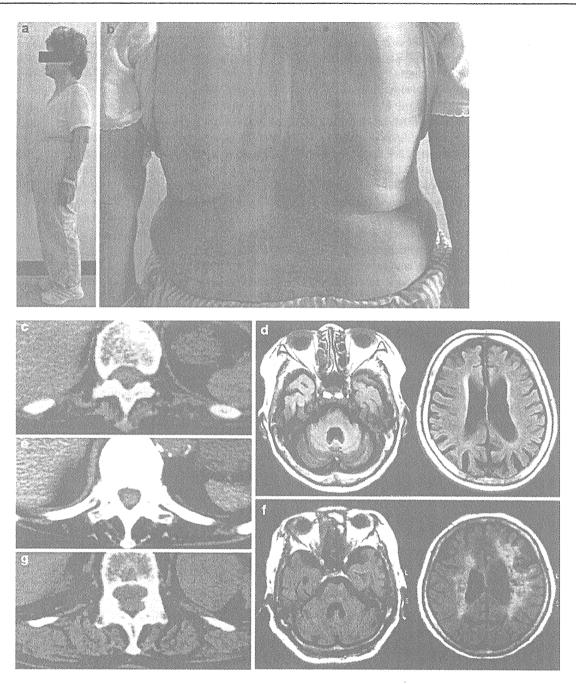


Fig. 2 a The full-length figure indicates the posture of patient 1 showing her pushed-out waist. b The dorsal view shows the marked atrophy of the paraspinal muscles in patient 1. CT of T10 of c patient 1 (age 71), e patient 2 (age 82), and g a healthy female (age 74) reveals the profound atrophy of the paraspinal muscles in c patient 1

resonance imaging (MRI) with fluid-attenuated inversion recovery imaging showed moderate cerebellar and temporo-parieto-occipital lobe atrophy (Fig. 2d). MR spectroscopy revealed the absence of increased lactate peaks. 123I-IMP single photon emission CT revealed hypoperfusion that was indicative of atrophic brain lesions.

and e patient 2, but not in g the healthy female. Brain MRI studies revealed several differences between the patients 1 and 2. d Axial FLAIR images of patient 1 show moderate cerebellar atrophy and some cerebral cortical atrophy. f The same images of patient 2 revealing hyperintense lesions around the white matter

#### Patient 2

The elder sister of patient 1 was an 84-year-old woman with a stooping posture presenting with tremors since the age of 60. In her 70s she started walking with the aid of a walking stick. At 82 years of age, she was hospitalized for



generalized seizures and disturbed consciousness. CT of T10 revealed severe atrophy and fatty degeneration of the paraspinal muscles (Fig. 2e). Brain MRI revealed hyperintense lesions around the white matter (Fig. 2f); elevated serum and CSF lactate levels were also noted at this time. The mitochondrial DNA analysis of the lymphocytes did not indicate MELAS (m.3243A>G) or MERRF (m.8344A>G) mutations. The patient's condition remained undiagnosed and she died at the age of 84. CK levels in all her four sons were found to be elevated and her third son was diagnosed with epilepsy. She and her fourth son had also been previously diagnosed with Hashimoto thyroiditis (Fig. 1).

Patient 1 was examined using pathological, biochemical, and genetic analyses. The Institutional Review Board of Kagoshima University approved this study. Patient 1 gave the written and informed consent for her participation in this study.

Histochemical and immunohistochemical studies

Frozen biopsies of the biceps brachii muscle specimens were obtained from patient 1. The specimens were sliced into  $8 \mu m$  sections and placed on aminosilane-coated slides. Histochemical and immunohistochemical procedures were performed as previously described [13].

Biochemical studies

Enzyme activity levels, blue native polyacrylamide gel electrophoresis (BN-PAGE), and other biochemical measurements of the frozen muscle specimens from patient 1 were performed as previously described [6, 33, 36].

Mitochondrial DNA analysis

In case of patient 1, the total DNA was extracted from the peripheral blood leukocytes and the frozen muscle specimens using the DNeasy Blood & Tissue kit (Qiagen). MitoChip v2.0 (The GeneChip® Human Mitochondrial Resequencing Array 2.0), which provides a standard assay for the complete sequence analysis of human mitochondrial DNA, was obtained from Affymetrix. The patient's entire mitochondrial DNA was sequenced using MitoChip v2.0 as previously described [37]. Analysis of the microarray data obtained with MitoChip v2.0 was performed using GeneChip Sequence Analysis Software v4.0 (Affymetrix) [24].

In order to reveal the mutations that were confirmed by MitoChip v2.0, a 465-base pair PCR product that spanned all of the mutation sites was screened by DNA sequencing. In brief, 50 ng of the patient's genomic DNA was amplified using the hot-start PCR method and a forward

(5'-CACCATTCTCCGTGAAATCA-3') and reverse primer (5'-AGGCTAAGCGTTTTGAGCTG-3') [5, 29]. Each PCR product was generated under the following conditions: 15 min at 95°C, 42 cycles of amplification (95°C for 30 s, 61°C for 30 s, and 72°C for 1 min), and 30 min at 72°C. Using a presequencing kit (USB, Cleveland, OH, USA), the patient's PCR products with abnormal elution profiles were purified, and the appropriate PCR products from relatives and control chromosomes were obtained and sequenced by dye-terminator chemistry using an ABI Prism 377 sequencer (Applied Biosystems, Foster City, CA, USA). The resulting sequences were then aligned and any mutations were evaluated using the Sequencher sequence alignment program (Gene Codes, Ann Arbor, MI, USA).

The polymorphic and pathogenic natures of the confirmed mutations were checked against two databases: the MITO-MAP (http://www.mitomap.org/) and GiiB-JST mtSNP database (http://mtsnp.tmig.or.jp/mtsnp/index.shtml).

#### Results

Histological and immunohistochemical characterizations

The muscle fibers ranged from 10 to 80 µm in diameter. Sixty-nine of the 609 Gomori trichrome stained muscle fibers (11.3%) were ragged-red fibers (Fig. 3a). Cytochrome c oxidase (COX) activity was deficient in many of the ragged-blue fibers that were stained with succinate dehydrogenase (SDH) and COX (233 of 881 muscle fibers, 26.4%) (Fig. 3b, c), and no blood vessels showing strong SDH reactivity were observed. In NADH dehydrogenasereactive sections, focal decreases and increases in oxidative enzyme activities were observed. Adenosine monophosphate (AMP) deaminase activity was normal. The random checkerboard distribution of the histochemical fiber types was preserved as shown in the ATPase-reactive sections. Acid phosphatase activity was slightly high in some fibers. Muscle fiber glycogen contents appeared normal and the lipid contents were slightly high in some fibers. Electron microscopy showed abnormal proliferation of mitochondria with paracrystalline inclusions (Fig. 4).

#### Biochemical studies

All respiratory chain enzyme activities, which are expressed as a percentage of the normal control values relative to the citrate synthase activity, were greater than 20% (Table 1). BN-PAGE revealed no abnormalities in either the respiratory chain complexes or their molecular assembly structures.



