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High Numbers of Interferon- γ -Producing T Cells and Low Titers of Anti-Tuberculous Glycolipid Antibody in Individuals with Latent Tuberculosis

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Latent tuberculosis infection (LTBI) is defined as an infection with *Mycobacterium tuberculosis* (MTB) without clinical, bacteriological, or radiological findings, and its early diagnosis is essential for eradication of tuberculosis. To identify LTBI, we measured the numbers of interferon- γ producing T cells, based on the ELISPOT assay, and the antibody titers in the sera to tuberculous glycolipid antigen (TBGL-Ab). Seventeen culture-confirmed TB patients, 13 controls from TB endemic areas (EC) and 13 controls from TB non-endemic areas (NEC) were enrolled. Peripheral blood mononuclear cells (2.5×10^5 per well) were cultured on plates precoated with antibody against interferon- γ . ELISPOT response was defined as positive when the MTB-specific antigen-containing wells showed at least 6 spots and twice numbers of spots than negative control wells. ELISPOT responses were positive in 15 (88%), 8 (62%) and 4 (31%) subjects of TB, EC and NEC groups, respectively. The ELISPOT data differ between TB and NEC groups ($p < 0.01$) but not between TB and EC groups. In contrast, TBGL-Ab titers were elevated (> 2.0 U/ml) in 12 TB patients (71%), but only in one subject (8%) each from EC and NEC groups. These results indicate the high prevalence of LTBI in EC. In conclusion, LTBI is associated with positive ELISPOT assay and the low titer of TBGL-Ab, while positive results both in ELISPOT and TBGL-Ab assays indicate active TB. The low titer of TBGL-Ab is a helpful marker to identify LTBI in ELISPOT-positive individuals in TB endemic areas.

Keywords: interferon- γ producing T cells/TBGL antibody/active tuberculosis/latent tuberculosis

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An estimated 9 million new cases of tuberculosis (TB) and 2-3 million deaths are reported globally every year, making TB the leading cause of death from a single infectious pathogen (World Health Organization 2008). A major challenge in tuberculosis control is the diagnosis of latent tuberculosis infection that is defined as an infection with *Mycobacterium tuberculosis* (MTB) without clinical, bacteriological, or radiological findings. However, latent TB infected individuals may develop TB disease in the future (American Thoracic Society 2000a). Until recently, the tuberculin skin test (TST) has been used to identify persons infected by *Mycobacterium tuberculosis* who are at high risk for the progression to active disease. This method has several limitations especially in immunosuppressed individuals such as HIV infected people who may reveal false negative TST response. In addition, the immune-reconstitution in HIV patients after the initiation of anti retroviral therapy makes this problem even more complicated (Okada et al. 2002; Changan-Yasutan et al. 2009). Furthermore, false

positive TST responses are also possible in cases of BCG vaccination and/or non-tuberculosis mycobacteria (NTM). (American Thoracic Society 2000b; Jasmer et al. 2002; Barnes et al. 2004).

Recently, the region of difference 1 (RD1), that encodes two highly antigenic proteins ESAT-6 and CFP-10 (Mahairas et al. 1996; Behr et al. 1999; Gordon et al. 1999), was found to be present in all pathogenic strains of mycobacterium TB but not in most NTM species and also deleted from attenuated BCG strains. The ELISPOT method based on the numbers of spots made by interferon- γ producing T cells stimulated by CFP-10 or ESAT-6 (T-Spot.TB; Oxford Immunotec, Oxford, UK) and the ELISA based QuantiFERON-TB test (Cellestis Limited, Carnegie, Australia) were developed using these antigens to overcome the false positive result by TST (Codecasa et al. 2006; van Leeuwen et al. 2007), and both were approved by FDA. ELISPOT assay may offer greater sensitivity than the ELISA-based method (Pai et al. 2004; Ferrara et al. 2006).

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However, these T cell-based diagnostic approaches failed to differentiate active TB from LTBI.

The detection of anti-tuberculous glycolipid IgG antibody (TBGL-Ab) in serum, produced in response to the glycolipid antigen trehalose 6, 6'-dimycolate (TDM) has also been found to be useful for the diagnosis of active TB infection (Maekura et al. 1993, 2001; Ashino et al. 2005). It is generally accepted that cell-mediated immunity plays an important role in controlling MTB infection. In contrast, antibody response is believed to have no protective role, although recent studies in B cell-deficient mice showed that antibody responses are essential to contain mycobacterial infection (de Valliere et al. 2005; Abebe and Bjune 2009). We also believe that the antibody responses in AIDS patients could be detected although their T cell numbers were very low.

Until now, no comparison has been made between ELISPOT assay and TBGL-Ab method for human tuberculosis infection. Therefore, we compared both methods in patients with active pulmonary tuberculosis and in healthy adults from high and low endemic areas for TB to characterize LTBI.

Material and Methods

Subjects and specimens

All participants were recruited prospectively in Tohoku University Hospital and the Metropolitan Tokyo Fuchu Hospital over a 20-month period from November 2004 through June 2006. The diagnosis of pulmonary TB patients was based on the growing of *M. tuberculosis* from a sputum sample. The BCG vaccination status in the healthy BCG-vaccinated controls was confirmed by the presence of a typical BCG scar, which is a good indicator of BCG vaccination (World Health Organization, 1999; Pereira et al. 2001). In addition, chest X-rays abnormalities, history of TB or TB treatment were the exclusion criteria for this group. All the subjects were underwent voluntary counseling and testing for HIV-1 infection and a positive HIV result was an exclusion criterion to be a study subject. All of the participants gave informed written consent according to the protocols of the Tohoku University Ethical Committee on clinical investigations. Sample size was based on an estimated positivity of 80% in TB patients and 20% in control subjects with an alpha error of 5% and a power of 90%. The required sample size was 16 patients per arm.

ELISPOT assay

Freshly isolated peripheral blood mononuclear cells (PBMCs) (2.5×10^5 per well) were cultured on plates precoated with antibody against IFN- γ (T-Spot.TB Oxford Immunotec, Oxford, UK). After stimulation of the cells for 16 hours with ESAT-6 and CFP-10, spots were developed according to the manufacturer's instructions. Spot-forming units (SFUs) were counted with an automated reader (KS ELISPOT Carl Zeiss Microimaging-Germany). The test was considered as positive only when the MTB-specific antigen-containing wells had at least 6 spots more than the negative control wells and this number was at least twice that in negative control wells (Lalvani et al. 2001).

TBGL-Ab assay

The serum specimens were assayed without knowledge of the clinical status of the patients. We used TBGL assay kits manufactured using TBGLs consisting of TDM and a minor glycolipid (trehalose monomycolate, diacyltrehalose, phenolic glycolipid 2,3,6,6-tetraacyl-trehalose-2-sulfate, and 2,3,6-trialcyl-trehalose) (Kyowa Medex Co., Ltd. Tokyo, Japan). Details of this assay were reported previously (Maekura et al. 2001). A value greater than or equal to 2 U/mL was considered to be positive.

Statistical analyses

We compared sensitivity and specificity between ELISPOT and TBGL-Ab assays using the chi squared test. We also compared the titers of TBGL-Ab and the ELISPOT between TB patients with and those without active tuberculosis (NEC and EC) using the Mann-Whitney *U* test. Correlations were evaluated using the Spearman test. A *p* value of less than 0.05 was considered significant. All the calculations were done using the statistical package STATA version 8.2 (StataCorp LP, College Station, Texas).

Results

We recruited 43 individuals: 25 males (M) and 18 females (F). Seventeen of them were culture-proven pulmonary TB patients (10M/7F). Twenty-six participants were healthy BCG-vaccinated controls. The non-endemic control (NEC) comprised 13 (7M/6F) Japanese, and the 13 endemic controls (EC) comprised immigrants who were born and had lived in countries with a high incidence of TB. Among the 13 EC, 9 (5M/4F) were from Peru, 2 (1M/1F) from China, 1 (1M) from Zambia, and 1 (1M) from Bolivia. No one was less than 16 years old. The mean \pm s.d. ages were 54.3 ± 20.9 , 56.7 ± 3.17 and 26 ± 9.59 years in the TB, NEC and EC subjects, respectively. Endemic controls were clearly younger ($p < 0.05$) than others. All the 43 subjects recruited in this study had a BCG scar.

ELISPOT and TBGL-Ab assays were positive in 15/17 (88%) and 12/17 (71%) of TB cases, in 4/13 (31%) and 1/13 (8%) of NEC cases and in 8/13 (62%) and 1/13 (8%) of EC cases, respectively. ELISPOT and TBGL-Ab assays had comparable sensitivity ($p = 0.2$) to diagnose active TB, but TBGL-Ab had greater specificity than ELISPOT assay to distinguish active tuberculosis (specificity: 92% versus 54% for TBGL-Ab and ELISPOT assays, respectively; $p < 0.01$). In addition, it should be noted that both of two TB patients who were negative in the ELISPOT assay, were TBGL Ab positive (19.5 and 6.7 U/mL).

ELISPOT assay positive subjects in NEC (31%) and EC (62%) groups were considered as latent TB infected individuals, as they had neither any TB specific symptom nor any abnormality on chest X-ray. Accordingly, there was a significant difference between percentage of positive results by ELISPOT assay and TBGL-Ab titers only in EC group ($p = 0.01$) (Fig. 1). Among the ELISPOT assay positive cases, 10/15 (67%), 1/4 (25%) and 1/8 (12.5%) were also TBGL-Ab positive in the TB, NEC and EC groups, respectively.

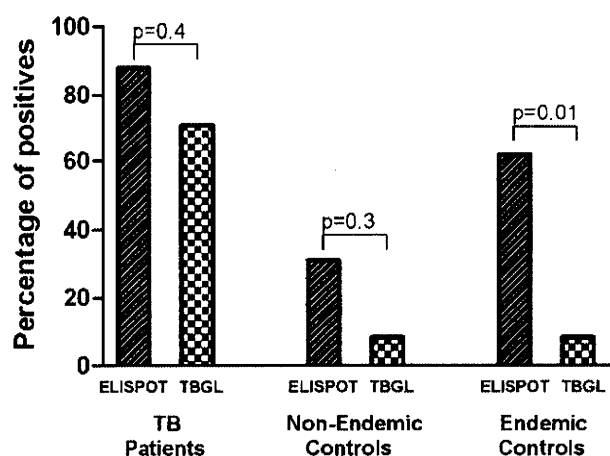


Fig. 1. Comparison between percentage of positive ELISPot and TBGL-Ab assays. The percentages of positive results with ELISPot and TBGL-Ab tests among patients with active tuberculosis ($n = 17$), non endemic control ($n = 13$) and endemic control ($n = 13$) groups were shown. Only in endemic control group, the percentage of ELISPot positivity differ significantly from the TBGL-Ab positives rates ($p = 0.01$).
Non endemic controls: Volunteers from Japan
Endemic controls: Volunteers from high TB incidence countries.

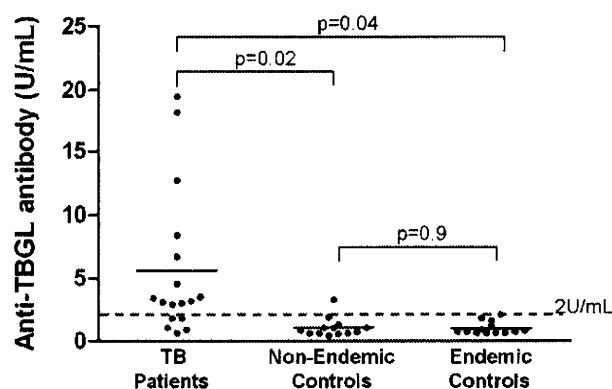


Fig. 3. Comparison of anti-TBGL antibody results. Dot plot of individual responses to anti-TBGL antibody (TBGL) for active TB patients ($n = 17$), non-endemic controls ($n = 13$) and endemic controls ($n = 13$). Significant differences were observed between TB patients and both non-endemic control and endemic control groups ($p = 0.02$ and 0.04 , respectively). The dashed line represents the cutoff value of 2 U/mL for TBGL antibody.

