

FIG. 2. PPD skin reactions of the guinea pigs. DTH was assessed on the basis of the skin reactions of guinea pigs 6 or 11 weeks (6w or 11w) after BCG inoculation both before and after challenge with *M. tuberculosis*. Error bars represent standard deviations. No significant difference among the groups vaccinated with BCG was observed.

the guinea pigs. To investigate T-cell functions specific for PPD, an IFN- $\gamma$  ELISPOT assay was performed for groups 1, 4, and 5. The old guinea pigs of group 1 were inoculated with BCG 60 months before the infection and at week zero, and the young guinea pigs of group 4 were inoculated with BCG at week zero. Another group of young guinea pigs, group 5, was not inoculated. IFN- $\gamma$  production by PBMCs was examined in each group at weeks zero, 6, and 11. At week 6 after the BCG vaccination, significant and specific IFN- $\gamma$  responses to PPD were detected in groups 1 and 4 (Fig. 3). The mean numbers of SFCs among the PBMCs from the animals in groups 1 and 4 were  $216.25 \pm 24.50$  and  $108.75 \pm 9.57$ , respectively. No significant IFN- $\gamma$  production was detected in group 5. PPD-specific IFN- $\gamma$ -secreting cells were more frequent among the PBMCs from group 1 than among those from group 4. Five weeks after the challenge with *M. tuberculosis* (at week 11 after the BCG vaccination), a significant increase in IFN- $\gamma$  production by PBMCs following stimulation with PPD was observed in groups 1 and 4, although there was no difference between the groups in the mean frequency of cells responding specifically to PPD. The number of SFCs was also higher in group 5 after the challenge with *M. tuberculosis*. However, the number of SFCs was significantly lower than those in the BCG-vaccinated groups ( $P < 0.01$ ). At week zero of BCG vaccination, no increase in IFN- $\gamma$  production was detected by the ELISPOT assay in group 1 in spite of the early BCG vaccination; groups 4 and 5 also showed no increase.

**Effect of BCG vaccination on bacterial growth in young, middle-aged, and old guinea pigs challenged with *M. tuberculosis* H37Rv.** To determine the impact of BCG vaccination on bacterial growth in young, middle-aged, and old guinea pigs, bacterial replication in the lungs (Fig. 4A), tracheal lymph nodes (Fig. 4B), and spleen (Fig. 4C) was examined for each group. In all cases, those animals vaccinated with BCG showed less bacterial growth in the lungs and tracheal lymph nodes than unvaccinated animals. In the spleen, no bacterial replication was detected except in groups 2 and 5. In group 2, which received BCG vaccination 18 months before the *M. tuberculosis* challenge, the effect of BCG may have been attenuated. Group

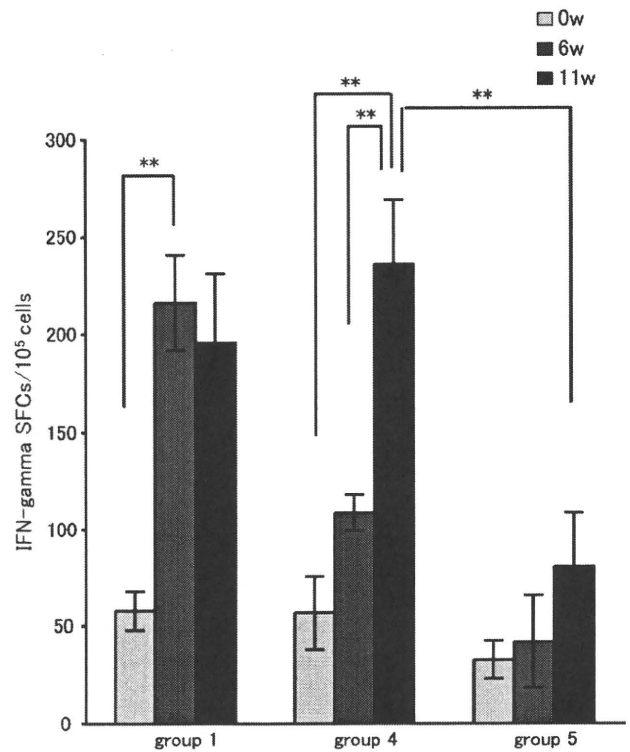


FIG. 3. BCG-induced PPD-specific T-cell responses. To investigate T-cell functions specific for PPD in groups 1, 4, and 5, an IFN- $\gamma$  ELISPOT assay was performed at weeks zero, 6, and 11 after BCG vaccination. Error bars represent standard deviations. Asterisks indicate that the mean numbers of IFN- $\gamma$  SFCs were significantly different. \*\*,  $P < 0.01$ , as determined by analysis of variance (ANOVA) followed by a posthoc Tukey-Kramer test. There was no difference in IFN- $\gamma$  SFCs between the old and young guinea pigs vaccinated with BCG.

1, which was revaccinated with BCG before the challenge, showed significantly less bacterial growth in the lungs than the unvaccinated guinea pigs ( $P < 0.05$ ). In the tracheal lymph nodes, bacterial growth was also reduced, but the difference was not significant. We also found a significant negative correlation between the number of IFN- $\gamma$  SFCs and the residual number of bacteria in the lungs (expressed in  $\log_{10}$  CFU) 5 weeks after *M. tuberculosis* challenge ( $r = -0.6696$ ;  $P = 0.04852$ ) in groups 1, 4, and 5 (Fig. 5). This finding suggests that PPD-specific T-cell responses induced by BCG are crucial for the host defense against *M. tuberculosis* infection. Thus, BCG appears to have a protective effect in guinea pigs at all ages.