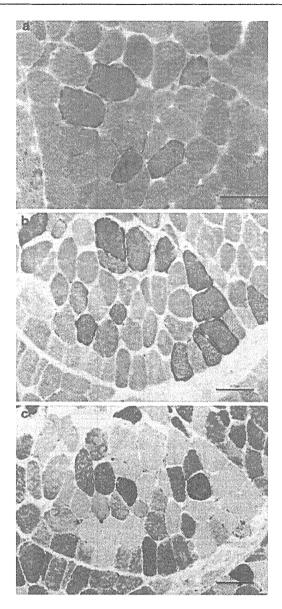


Fig. 3 Histochemical analysis of the right biceps brachii muscle. a Gomori trichrome staining reveals typical ragged-red fibers. Histochemical analysis of serial sections of samples stained with b SDH or c COX shows a number of ragged-blue fibers with COX deficiency. a-c Bar 100 μm

#### Mitochondrial DNA analysis

Using MitoChip v2.0, 37 missense variants were detected in the mitochondrial DNA of the peripheral blood lymphocytes. All of these variants show polymorphisms and are listed in the MITOMAP and GiiB-JST mtSNP databases. Two additional missense variants were detected in the mitochondrial DNA of the muscle homogenate; the variants were m.602C>T in the tRNAPhe gene and m.16111C>G in the D-loop. The variant m.16111C>G is listed as a polymorphism, but the variant m.602C>T is not

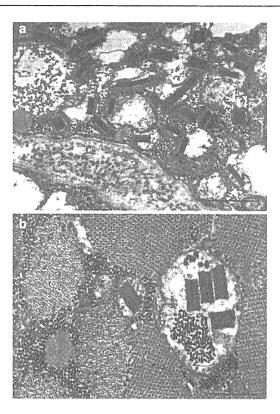


Fig. 4 Electron micrograph of abnormal mitochondria in the right biceps brachii muscle. Abnormal mitochondria with paracrystalline inclusions that are suggestive of mitochondrial myopathy are shown. a bar 1 µm, b bar 500 nm

reported in either database. The m.602C>T variant was also confirmed by direct sequencing. The sequence chromatogram showed a heteroplasmic m.602C>T transition in the muscle homogenate mitochondrial tRNA<sup>Phe</sup> gene (Fig. 5a). The proportion of mutant mitochondrial DNA in the muscle was  $64.7 \pm 1.2\%$  (mean  $\pm$  SD; the operation was performed thrice). Mutant mitochondrial DNA was not detected in the blood lymphocytes when measured using real-time amplification refractory mutation system quantitative PCR analysis (RT-ARMS qPCR), as previously described [2, 10]. Healthy Japanese controls (n = 100) did not show these mutations in their blood lymphocytes, at least not within the limits of Sanger's method for DNA sequencing.

#### Discussion

A novel mitochondrial tRNA phe gene mutation was identified in a patient with late-onset predominant axial myopathy and cerebellar ataxia (patient 1). She presented with a maternal history of bent spine, and her elder sister presented with elevated lactate levels, severe paraspinal muscle atrophy, and epilepsy. Furthermore, the sister's four



Table 1 Enzymatic activities for mitochondrial respiratory complexes in patient 1

|                         | CI activity (CI/CS) | CII activity (CII/CS) | CIII activity (CIII/CS) | CIV activity (CIV/CS) | CS activity |
|-------------------------|---------------------|-----------------------|-------------------------|-----------------------|-------------|
| Patient 1               | 0.1938 (0.7027)     | 0.2723 (0.9874)       | 1.2737 (4.6192)         | 0.0579 (0.21)         | 0.2757      |
| Control                 | 0.3194 (1.6183)     | 0.2751 (1.3444)       | 1.3132 (6.5512)         | 0.0826 (0.3840)       | 0.2151      |
| Patient 1/control ratio | 60.7% (43.4%)       | 98.9% (73.4%)         | 97.0% (70.5%)           | 70.1% (54.7%)         |             |

Enzymatic activities for individual mitochondrial respiratory complexes are given in nmol/min protein, and represent percentage of normal control (n = 10) mean relative to a reference enzyme of citrate synthase (CS)

The activities are relatively low in complex I and complex IV compared with other complexes

CI complex II, CII complex III, CIV complex IV

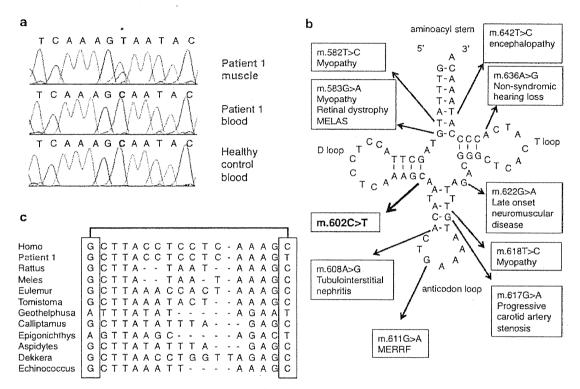


Fig. 5 a Sequence chromatogram of the mitochondrial DNA region that encompasses the m.602C>T alteration (asterisk) that was obtained from the skeletal muscle of patient 1 (reverse complement). b Schematic diagram of the mitochondrial tRNA<sup>Phe</sup> cloverleaf

structure showing previously reported mutations and the m.602C>T alteration in the D-stem. c Comparison of mitochondrial tRNA phe from different species. Base pairs, including the 602 nucleotides, are shown in *boxes* 

sons presented with elevated CK levels, among which one had epilepsy. Patient 1 also presented with other symptoms associated with mitochondrial disease, including mild blepharoptosis, cataracts, hearing loss, and arrhythmia. Morphological examination revealed many ragged-red fibers and a partial deficiency in COX activity. One of the major diagnostic criteria for respiratory chain disorders in adults is less than 20% activity in any of the tissue complexes, but the data of the present study did not fulfill this condition [4]. However, the activities of complexes I (43.4%) and IV (54.7%) were lower than those of the other complexes. The decreased activities of complexes I and IV are probably due to the deficiency in COX activity that was

measured in the muscle fibers. These clinical, morphological, and biochemical manifestations indicate that the patient most likely had a mitochondrial disease.

The marked atrophy of the paraspinal muscles was the most interesting feature found in patients 1 and 2. Axial myopathy has been defined as muscle weakness that is limited to the spinal and neck muscles [21]. Therefore, the symptoms of patient 1 are incompatible with pure axial myopathy because of the muscle weakness and mitochondrial abnormalities that were observed in the biceps brachii muscle. The most characteristic feature of axial myopathy is the remarkable atrophy of the paraspinal muscles rather than the atrophy of the muscles of the limbs, which is



different from the clinical symptoms of conventional mitochondrial myopathy. Thus, based on the available evidence, we believe that patients 1 and 2 can be diagnosed with mitochondrial predominant axial myopathy.

Axial myopathy may occur secondary to various diseases. However, only five cases of mitochondrial axial myopathy associated with the prominent involvement of the extensor muscles of the spine have been previously reported (Table 2) [8, 11, 28, 30, 32]. All these cases presented with abnormal trunk flexion that developed during walking and disappeared when the patient was in a supine position. In the cases described here, only patient 2 presented with camptocormia. These common symptoms, including late-onset, mildly elevated serum CK levels, ragged-red fibers, and the partial deficiency in COX activities, were observed in patient 1 and also in the above mentioned cases. However, biochemical analysis was performed in only one case that showed deficiencies in complexes I and III [32]. No case has been previously reported that describes a family history of similar symptoms. In addition, no genetic cause of any mitochondrial axial myopathy has been previously reported.