In our study, ELISPot assay showed significant differences between TB and NEC ($p = 0.001$) but not between TB and EC ($p = 0.1$) (Fig. 2). There were no statistical differences between spot forming units (SFUs) against ESAT-6 and CFP-10 in all groups. But, the anti-TBGL-Ab titers, depicted in Fig. 3, were significantly lower in subjects with LTBI from both EC (0.9 ± 0.26 U/mL) and NEC (0.7 ± 0.49) groups than active TB group ($p = 0.04$ and 0.02 respectively). In addition, there was no correlation between anti-TBGL-Ab titers and the SFUs after stimulation either with ESAT-6 (correlation coefficient = 0.11, $p > 0.48$) or CFP10 (correlation coefficient = 0.10, $p > 0.51$).

Discussion

The present study suggests that both positive in ELISPot and TBGL-Ab assays indicate active TB disease. On the other hand, positive ELISPot assay with the low titers of TBGL-Ab indicates LTBI.

The incidence of TB per 100,000 inhabitants in Japan is 25, in Peru 206, in China 206, in Zambia 618 and in Bolivia 280 (World Health Organization 2007). Immigrants from TB endemic countries constitute a high-risk population because of the high rates of reactivation (Codecasa et al. 1999; Das et al. 2006). In Japan infection is heavily concentrated in the age group of more than 60 years and 82% of the active TB patients are in the age of more than 40 years (Mori 2000).

In our study, the rate of high ELISPot positivity in EC group (62%) than that of NEC (31%) revealed elevated incidence of LTBI with increased exposure to TB that is also in concordance with a previous report in Japan (Harada et al. 2006). Using QuantiFERON-TB Gold assay, Harada et al. (2006) reported that in those more than 50 years old, latent TB infection was found in 23%, which was compara-

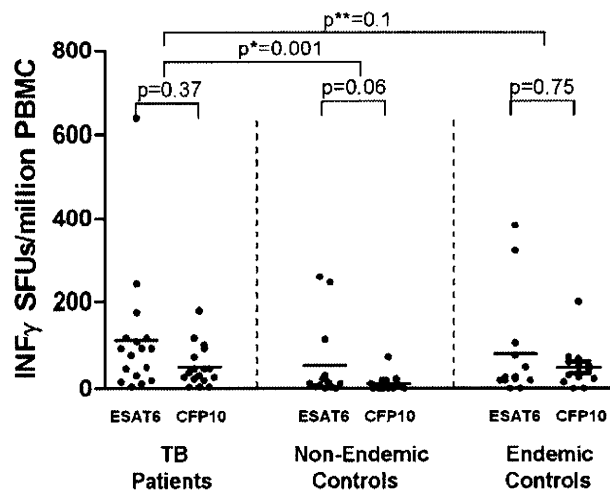


Fig. 2. Comparison of interferon- γ -producing T cells. Dot plot of individual response to ESAT-6 and CFP-10 expressed in numbers of interferon- γ spot forming units (IFN- γ SFUs) per million of peripheral blood mononuclear cells (PBMC). SFUs were compared between ESAT-6 and CFP-10 in TB patients ($n = 17$), non-endemic control ($n = 13$) and endemic control ($n = 13$) groups. Comparisons were also made between TB patients and both non-endemic control and endemic control groups as well. IFN- γ SFUs only differ significantly between TB patients and non-endemic control group ($p = 0.001$).
 p^* , p value between TB patients and Non-Endemic Controls
 p^{**} , p value between TB patients and Endemic Controls

ble to the age of our NEC population (56.7 ± 3.17 years old), in which it was found in 31%.

We hypothesize that IFN- γ production (TH1-dependent) in response to antigenic challenge may be long-lasting in memory cells, while antibody production against mycobacterium glycolipid (TH2-dependent) may be more related to the active replication of mycobacteria, or inflammation that predisposes TH2. In fact the decrease of anti-TBGL antibody after therapy has already been reported (Maekura et al. 2001), but the effect of active TB treatment on IFN- γ responses has shown declining responses in some studies, whereas others have shown unchanging, fluctuating or increasing responses during treatment (Pai et al. 2004; Dheda et al. 2005). This variation was also observed in case of other cytokines (Turgut et al. 2006; Djoba et al. 2009).

TBGL-Ab titers were significantly different between active TB and both NEC and EC. In preliminary studies, ELISPOT (Dosanjh et al. 2008) and TBGL-Ab (Maekura et al. 2001) assays showed sensitivities of 85% and 81% respectively, in diagnosis of active TB. In our study, the sensitivity was 88% for the ELISPOT assay and 71% for the TBGL-Ab assay, confirming the high rates of detection in active TB patients. Moreover, the combined sensitivity for the two methods reached nearly 100%.

The reasons for false-negative ELISPOT assay results in active tuberculosis have not been clarified. Previous studies based on IFN- γ production reported a frequency of 4 to 38% of false negatives (Pai et al. 2004). Kobashi in Japan, using QuantiFERON TB-2G, a method based on a whole blood assay, found 7.1% negative result (Mean age: 66 years old) in TB patient suggesting due to lymphocytopenia caused by aging or no production of IFN- γ for MTB specific antigens (Kobashi et al. 2009). In our study we found 12% (2/17) of false negatives. We think that lymphocytopenia by aging cannot explain this phenomenon since our method is based on the number of IFN- γ producer cells instead of whole blood stimulation. Moreover, these two patients possessed high titers of anti-TBGL-Ab (19.5 and 6.7 U/mL). The mechanism of immune protection provided by humoral immunity is not understood fully. When and how it cooperates with the cell mediated immunity and works in synergy is a topic of future investigations. Recently, in Thailand, we do not have enough evidence that the levels of anti-TBGL IgG are associated with tuberculosis infection in children (unpublished data).

The originality of this study, performed in a country with a low incidence of TB, is that a positive TBGL-Ab can be quite specific for active TB infection in both non-endemic and endemic populations. TDM (the main component of the TBGL-Ab assay) is present in large amounts on the surface of virulent but not avirulent MTB (Bloch and Noll 1953) and is also one of the important factors for the granuloma formation among the lipids in the mycobacterial cell-wall fraction (Behling et al. 1993; Geisel et al. 2005). Hunter et al. described that virulent MTB releases large

amounts of TDM during growth as a pellicle within cavities, and such growth results in the activation of the toxicity and antigenicity of TDM (Hunter et al. 2006). Recently, we reported the increased synthesis of anti-TBGL IgG in relation to cavity formation in pulmonary tuberculosis and elevated titers of C-reactive protein, which suggest that TBGL IgG could reflect inflammation in active pulmonary TB patients. (Mizusawa et al. 2008). Additionally, the anti-TBGL antibody is not influenced by prior BCG vaccination (Nabeshima et al. 2005). These findings may explain the high titers of TBGL antibody in active TB but not in the control groups.

Therefore, anti-TBGL-Ab could be suitable for screening serum for detection of active TB patients especially in high endemic countries. One of the main limitations in this study is the low number of patients. Therefore, more extensive studies based on the immune status of patients and people at high risk to develop TB should be done in order to confirm our findings.

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Potent Antimycobacterial Activity of Mouse Secretory Leukocyte Protease Inhibitor¹

Junichi Nishimura,*[§] Hiroyuki Saiga,*[‡] Shintaro Sato,[¶] Megumi Okuyama,^{||} Hisako Kayama,*[‡] Hirotaka Kuwata,* Sohkiichi Matsumoto,^{||} Toshirou Nishida,[§] Yoshiki Sawa,[§] Shizuo Akira,[¶] Yasunobu Yoshikai,[†] Masahiro Yamamoto,[‡] and Kiyoshi Takeda^{2*‡}

Secretory leukocyte protease inhibitor (SLPI) has multiple functions, including inhibition of protease activity, microbial growth, and inflammatory responses. In this study, we demonstrate that mouse SLPI is critically involved in innate host defense against pulmonary mycobacterial infection. During the early phase of respiratory infection with *Mycobacterium bovis* bacillus Calmette-Guérin, SLPI was produced by bronchial and alveolar epithelial cells, as well as alveolar macrophages, and secreted into the alveolar space. Recombinant mouse SLPI effectively inhibited *in vitro* growth of bacillus Calmette-Guérin and *Mycobacterium tuberculosis* through disruption of the mycobacterial cell wall structure. Each of the two whey acidic protein domains in SLPI was sufficient for inhibiting mycobacterial growth. Cationic residues within the whey acidic protein domains of SLPI were essential for disruption of mycobacterial cell walls. Mice lacking SLPI were highly susceptible to pulmonary infection with *M. tuberculosis*. Thus, mouse SLPI is an essential component of innate host defense against mycobacteria at the respiratory mucosal surface. *The Journal of Immunology*, 2008, 180: 4032–4039.

Mycobacterium tuberculosis is a top killer among bacterial pathogens and is responsible for 2 million deaths annually. The emergence of AIDS and development of multidrug-resistant *M. tuberculosis* have increased the incidence of tuberculosis, and it has now become a serious problem. Therefore, the host defense mechanisms against *M. tuberculosis* have been intensively investigated and important roles of T cell-mediated adaptive immunity are now well established (1, 2). In addition, functional characterization of TLRs has recently indicated the importance of innate immunity in infection with *M. tuberculosis* (3, 4). Macrophages and dendritic cells are the major effectors of TLR-mediated antimycobacterial immune responses, because they produce a variety of proinflammatory cytokines and have the capacity of phagocytosis. However, during *M. tuberculosis* infection, epithelial cells in the respiratory tract as well as alveolar macrophages are the first targets for invasion by *M. tuberculosis*. Therefore, these epithelial cells are expected to play roles in preventing mycobacterial infection by establishing physical barriers and producing proinflammatory and antimicrobial mediators (5).

Secretory leukocyte protease inhibitor (SLPI)³ is a 12-kDa secreted protein composed of two cysteine-rich whey acidic protein (WAP) domains (also called WAP four-disulfide core (WFDC) domains) (6–8). It was originally identified in seminal fluid and is produced by secretory cells in the genital, respiratory, and lacrimal glands as well as dermal keratinocytes (9–13). SLPI is a potent inhibitor of serine proteases, such as neutrophil elastase and cathepsin G, and has therefore been proposed to protect tissues from protease-mediated damage at sites of inflammation (14, 15). Indeed, SLPI was subsequently shown to mediate wound healing (16, 17). Further studies have revealed that SLPI has additional functions. For example, it possesses antimicrobial activities against Gram-negative and Gram-positive bacteria, fungi, and viruses, including HIV (18–20). In addition to SLPI, several other serine protease inhibitors containing a single WAP domain, such as Eppin, Elafin, SWAM1, and SWAM2, also possess antimicrobial activities against Gram-negative and Gram-positive bacteria (8, 21, 22). Thus, serine protease inhibitors possessing WAP domains exhibit antimicrobial activities. However, the precise mechanisms by which these serine protease inhibitors exert their antimicrobial activities remain elusive. More recently, SLPI was found to mediate anti-inflammatory responses. Briefly, SLPI is induced in monocytes and macrophages in response to inflammatory stimuli mediated by TLRs (23) and subsequently suppresses TLR-dependent production of inflammatory mediators in macrophages by modulating NF- κ B activity (23–25). Consistent with these findings, SLPI-deficient mice are highly sensitive to TLR4 ligand (LPS)-induced endotoxin shock with increased production of IL-6 (26). Thus, SLPI has diverse functions and its precise roles need to be investigated more carefully.