**Histopathology.** Figure 6 shows histopathological images of the lungs of young unvaccinated guinea pigs (Fig. 6a and b) and BCG-vaccinated guinea pigs (Fig. 6c and d) 5 weeks after *M. tuberculosis* challenge. Figure 6c shows a lung from a young BCG-vaccinated guinea pig (group 4), and Fig. 6d shows a lung from an old BCG-revaccinated guinea pig (group 1). In the lungs from unvaccinated guinea pigs, large granuloma nodules with central necrosis were predominant and consisted of epithelioid cells. Acid-fast bacilli were detected in the granulomas by Ziehl-Neelsen staining (Fig. 6b). Although granuloma nodules were also observed in the lungs of vaccinated guinea pigs

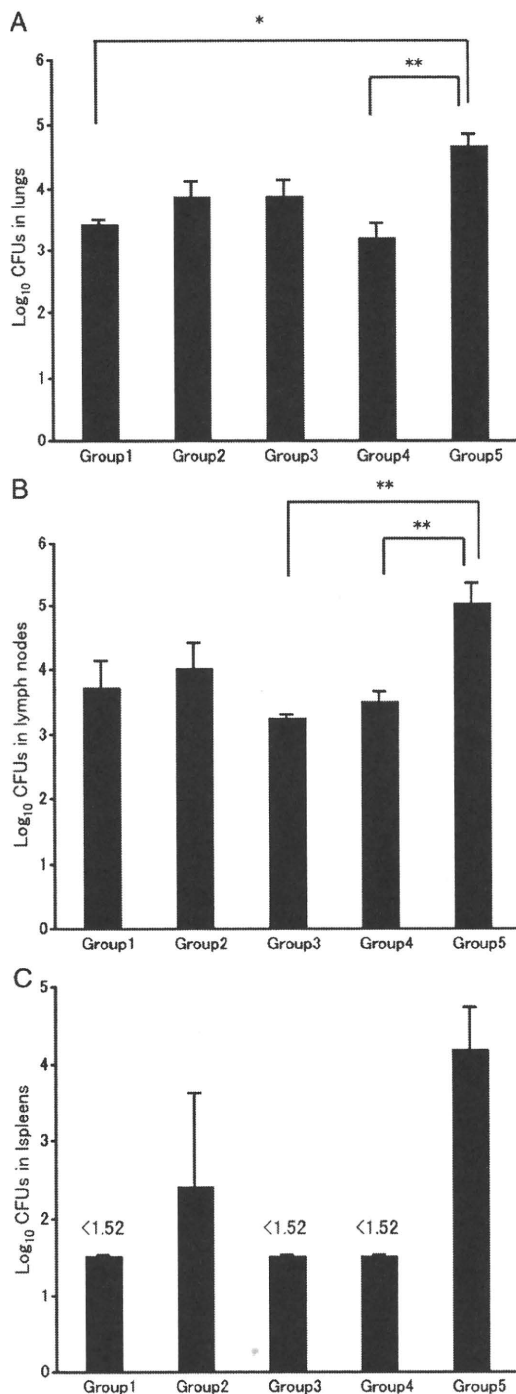


FIG. 4. Effects of BCG vaccination on bacterial growth in young, middle-aged, and old guinea pigs challenged with *M. tuberculosis* H37Rv. To determine the impact of BCG vaccination on bacterial growth, bacterial replication in lung (A), tracheal lymph node (B), and spleen (C) specimens from each guinea pig was examined. The minimum detectable level of bacilli in the tissue homogenate was 1.52 log<sub>10</sub> CFU. Error bars represent standard deviations. Asterisks indicate that the mean numbers of *M. tuberculosis* CFU in an organ were significantly different. \*,  $P < 0.05$ , and \*\*,  $P < 0.01$ , as determined by analysis of variance (ANOVA) followed by a posthoc Tukey-Kramer test.

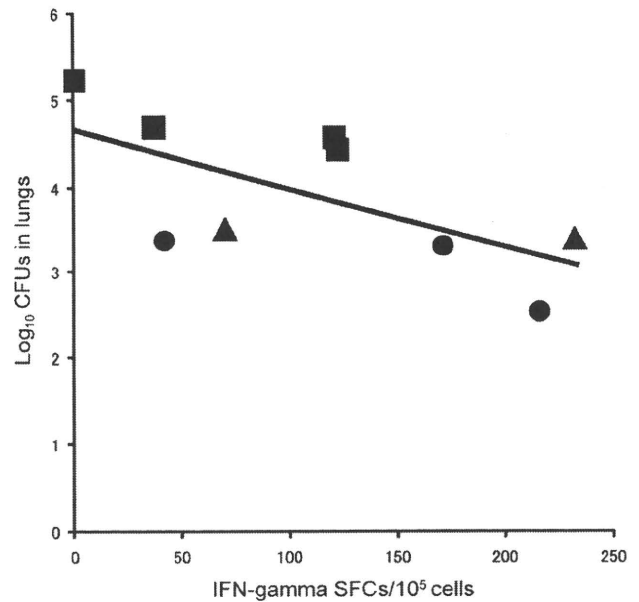


FIG. 5. Correlation between IFN- $\gamma$  production and bacterial growth in the lungs. There was a statistically significant negative correlation between the number of IFN- $\gamma$  SFCs detected 5 weeks after *M. tuberculosis* challenge and bacterial growth in the lungs ( $r, -0.6696$ ;  $P, 0.04852$  as determined by Pearson's correlation coefficient test). Circles, group 4 (young, vaccinated); squares, group 5 (young, unvaccinated); triangles, group 1 (old, revaccinated).