This study is unable to conclusively prove or disprove the pathogenicity of the m.602C>T mutation. However, three reasons that support the pathogenicity of this mutation are apparent. First, the heteroplasmic m.602C>T point mutation disrupts a conserved Watson-Crick cytosineguanine (C-G) base pairing within the D-stem of the mitochondrial tRNA<sup>Phe</sup> gene, which would most likely affect the stability of the secondary structure of mitochondrial tRNA (Fig. 5b). Almost 94% of mitochondrial tRNA pathogenic mutations occur in this stem structure, and the disruption of Watson-Crick C-G base pairing is a significantly more common feature of pathogenic mutations than neutral variants [23]. Second, after performing a sequence homology search using CLUSTALW (http://clustalw. ddbj.nig.ac.jp/top-j.html), it was determined that this base pairing is largely conserved in other species as C-G or adenine-thymine base pairings (Fig. 5c). Third, the mutation is heteroplasmic and present in the affected skeletal muscles but not in the peripheral blood lymphocytes. Almost all pathogenic mitochondrial tRNA mutations in clinically affected tissues have a high proportion of heteroplasmy compared with unaffected tissues [23].

However, the decreased activities of complexes I and IV that were observed during the biochemical examination cannot be completely explained by the disruption in mitochondrial protein synthesis that could have been caused by the mitochondrial tRNA mutation. In addition, data obtained from the single muscle fiber analyses were limited due to the small sample size, and therefore, are not sufficient to prove the pathogenicity of the m.602C>T mutation.

Any additional evidence of the pathogenicity of the cybrid cells was not obtained. Therefore, 10 points (out of a maximum score of 20 points) was applied to the scoring criteria of the mitochondrial tRNA mutations listed in MITOMAP, which indicated that the m.602C>T mutation is possibly pathogenic [23].

The mechanism of late-onset axial myopathy induced by mitochondrial dysfunction is unclear. Nine pathogenic mutations in the mitochondrial tRNA<sup>Phe</sup> gene have been previously described in various diseases (Fig. 5b), including a late-onset neuromuscular disease but not axial myopathy [7, 9, 12, 14, 17, 18, 22, 25, 34, 35]. A probable etiological mechanism for the presentation of such a myopathy in the elderly is the accumulation of mitochondrial tRNA pathogenic mutations that affect aging tissues [9]. If it is possible to get any information on the pathological status of the primarily affected muscles, this would perhaps be as informative as the differential involvement of the biceps and paraspinal muscles. Unfortunately, these data could not be obtained due to the remarkable fatty degeneration of the paraspinal muscles.

The patients described in this report are characterized by the combination of axial myopathy and CNS involvement. One report about a parkinsonian patient with mitochondrial axial myopathy suggested that mitochondrial dysfunction

Table 2 Clinical characteristics of patients with paraspinal muscle atrophy from mitochondrial myopathy

|                  |           | •              | ~         |     |                | · · ·          |                      |
|------------------|-----------|----------------|-----------|-----|----------------|----------------|----------------------|
| Age/sex [Ref.]   | Onset age | Family history | CK (IU/I) | RRF | COX deficiency | mtDNA mutation | Neurological deficit |
| 73/F [patient 1] | 63        | +              | 290       | +   | +              | 602C>T         | Cerebellar ataxia    |
| 84/F [patient 2] | 60        | +              | 474       | NE  | NE             | NE             | Encephalopathy       |
| 65/M [32]        | 59        | Manager        | 245       | +   | +              | NR             | -                    |
| 65/M [30]        | 62        | NR             | NR        | +   | +              | NR             | Parkinsonism         |
| 78/M [11]        | 78        | NR             | 501       | +   | +              | NR             | _                    |
| 64/M [28]        | NR        | NR             | Elevated  | +   | +              | NR             |                      |
| 55/M [8]         | NR        | NR             | Normal    | +   | +              | NR             |                      |
|                  |           |                |           |     |                |                |                      |

M male, F female, CK creatine kinase, RRF ragged-red fiber, NR not reported, NE not evaluated, COX cytochrome c oxidase, mtDNA mitochondrial DNA, Ref reference



may lead to both axial myopathy and parkinsonism [30]. In the patients described here, CNS involvement was similar to that observed in myoclonus epilepsy with ragged-red fiber (MERRF) due to the accompanying cerebellar atrophy and epilepsy. In fact, MERRF has been previously reported to be associated with pathogenic mutations of the mitochondrial tRNA Phe gene [22].

Finally, mitochondrial dysfunction might be implicated in the development of Hashimoto thyroiditis in patients 1 and 2 and in the fourth son of patient 2; the relationship between mitochondrial diseases and Hashimoto thyroiditis has been previously described [3, 20, 26, 27].

In summary, this is the first report about familial mitochondrial disease with late-onset predominant axial myopathy and encephalopathy, which were confirmed by clinical and histological findings. This case expands the phenotypic spectrum of mitochondrial diseases. Future studies on the novel mitochondrial tRNA<sup>Phe</sup> 602C>T mutation may contribute to the understanding of late-onset predominant axial myopathy and encephalopathy.

Acknowledgments We wish to thank Dr. A. Sano and Dr. M. Nakamura for performing the quantitative PCR studies. We also wish to thank Ms. A. Yoshimura, Ms. N. Hirata, Ms. Y. Shirahama, and Ms. M. Ishigami for their excellent technical assistance. This study was supported in part by grants from the Nervous and Mental Disorders and Research Committee for Ataxic Disease of the Japanese Ministry of Health, Welfare and Labor (grant 19A-1, H.T.) and the Ministry of Education, Culture, Sports, Science and Technology of Japan (grant 21591095, H.T.; 21591094, I. H.).

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### A New Mitochondria-Related Disease Showing Myopathy with Episodic Hyper-creatine Kinase-emia

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Objective: To elucidate the relationship between mitochondrial DNA (mtDNA) alterations and a mitochondrial disease with a distinct combination of characteristic symptoms, namely episodic hyper-creatine kinase (CK)-emia and mild myopathy.

Methods: We selected 9 patients with mtDNA np8291 alteration from 586 patients suspected to have a mitochondrial disease, and assessed them clinically, pathologically, and genetically. These 9 patients had undiagnosed mitochondrial myopathy with episodic hyper-CK-emia, all showing similar symptoms and progression.

Results: Patients had mild muscle weakness and episodic hyper-CK-emia triggered by infections or drugs. Five of 9 patients were initially diagnosed with other conditions, such as myasthenia gravis, polymyositis, viral myositis, and drug-induced myopathy, because these conditions were acute or subacute, and 9 patients showed the same 16 mtDNA alterations, which have been reported to be nonpathological polymorphisms. Muscle biopsy revealed ragged-red fibers, highly expressed succinate dehydrogenase staining fibers, and cytochrome c oxidase—deficient fibers. Because their mitochondrial sequence data was almost the same, and 9 patients live in widely separated cities in Japan, the alterations may have arisen from a single source.

Interpretation: These findings suggest that mild myopathy with episodic hyper-CK-emia associated with some of the 16 mtDNA alterations or at least with their mitochondria, could be a novel mitochondrial disease. Therefore, we propose that this disease be named as "mitochondrial myopathy with episodic hyper-CK-emia (MIMECK)." These alterations could work concomitantly and probably modify the impact of medications or other environmental factors. We believe these findings provide an insight into a novel aspect of mitochondrial disease pathogenesis.