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³ Abbreviations used in this paper: SLPI, secretory leukocyte protease inhibitor; WAP, whey acidic protein; WFDC, WAP four-disulfide core; qPCR, quantitative PCR; BALF, bronchoalveolar lavage fluid; BCG, bacillus Calmette-Guérin; FLUOS, 5-(6-)carboxyfluorescein-*N*-hydroxysuccinimide ester; NPN, 1-*N*-phenyl-naphthylamine; AEC, alveolar epithelial cell.

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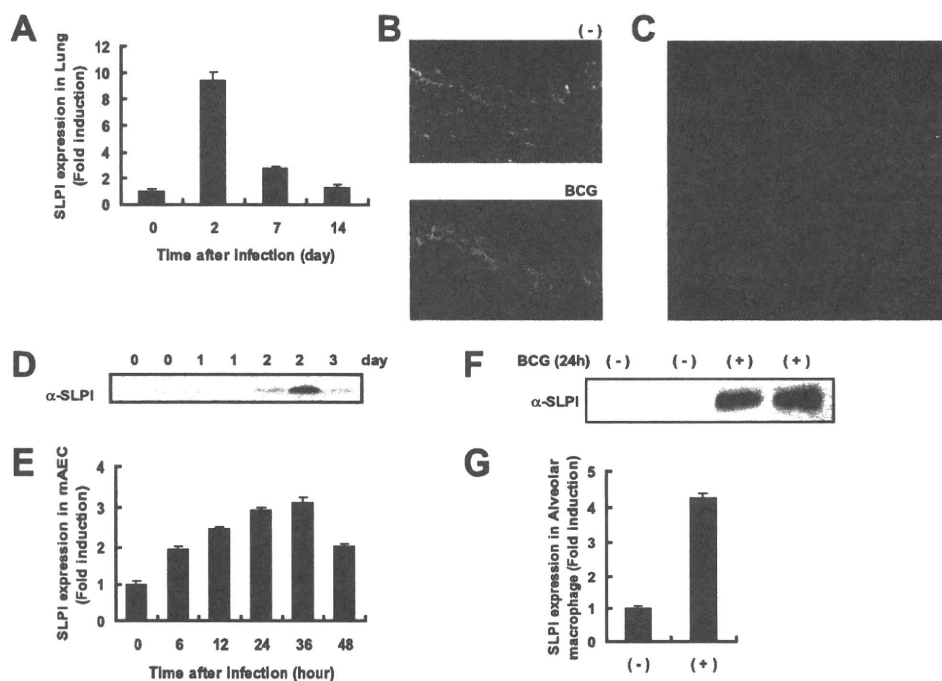


FIGURE 1. Expression of SLPI during mycobacterium infection. *A*, Wild-type mice were intratracheally infected with BCG (4×10^5 CFU). At the indicated periods, total RNA was extracted from the lungs. SLPI mRNA expression was analyzed by quantitative real-time RT-PCR. Data are shown as the relative mRNA levels normalized by the corresponding 18S rRNA level. *B* and *C*, At 2 days after intratracheal infection with BCG, lung tissue sections were stained with an anti-SLPI Ab (red) and 4',6-diamidino-2-phenylindole (blue) and visualized by fluorescence microscopy. *D*, BALF was collected at the indicated periods after BCG infection. Mouse SLPI protein expression was analyzed by Western blotting with an anti-SLPI Ab. Data obtained from two independent mice (0, 1, and 2 days) are indicated. *E*, AEC were incubated with the same number of BCG for the indicated periods. SLPI mRNA expression was analyzed by quantitative real-time RT-PCR. Data are shown as the relative mRNA levels normalized by the corresponding 18S rRNA level. *F*, AEC were incubated with the same number of BCG. Culture supernatants were collected before (–) and after 24 h of infection (+) and subjected to Western blot analysis using an anti-SLPI Ab. Data obtained from two independent cell clones are shown. *G*, Alveolar macrophages were collected from uninfected wild-type mice, cultured with or without BCG for 48 h, and then analyzed for their SLPI mRNA expression by quantitative real-time RT-PCR. The results are presented as the mean \pm SD.

In this study, we investigated the roles of murine SLPI in the context of host defenses against mycobacteria, since SLPI expression is greatly induced in macrophages and the lungs during mycobacterial infection (27). Recombinant SLPI inhibited mycobacterial growth at a lower concentration than that required to inhibit bacterial growth. Inhibition of mycobacterial growth was mediated by increased permeability of the mycobacterial membrane. Mutation of cationic residues in the WAP domains of SLPI resulted in loss of its antimycobacterial activity. Furthermore, SLPI-deficient mice were highly susceptible to pulmonary infection with *M. tuberculosis*. These findings demonstrate that SLPI is a potent antimycobacterial molecule.

Materials and Methods

Cells and bacteria

M. tuberculosis strains H37Ra (ATCC 25177; American Type Culture Collection) and *M. tuberculosis* strains H37Rv (28) were grown in Middlebrook 7H9-ADC medium for 2 wk and stored at -80°C until use. *Mycobacterium bovis* bacillus Calmette-Guérin (BCG; Tokyo strain) was purchased from Kyowa Pharmaceuticals. *Salmonella enterica* serovar typhimurium were provided by the Research Institute for Microbial Diseases (Osaka University). For each experiment, the dose was confirmed by plating an aliquot of the injected bacterial suspension. Isolation and immortalization of type II alveolar epithelial cells from the lungs of transgenic H-2K^b-tsA58 mice were performed as previously described (29), with some modifications.

Immunohistochemistry

Lungs were washed with PBS and frozen in Tissue-Tex OCT compound (Sakura, Tokyo, Japan). Cryostat sections (5- μm thick) were fixed with

cold acetone for 10 min, dried, rehydrated with PBS, and blocked with PBS containing 20 mM HEPES, 10% FBS, and 1 μg of Fc-blocking mAb (2.4G2; BD Pharmingen). Next, the sections were sequentially incubated with a biotinylated anti-mouse SLPI Ab (R&D Systems) and Alexa Fluor 594-conjugated streptavidin (Molecular Probes). The nuclei were stained with 4',6-diamidino-2-phenylindole (Molecular Probes). After washing with PBS, the sections were analyzed by confocal microscopy (Zeiss).

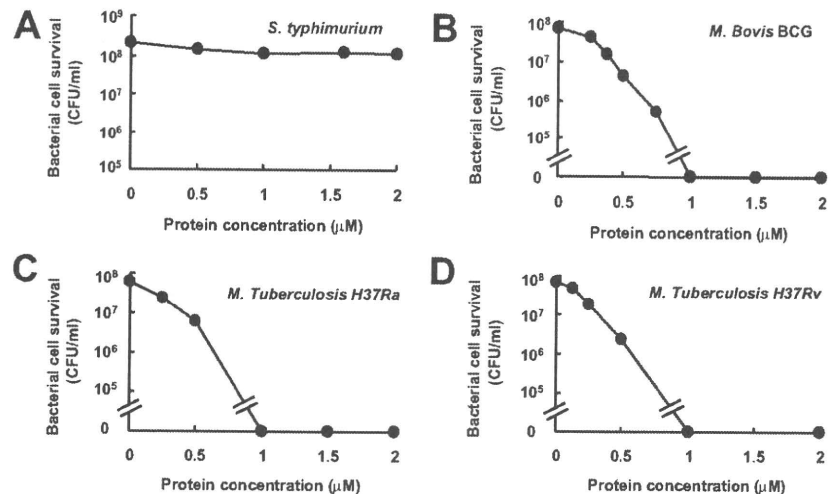
Western blot analysis

Samples were boiled for 5 min in reducing SDS-PAGE sample buffer and then subjected to SDS-PAGE. The separated proteins were transferred to a 0.45- μm pore polyvinylidene fluoride membrane (Millipore). After blocking with 5% milk, the membrane was incubated with the above-described biotinylated anti-mouse SLPI Ab (0.2 $\mu\text{g}/\text{ml}$) and a streptavidin-HRP complex (1/10,000 dilution; R&D Systems). The bound Abs were detected by the Super Signal reagent (Pierce).

Quantitative real-time RT-PCR

After isolation of total RNA with the TRIzol reagent (Invitrogen Life Technologies), 4 μg of the RNA was treated with RQ1DNase (Promega) and then reverse-transcribed using Moloney murine leukemia virus reverse transcriptase (Promega) and Random Primers (Toyobo). Gene expression was quantified with an Applied Biosystems PRISM 7000 sequence detection system using TaqMan Universal PCR Master Mix (Applied Biosystems). To determine the relative expression level of each sample, the corresponding 18S rRNA expression level was measured as an internal control. The primer and probe sequences for SLPI were follows: quantitative PCR (qPCR) primer (forward), 5'-d(GCTGTGAGGGTATATGTGGGAAA)-3'; qPCR primer (reverse), 5'-d(CGCCAATGTCAGGGATCAG)-3'; and qPCR probe, 5'-FAMd(TCTGCC'TGCC'CCCCGATGTGAG)BHQ-3'.

FIGURE 2. Mouse recombinant SLPI inhibits in vitro BCG and *M. tuberculosis* growth. A, *S. typhimurium* (5×10^7 CFU/ml) were incubated with SLPI for 2 h and plated on LB agar plates. B–D, BCG (B), *M. tuberculosis* H37Ra (C), or *M. tuberculosis* H37Rv (D; 5×10^7 CFU/ml) were incubated with increasing concentrations of recombinant mouse SLPI for 24 h and then plated on 7H10 agar plates.



Bronchoalveolar lavage fluid (BALF)

Mice were intratracheally administered 4×10^5 CFU of BCG suspended in 30 μ l of PBS. BALF was collected at the indicated periods. To obtain alveolar macrophages, BALF was centrifuged at $2000 \times g$ for 2 min and the pellet was resuspended in RPMI 1640 containing 4% FBS. The cell count of alveolar macrophages was $\sim 1 \times 10^5$ cells/mouse. To eliminate contamination by bacteria, alveolar macrophages were cultured with 50 U/ml penicillin and 50 μ g/ml streptomycin for 16 h, washed five times, and infected with 5×10^7 CFU/well of BCG without penicillin and streptomycin.

Preparation of recombinant SLPI protein and variants

PCR-amplified mouse SLPI cDNA fragments were inserted into pGEX-6P-1 (Amersham Biosciences). pGEX-6P-1 containing mouse SLPI cDNA was transformed into *Escherichia coli* Rosetta-gami B (DE 3). Expression of GST-SLPI fusion proteins was induced by the addition of 1 mM isopropyl-1-thio- β -D-galactoside, and the expressed fusion proteins were purified using glutathione-Sepharose 4B (Amersham Biosciences) according to the manufacturer's instructions. The purified proteins were incubated with PreScission Protease (Amersham Biosciences) at 4°C for 16 h to cleave the GST tag and then purified with glutathione-Sepharose 4B.

Antibacterial activity

Mid-log phase *Salmonella typhimurium* were diluted with PBS containing 1% Luria-Bertani (LB) to give $\sim 5 \times 10^7$ CFU/ml. A final volume of 250 μ l was used to examine the antibacterial activities of proteins. After incubation for 2 h, *S. typhimurium* were plated onto LB agar plates. Colonies were counted (CFU/ml) after overnight incubation at 37°C.