(Fig. 6c and d), vaccination with BCG reduced granuloma nodule formation in the lungs of both young and old guinea pigs, and no acid-fast bacilli were detected in the granulomas by Ziehl-Neelsen staining (data not shown).

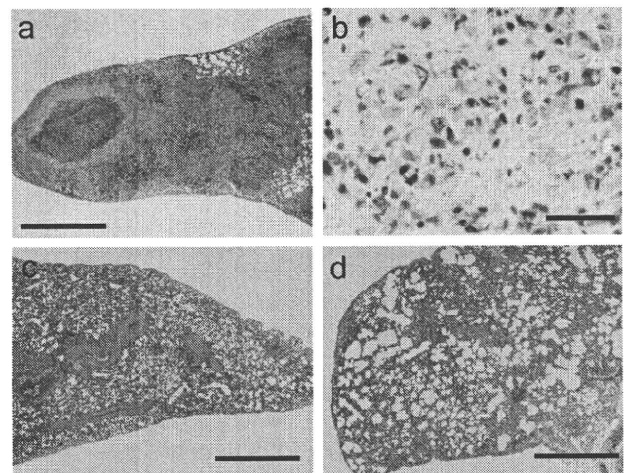


FIG. 6. Histopathology of lungs from guinea pigs infected with *M. tuberculosis* H37Rv. Shown are histopathological observations in the lungs of young unvaccinated (a and b), young BCG-vaccinated (c), and old BCG-revaccinated (d) guinea pigs 5 weeks after *M. tuberculosis* challenge. Bars, 1 mm (a, c, and d) and 50  $\mu$ m (b).

## DISCUSSION

BCG is the only TB vaccine currently available, and it has been used since 1921. It is inexpensive and safe, with few complications reported in infants. BCG provides efficient protection against severe and disseminated TB, such as tuberculosis meningitis and miliary TB, in children (33, 34, 40). However, its efficacy at preventing pulmonary TB in adults is controversial. Aronson et al. reported that BCG vaccination had long-term efficacy for American Indians and Alaskan natives (3), suggesting that a single dose offered protection for 50 to 60 years. The long-term efficacy estimates from clinical trials, observational case-control studies, and contact studies range from 0 to 80% (7), although the efficacy for the elderly is unknown. In the present study, we demonstrated that revaccination of elderly guinea pigs with BCG-Tokyo reduced bacterial replication in the lungs, alveolar lymph nodes, and spleen. In addition, in 60-month-old guinea pigs, PPD-specific IFN- $\gamma$  responses were observed after the BCG-Tokyo booster vaccination. These findings suggest that BCG-Tokyo has a protective effect at all ages.

However, the efficacy of BCG revaccination is a matter of international debate (5). Several studies have shown that BCG revaccination had no protective efficacy against TB (19, 28, 32). Fjällbrant et al. reported that both primary vaccination and revaccination of tuberculin skin test-negative young adults caused a significant increase in the T-helper type 1 (Th1) immune response (12), a result consistent with the present findings in the old guinea pig model. This result suggests that BCG revaccination has a protective effect against TB. However, other factors that determine the efficacy of BCG revaccination, including age, duration of vaccination, and the influence of environmental mycobacteria, must be considered.

Cell-mediated immune responses play an essential role in the control of *M. tuberculosis* infection and TB. In particular, CD4<sup>+</sup> and CD8<sup>+</sup> T-cell subsets are considered to play important roles in the production of cytokines such as IFN- $\gamma$  and tumor necrosis factor alpha (TNF- $\alpha$ ). These cytokines are involved in inflammatory processes, including macrophage activation, control of *M. tuberculosis* replication, and granuloma formation (1, 10, 13). Using guinea pig models, Jeevan et al. suggested that BCG vaccination induces upregulation of IFN- $\gamma$  and TNF- $\alpha$  after *M. tuberculosis* challenge (16). In the present study, we investigated IFN- $\gamma$  responses by using an ELISPOT assay. To the best of our knowledge, this is the first study that used a guinea pig model together with an antigen-specific ELISPOT assay to show that BCG induces PPD-stimulated IFN- $\gamma$  responses. The secretion of PPD-specific IFN- $\gamma$  was observed in both young and old BCG-vaccinated guinea pigs. The number of PPD-specific IFN- $\gamma$ -secreting cells was greater in 60-month-old vaccinated guinea pigs (group 1) than in young vaccinated guinea pigs (group 4). Because this was the second BCG vaccination for group 1, a booster effect may have occurred. Bacterial growth in the lungs, lymph nodes, and spleen was higher in unvaccinated guinea pigs (group 5) than in the vaccinated groups. The number of PPD-specific IFN- $\gamma$ -producing PBMCs in the unvaccinated guinea pigs was significantly lower than that in the vaccinated guinea pigs. The results of our *M. tuberculosis* aerosol infection experiment suggest that the number of PPD-specific IFN- $\gamma$ -producing PBMCs