ANN NEUROL 2011;70:486-492

Persistently high blood creatine kinase (CK) levels are a hallmark of neuromuscular disease. Serum CK levels show a variable increase in several systemic conditions such as genetic myopathy, viral infections, connective tissue disorders, electrolyte imbalance, and endocrine dysfunction. Idiopathic hyper-CK-emia presents as persistently high serum CK levels with normal neurological, neurophysiological, and neuropathological findings. Persistent asymptomatic hyper-CK-emia progresses to mild or early-stage myopathy in many cases. Furthermore, numerous drugs are reportedly myotoxic. A prospective study on patients from a university hospital revealed 171 cases with high CK levels, the drugs primarily responsible being sta-

tins (46.4%), fibrates (14.3%), antiretrovirals (14.3%), and angiotensin-II receptor antagonists (10.7%).<sup>5</sup> Although the mechanisms of drug-induced muscle damage are unclear, an association between mitochondrial function and drug-induced myopathy has been reported.<sup>6–9</sup>

We experienced 9 distinct cases of mitochondrial myopathy in patients with episodic hyper-CK-emia, and diagnosed these as mitochondrial disease. Mitochondrial myopathies usually affect multiple organs and exhibit a broad spectrum of disorders. Numerous mutations and polymorphisms have been reported in the mitochondrial DNA (mtDNA) database (MITOMAP: human mitochondrial genome database; http://www.mitomap.org).<sup>10</sup>

View this article online at wileyonlinelibrary.com. DOI: 10.1002/ana.22498

Received Jan 9, 2011, and in revised form May 11, 2011. Accepted for publication May 27, 2011.

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Over 150 point mutations and innumerable large-scale rearrangements are associated with mitochondrial diseases, which are heterogeneous disorders with a myriad of clinical features. However, neither idiopathic hyper-CK-emia associated with mitochondrial dysfunction nor disease-causing mitochondrial mutations in drug-induced mitochondrial myopathy have been reported. Here we report a novel mitochondrial disease with a distinct combination of characteristic symptoms, namely episodic hyper-CK-emia and mild myopathy. We discuss the relation between mtDNA alterations and this disease.

#### Patients and Methods

#### **Patients**

We studied 586 patients who were referred to our department from South Kyushu (Kagoshima, Miyazaki, Oita, and Okinawa Prefectures), southern Japan, from 1992 to 2009. These patients included those diagnosed with or suspected of having mitochondrial disease-such as mitochondrial myopathy, encephalopathy, lactic acidosis, and stroke (MELAS); myoclonic epilepsy and ragged-red fiber (RRF) disease (MERRF); chronic progressive external ophthalmoplegia (CPEO)-or were patients without a definitive diagnosis. Previously, we reported adultonset mitochondrial myopathy (4 patients included in this study) with a mtDNA np8291 A-to-G substitution. 12 However, the pathogenesis of this disorder is unclear because np8291 is a noncoding nucleotide located 4 bases before the 5' end of transfer RNA (tRNA) (Lys). At our institution, an mtDNA np8291 is usually determined by screening patients diagnosed with or suspected of having mitochondrial disease because this alteration is located near np8344, which is the typical MERRF mutation. 13 We focused on this rare alteration and selected only 9 patients (8 families) with mtDNA np8291 alteration from the abovementioned 586 patients; these 9 patients had undiagnosed mitochondrial myopathy with episodic hyper-CK-emia based on clinical findings, all showing similar symptoms and progression. We reassessed these 9 patients clinically, pathologically, and genetically to identify the features of this disease. These 9 patients lived in widely separated cities in the southern part of Japan.

All patients had been referred by their primary physicians or neurologists. Signed, informed consent was obtained for every patient. The Institutional Review Board of Kagoshima University approved this study.

#### Histopathological Study

All muscle biopsies were obtained from the biceps brachii or quadriceps femoris muscles. The specimens were immediately frozen in isopentane and cooled with liquid nitrogen. Frozen sections (thickness,  $8\mu$ m) were stained with hematoxylin-eosin, modified Gomori trichrome (mGT), succinate dehydrogenase (SDH), cytochrome c oxidase (CCO), periodic acid-Schiff, Sudan black, myosin adenosine triphosphatase (ATPase), and reduced nicotinamide adenine dinucleotide (NADH)-tetrazolium reductase.

#### mtDNA Analysis

Genomic DNA was extracted from peripheral blood leukocytes and muscles using the Puregene Blood Core Kit C (Qiagen, Tokyo, Japan) or the DNeasy Blood and Tissue kit (Qiagen). MitoChip v2.0 was obtained from Affymetrix (commercially available GeneChip Human Mitochondrial Resequencing array 2.0; Tokyo, Japan). mtDNA from all lymphocyte and skeletal muscle samples were analyzed on separate chips. The entire mtDNA sequence was amplified in 3 overlapping polymerase chain reactions (PCRs) using 50ng genomic DNA in each reaction.<sup>14</sup> Reagents, conditions, and purification were accomplished as described in previous reports. 15 Pooling, DNA fragmentation, labeling, and chip hybridization were performed as per Affymetrix Customseq Resequencing protocol instructions. The chips were washed on the Affymetrix fluidics station using Customseq Resequencing wash protocols. Microarray data for MitoChips v2.0 were analyzed using GeneChip Sequence Analysis Software v4.0 (Affymetrix). 16 We also confirmed key alterations (np8291). In brief, 50ng of the patient's genomic DNA was amplified using a hot-start PCR method and a forward (5'-CATGCCCATCGTCCTAGAA) and reverse primer (5'-TTTGGTGAGGGAGGTAAGTG). 17 PCR products were generated under the following conditions: 15 minutes at 95°C, 42 cycles of amplification (95°C for 30 seconds, 60°C for 30 seconds, and 72°C for 1 minute), and 30 minutes at 72°C.

Using a presequencing kit (USB, Cleveland, OH), we purified patients' PCR products and sequenced them with dye-terminator chemistry using an ABI377 automated sequencer (Applied Biosystems, Tokyo, Japan). We aligned the resulting sequences and evaluated mutations and alterations using the Sequencher sequence alignment program (Gene Codes, Ann Arbor, MI).

#### Results

#### Clinical Features

We present the case histories of only 3 among the 9 patients in detail, because all 9 patients had similar clinical features (Table 1).

CASE 1. This 71-year-old woman had a significant family history. Her sister had previously reported similar symptoms but was not included in this study. Our patient noticed slight muscle weakness at the age of 40 years, and by her late 60s she often felt lethargic. At the age of 70 years, general weakness, dysphagia, and dysarthria appeared several weeks after a bout of common cold. She was initially diagnosed with myasthenia gravis, but the symptoms were resolved almost completely without medication upon admission. Her serum CK level increased transiently up to 360IU/liter (normal range, 45–163IU/liter). She exhibited mild proximal dominant muscle weakness, and hypothyroidism was detected after admission.