Antimycobacterial activity

M. tuberculosis and BCG were grown in Middlebrook 7H9-ADC medium at 37°C with vigorous agitation. After 7 days of incubation, rapidly growing mycobacteria were harvested by centrifugation and adjusted to 5×10^7 CFU/ml in 7H9-ADC medium. After incubation of the mycobacteria with the indicated concentrations of proteins for 24 h at 37°C, serial 20-fold dilutions were conducted in PBS. Aliquots (50 μ l) of the dilutions were plated on Middlebrook 7H10 agar plates and incubated at 37°C for 21–28 days. Colonies were counted (CFU/ml) at intervals until no new colonies appeared.

Protein-binding assay

SLPI and BSA were labeled with 5-(and 6-)carboxyfluorescein-*N*-hydroxysuccinimide ester (FLUOS; Roche Diagnostics) as described previously (30). Briefly, 400 μ g/ml SLPI or BSA was mixed with 0.096 mg of FLUOS in 1 ml of PBS for 2 h at room temperature. Nonreacted FLUOS was separated by gel filtration using a Sephadex G25 column (Amersham Biosciences). The labeled SLPI or BSA was then incubated with BCG, and the OD at 630 nm was adjusted to 0.2. After 30 min of incubation at 37°C, BCG were washed three times with 7H9 medium containing 0.05% Tween 80. Protein-BCG reactions were detected by confocal laser microscopy (Zeiss).

Scanning electron microscopy

After culture with or without 1 μ M SLPI for the indicated times, BCG cultures were fixed with 5% glutaraldehyde, postfixed with 1% osmium tetroxide, dehydrated with ethyl alcohol, treated with isoamyl acetate to replace the alcohol, dried with liquid CO_2 in a critical-point apparatus (HCP-2; Hitachi), and coated with Pt-Pd by ion sputtering (Hitachi) in ion-distilled water. The specimens were analyzed using S-4700 scanning electron microscope (Hitachi), operated at 10 kV.

Outer membrane permeabilization assay

The ability of proteins to permeabilize the outer membranes of BCG was investigated using 1-*N*-phenyl-naphthylamine (NPN; Wako Pure Chemical Industries) as described previously (31). Briefly, BCG were suspended in 5 mM HEPES (pH 7.4) containing 10 μ M NPN to an OD at 590 nm of 0.15. After incubation at 37°C for 30 min, proteins were added and the fluorescence of NPN was monitored. The excitation wavelength used was 340 nm, and the emission wavelength was 425 nm. The experiment was conducted at 37°C.

Generation of *Slpi*^{-/-} mice

The *Slpi* gene was isolated from genomic DNA extracted from embryonic stem cells (E14.1) by PCR using TaKaRa LA *Taq*. The targeting vector was constructed by replacing a 1.2-kb fragment containing exons 2–4 with a neomycin-resistance gene cassette (*neo*) driven by the PGK promoter and inserting a HSV thymidine kinase into the genomic fragment for negative selection. After transfection of the targeting vector into embryonic stem cells, colonies resistant to both G418 and ganciclovir were selected and screened by PCR and Southern blotting. Homologous recombinants were microinjected into blastocysts of C57BL/6 female mice and heterozygous F₁ progenies were intercrossed to obtain *Slpi*^{-/-} mice.

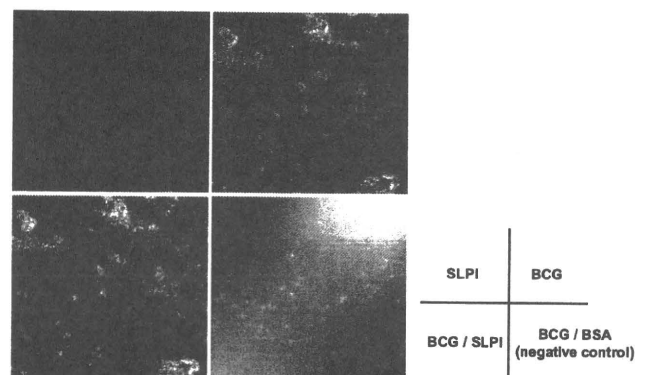
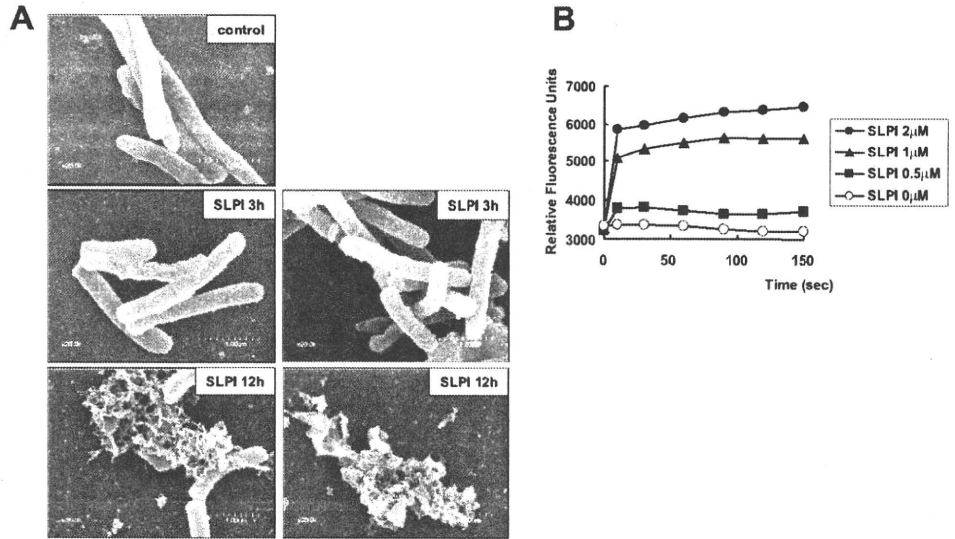


FIGURE 3. SLPI associates with BCG. SLPI and BSA were labeled with FLUOS (Roche). Labeled proteins were incubated with BCG for 30 min, and analyzed by fluorescence microscopy.

FIGURE 4. SLPI disrupts the BCG cell membrane. *A*, BCG was incubated with or without SLPI for the indicated periods and observed with scanning electron microscopy. *B*, The indicated concentrations of SLPI were added to a BCG suspension containing NPN, and the NPN fluorescence was monitored for the indicated periods. Representative data of three independent experiments are shown.



Slpi^{-/-} mice were backcrossed to C57BL/6 mice for five generations, and *Slpi*^{-/-} and their wild-type littermates from these intercrosses were used for experiments at 6–8 wk of age. All animal experiments were conducted in accordance with the guidelines of the Animal Care and Use Committee of Kyushu University.

In vivo infection

For intratracheal infection, 4 × 10⁵ CFU of *M. tuberculosis* suspended in 30 μl of sterile PBS were administered intratracheally. For i.v. infection, 4 × 10⁵ CFU of *M. tuberculosis* suspended in 100 μl of sterile PBS were administered i.v. At 3 wk after infection, homogenates of the lungs and spleen were plated on 7H10 agar plates. For histological examination, 1 × 10⁷ CFU of *M. tuberculosis* suspended in 30 μl of sterile PBS were administered intratracheally. At 5 days after infection, the lungs were fixed in 4% formalin, embedded in paraffin, cut into sections, and stained with H&E.

Results

SLPI expression in the lungs of BCG-infected mice

To assess the roles of SLPI in mycobacterial infection, we first analyzed SLPI expression in the lungs of mice intratracheally infected with *M. bovis* BCG. Total RNA was extracted from the lungs after 2, 7, and 14 days of infection and analyzed for SLPI mRNA expression by real-time qPCR (Fig. 1A). Expression of SLPI mRNA was increased by ~9-fold after 2 days of infection, but decreased thereafter. Next, we analyzed pulmonary cell types expressing SLPI by immunohistochemical analysis (Fig. 1, B and C). SLPI was detected in bronchial epithelial cells before BCG infection (Fig. 1B, upper micrograph). After 2 days of BCG infection, increased amounts of SLPI expression were observed, and mainly localized at the apical side of bronchial epithelial cells (Fig. 1B, lower micrograph). This prompted us to investigate whether SLPI was secreted into the alveolar space after BCG infection. Accordingly, BALF was collected from BCG-infected mice and analyzed for SLPI protein expression by Western blotting (Fig. 1D). SLPI was not detected in BALF from uninfected mice. After 2 days of BCG infection, SLPI was abundantly detected in BALF from infected mice, indicating that SLPI was secreted into the alveolar space during the early phase of mycobacterial infection. In addition to bronchial epithelial cells, SLPI was expressed in cells of the alveolar area (Fig. 1C). Therefore, we isolated type II alveolar epithelial cells (AEC) and alveolar macrophages and analyzed their SLPI expression levels after BCG infection. Since AEC are difficult to culture in vitro, we took advantage of transgenic mice harboring a temperature-sensitive mutation of the SV40 large tu-

mor Ag gene under the control of an IFN-γ-inducible H-2K^b promoter element (32, 33). Using these mice, we successfully established AEC lines expressing surfactant protein C (data not shown).

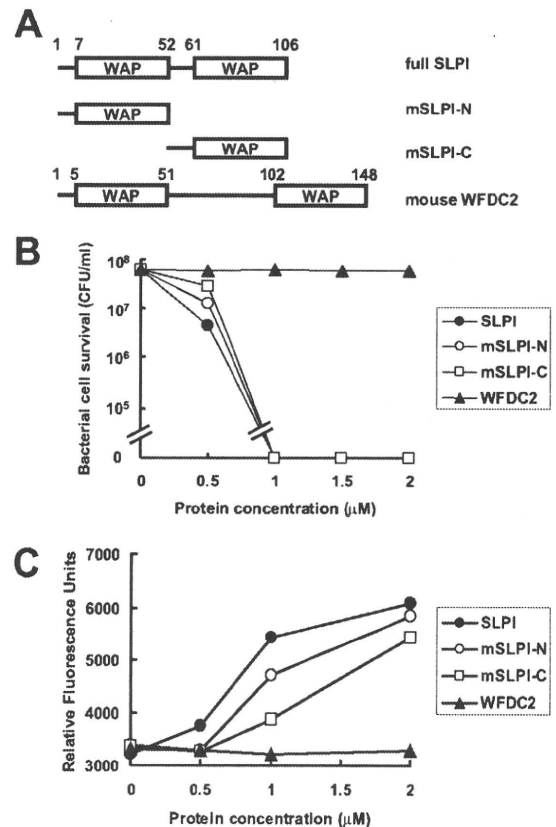


FIGURE 5. A single WAP domain in SLPI is sufficient to inhibit BCG growth. *A*, The deletion mutant constructs mSLPI-N and mSLPI-C lack the C-terminal and N-terminal portions, respectively. White boxes denote WAP domains. *B*, BCG (5 × 10⁷ CFU/ml) was incubated with increasing concentrations of the deletion mutants (mSLPI-N and mSLPI-C) or WFDC2 for 24 h and then plated on 7H10 agar plates. *C*, The indicated concentrations of the deletion mutants (mSLPI-N and mSLPI-C) or WFDC2 were added to BCG suspensions containing NPN. The peak of NPN fluorescence within 150 s was plotted. Representative data of three independent experiments are shown.