correlates with the level of protection against *M. tuberculosis*. While TNF- $\alpha$  is another important cytokine that protects against *M. tuberculosis*, BCG vaccination appears to modulate the potentially harmful effects of TNF- $\alpha$  and to reduce *M. tuberculosis* replication (26, 42). Recent studies have shown that general immune responses are important for resistance to *M. tuberculosis*. Interleukin-12 (IL-12) is required for dendritic cell migration (22), maintenance of pulmonary Th1 cells (11), and macrophage activation and subsequent production of IFN- $\gamma$ . IL-27 has both proinflammatory and anti-inflammatory properties. IL-12 and/or *M. tuberculosis*-induced IL-27 gene expression in human macrophages may regulate macrophage function during *M. tuberculosis* infection (31). In addition, the importance of Th17 responses, including IL-17 and IL-23, in the pathophysiology of *M. tuberculosis* infection has been reported recently (4, 20, 21). *M. tuberculosis*-specific Th1 (IL-12 and IFN- $\gamma$ ) and Th17 responses play roles in the increased expression of cytotoxic T lymphocyte antigen 4 (CTLA-4) and programmed death-1 (PD-1), while IL-23 induces IFN- $\gamma$  and supports the IL-17 response in the lungs. McMurray and colleagues, using a laser capture microdissection (LCM) technique, reported cytokine mRNA responses *in situ* in the pulmonary granulomas of nonvaccinated and BCG-vaccinated guinea pigs (23, 24). TNF- $\alpha$  mRNA was dominant in primary lesions microdissected from nonvaccinated guinea pigs at both 3 and 6 weeks postinfection, while the cytokine profiles of granulomas from BCG-vaccinated guinea pigs shifted from type 1 cytokine mRNA (IFN- $\gamma$  and IL-12p40) at 3 weeks to a predominantly anti-inflammatory profile dominated by transforming growth factor- $\beta$  (TGF- $\beta$ ) at 6 weeks (23, 24). These results suggest that BCG vaccination modulates cytokine responses in the lungs to promote antimycobacterial functions while controlling the potentially damaging inflammatory response.

A DTH skin test for PPD has been employed in the diagnosis of TB. While the test is highly sensitive for PPD, its specificity in the diagnosis of TB infection is controversial, because after BCG vaccination, a DTH response is detected. In the present study, DTH responses to PPD were detected in all of the guinea pigs vaccinated with BCG, and no significant difference was observed among the age groups. However, IFN- $\gamma$  production by PBMCs was significantly different between the groups, and the number of PPD-specific IFN- $\gamma$ -producing PBMCs correlated with the degree of protection against *M. tuberculosis*. These results suggest that ELISPOT assays that detect TB-specific immune responses may be the most accurate means of monitoring immunity against TB.

In Japan, individuals 65 years old or older represented 22.1% of the population in 2008, and this age group is expected to grow to one-third of the population by 2035 (8). This trend is seen in other countries as well. Currently, in Japan, more than 50% of the new cases of TB occur in patients  $\geq 60$  years old (29). The increasing susceptibility of the elderly to *M. tuberculosis* is generally thought to be associated with immune senescence, the most significant change being the loss or delayed production of antigen-specific CD4<sup>+</sup> T cells (14). In mice, an inadequate antigen-specific CD4<sup>+</sup> T-cell response is thought to contribute to increased susceptibility to *M. tuberculosis* infection (27). However, the mouse model has revealed that old mice express early resistance to pulmonary tuberculo-

sis infection (9, 39). CD8<sup>+</sup> T cells contribute to TB resistance via IL-12p70-dependent production of IFN- $\gamma$  (35–38). However, this innate immune response is antigen independent, and the early resistance cannot be sustained. The bacterial load in the lungs of old mice increases about 90 days after infection (9), and the lungs of old mice are eventually more susceptible to bacterial growth (39). In the present study, antigen-specific IFN- $\gamma$  production was observed after BCG revaccination of 60-month-old guinea pigs. In humans, the elderly have more preexisting diseases, such as diabetes mellitus (DM) and hypertension, some of which may be associated with an increased risk of TB (17). Clearly, further evaluation of BCG in the elderly is necessary.

In conclusion, we found that vaccination of elderly guinea pigs with BCG-Tokyo reduces bacterial replication in the lungs, alveolar lymph nodes, and spleens of infected animals. In addition, PPD-specific IFN- $\gamma$  responses were observed after the second BCG-Tokyo vaccination. These findings suggest that BCG-Tokyo has a protective effect at all ages.

#### ACKNOWLEDGMENTS

We thank E. H. Jago and J. Khoh (Office of Medical Education, Nihon University School of Medicine) for revising the English of the manuscript.