CASE 2. This 57-year-old woman had reported muscle weakness and an inability to run fast while still in school. By the age of 40 years, she was experiencing limb

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| TABLE            | 1: Clinical                                                                     | l Charact                                | IABLE 1: Clinical Characteristics of Mitochondrial Myopathy Fatients with Episodic hyper-ox-enita                                                                          | LOCHOHAMA III)                                                                        | opaniy . au                          |                                                                                                                                                                                                                                                                                                                                                  |                                                 |                                    |              |                             |                                            |                                          |
|------------------|---------------------------------------------------------------------------------|------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------|------------------------------------|--------------|-----------------------------|--------------------------------------------|------------------------------------------|
| Case             | Age/Sex                                                                         | Onset (yr)                               | CK (Usual)<br>(TU/liter)                                                                                                                                                   | Case Age/Sex Onset CK (Usual) CK (Episodic) Subacute (yr) (IU/liter) (IU/liter) Onset | Subacute<br>Onset                    | Dysphagia Myalgia                                                                                                                                                                                                                                                                                                                                | algia Muscle<br>Weakness                        | RRF (%)                            | SDH (%)      | 000<br>(%)                  | Trigger                                    | Initial<br>Diagnosis                     |
| -                | 71/F                                                                            | 69                                       | 150                                                                                                                                                                        | 360                                                                                   | +                                    | +                                                                                                                                                                                                                                                                                                                                                | Mild                                            | 1.5                                | ij           | 7                           | Common cold                                | MG                                       |
| 7                | 5.7/F                                                                           | 41                                       | 100                                                                                                                                                                        | 617                                                                                   | +                                    | +                                                                                                                                                                                                                                                                                                                                                | Mild                                            |                                    | 2.5          | 2                           | Common cold                                | Viral myositis                           |
| e.               | 64/M                                                                            | 62                                       | 181                                                                                                                                                                        | 593                                                                                   | +                                    | +                                                                                                                                                                                                                                                                                                                                                | Mild                                            | 1.5                                | 2            | 2.5                         | Lamivudine                                 | Drug-induced<br>myopathy                 |
| 4                | 59/F                                                                            | 54                                       | 180                                                                                                                                                                        | 209                                                                                   | 1                                    | 1                                                                                                                                                                                                                                                                                                                                                | Mild                                            | 4                                  | 9            | ∞                           |                                            |                                          |
| 5                | 71/M                                                                            | 65                                       | 270                                                                                                                                                                        | 11708                                                                                 | +                                    | +                                                                                                                                                                                                                                                                                                                                                | Moderate                                        | 2.5                                | 8.5          | 7                           | ı                                          | PM                                       |
| 9                | 50/F                                                                            | 47                                       | 86                                                                                                                                                                         | 985                                                                                   | . +                                  | +                                                                                                                                                                                                                                                                                                                                                | Mild                                            | 7                                  | 3            | 2.5                         | 1                                          | PM                                       |
| 7                | 70/F                                                                            | 90                                       | 29                                                                                                                                                                         | 527                                                                                   | I                                    | +                                                                                                                                                                                                                                                                                                                                                | Mild                                            | 7                                  | 7.5          | 3                           | 1                                          |                                          |
| ∞                | 38/M                                                                            | 35                                       | 328                                                                                                                                                                        | 1478                                                                                  | +                                    | +                                                                                                                                                                                                                                                                                                                                                | Moderate                                        | 4                                  | 9            | 5.5                         | ı                                          |                                          |
| 6                | 42/F                                                                            | 39                                       | 200                                                                                                                                                                        | 1089                                                                                  | ı                                    |                                                                                                                                                                                                                                                                                                                                                  | PliM                                            | 2                                  | <b>~</b> ;   | 5                           | 1 (2000)                                   |                                          |
| Serum (<br>CCO = | Serum CK levels during the CCO = cyrochrome a oxid hydrogenase staining fibers. | ig the course<br>c oxidase-de<br>fibers. | Serum CK levels during the course of the disease are indicated in CCO = $\sigma$ prochrome $\epsilon$ oxidase-deficient fibers; CK = creatine hydrogenase staining fibers. | indicated in 2 colum<br>= creatine kinase;                                            | ms: (1) usual conc $F = female; M =$ | 2 columns: (1) usual condition and (2) maximum episodic value (normal range 45–1631U/liter). Trigger indicates the event-precipitating symptoms. kinase; $F = \text{female}$ ; $M = \text{male}$ ; $MG = \text{myasthenia}$ gravis; $PM = \text{polymyositis}$ ; $RRF = \text{ragged-red}$ fibers; $SDH = \text{highly expressed}$ succinate de- | n episodic value (norm:<br>enia gravis: PM = po | al range 45–163<br>dymyositis; RRI | IU/liter). T | rigger indie<br>-red fibers | ates the event-precipi<br>SDH = highly exp | tating symptoms.<br>ressed succinate de- |

myalgia with every bout of common cold. She exhibited proximal dominant muscle weakness and elevated serum CK levels (691U/liter) upon admission. Thereafter, she gradually developed mild proximal dominant muscle weakness, but her serum CK level normalized. Although easily fatigued, she could manage day-to-day activities without support. Her 29-year-old daughter (data not shown) showed no evidence of muscle weakness; however, she complained of tiredness and exhibited an elevated serum CK level (more than 1,000U/liter).

CASE 3. This 64-year-old man was a chronic hepatitis B patient. By the age of 62 years, he had gradually developed dysarthria and dysphagia following lamivudine treatment for hepatitis B. However, he did not complain of limb weakness. Laboratory examination revealed normal blood lactate and pyruvate levels (9.8mg/dl and 0.8mg/dl, respectively), elevated lactate and normal pyruvate levels in the cerebrospinal fluid (21.4mg/dl and 1.0mg/dl, respectively), and an elevated serum CK level of 593U/liter. We initially suspected druginduced myopathy. After discontinuing lamivudine, several symptoms improved slightly but dysphagia persisted.

We present a summary of patient characteristics and clinical findings in Table 1. The patient age ranged from 38 to 71 years, with the age of onset ranging from 30 to 60 years. All 9 patients had mild or moderate muscle weakness. Four of the 9 patients had a relevant clinical family history, and Case 7 was the mother of Case 8. Mild muscle weakness was observed in 7 patients. Varying serum CK levels were observed, and 5 of the 9 patients were initially diagnosed in other hospitals with other conditions, such as myasthenia gravis, polymyositis, viral myositis, and drug-induced myopathy. The mode of onset in 6 patients was acute or subacute. Seven patients experienced dysphagia or myalgia. Elevation in serum CK levels and myalgia resolved after lamivudine was discontinued.

#### Histopathological Study

Muscle biopsies from all patients indicated myopathic changes. Histopathological studies revealed a moderate variation in muscle fiber size but no necrotic fibers. Several RRFs (1–4%) were detected in all mGT-stained samples. Highly expressed fibers (2.0–8.5%) were observed in SDH-stained samples, but strongly SDH-reactive blood vessels were not detected in any sample. CCO-deficient fibers (2%–8%) were detected in all samples (Fig).