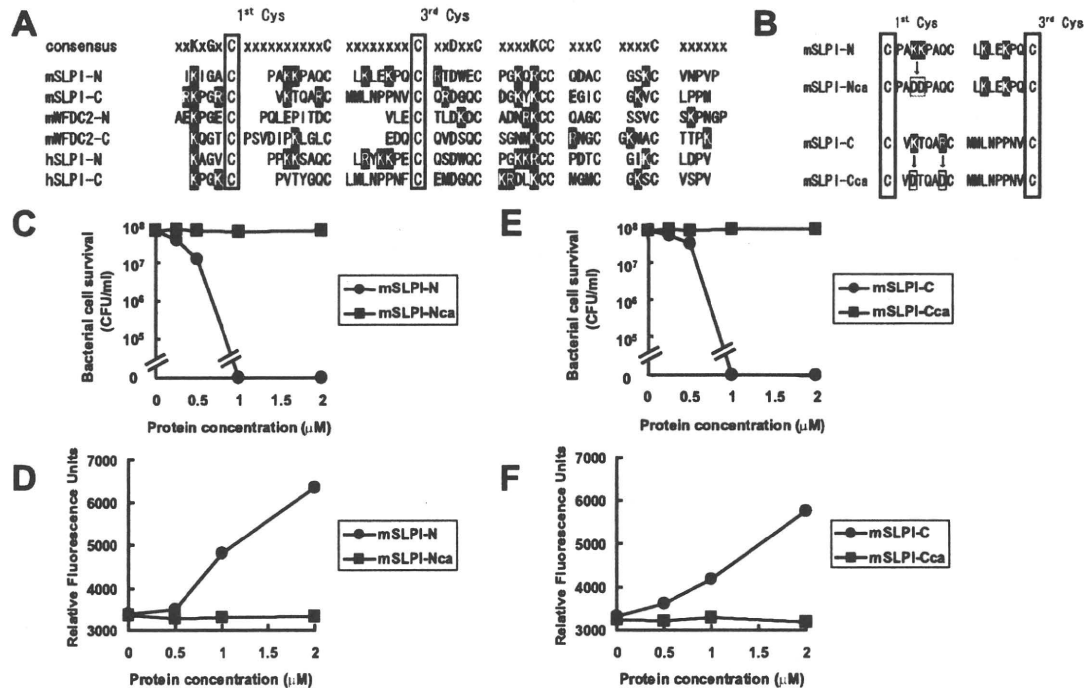


FIGURE 6. Cationic amino acids are responsible for the antimycobacterial activity of SLPI. **A**, Comparison of the WAP domain of SLPI with the WAP domains of other proteins. The consensus amino acid sequence of the WAP domain is shown at the top of the protein sequences. Black- and gray-boxed amino acids indicate cationic and anionic amino acids, respectively. Two conserved cysteine residues (first cysteine and third cysteine) are boxed. **B**, Amino acid sequences of the mSLPI-N (mSLPI-Nca) and mSLPI-C (mSLPI-Cca) mutants. **C** and **E**, BCG (5×10^7 CFU/ml) was incubated with increasing concentrations of mSLPI-Nca (**C**) and mSLPI-Cca (**E**) for 24 h and then plated on 7H10 agar plates. **D** and **F**, The indicated concentrations of mSLPI-Nca (**D**) and mSLPI-Cca (**F**) were added to BCG cultures containing NPN. The peak of NPN fluorescence within 150 s was plotted.

AEC were infected with BCG and analyzed for SLPI mRNA expression (Fig. 1E). SLPI mRNA expression was gradually induced after BCG infection and peaked after 36 h of infection. AEC have the ability to secrete several effector molecules into the alveolar space. Therefore, we analyzed the SLPI protein levels in culture supernatants from BCG-infected AEC by Western blotting (Fig. 1F). SLPI protein was not detected in supernatants from uninfected AEC, but was clearly detected in supernatants after 24 h of BCG infection. Next, isolated alveolar macrophages were infected with BCG and analyzed for SLPI mRNA expression (Fig. 1G). BCG infection resulted in an increase in SLPI mRNA expression. Taken together, mycobacterial infection induces the production and secretion of SLPI into the alveolar space by bronchial and type II alveolar epithelial cells as well as alveolar macrophages in the lung.

SLPI-mediated inhibition of mycobacterial growth

Several previous reports have described antimicrobial activities of SLPI against Gram-positive bacteria, Gram-negative bacteria, HIV, and fungi (18–20). However, SLPI needs to be present at high concentrations ($>10 \mu\text{M}$) for effective inhibition of microbial growth, particularly *S. typhimurium* and *E. coli* (18, 34). Indeed, addition of $2 \mu\text{M}$ recombinant mouse SLPI only moderately decreased the growth of *S. typhimurium* (Fig. 2A). In sharp contrast to the mild inhibition of *S. typhimurium* growth, addition of lower concentrations of mouse SLPI to BCG cultures dramatically reduced the number of CFU (Fig. 2B). Growth of BCG was almost completely inhibited by the addition of $1 \mu\text{M}$ SLPI. A similar inhibitory effect was observed on the growth of *M. tuberculosis* H37Ra and H37Rv (Fig. 2, C and D). These findings indicate that SLPI has a more potent antimicrobial activity against mycobacteria than against *S. typhimurium*.

Disruption of the BCG cell wall structure by SLPI

Next, we investigated the mechanism of the antimycobacterial activity of SLPI. First, fluorescence-labeled SLPI was incubated with BCG and analyzed by confocal laser microscopy (Fig. 3). BCG and labeled SLPI were colocalized, suggesting that SLPI becomes associated with BCG. We then examined the morphological effects of SLPI on BCG. BCG was incubated with or without SLPI and analyzed by scanning electron microscopy (Fig. 4A). BCG exposed to SLPI for 3 h showed pronounced surface blebbing. After 12 h of incubation, many of BCG were collapsed and few live BCG had rough and irregular membrane surfaces. Next, BCG was subjected to an outer membrane permeabilization assay using a fluorescent dye that is weakly fluorescent in aqueous environments but becomes strongly fluorescent in the hydrophobic environment within the cell membrane (Fig. 4B). Addition of SLPI caused rapid increases in fluorescence in a dose-dependent manner. These results suggest that SLPI directly associates with mycobacteria, and disrupts the cell wall structure.

Critical role of cationic amino acids in SLPI in its antimycobacterial activity

We next investigated the critical domain involved in the antimycobacterial activity of SLPI. SLPI has two WAP domains (Fig. 5A). Several serine protease inhibitors possessing a single WAP domain, such as Eppin, Elafin, SWAM1, and SWAM2, have antimicrobial activities against bacteria such as *E. coli* and *Staphylococcus aureus* (8, 21, 22). To investigate whether each of the WAP domains of mouse SLPI is sufficient to exert antimycobacterial activity, two deletion mutants of SLPI, mSLPI-N and

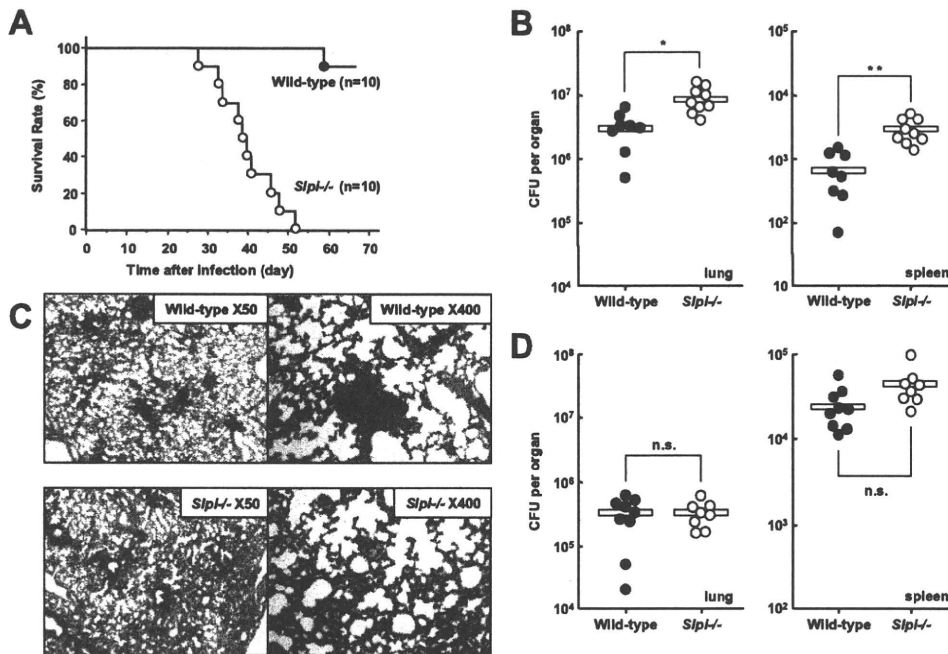


FIGURE 7. *Slpi*^{-/-} mice are highly susceptible to *M. tuberculosis* infection. **A**, *M. tuberculosis* (4×10^5 CFU) were intratracheally infected into wild-type and *Slpi*^{-/-} mice and their survival was monitored. **B**, *M. tuberculosis* (4×10^5 CFU) were intratracheally infected into wild-type and *Slpi*^{-/-} mice. At 3 wk after infection, homogenates of the lungs and spleen were plated on 7H10 agar plates and the CFU titers were counted. Symbols represent individual mice and bars represent the mean of CFU numbers. Statistical analyses were performed using Student's *t* test: *, $p < 0.005$ and **, $p < 0.0005$, significant difference between wild-type and *Slpi*^{-/-} mice. **C**, H&E staining of representative lung tissues from wild-type and *Slpi*^{-/-} mice on day 5 after intratracheal infection with *M. tuberculosis*. **D**, *M. tuberculosis* (4×10^5 CFU) were i.v. infected into wild-type and *Slpi*^{-/-} mice. At 3 wk after infection, homogenates of the lungs and spleen were plated on 7H10 agar plates, and the CFU titers were counted. Symbols represent individual mice and bars represent the mean of CFU numbers. Statistical analyses were performed using Student's *t* test. n.s., Not significant.

mSLPI-C, were generated (Fig. 5A). mSLPI-N contained the N-terminal WAP domain, while mSLPI-C contained the C-terminal WAP domain. Both mSLPI-N and mSLPI-C inhibited BCG growth, although their efficiencies were slightly decreased compared with that of full-length SLPI (Fig. 5B). Similarly, mSLPI-N and mSLPI-C both induced permeabilization of the outer membrane of BCG with slightly lower efficacies (Fig. 5C). These results imply that each WAP domain of mouse SLPI exhibits antimycobacterial activity by disrupting the mycobacterial cell wall structure. WFDC2 is a secreted protein possessing two WAP domains (Fig. 5A) (35). However, recombinant mouse WFDC2 had no effect on mycobacterial growth and did not induce permeabilization of the BCG cell membrane, indicating that not all WAP domain-containing proteins have antimicrobial activities (Fig. 5, B and C). In addition, the N-terminal, but not the C-terminal, WAP domain of human SLPI has been shown to mediate its antimicrobial activities against *E. coli* and *S. aureus* (18). Therefore, we compared the amino acid sequences of the WAP domains of mouse and human SLPI as well as mouse WFDC2 (Fig. 6A). The C-terminal regions were conserved among all of the WAP domains. However, the sequences between the first and third cysteine residues were less conserved. In particular, when we examined the sequences between the first and second cysteine residues, we noted that the WAP domains possessing antimycobacterial activities (mSLPI-N, mSLPI-C, and hSLPI-N) contained two or more cationic amino acids, whereas the WAP domains with no antimycobacterial activities (mWFDC2-N, mWFDC2-C, and hSLPI-C) had one or zero cationic amino acids and instead contained anionic amino acids. Therefore, we produced mSLPI-N (mSLPI-Nca) and mSLPI-C (mSLPI-Cca) mutants, in which the two cationic amino acids were changed to the anionic amino acid aspartic acid (Fig. 6B). Neither mSLPI-Nca nor

mSLPI-Cca was able to inhibit BCG growth or permeabilize the cell membrane (Fig. 6, C–F). These results suggest that the cationic acids of mouse SLPI are responsible for its potent antimycobacterial activities.