#### REFERENCES

- Aktas, E., F. Ciftci, S. Bilgic, O. Sezer, E. Bozkanat, O. Deniz, U. Citici, and G. Deniz. 2009. Peripheral immune response in pulmonary tuberculosis. *Scand. J. Immunol.* 70:300–308.
- Andersen, P. 2007. Tuberculosis vaccines—an update. *Nat. Rev. Microbiol.* 5:484–487.
- Aronson, N. E., M. Santosham, G. W. Comstock, R. S. Howard, L. H. Moulton, E. R. Rhoades, and L. H. Harrison. 2004. Long-term efficacy of BCG vaccine in American Indians and Alaska Natives: a 60-year follow-up study. *JAMA* 291:2086–2091.
- Babu, S., S. Q. Bhat, N. P. Kumar, S. Jayantasri, S. Rukmani, P. Kumaran, P. G. Gopi, C. Kolappan, V. Kumaraswami, and T. B. Nutman. 2009. Human type 1 and 17 responses in latent tuberculosis are modulated by coincident filarial infection through cytotoxic T lymphocyte antigen-4 and programmed death-1. *J. Infect. Dis.* 200:288–298.
- Barreto, M. L., S. M. Pereira, and A. A. Ferreira. 2006. BCG vaccine: efficacy and indications for vaccination and revaccination. *J. Pediatr. (Rio J.)* 82: S45–S54.
- Black, G. F., R. E. Weir, S. Floyd, L. Bliss, D. K. Warndorff, A. C. Crampin, B. Ngwira, L. Sichali, B. Nazareth, J. M. Blackwell, K. Branson, S. D. Chaguluka, L. Donovan, E. Jarman, E. King, P. E. Fine, and H. M. Dockrell. 2002. BCG-induced increase in interferon-gamma response to mycobacterial antigens and efficacy of BCG vaccination in Malawi and the UK: two randomised controlled studies. *Lancet* 359:1393–1401.
- Brewer, T. F. 2000. Preventing tuberculosis with bacillus Calmette-Guérin vaccine: a meta-analysis of the literature. *Clin. Infect. Dis.* 31(Suppl 3):S64–S67.
- Cabinet Office, Government of Japan. 2008. Annual report on the aging society. <http://www8.cao.go.jp/kourei/english/annualreport/index-wh.html>.
- Cooper, A. M., J. E. Callahan, J. P. Griffin, A. D. Roberts, and I. M. Orme. 1995. Old mice are able to control low-dose aerogenic infections with Mycobacterium tuberculosis. *Infect. Immun.* 63:3259–3265.
- Cooper, A. M., and S. A. Khader. 2008. The role of cytokines in the initiation, expansion, and control of cellular immunity to tuberculosis. *Immunol. Rev.* 226:191–204.
- Feng, C. G., D. Jankovic, M. Kullberg, A. Cheever, C. A. Scanga, S. Hieny, P. Caspar, G. S. Yap, and A. Sher. 2005. Maintenance of pulmonary Th1 effector function in chronic tuberculosis requires persistent IL-12 production. *J. Immunol.* 174:4185–4192.
- Fjällbrant, H., M. Ridell, and L. O. Larsson. 2007. Primary vaccination and revaccination of young adults with BCG: a study using immunological markers. *Scand. J. Infect. Dis.* 39:792–798.
- Flynn, J. L., J. Chan, K. J. Triebold, D. K. Dalton, T. A. Stewart, and B. R. Bloom. 1993. An essential role for interferon gamma in resistance to Mycobacterium tuberculosis infection. *J. Exp. Med.* 178:2249–2254.
- Friedman, A., J. Turner, and B. Szomolay. 2008. A model on the influence of age on immunity to infection with Mycobacterium tuberculosis. *Exp. Gerontol.* 43:275–285.
- Gupta, U. D., and V. M. Katoch. 2005. Animal models of tuberculosis. *Tuberculosis (Edinb.)* 85:277–293.
- Jeevan, A., T. Yoshimura, K. E. Lee, and D. N. McMurray. 2003. Differential expression of gamma interferon mRNA induced by attenuated and virulent Mycobacterium tuberculosis in guinea pig cells after Mycobacterium bovis BCG vaccination. *Infect. Immun.* 71:354–364.
- Jeon, C. Y., and M. B. Murray. 2008. Diabetes mellitus increases the risk of active tuberculosis: a systematic review of 13 observational studies. *PLoS Med.* 5:e152.
- Kanekiyo, M., K. Matsuo, M. Hamatake, T. Hamano, T. Ohsu, S. Matsumoto, T. Yamada, S. Yamazaki, A. Hasegawa, N. Yamamoto, and M. Honda. 2005. Mycobacterial codon optimization enhances antigen expression and virus-specific immune responses in recombinant Mycobacterium bovis bacille Calmette-Guérin expressing human immunodeficiency virus type 1 Gag. *J. Virol.* 79:8716–8723.
- Karonga Prevention Trial Group. 1996. Randomised controlled trial of single BCG, repeated BCG, or combined BCG and killed Mycobacterium leprae vaccine for prevention of leprosy and tuberculosis in Malawi. *Lancet* 348:17–24.
- Khader, S. A., G. K. Bell, J. E. Pearl, J. J. Fountain, J. Rangel-Moreno, G. E. Cilley, F. Shen, S. M. Eaton, S. L. Gaffen, S. L. Swain, R. M. Locksley, L. Haynes, T. D. Randall, and A. M. Cooper. 2007. IL-23 and IL-17 in the establishment of protective pulmonary CD4<sup>+</sup> T cell responses after vaccination and during Mycobacterium tuberculosis challenge. *Nat. Immunol.* 8:369–377.
- Khader, S. A., and A. M. Cooper. 2008. IL-23 and IL-17 in tuberculosis. *Cytokine* 41:79–83.
- Khader, S. A., S. Partida-Sanchez, G. Bell, D. M. Jelley-Gibbs, S. Swain, J. E. Pearl, N. Ghilardi, F. J. Desauvage, F. E. Lund, and A. M. Cooper. 2006. Interleukin 12p40 is required for dendritic cell migration and T cell priming after Mycobacterium tuberculosis infection. *J. Exp. Med.* 203:1805–1815.
- Ly, L. H., M. I. Russell, and D. N. McMurray. 2008. Cytokine profiles in primary and secondary pulmonary granulomas of guinea pigs with tuberculosis. *Am. J. Respir. Cell Mol. Biol.* 38:455–462.
- Ly, L. H., M. I. Russell, and D. N. McMurray. 2007. Microdissection of the cytokine milieu of pulmonary granulomas from tuberculous guinea pigs. *Cell. Microbiol.* 9:1127–1136.
- McMurray, D. N. 2001. Disease model: pulmonary tuberculosis. *Trends Mol. Med.* 7:135–137.
- McMurray, D. N., S. S. Allen, A. Jeevan, T. Lasco, H. Cho, T. Skwor, T. Yamamoto, C. McFarland, and T. Yoshimura. 2005. Vaccine-induced cytokine responses in a guinea pig model of pulmonary tuberculosis. *Tuberculosis (Edinb.)* 85:295–301.
- Orme, I. M., J. P. Griffin, A. D. Roberts, and D. N. Ernst. 1993. Evidence for a defective accumulation of protective T cells in old mice infected with Mycobacterium tuberculosis. *Cell. Immunol.* 147:222–229.
- Rahman, M., M. Sekimoto, K. Hira, H. Koyama, Y. Imanaka, and T. Fukui. 2002. Is bacillus Calmette-Guérin revaccination necessary for Japanese children? *Prev. Med.* 35:70–77.
- Research Institute of Tuberculosis/JATA, Tuberculosis Surveillance Center. 2009. Annual reports 2008. <http://jata.or.jp/rit/ekigaku/en/index.php?annual%20report>.
- Ritz, N., W. A. Hanekom, R. Robins-Browne, W. J. Britton, and N. Curtis. 2008. Influence of BCG vaccine strain on the immune response and protection against tuberculosis. *FEMS Microbiol. Rev.* 32:821–841.
- Robinson, C. M., and G. J. Nau. 2008. Interleukin-12 and interleukin-27 regulate macrophage control of Mycobacterium tuberculosis. *J. Infect. Dis.* 198:359–366.
- Rodrigues, L. C., S. M. Pereira, S. S. Cunha, B. Genser, M. Y. Ichihara, S. C. de Brito, M. A. Hijjar, I. Dourado, A. A. Cruz, C. Sant'Anna, A. L. Birrenbach, and M. L. Barreto. 2005. Effect of BCG revaccination on incidence of tuberculosis in school-aged children in Brazil: the BCG-REVAC cluster-randomised trial. *Lancet* 366:1290–1295.
- Soysal, A., K. A. Millington, M. Bakir, D. Dossanjh, Y. Aslan, J. J. Deeks, S. Efe, I. Staveley, K. Ewer, and A. Lalvani. 2005. Effect of BCG vaccination on risk of Mycobacterium tuberculosis infection in children with household tuberculosis contact: a prospective community-based study. *Lancet* 366:1443–1451.
- Trunz, B. B., P. Fine, and C. Dye. 2006. Effect of BCG vaccination on childhood tuberculous meningitis and military tuberculosis worldwide: a meta-analysis and assessment of cost-effectiveness. *Lancet* 367:1173–1180.
- Turner, J., A. A. Frank, and I. M. Orme. 2002. Old mice express a transient early resistance to pulmonary tuberculosis that is mediated by CD8 T cells. *Infect. Immun.* 70:4628–4637.
- Vesosky, B., D. K. Flaherty, E. K. Rottinghaus, G. L. Beamer, and J. Turner. 2006. Age dependent increase in early resistance of mice to Mycobacterium tuberculosis is associated with an increase in CD8 T cells that are capable of antigen independent IFN- $\gamma$  production. *Exp. Gerontol.* 41:1185–1194.
- Vesosky, B., D. K. Flaherty, and J. Turner. 2006. Th1 cytokines facilitate CD8-T-cell-mediated early resistance to infection with Mycobacterium tuberculosis in old mice. *Infect. Immun.* 74:3314–3324.
- Vesosky, B., E. K. Rottinghaus, C. Davis, and J. Turner. 2009. CD8 T cells