#### mtDNA Analysis

Sequencing of the entire mtDNA of 9 patients revealed the same 16 alterations: np200, np257, np1442, np4612, np5127, np6332, np7389, 9bp deletion between np8281 and 8289, np8291, np10403, np11151, np11969,

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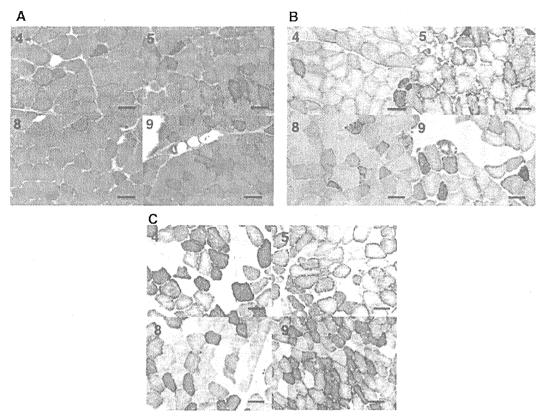


FIGURE 1: Histochemical results following muscle biopsy. Numbers correspond to case index identifiers. (A) Typical ragged-red fibers (1–4%) were detected in all Gomori trichrome-stained samples. (B) Highly expressed fibers were observed (2–8.5%) in succinate dehydrogenase-stained samples. (C) Cytochrome c oxidase-deficient fibers (2–8%) were detected in all samples. Bar =  $100\mu m$ .

np13105, np16325, np16390, and np16523 (Table 2). All patients had the same 16 polymorphisms. In addition, Patient 4 had 3 additional mtDNA alterations (np3834, np4718, and np7375). These 16 mtDNA alterations have previously been reported as nonpathological polymorphisms. Six substitutions caused coding polymorphisms; other substitutions were observed in the 12S ribosomal RNA, a hypervariable site, and the displacement loop (D-loop). The mtDNA transition at np8291 has been reported and was considered to be a rare polymorphism. The frequency of mtDNA transition at np8291 was detected in only 2 of 600 controls (0.3%), including healthy subjects and patients with other neuromuscular disorders. Two positive patients had diabetes mellitus or myotonic dystrophy.<sup>12</sup> We could not detect any mtDNA alteration as a disease-associated mutation. The sequencing results of lymphocyte and skeletal muscle mtDNA were identical. All mtDNA variants in all patients were homoplasmic mtDNA alterations.

#### Discussion

We describe patients with novel mitochondrial myopathy characterized by episodic muscle weakness and elevated serum CK levels triggered by infections, drugs, or stressful situations. Furthermore, we demonstrate an association between mtDNA alterations, thus providing a novel aspect of mitochondrial disease pathogenesis.

Five of the 9 patients were initially diagnosed with other diseases, such as myasthenia gravis, polymyositis, viral myositis, or drug-induced myopathy. Disease onset was acute or subacute, and the patients experienced dysphagia or myalgia when on medication or during a bout of common cold. Case 3, an index case of this study, was admitted to the hospital following gradual development of dysarthria and dysphagia after lamivudine treatment for chronic hepatitis B. Initially, we suspected drug-induced myopathy because several symptoms, apart from dysphagia, were slightly improved after lamivudine was discontinued.

Mitochondrial dysfunction is a well-known side effect of nucleoside analogs, the best-known example being zidovudine, which is used mainly to manage human immunodeficiency virus infections.<sup>18</sup> In zidovudine-induced myopathy, molecular analysis of muscle biopsy shows depletion of mtDNA caused by drug-induced inhibition of mtDNA polymerase γ. <sup>19</sup> Following the muscle biopsy report of Case 3 that revealed RRFs, highly expressed

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TABLE 2: Total mtDNA Sequencing Identified 16 Alterations Previously Reported as Polymorphisms, 10 Alterations in the MITOMAP Database, and 9 in the GiiB-JST mtSNP Database

| Arterations in the introma | Database, and        | a 7 III the Onbe | SI IIIISINI Dalabi   | <b>430</b>               |                            |
|----------------------------|----------------------|------------------|----------------------|--------------------------|----------------------------|
| Gene Product               | Nucleotide<br>Number | Base<br>Change   | Amino Acid<br>Change | MITOMAP<br>Database      | GiiB-JST mtSNP<br>Database |
| Hypervariable segment 2    | 200                  | A to G           |                      | Reported<br>polymorphism |                            |
| Hypervariable segment 2    | 257                  | A to G           |                      | Reported polymorphism    | Reported<br>polymorphism   |
| 12S ribosomal RNA          | 1442                 | G to A           |                      |                          | Reported polymorphism      |
| NADH dehydrogenase 2       | 4612                 | T to C           | M to T               |                          | Reported polymorphism      |
| NADH dehydrogenase 2       | 5127                 | A to G           | N to D               |                          | Reported<br>polymorphism   |
| Cytochrome c oxidase 1     | 6332                 | A to G           | Synonymous           |                          |                            |
| Cytochrome c oxidase 1     | 7389                 | C to T           | Y to H               | Reported<br>polymorphism |                            |
| Noncoding nucleotides 7    | 8272                 | 9bp deletion     |                      | Reported<br>polymorphism |                            |
| Noncoding nucleotides 7    | 8291                 | A to G           |                      | Reported<br>polymorphism | Reported polymorphism      |
| NADH dehydrogenase 3       | 10403                | A to G           | Synonymous           | Reported<br>polymorphism | Reported<br>polymorphism   |
| NADH dehydrogenase 4       | 11151                | C to T           | A to V               | Reported<br>polymorphism |                            |
| NADH dehydrogenase 4       | 11969                | G to A           | A to T               | Reported<br>polymorphism |                            |
| NADH dehydrogenase 5       | 13105                | A to G           | I to V               | Reported<br>polymorphism | Reported<br>polymorphism   |
| D-loop                     | 16325                | T to G           |                      |                          | Reported<br>polymorphism   |
| D-loop                     | 16390                | G to A           |                      | Reported<br>polymorphism |                            |
| , D-loop                   | 16523                | A to G           |                      |                          | Reported polymorphism      |

D-loop = displacement loop; GiiB-JST mtSNP = human mitochondrial genome single nucleotide polymorphism database (http://mtsnp.tmig.or.jp/mtsnp/index.shtml); MITOMAP = human mitochondrial genome database (http://www.mitomap.org); mtDNA = mitochondrial DNA; NADH = reduced nicotinamide adenine dinucleotide.

SDH staining fibers, and CCO-deficient fibers, this case was diagnosed with mitochondrial myopathy.

Muscle biopsy from the other patients revealed several RRFs, highly expressed SDH staining fibers, and CCO-deficient fibers. Histochemical parameters showed relatively mild alterations, and the low frequency of CCO-deficient fibers and RRFs might have been influenced by age-related changes. However, we could not explain the histochemical findings in Cases 8 and 9 as age-related changes because these were younger patients; hence, we

surmise that their histochemical findings could be associated with their clinical features and the pathogenetic property of mtDNA alterations. Accordingly, we diagnosed all 9 cases as mitochondrial disease of similar genetic background and clinical findings.

Six patients in this study had experienced severe myalgia at some point in time; this is characteristic of recurrent myoglobinuria associated with mtDNA mutation. <sup>20–22</sup> In contrast, elevated serum CK levels were relatively low in these patients and recurrence rates were also

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low; no patient had a history of voiding dark brown urine or acute renal failure. Furthermore, serum CK levels had normalized without medication at follow-up examinations. We believe that mild muscle weakness and the minor, episodic elevation in CK levels observed in our patients could be caused by mitochondrial dysfunction, as indicated by histochemical findings.

Patients in this study originated from 8 different families, but they had the same 16 mtDNA polymorphisms and a similar phenotype. In addition, all patients originated from the southern part of Japan. These results suggest that this disease is of mitochondrial origin, caused by mtDNA alterations, and transmitted by maternal inheritance, leading to the possibility that a common source exists or had existed in southern Japan. At the same time, these mitochondrial diseases were less likely to be associated with nuclear DNA. We evaluated all mtDNA alterations listed in MITOMAP and GiiB-JST (human mitochondrial genome single nucleotide polydatabase; http://mtsnp.tmig.or.jp/mtsnp/ index.shtml), the largest publicly available compendium of mtDNA polymorphisms. We found the following 16 alterations: np200, np257, np1442, np4612, np5127, np6332, np7389, 9bp deletion between np8281 and 8289, np8291, np10403, np11151, np11969, np13105, np16325, np16390, and np16523. However, each alteration previously reported in MITOMAP and GiiB-IST had been described as a nonpathological alteration.