High susceptibility of SLPI-deficient mice to *M. tuberculosis* infection

In the next experiment, we assessed the physiological roles of SLPI during mycobacterial infection by generating mice lacking SLPI (*Slpi*^{-/-} mice) via gene targeting (data not shown). First, wild-type and *Slpi*^{-/-} mice were intratracheally infected with *M. tuberculosis* H37Ra, and monitored for their survival (Fig. 7A). All *Slpi*^{-/-} mice died within 8 wk of infection at a dose that almost all wild-type mice survived for >9 wk. Next, we counted CFU numbers in the lungs and spleen after 3 wk of infection (Fig. 7B). The CFU titers of *M. tuberculosis* in both tissues were higher for *Slpi*^{-/-} mice than that for wild-type mice. The histopathological changes in the lungs after 5 days of *M. tuberculosis* infection were also analyzed (Fig. 7C). In wild-type mice, the formation of several small granulomas was observed. In contrast, granulomatous changes were induced to a lesser extent in *Slpi*^{-/-} mice and rather diffuse cell infiltration was observed instead. Next, mice were i.v. infected with *M. tuberculosis*, and the CFU numbers in the lungs and spleen were counted after 3 wk of infection (Fig. 7D). The CFU titers were not as dramatically increased in both tissues of *Slpi*^{-/-} mice compared with the corresponding titers in the tissues of wild-type mice, indicating that *Slpi*^{-/-} mice are not highly susceptible to i.v. *M. tuberculosis* infection. Taken together, these findings indicate that *Slpi*^{-/-} mice are highly vulnerable to *M. tuberculosis* infection via the respiratory route.

Discussion

In the present study, we analyzed the roles of mouse SLPI in host defense against mycobacteria. During the early phase of respiratory mycobacterial infection, SLPI was produced and secreted into the alveolar space by bronchial and type II alveolar epithelial cells as well as alveolar macrophages. Recombinant mouse SLPI inhibited the growth of mycobacteria more effectively than it inhibited the growth of Gram-negative bacteria. The SLPI-mediated inhibition of mycobacterial growth was attributable to disruption of the mycobacterial cell wall structure. Furthermore, *Slpi*^{-/-} mice were highly susceptible to pulmonary *M. tuberculosis* infection, highlighting a mandatory role for mouse SLPI in the host defense against *M. tuberculosis* infection. Thus, mouse SLPI is a critical antimycobacterial molecule that acts during the early phase of mycobacterial infection at the respiratory mucosal surface.

Similar structural changes to those observed in SLPI-treated mycobacterial cell walls were induced in several bacteria and *M. tuberculosis* treated with the antimicrobial peptides defensins, which permeabilize microbial membranes (36, 37). We further identified the critical elements for the potent antimycobacterial activity of mouse SLPI. It has been proposed that defensins containing positively charged amino acid residues associate with microorganisms by targeting the surface-exposed negatively charged phospholipid head groups in the microbial membrane (37). Indeed, mutations that change arginine to aspartic acid can attenuate the bactericidal activity of the α -defensin cryptdin-4 (38). Therefore, we supposed that SLPI, which has similar effects on mycobacterial membranes to defensins, also associates with negatively charged mycobacterial membranes through its positively charged amino acid residues. Consistent with this hypothesis, the sequences between the first and second conserved cysteine residues of the WAP domains are not conserved. Moreover, there are several positively charged amino acids (lysine and arginine) in these regions of the WAP domains that possess antimicrobial activities, whereas the regions without any antimicrobial activities contain one or zero positively charged amino acids. Furthermore, structural studies have revealed that the region between the first and second conserved cysteine residues is exposed on the outside of the molecule, thereby enabling this region to associate with microbial membranes (39, 40). Indeed, mutations of the cationic amino acid residues within this region resulted in elimination of the antimycobacterial activity. Thus, mouse SLPI exhibits antimycobacterial activity in quite a similar manner to that of defensins.

In comparison to SLPI, higher concentrations of other serine protease inhibitors containing a WAP domain are required to inhibit microbial growth (8, 21, 22). Recombinant human SLPI is less effective at inhibiting the growth of mycobacteria and *S. typhimurium* (our unpublished data). These differential properties may be attributable to structural differences in the WAP domains, which mediate the antimicrobial activity. SLPI has two WAP domains, whereas other serine protease inhibitors, such as Eppin, Elafin, and SWAMs, have only a single WAP domain. In the case of human SLPI, only the N-terminal WAP domain exhibits antimicrobial activity (18). In addition, only the N-terminal WAP domain of human SLPI contains critical cationic acid residues. The presence of two WAP domains possessing antimicrobial activity may be responsible for the high potency of mouse SLPI for mycobacterial growth inhibition.

Mouse SLPI inhibited mycobacterial growth at profoundly lower concentrations than those required to inhibit the growth of *S. typhimurium* or other microorganisms (18–20). It remains unclear how SLPI becomes more specifically targeted toward mycobacteria. Differential antimicrobial properties against distinct microor-

ganisms have not been reported in the case of defensins. Therefore, SLPI, which has multifunctional properties, may have an unknown strategy for specifically recognizing mycobacteria.

The *in vitro* findings demonstrating that mouse SLPI inhibits mycobacterial growth were further strengthened by *in vivo* studies using *Slpi*^{-/-} mice. *Slpi*^{-/-} mice were highly susceptible to pulmonary *M. tuberculosis* infection, but not to *i.v.* infection. In accordance with this finding, SLPI protein was abundantly detected in the alveolar space after pulmonary BCG infection, but was not detected in sera from mice after *i.v.* BCG infection (our unpublished data). Therefore, high concentrations of SLPI are supposed to be secreted into the alveolar space during the early phase of respiratory infection with *M. tuberculosis*, thereby promptly killing the mycobacteria before they can invade the lung tissues through the epithelial barrier. Given that mouse SLPI has potent antimycobacterial activities, it would be a good candidate for treatment during the acute phase of *M. tuberculosis* infection and may even be able to be used for the treatment of patients with multi-drug-resistant *M. tuberculosis*.

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Disclosures

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Lipocalin 2-Dependent Inhibition of Mycobacterial Growth in Alveolar Epithelium¹

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Mycobacterium tuberculosis invades alveolar epithelial cells as well as macrophages. However, the role of alveolar epithelial cells in the host defense against *M. tuberculosis* remains unknown. In this study, we report that lipocalin 2 (Lcn2)-dependent inhibition of mycobacterial growth within epithelial cells is required for anti-mycobacterial innate immune responses. Lcn2 is secreted into the alveolar space by alveolar macrophages and epithelial cells during the early phase of respiratory mycobacterial infection. Lcn2 inhibits the in vitro growth of mycobacteria through sequestration of iron uptake. Lcn2-deficient mice are highly susceptible to intratracheal infection with *M. tuberculosis*. Histological analyses at the early phase of mycobacterial infection in Lcn2-deficient mice reveal increased numbers of mycobacteria in epithelial cell layers, but not in macrophages, in the lungs. Increased intracellular mycobacterial growth is observed in alveolar epithelial cells, but not in alveolar macrophages, from Lcn2-deficient mice. The inhibitory action of Lcn2 is blocked by the addition of endocytosis inhibitors, suggesting that internalization of Lcn2 into the epithelial cells is a prerequisite for the inhibition of intracellular mycobacterial growth. Taken together, these findings highlight a pivotal role for alveolar epithelial cells during mycobacterial infection, in which Lcn2 mediates anti-mycobacterial innate immune responses within the epithelial cells. *The Journal of Immunology*, 2008, 181: 8521–8527.

Tuberculosis is a worldwide disease caused by infection with *Mycobacterium tuberculosis*. Therefore, the host defense mechanisms against *M. tuberculosis* have been intensively investigated, and important roles of T cell-mediated adaptive immunity have been well established (1, 2). In addition, functional characterization of TLRs has recently indicated the importance of innate immunity in the host responses to infection with *M. tuberculosis* (3, 4). In the TLR-mediated anti-mycobacterial immune responses, macrophages and dendritic cells are major effectors that engulf pathogens and produce a variety of proinflammatory mediators. In respiratory mycobacterial infection, alveolar macrophages are the major targets of invasion. However, several evidences indicate that mycobacteria also interact with epithelial cells in the respiratory tract and invade these cells (5–9). Accordingly, epithelial cells in the lungs are expected to play a role during mycobacterial infection by producing antimicrobial mediators (10).

Lipocalin 2 (Lcn2),³ also known as neutrophil gelatinase-associated lipocalin, siderocalin, 24p3, or uterocalin, a member of the lipocalin family of proteins that bind to small hydrophobic molecules, is produced by epithelial cells and macrophages (11–16). Lcn2 has been shown to mediate several biological processes, including mammary gland involution, induction of apoptosis, and delivery of iron (12, 17–19). In addition, structural studies have demonstrated that Lcn2 binds to enterobactin-type bacterial siderophores, which facilitate iron uptake by bacteria (16). Subsequent studies revealed that Lcn2 also binds to other types of siderophores, such as carboxy-mycobactin (produced by mycobacteria) and bacillibactin (produced by *Bacillus anthracis*) (20, 21). Lcn2 has been shown to interfere with siderophore-mediated iron uptake in *Escherichia coli* (16). Accordingly, mice deficient in Lcn2 are highly susceptible to infection with *E. coli* (22, 23). Thus, Lcn2 mediates the host defense against *E. coli* infection through sequestration of iron, which is essential for the growth and activity of nearly all bacteria (24).

Mycobacteria replicate within cells, especially in the phagosome of macrophages (25), where iron is limited. Outside host cells, free iron is also limited, because almost all iron ions exist as complexes with host proteins with high affinity for iron, such as transferrin and lactoferrin. To overcome the iron deficiency within the host, some species of mycobacteria, such as *M. tuberculosis* and *Mycobacterium bovis* bacillus Calmette-Guérin (BCG), synthesize two type of siderophores, called mycobactin and carboxy-mycobactin (also called exochelin) (26, 27). Mycobactin is hydrophobic, whereas carboxy-mycobactin is hydrophilic. These mycobactins have been shown to remove iron from host iron-binding proteins, such as transferrin and lactoferrin (28). In addition, *M. tuberculosis*

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³ Abbreviations used in this paper: Lcn2, lipocalin 2; BCG, *Mycobacterium bovis* bacillus Calmette-Guérin; BALF, bronchoalveolar lavage fluid; rLcn2, recombinant Lcn2; SP-C, pro-surfactant protein C; DFO, deferoxamine; AEC, alveolar epithelial cell; CPZ, chlorpromazine.

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with mutations in the *mbtB* gene, which lack carboxy-mycobactin and mycobactin, exhibit impaired replication in low-iron medium and within macrophages (27). The mechanisms for the mycobactin-mediated iron acquisition within the phagosome of macrophages have recently been elucidated (29). Because pulmonary epithelial cells are also invaded by mycobacteria, host defense mechanisms that inhibit mycobacterial replication within these cells are expected to exist, however they currently remain unclear.

In the present study, we analyzed the role of Lcn2 in mycobacterial infection. Lcn2, which inhibits mycobacterial growth, was rapidly produced from alveolar macrophages and epithelial cells after mycobacterial infection. Furthermore, analyses using Lcn2-deficient mice revealed a pivotal role of alveolar epithelial cells in mycobacterial infection.

Materials and Methods

Mice

Lcn2^{-/-} and *H-2K^b-tsA58* transgenic mice have been generated (22, 30) and backcrossed to C57BL/6 for six generations. *Lcn2*^{-/-} and wild-type littermates from intercrosses of *Lcn2*^{+/-} mice were used for experiments at 6–8 wk of age. All animal experiments were conducted in accordance with the guidelines of the Animal Care and Use Committee of Kyushu University and Osaka University.