- in old mice contribute to the innate immune response to *Mycobacterium tuberculosis* via interleukin-12p70-dependent and antigen-independent production of gamma interferon. *Infect. Immun.* **77**:3355–3363.
39. **Vesosky, B., and J. Turner.** 2005. The influence of age on immunity to infection with *Mycobacterium tuberculosis*. *Immunol. Rev.* **205**:229–243.
40. **Walker, V., G. Selby, and I. Wacogne.** 2006. Does neonatal BCG vaccination protect against tuberculous meningitis? *Arch. Dis. Child.* **91**:789–791.
41. **Yamamoto, S., and T. Yamamoto.** 2007. Historical review of BCG vaccine in Japan. *Jpn. J. Infect. Dis.* **60**:331–336.
42. **Yamamoto, T., T. M. Lasco, K. Uchida, Y. Goto, A. Jeevan, C. McFarland, L. Ly, S. Yamamoto, and D. N. McMurray.** 2007. *Mycobacterium bovis* BCG vaccination modulates TNF- $\alpha$  production after pulmonary challenge with virulent *Mycobacterium tuberculosis* in guinea pigs. *Tuberculosis (Edinb.)* **87**:155–165.

# Rab GTPases Regulating Phagosome Maturation Are Differentially Recruited to Mycobacterial Phagosomes

Shintaro Seto<sup>1</sup>, Kunio Tsujimura<sup>1</sup>  
and Yukio Koide<sup>1,2,\*</sup>

<sup>1</sup>Department of Infectious Diseases, 1-20-1 Handa-yama, Higashi-ku, Hamamatsu 431-3192, Japan

<sup>2</sup>Hamamatsu University School of Medicine, 1-20-1 Handa-yama, Higashi-ku, Hamamatsu 431-3192, Japan

\*Corresponding author: Yukio Koide, koidelb@hama-med.ac.jp

**Mycobacterium tuberculosis (*M. tb*) is an intracellular pathogen that can replicate within infected macrophages. The ability of *M. tb* to arrest phagosome maturation is believed to facilitate its intracellular multiplication. Rab GTPases regulate membrane trafficking, but details of how Rab GTPases regulate phagosome maturation and how *M. tb* modulates their localization during inhibiting phagolysosome biogenesis remain elusive. We compared the localization of 42 distinct Rab GTPases to phagosomes containing either *Staphylococcus aureus* or *M. tb*. The phagosomes containing *S. aureus* were associated with 22 Rab GTPases, but only 5 of these showed similar localization kinetics as the phagosomes containing *M. tb*. The Rab GTPases responsible for phagosome maturation, phagosomal acidification and recruitment of cathepsin D were examined in macrophages expressing the dominant-negative form of each Rab GTPase. Lyso-Tracker staining and immunofluorescence microscopy revealed that Rab7, Rab20 and Rab39 regulated phagosomal acidification and Rab7, Rab20, Rab22b, Rab32, Rab34, Rab38 and Rab43 controlled the recruitment of cathepsin D to the phagosome. These results suggest that phagosome maturation is achieved by a series of interactions between Rab GTPases and phagosomes and that differential recruitment of these Rab GTPases, except for Rab22b and Rab43, to *M. tb*-containing phagosomes is involved in arresting phagosome maturation and inhibiting phagolysosome biogenesis.**