The 16 polymorphisms are probably because of a rare haplotype that is probably derived from the B4f1 haplogroup of the East Asian mtDNA haplogroups that share 14 of the 16 polymorphisms (np200, np257, np1442, np4612, np5127, np6332, np7289, 9bp deletion between np8281 and 8289, np8291, np11969, np13105, np16325, np16390, and np16523).<sup>23</sup>

In addition, oxidative phosphorylation complex activity was studied in a previous study that included 4 of the 9 patients from this study; the activity of complex IV relative to that of citrate synthetase was reduced to about 50% in normal controls in this previous study. 12 Mitochondrial disease is usually caused by a pathological mtDNA rearrangement, with mtDNA mutations being classified as depletion, deletion/duplication, and point mutations. Nevertheless, a previous study reported that retrospective screening of 2,000 patients suspected of mtDNA disorders for common point mutations and large deletions identified mutations in only 6% of the patient population.<sup>24</sup> Mitochondrial myopathies with isolated skeletal muscle involvement and mtDNA mutation are relatively rare. However, many patients could live normally with pure myopathy but still harbor unknown

genetic defects in the mtDNA. A previous study reported exercise intolerance due to mutations in the cytochrome b gene of mtDNA;<sup>25</sup> the clinical manifestations included progressive exercise intolerance, proximal limb weakness, and in some cases, myoglobinuria.

In several reports, double disease-associated mutations were detected in the same patients with Leber's hereditary optic neuropathy (LHON); 26-28 these mutations may have some influence on the symptoms of LHON. Another study reported that some polymorphisms adjacent to the 3243A>G mutation had different effects on the clinical phenotype, muscle pathology, and respiratory chain enzyme activity.<sup>29</sup> Yet another pathogenesis has been suggested; antiretroviral therapy causes peripheral neuropathy, a pathogenesis in which nucleoside reverse transcriptase inhibitor (NRTI)-associated mitochondrial dysfunction, inflammation, and nutritional factors have been implicated. Owing to its well-documented potential for inducing mitochondrial dysfunction and oxidative stress, NRTI therapy could be considered as a significant environmental challenge, which, when superimposed on genetic susceptibility, leads to a toxicity phenotype. The environmentally determined genetic expression (EDGE) concept provides a framework for considering the combinations of genetic and environmental exposure that define the thresholds for expression of specific phenotypes in an individual. This concept holds that genetic variations in expressed proteins have different effects in different environmental contexts, and that disease or toxicity phenotype is determined by the functional magnitude of the genetic change and the severity of the environmental exposure.30

In summary, the findings of distinct clinical features, mitochondrial pathologic changes and the same mitochondrial genetic background in all patients suggest that this disease could be a novel mitochondrial disease. Although we did not identify the key pathogenic mutations, this disease should be associated with some of the 16 mtDNA alterations or at least with their mitochondria. Therefore, we propose that this disease be named as "mitochondrial myopathy with episodic hyper-CK-emia (MIMECK)." We believe that this study provides an insight into a novel aspect of mitochondrial disease pathogenesis.

Furthermore, pharmacogenetic studies on druginduced and associated mtDNA alterations could contribute to research leading to the discovery and design of novel drugs that would eliminate the negative side effects associated with current therapies. Further genetic and clinical studies, especially involving persons of another race and from other geographic areas, will clarify the pathogenesis of this disease.

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#### Acknowledgments

This research was supported by grants from the Nervous and Mental Disorders and Research Committee for Ataxic Disease of the Japanese Ministry of Health, Welfare and Labor (19A-1 to H.T.); the Ministry of Education, Culture, Sports, Science, and Technology of Japan (21591095 to H.T.; 21591094 to I.H.); and the Nervous and Mental Disorders from the Ministry of Health, Labor, and Welfare (20B-13 to I.H.).

We thank Ms. A. Yoshimura and Ms. N. Hirata of our department for their excellent technical assistance.

#### Potential Conflict of Interest

I.H. received grants from the Ministry of Education, Culture, Sports, Science, and Technology of Japan (grant 21591094), and the Nervous and Mental Disorders from the Ministry of Health, Labor, and Welfare (grant 20B-13). H.T. received grants from the Nervous and Mental Disorders and Research Committee for Ataxic Disease of the Japanese Ministry of Health, Welfare and Labor (grant 19A-1) and the Ministry of Education, Culture, Sports, Science, and Technology of Japan (grant 21591095). H.T. has received research grants or speaking fees from Eisai, Pfizer, Sanofi-Aventis, Teijin Pharma, Novartis, Tanabe-Mitsubishi Dainippon-Sumitomo, Astellas, GlaxoSmithkline and Benesis.

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Volume 70, No. 3

#### CASE REPORT

## Three Spinocerebellar Ataxia Type 2 Siblings with Ataxia, Parkinsonism, and Motor Neuronopathy

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#### **Abstract**

Spinocerebellar ataxia type 2 (SCA2) represents a family of dominant neurodegenerative disorders that results from CAG expansion repeat mutations. The phenotype consists of some common features, most notably progressive ataxia. We describe three siblings with SCA2, manifesting parkinsonism and ataxia in the first sibling, juvenile parkinsonism in the second and motor neuronopathy in the third. Genetic examination revealed expansion to 42, 43, and 42 CAG repeats. There was no relationship between the number of repeats and phenotype. The SCA2 gene should be studied in families with heterogeneous neurodegenerative disorders, including motor neuron disease.

Key words: SCA2, motor neuron disease, parkinsonism, ataxia, neurodegenerative disorders

(Intern Med 50: 1429-1432, 2011)

(DOI: 10.2169/internalmedicine.50.5262)

#### Introduction

Autosomal dominant cerebellar ataxia type 2 is caused by CAG expansion in the cording region of the ataxin 2 gene on chromosome 12q23-24.1. The normal range of CAG repeats usually extends from 14 to 32 repeats, while it ranges from 35 to 50 or more in affected persons (1, 2). The clinical hallmark of spinocerebellar ataxia type 2 (SCA2) with juvenile onset is cerebellar gait and limb ataxia associated with slow eye movements and hyporeflexia. However, it has been shown recently that the phenotype of SCA2 is wider than previously believed. Patients may present with either a typical L-dopa-responsive parkinsonism or an atypical parkinsonism including signs of ataxia (3). There may be considerable intra- and interfamilial variation of clinical signs (4). We describe three siblings with SCA2 CAG expansion, one sibling presented with parkinsonism and ataxia, the second one with juvenile parkinsonism, and the third one with motor neuronopathy. We investigated the relationship between phenotype and genotype.

#### Case Report

Three siblings were examined after obtaining permission to use their photographs and informed consent was obtained to take blood sampling for genetic study. Genomic DNAs were isolated from peripheral blood lymphocytes using the DNA Extractor WB kit (Wako, Japan). The regions containing the SCA2 CAG repeats were PCR-amplified using previously described gene-specific primers (5′-CCCTCACCAT GTCGCTGAAGC-3′ and 5′-3′) (5). The number of the repeats in the fluorescent-labeled PCR products was estimated by Gene Scan analysis using an ABI PRISM 310 automated DNA sequencer (Applied Biosystems, Foster City CA USA), then, determined through the PCR products sequencing on an ABI PRISM 310 Genetic Analyzer using a Big Dye Terminator Cycle Sequencing Ready Reaction Kit (Applied Biosystems).