Mycobacteria

M. bovis BCG (Tokyo strain) was purchased from Kyowa Pharmaceuticals. *M. tuberculosis* strains H37Ra (ATCC25177) and H37Rv (ATCC358121) were grown in Middlebrook 7H9-ADC medium for 2 wk and stored at -80°C until use. GFP-expressing BCG, which was generated previously (5), was used for the experiment.

Quantitative real-time RT-PCR

Total RNA was isolated with the TRIzol reagent (Invitrogen), and reverse transcribed using M-MLV reverse transcriptase (Promega) and random primers (Toyobo) after treatment with RQ1 DNaseI (Promega). Quantitative real-time PCR was performed in ABI7300 (Applied Biosystems) using TaqMan Universal PCR Master Mix (Applied Biosystems). All data are shown as the relative mRNA levels normalized by the corresponding 18S rRNA level. The primers for 18S rRNA and Lcn2 were purchased from Assays on Demand (Applied Biosystems).

Preparation of alveolar macrophages

Bronchoalveolar lavage fluid (BALF) was collected from uninfected mice. To eliminate contamination by bacteria, the cells were cultured with 50 U/ml penicillin and 50 µg/ml streptomycin for 16 h, and then washed five times to remove nonadherent cells. The resultant adherent cells were used for experiments as alveolar macrophages, because >95% of the adherent cells were CD11b-positive.

Preparation of recombinant Lcn2 (rLcn2) protein

A mouse Lcn2 cDNA fragment was inserted into pGEX6P-2 (GE Healthcare) and transformed into *E. coli* BL21. The expressed GST-Lcn2 fusion proteins were purified using glutathione-Sepharose 4B (GE Healthcare) according to the manufacturer's instructions. The purified proteins were incubated with PreScission Protease (GE Healthcare) to cleave the GST tag, and then purified with Glutathione-Sepharose 4B.

Immunohistochemistry

Lungs were fixed with 4% PFA and frozen in Tissue-Tec OCT compound (Sakura). The sections were incubated with anti-mouse Lcn2 Ab (R&D Systems), anti-pro-surfactant protein C (SP-C) Ab (Chemicon), anti-CD11b Ab (BD Biosciences), or anti-pan cytokeratin Ab (Sigma-Aldrich). The nuclei were stained with 4',6-diamidino-2-phenylindole (DAPI; Molecular Probes). Alveolar epithelial cells were infected with GFP-expressing BCG for 16 h, washed, and incubated with Dextran Conjugates (Cascade Blue; Molecular Probes) and Alexa Fluor 594-labeled rLcn2 for 6 h. rLcn2 was labeled using an Alexa Fluor 594 Protein Labeling Kit (Molecular Probes). The cells were fixed with 4% PFA and analyzed using a confocal microscopy (LSM 510; Carl Zeiss).

Western blot assay

BALF was collected from BCG-infected mice by catheterization techniques into 500 µl of PBS. To normalize BALF samples, we injected the same volume of PBS (500 µl), recovered equal volume, and used them for Western blot analysis. After removal of precipitates, the samples were separated on SDS-PAGE and transferred to PVDF membranes (Millipore). The membranes were incubated with anti-mouse Lcn2 Ab. Bound Ab was detected with SuperSignal West Pico Chemiluminescent Substrate (Pierce).

In vitro mycobacterial growth assay

Mycobacteria were incubated in Middlebrook 7H9-ADC medium with the indicated concentrations of rLcn2 protein for 20 days at 37°C, and were plated on Middlebrook 7H10-OADC agar plates and incubated at 37°C for 30 days. In some experiments, BCG was incubated with the indicated concentrations of deferoxamine mesylate (DFO; Calbiochem), FeCl₃ or mycobactin (Kyoritsu Seiyaku) on 7H10-OADC agar plates.

In vivo infection of mycobacteria

Mice were intratracheally infected with *M. tuberculosis* H37Rv (1 × 10⁶ CFU). At 6 wk after infection, homogenates of the lungs and livers were plated on 7H10-OADC agar plates. For histological analyses, the lungs were fixed with 4% PFA at 20 or 5 days after infection, embedded in paraffin, cut into sections, and stained with H&E or by the Ziehl-Neelsen method, respectively.

Establishment of alveolar epithelial cell lines

To establish alveolar epithelial cell lines (AECs) from wild-type and *Lcn2*^{-/-} mice, the mice were crossed with *H-2K^b-tsA58* transgenic mice, and used for experiments at 4 wk of age. Mouse pulmonary type II AECs were established as previously described (32). The cells were incubated at 33°C and passaged over ten times. The cells were then stained with anti-SP-C Ab to confirm that they were type II alveolar epithelial cells.

In vitro infection of mycobacteria

Wild-type or *Lcn2*^{-/-} derived AECs or alveolar macrophages were incubated with BCG for the indicated periods. To eliminate extracellular BCG, the cells were cultured with 50 µg/ml streptomycin for 1 h, washed three times, and harvested. Lysates of the cells were plated on 7H10-OADC agar plates.

Detection of intracellular growth of mycobacteria

Wild-type and *Lcn2*^{-/-}-derived AECs were seeded onto 96-well plates, and infected with BCG for 6 h. To eliminate extracellular BCG, the AECs were cultured with 50 µg/ml streptomycin for 1 h, vigorously washed three times. The cells were pulsed with 37 kBq of [³H]juracil and cultured for 48 h. The cells were harvested on glass fiber filters and the incorporated [³H]juracil was measured using a liquid scintillation counter (Wallac). In some experiments, cytochalasin B (Sigma-Aldrich) or chlorpromazine (CPZ; Calbiochem) was added to the wells at 30 min before the [³H]juracil pulse or rLcn2 addition.

Statistical analysis

Differences between control and experimental groups were evaluated using Student's *t* test or ANOVA plus posthoc testing. Values of *p* < 0.05 were considered to indicate statistical significance.

Results

Expression of lipocalin 2 in BCG-infected lungs

To assess the role of Lcn2 in mycobacterial infection, we first analyzed the expression of Lcn2 in the lungs of C57BL/6 mice intratracheally infected with BCG. Total RNA was extracted from the lungs at 2, 7, and 14 days after infection, and analyzed for Lcn2 mRNA expression by real-time quantitative PCR (Fig. 1A). Expression of Lcn2 mRNA was markedly increased at 2 days after infection and decreased thereafter. Because Lcn2 mRNA expression was shown to be induced in macrophages stimulated with TLR ligands (22), we analyzed whether alveolar macrophages expressed Lcn2 mRNA (Fig. 1B). Alveolar macrophages were isolated, infected with BCG, and analyzed for Lcn2 mRNA expression at 2 days

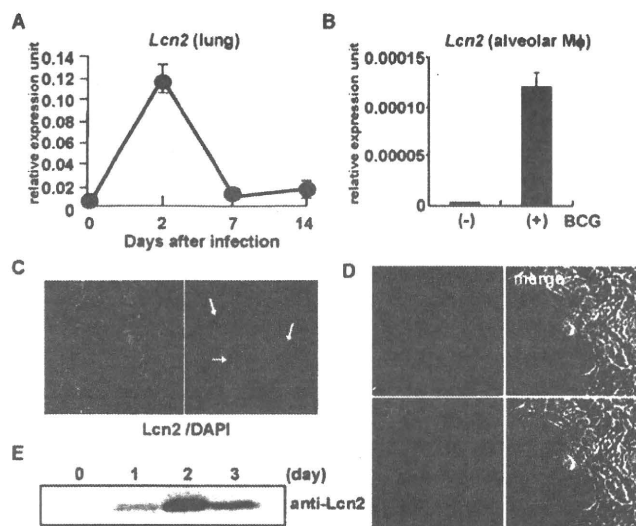


FIGURE 1. Lcn2 expression in the lungs of BCG-infected mice. *A*, Wild-type C57BL/6 mice were intratracheally infected with 2.5×10^6 CFU of BCG. Total RNA was extracted from the lungs after the indicated periods. Lcn2 mRNA expression was analyzed by real-time quantitative PCR. Data are shown as the relative mRNA levels normalized by the corresponding 18S rRNA level. Data are presented as means \pm SD, and are representative of two independent experiments. *B*, Alveolar macrophages were isolated from uninfected wild-type mice, cultured with or without BCG for 48 h, and then analyzed for their Lcn2 mRNA expression by real-time quantitative PCR. *C* and *D*, At 2 days after intratracheal infection with BCG, lung tissue sections were stained with anti-Lcn2 Ab (red), DAPI (blue), and anti-SP-C Ab (green), and visualized by fluorescence microscopy. *E*, Wild-type mice were intratracheally infected with 2.5×10^6 CFU of BCG. At the indicated time points after the infection, 500 μ l of PBS was intratracheally injected and then recovered. The recovered BALF samples were subjected to Western blot analysis with anti-Lcn2 Ab.

after infection; BCG infection led to a marked increase in the expression of Lcn2 mRNA. We also analyzed the lungs by immunohistochemistry using an anti BCG-infected mice, several Lcn2-positive cells were observed. These cells mainly faced the alveolar surface and projected into the alveolar space, representing the typical morphology of type II alveolar epithelial cells. Costaining with an Ab to pro-SP-C, which is produced by type II alveolar epithelial cells, revealed that both Lcn2 and SP-C were produced by the same cells (Fig. 1*D*). These findings indicate that not only alveolar macrophages but also type II alveolar epithelial cells produce Lcn2 during respiratory mycobacterial infection. Type II alveolar epithelial cells are known to secrete several mediators into the alveolar space. Therefore, we analyzed whether Lcn2 is secreted into the alveolar space during intratracheal BCG infection. BALF was collected from uninfected and BCG-infected mice and analyzed for Lcn2 protein expression by Western blotting (Fig. 1*E*). Lcn2 was not detected in BALF from uninfected mice. At 2 days after BCG infection, Lcn2 expression was abundantly detected in BALF from the infected mice, indicating that Lcn2 was secreted into the alveolar space during the early phase of mycobacterial infection.

Lcn2-mediated inhibition of mycobacterial growth

We produced rLcn2 and analyzed its effect on *in vitro* mycobacterial growth. Addition of rLcn2 dose-dependently inhibited the growth of avirulent strains of mycobacteria such as BCG and *M. tuberculosis* H37Ra (Fig. 2, *A* and *B*). rLcn2 also inhibited the growth of virulent *M. tuberculosis* H37Rv in a dose-dependent manner (Fig. 2*C*). Thus, Lcn2 has the ability to inhibit the growth of several mycobacterial strains.