**Key words:** acidification, cathepsin D, macrophage, membrane trafficking, *Mycobacterium tuberculosis*, phagolysosome biogenesis, phagosome maturation, Rab GTPase

Received 25 May 2010, revised and accepted for publication 19 January 2011

Phagocytosis of pathogens by macrophages is an important process of the innate immune response. Pathogens are enveloped by phagocytic membranes to form phagosomes immediately following internalization. The phagosomes are then processed by a series of interactions with endosomes, resulting in phagosome maturation. During phagosome maturation, phagosomes

fuse with lysosomes, in a process known as phagolysosome biogenesis, and acquire degradative and microbicidal properties. Several proteins, including the Rab GTPases, play pivotal roles in phagosome maturation and phagolysosome biogenesis (1). Rab5 is associated with phagosomes immediately after phagocytosis and facilitates the recruitment of Rab5 effector proteins, EEA1 and class III phosphatidylinositol-3-phosphate kinase (2). Membrane bound Rab5 is rapidly dissociated from the phagosome after its activation (3). Rab7 appears on the phagosome membrane after Rab5 dissociation and resides on the membrane during phagosome maturation (4). After acquisition of Rab7, phagolysosome biogenesis is accelerated by the recruitment of Rab7-interacting-lysosomal-protein (RILP) to the phagosome (5).

*Mycobacterium tuberculosis* (*M. tb*) is the causative agent of tuberculosis and has the ability to survive and proliferate in macrophages. Blockage of phagolysosome biogenesis may assist *M. tb* multiplication within infected macrophages (6,7). *Mycobacterium tuberculosis* inhibits the acidification of phagosomes and recruitment of lysosomal hydrolases to phagosomes, resulting in avoidance of the degradative and microbicidal properties of phagosomes (8). It has been thought that *M. tb* arrests phagosome maturation at the stage of Rab5–Rab7 conversion (9) on the mycobacterial phagosomes (10,11), because Rab7 was reported to be absent on mycobacterial phagosomes in macrophages (12–15). Sun et al. (16), however, demonstrated Rab7 localization on mycobacterial phagosomes. We have demonstrated that Rab7 is transiently recruited to and subsequently released from *M. tb*-containing phagosomes and that the release of Rab7 limits the recruitment of cathepsin D and RILP (17,18). Other Rab GTPases, Rab14 and Rab22a, were also demonstrated to be involved in the maturation arrest of *M. tb*-containing phagosomes (12,19), suggesting that *M. tb* disturbs the activity of some Rab GTPases regulating phagosome maturation and survives within macrophages.

Rab GTPases are encoded by a family of more than 60 genes and regulate membrane trafficking (20,21). The role of Rab GTPases in the trafficking of endocytosis and exocytosis has been well studied and their function in phagocytosis is being elucidated. Proteomic analysis revealed that several Rab GTPases are recruited to the latex bead-containing phagosomes (22–24). Smith et al. (25) investigated the interaction of a large number of Rab GTPases with phagosomes containing *Salmonella* in HeLa cells. However, there is currently insufficient information about the role of Rab GTPases in professional phagocytotic cells to understand how *M. tb* subverts membrane trafficking

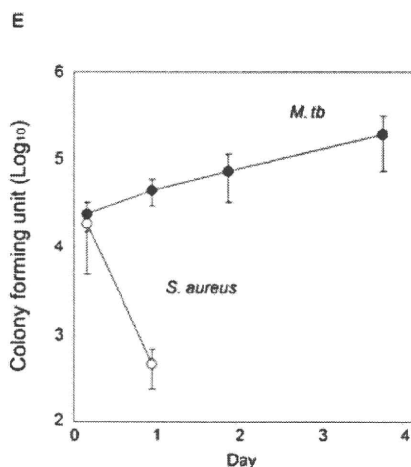
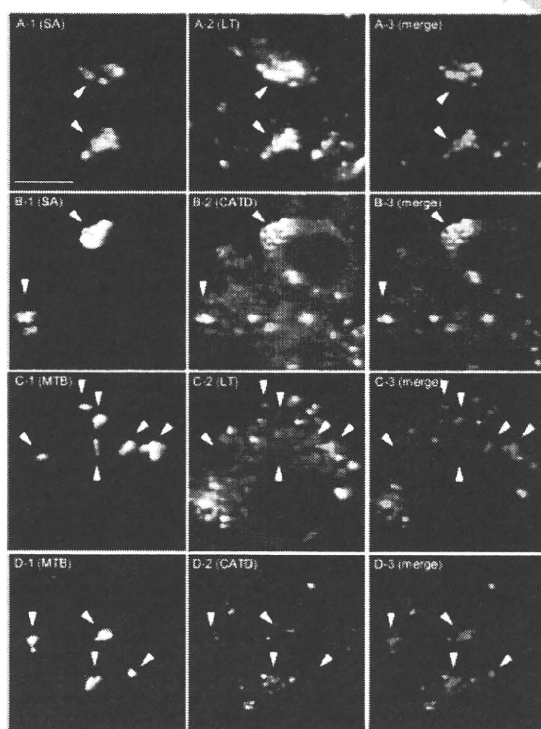
1 to survive within infected macrophages. In this study,  
 2 we investigated the localization and function of 42 Rab  
 3 GTPases in macrophages infected with *S. aureus* and  
 4 *M. tb* during the progression of phagosome maturation.  
 5 Through this comprehensive study, we demonstrate that  
 6 the progression of phagosome maturation is achieved by  
 7 the association of several Rab GTPases with the phago-  
 8 some, leading to phagolysosome biogenesis, and that  
 9 the release and/or dissociation of these Rab GTPases  
 10 from *M. tb*-containing phagosomes has the relevance to  
 11 *M. tb*-induced inhibition of phagolysosome biogenesis.