The proband (case 1: III-13) is a 59-year-old man. He had been well until 42 years of age, when he noticed gait difficulties. At 45 years, he was diagnosed with PD. His mother (II-8), sister (case 2: III-14), uncles (II-4,5) and aunts (II-2,7) of the mother's side had been treated under the diagno-

Received for publication February 3, 2011; Accepted for publication March 23, 2011

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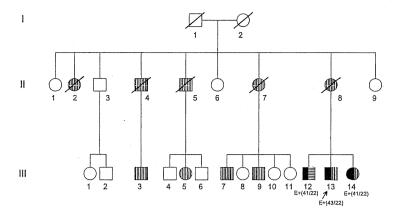


Figure 1. Pedigree of the three siblings. E+(CAG repeat numbers) indicate positive evaluation with the number of CAG repeats in the expanded and the normal alleles.

- Indicates SCA2
- Indicates parkinsonism
- Indicates motor neuronopathy

sis of Parkinson's disease. The family history suggested they were affected by hereditary parkinsonism with autosomal dominance (Fig. 1). He showed mild rigidity and bradykinesia. No limb or gait ataxia was noted. Levodopa/carbidopa was prescribed with marked benefit. The medication allowed him to perform activities of daily living. He kept his job as a local government employee until the age of 56. However, his symptoms progressed gradually. At the age of 57, he developed dysarthria and trunkal ataxia. Brain magnetic resonance imaging (MRI) study revealed brainstem and cerebellar atrophy (Fig. 2a).

Case 2 (III-14) is the younger 58-year-old female sibling of the proband (III-13). At age 39, she developed resting tremor and rigidity, and bradykinesia. She was diagnosed with juvenile PD. She responded to levodopa very well, keeping her job perfectly for 15 years as an office worker for an insurance company. She sometimes showed mild trunkal and leg dyskinesia during "ON" time with levodopa treatment. She did not show ataxia, abnormal eye movements, pyramidal signs, nor significant dysautonomia except for constipation. Brain MRI revealed no abnormalities. The ratio of myocardial <sup>123</sup>I-metaiodobenzylguanidine (MIBG) scintigraphic uptake in regions of interest in the heart to that in the mediastinum (H/M ratio) was reduced (early 1.26, delay 1.09) (6). Her phenotype was indistinguishable from idiopathic PD.

Case 3 (III-12) is the elder 64-year-old male sibling of the proband (III-13). Marginal muscle weakness and atrophy in the upper limbs was noted at 14 years of age. The muscle weakness was slowly progressive. However, he could manage everything in his life as a business person up to the age of 60 years. He did not show signs or findings suggestive of poliomyelitis or exposure to toxic substances that cause muscle weakness. Neurological examination disclosed muscle atrophy in the neck, shoulder girdle, and limbs (Fig. 2b). He did not show ataxia, parkinsonism, or pyramidal signs. Brain MRI revealed no abnormalities. Electrophysiological

findings were consistent with a chronic neurogenic pattern. Nerve conduction study was normal with no evidence of conduction block. Compound muscle action potential was low, which was consistent with muscle atrophy.

The siblings had a normal allele with 22 repeats that sequencing showed glutamines were encoded by (CAG)<sub>8</sub>-(CAA)(CAG)<sub>4</sub>(CAA)(CAG)<sub>8</sub>. The expanded allele of case 1 had 43 glutamine repeats encoded by (CAG)<sub>34</sub>(CAA)(CAG)<sub>8</sub>. Case 2 and case 3 had 42 glutamine repeats encoded by (CAG)<sub>33</sub>(CAA)(CAG)<sub>8</sub> (Fig. 3). The number of repeats was increased by two in case 1 compared to case 2 and case 3, and there were no differences between case 2 and case 3 in the genetic investigation.

#### Discussion

This family had been noticed as being affected by hereditary PD with autosomal dominance. The proband case showed ataxia 12 years after the development of parkinsonism and was shown to have SCA2 mutation on gene analysis. Case 2 showed parkinsonism but did not develop ataxia until 19 years after PD onset, when she showed balance disturbance and CT scan confirmed mild cerebellar atrophy. MRI study did not show cerebellar atrophy. MIBG study revealed a decreased H/M ratio which is compatible with parkinsonism, while the other 2 cases (1 and 3) showed H/ M ratio values of 2.1 and 1.9, respectively, which are normal. Case 3 developed bilateral muscular atrophy of the arms. Cases with SCA2 exhibiting muscular atrophy and cerebellar ataxia or rigidity have been previously reported (7, 8). Case 3 started to develop muscle weakness and atrophy of the arms at 14 years of age, which worsened very slowly. He was not affected by poliomyelitis, with his serum titer being lower than the detectable limit. Nerve conduction velocity was normal, but there was a suggestion of spinal cord motor neuron degeneration. The CAG repeat expansion in SCA2 gene was detected in case 3. Pathological

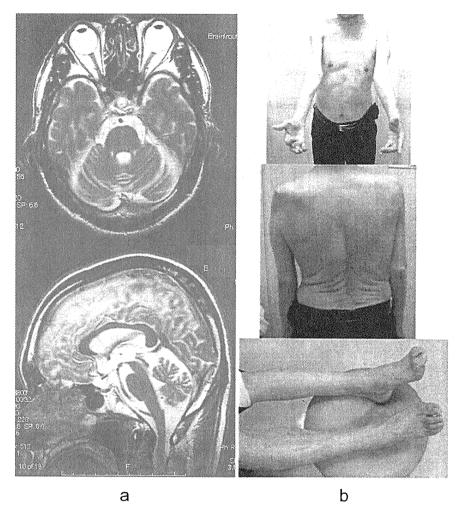


Figure 2. Brain MRI of case 1 (III-13) (a) and pictures of case 3 (III-12) (b).

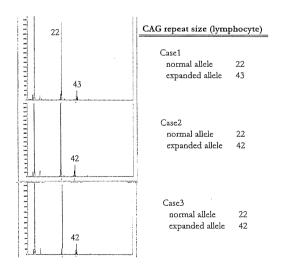


Figure 3. Fragment analysis of SCA2 gene in the three siblings.

study has previously revealed cases of SCA2 showing motor neuron degeneration (9). Case 3 (III-12) may be a phenotype of SCA2 and should be followed up for the possible development of ataxia or parkinsonism. Pathological study

will be recommended for the motor neuronopathy in the fu-

Patients with parkinsonism-predominant SCA2 without ataxia have been recently described to respond dramatically to levodopa therapy. These cases are reported in Asians, but rarely in Caucasians. The present cases are compatible with these reports of PD (3, 4, 7). CAG repeats which were in the low expansion range and interrupted by CAA were associated with SCA2-related parkinsonism (10, 11). Another finding about SCA disease is the large variation of the phenotype. SCA2 has been classified by OPCA, and its phenotype seems to be related to the length of CAG repeats (12, 13). However there was no difference in the length on CAG repeats or the gene sequence in our siblings. Their phenotype varied and they were diagnosed as different disorders clinically. There may be other factors apart from the length or sequence of CAG repeats that determine SCA2 phenotype. CAG repeat size can be different between tissues such as cerebellum, pons, or spinal cord (14). Genotypic examination for SCA2 should be considered more widely because of the varied phenotype (15).

In conclusion, we have described three siblings with SCA 2, who developed juvenile parkinsonism, parkinsonism/