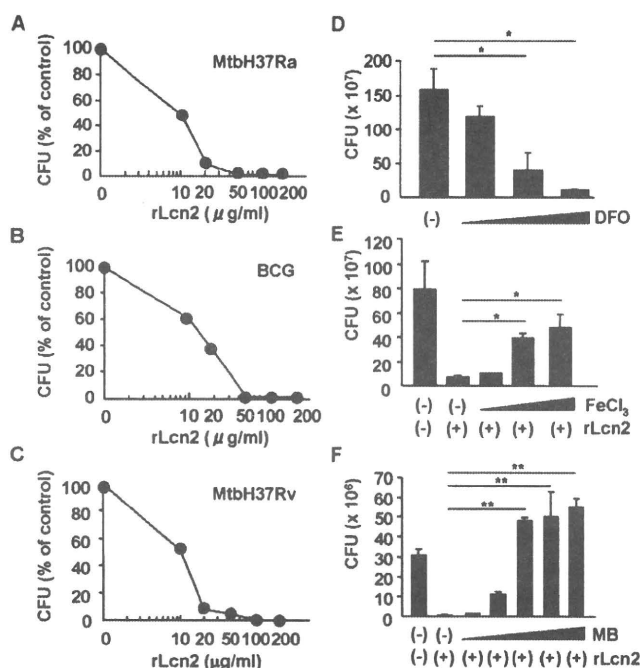


FIGURE 2. Inhibition of *in vitro* mycobacterial growth by Lcn2. *A–C*, *M. tuberculosis* H37Ra (*A*), BCG (*B*), or *M. tuberculosis* H37Rv (*C*) (1×10^6 CFU each) was incubated with the indicated concentrations of rLcn2 in 7H9 ADC medium for 20 days and then plated on 7H10-OADC agar. The CFU numbers were counted. *D*, BCG was incubated with increasing concentrations of DFO (1 μ M, 100 μ M and 1 mM) for 20 days and then plated on 7H10-OADC agar. The CFU numbers were counted. *E* and *F*, BCG was incubated in the presence of rLcn2 (50 μ g/ml) as well as increasing concentrations of FeCl₃ (*E*: 5 nM, 500 nM, 50 μ M, and 5 mM) or MB (*F*: 1 pg/ml, 10 pg/ml, 1 ng/ml, 100 ng/ml, and 10 μ g/ml) (*F*) for 20 days, and then plated on 7H10-OADC agar. All data are presented as means \pm SD. * and ** indicate a significant difference among groups, ANOVA, posthoc Scheffe; *, $p < 0.05$; **, $p < 0.005$.

We investigated whether Lcn2 inhibits mycobacterial growth by interfering with iron acquisition, similar to the case for inhibition of *E. coli* growth (16). First, we added DFO, an iron chelator, into *in vitro* BCG cultures (Fig. 2*D*). DFO reduced BCG growth in a dose-dependent manner, indicating that BCG requires iron for growth. Next, we added ferric iron into BCG cultures (Fig. 2*E*). Addition of ferric iron rescued Lcn2-mediated inhibition of BCG growth in a dose-dependent manner, indicating that Lcn2 inhibits use of iron from the culture medium. Addition of exogenous mycobactin (MB) also abolished Lcn2-mediated inhibition of BCG growth (Fig. 2*F*). These findings indicate that Lcn2 inhibits mycobacterial growth by sequestering iron.

In vivo anti-mycobacterial activity of lipocalin 2

We next addressed the *in vivo* role of Lcn2 in *M. tuberculosis* infection using Lcn2^{-/-} mice. Wild-type and Lcn2^{-/-} mice were intratracheally infected with *M. tuberculosis* H37Rv and monitored for their survival (Fig. 3*A*). Lcn2^{-/-} mice were highly sensitive to intratracheal infection with *M. tuberculosis* and many of the infected mice died. We also counted the CFU numbers in the lungs and livers after 6 wk of infection (Fig. 3*B*). The CFU titer of *M. tuberculosis* was higher in Lcn2^{-/-} mice than that in wild-type mice. Histopathological analysis of the lungs of the infected mice at 20 days after infection revealed that the number and size of the granulomatous lesions were increased in Lcn2^{-/-} mice (Fig. 3*C*), indicating that the inflammatory response in Lcn2^{-/-} mice was enhanced, possibly due to progression of the *M. tuberculosis* infection. These findings demonstrate that Lcn2 plays an important role in host resistance to *M. tuberculosis* infection *in vivo*.

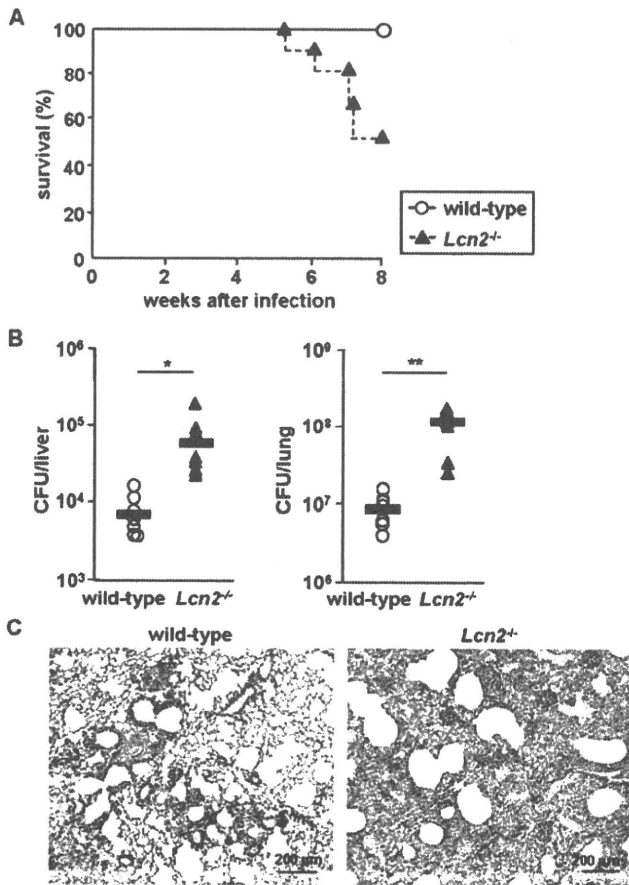


FIGURE 3. High susceptibility of *Lcn2*^{-/-} mice to *M. tuberculosis* infection. **A**, Wild-type ($n = 11$) and *Lcn2*^{-/-} ($n = 12$) mice were intratracheally infected with *M. tuberculosis* H37Rv (1×10^6 CFU) and their survival was monitored for 8 wk. **B**, Wild-type ($n = 7$) and *Lcn2*^{-/-} ($n = 7$) mice were intratracheally infected with *M. tuberculosis* H37Rv (1×10^6 CFU). At 6 wk after infection, homogenates of the lungs and livers were plated on 7H10-OADC agar and the CFU titers were counted. Symbols represent individual mice, and bars represent the mean CFU numbers. *, $p < 0.05$; **, $p < 0.005$. Data are representative of two independent experiments. **C**, H&E staining of representative lung tissues from wild-type and *Lcn2*^{-/-} mice at 20 days after intratracheal infection with *M. tuberculosis*.

Increased numbers of mycobacteria in *Lcn2*-deficient alveolar epithelial cells

We next analyzed the localization of *M. tuberculosis* in the lungs at 5 days after intratracheal infection by staining acid-fast bacilli using the Ziehl-Neelsen method. In wild-type and *Lcn2*^{-/-} mice, similar densities of *M. tuberculosis* were observed in granulomatous lesions, although the number and size of the granulomatous lesions were increased in *Lcn2*^{-/-} mice (data not shown). In addition, *M. tuberculosis* exhibited similar staining of cells with a macrophage-like morphology in wild-type and *Lcn2*^{-/-} mice (Fig. 4A). Strikingly, some of the alveolar epithelial cell layers in *Lcn2*^{-/-} mice contained *M. tuberculosis* (Fig. 4B). In sharp contrast, *M. tuberculosis* was scarcely detected within the epithelial cell layers of wild-type mice. To corroborate these findings, we subjected the lungs of mice intratracheally infected with GFP-expressing BCG to immunohistochemical analyses. In both wild-type and *Lcn2*^{-/-} mice, CD11b-positive cells contained GFP-expressing BCG. However, in the lungs of *Lcn2*^{-/-} mice, GFP-expressing BCG was frequently observed in cells that did not express CD11b, in contrast to the low frequency observed in the lungs of wild-type mice (Fig. 4C). Visualization of epithelial cells using an anti-cytokeratin

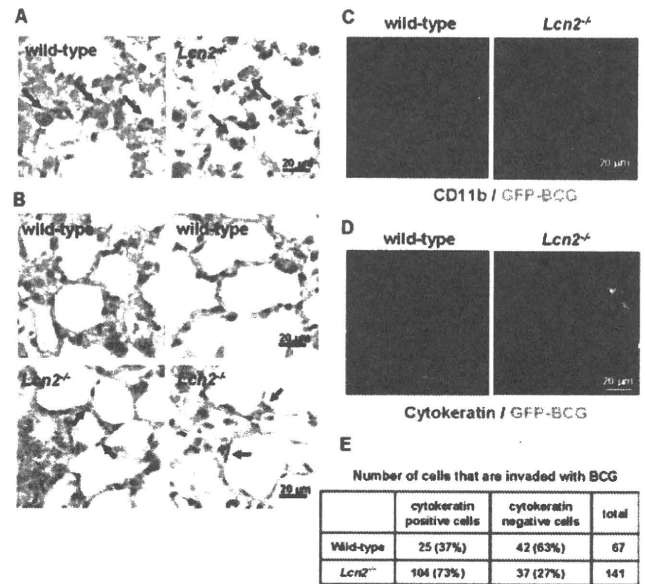


FIGURE 4. Increased numbers of *M. tuberculosis* in *Lcn2*^{-/-} alveolar epithelial cells. **A** and **B**, Wild-type and *Lcn2*^{-/-} mice were intratracheally infected with *M. tuberculosis* H37Ra. At 5 days after infection, the lungs were fixed in paraffin, sectioned, and stained with the Ziehl-Neelsen method. Arrows indicate red-stained *M. tuberculosis*. **C–E**, At 5 days after intratracheal infection with GFP-expressing BCG (green), lung tissue sections were stained with anti-CD11b Ab (**C**, red) or anti-pan-cytokeratin Ab (**D**, red), and visualized by fluorescence microscopy. The number of cells containing BCG was counted in a total of ten areas of pictures that visualized different fields (**E**).

Ab indicated that increased numbers of alveolar epithelial cells in *Lcn2*^{-/-} mice contained GFP-expressing BCG compared with those in wild-type mice (Fig. 4, **D** and **E**). Thus, in the absence of *Lcn2*, invasion and replication of mycobacteria in alveolar epithelial cells were increased.

Therefore, we assessed the sensitivities of alveolar macrophages and alveolar epithelial cells to *in vitro* infection with BCG. First, alveolar macrophages were isolated from wild-type and *Lcn2*^{-/-} mice, and infected with BCG (Fig. 5A). The CFU titers of BCG in macrophages at 4 and 7 days after infection were comparable between wild-type and *Lcn2*^{-/-} cells. Thus, the absence of *Lcn2* did not affect the anti-mycobacterial activity in alveolar macrophages. Next, we established AECs from wild-type and *Lcn2*^{-/-} mice. Because AECs are difficult to culture *in vitro*, we took advantage of transgenic mice harboring a temperature-sensitive mutation of the SV40 large tumor Ag gene under the control of an IFN- γ -inducible H-2K^b promoter element (30–32). Using these mice, we successfully established wild-type and *Lcn2*^{-/-} AECs, both of which were stained with anti-SP-C Ab (data not shown). AECs from wild-type mice expressed *Lcn2* mRNA and secreted *Lcn2* protein into the culture medium when infected with BCG (data not shown). Thus, these AECs showed the characteristics of type II alveolar epithelial cells. AECs were infected with BCG, and the CFU titers within the cells were counted at 1, 2, 3, and 4 days after infection (Fig. 5B). At 3 and 4 days after infection, the CFU titers in *Lcn2*^{-/-} cells were increased compared with those in wild-type cells. Addition of exogenous rLcn2 reduced the CFU numbers in *Lcn2*^{-/-} cells (Fig. 5C). Taken together, these findings indicate that the high susceptibility of *Lcn2*^{-/-} mice to *M. tuberculosis* infection is attributable to impaired clearance of mycobacteria from alveolar epithelial cells, rather than alveolar macrophages, in the absence of *Lcn2*.