12  
 13  
 14 **Results**

15  
 16 **Maturation of *S. aureus*- and *M. tb*-containing  
 17 phagosomes**

18 We have previously demonstrated that Rab7 controls the  
 19 recruitment of the major lysosomal hydrolase, cathep-  
 20 sin D, to the latex bead-containing phagosomes and that

1 Rab7 is transiently recruited to and subsequently released  
 2 from *M. tb*-containing phagosomes, suggesting that *M. tb*  
 3 alters the localization of Rab7 to arrest phagosome mat-  
 4 uration (17). In this study, we examined the localization  
 5 of other Rab GTPases on *M. tb*-containing phagosomes  
 6 in order to identify those with pivotal roles in phago-  
 7 some maturation that are affected by the virulent *M. tb*.  
 8 Raw264.7 macrophages were infected with *S. aureus*  
 9 or *M. tb* and phagosomal maturation was compared. We  
 10 confirmed acidification of the phagosomes and the recruit-  
 11 ment of cathepsin D to the phagosomes in macrophages  
 12 infected with *S. aureus* (Figure 1A,B). Both events, how-  
 13 ever, were inhibited in the macrophages infected with  
 14 the virulent strain of *M. tb*, strain H37Rv (Figure 1C,D).  
 15 We also found that the viability of *S. aureus* phagocy-  
 16 tosed by macrophages quickly decreased, while *M. tb*  
 17 was more robust, demonstrating survival and proliferation  
 18 (Figure 1E). These results indicate that the maturation of  
 19 the phagosomes containing *M. tb* was inhibited and that  
 20 *M. tb* proliferated within Raw264.7 macrophages.



21  
 22  
 23  
 24  
 25  
 26  
 27  
 28  
 29  
 30  
 31  
 32  
 33  
 34  
 35  
 36  
 37  
 38  
 39  
 40  
 41  
 42  
 43  
 44  
 45  
 46  
 47  
 48  
 49  
 50 **Figure 1: Maturation of phagosomes containing *S. aureus* and *M. tb*.** A-D) Acidification and cathepsin D recruitment to phagosomes  
 51 containing *S. aureus* and *M. tb* were examined. Raw264.7 macrophages were infected with Alexa405-labeled *S. aureus* (A and B) or  
 52 *M. tb* (C and D) for 6 h. Infected cells were stained with LysoTracker (A and C) or anti-cathepsin D and Alexa488-labeled secondary  
 53 antibodies (B and D), followed by observation with LSCM. A-1, B-1, C-1 and D-1 show *S. aureus* (SA) or *M. tb* (MTB). A-2, B-2, C-2  
 54 and D-2 show localization of LysoTracker (LT) or cathepsin D (CATD). A-3, B-3, C-3 and D-3 show merged images of macrophages  
 55 and bacteria (merge). Arrows indicate the phagosomes containing SA or MTB. Scale bar, 10  $\mu$ m. E) Intracellular growth of *S. aureus*  
 56 and *M. tb* in macrophages. Raw264.7 macrophages ( $1 \times 10^5$  cells) were infected with *M. tb* for 4 h or *S. aureus* for 1 h at an MOI  
 57 of 10. Infected cells were washed with DMEM three times to remove non-phagocytosed bacteria and then incubated with DMEM  
 58 containing 10% FBS and 10  $\mu$ g/mL gentamicin. Infected cells were collected at the indicated days and the number of viable bacteria  
 59 was determined by a colony forming unit (CFU) counting assay. Data represent the means and standard deviations of three independent  
 experiments. The CFU of *S. aureus* after day 2 was not plotted as they were less than 10.

**Localization of Rab GTPases on *S. aureus*-containing phagosomes**

To investigate the association of Rab GTPases with *S. aureus* phagosomes, Raw264.7 macrophages were transfected with the expression plasmid for enhanced green fluorescent protein (EGFP)-fused Rab GTPases and were then infected with *S. aureus* labeled with Texas Red. Infected cells were fixed and observed by laser scanning confocal microscopy (LSCM) at the indicated times up to 6 h. More than 100 internalized bacteria within macrophages expressing EGFP-fused Rab GTPase were examined at each time-point. The bacteria surrounded by EGFP signals were regarded as positive phagosomes associated with Rab GTPases. We investigated the kinetics of 42 distinct Rab GTPases whose expression was confirmed in Raw264.7 by reverse transcription-polymerase chain reaction (RT-PCR; data not shown). Their localization is summarized in Table S1 (Supporting information). We found 22 Rab GTPases associated with the phagosomes containing *S. aureus* (Figures 2 and S1). Localization of Rab GTPase could be classified into two types according to their kinetics on *S. aureus*-containing phagosomes, i.e. (i) transient localization or (ii) accumulation.

Figure 2A shows the localization kinetics of Rab GTPases exhibiting type I profiles. Rab5 and Rab22b were recruited to 30 and 90% of the phagosomes at 10 min post-infection (p.i.), respectively. Subsequently, these two Rab GTPases quickly disappeared from the phagosomes. Rab8, Rab8b, Rab11, Rab11b, Rab13, Rab14, Rab20, Rab22a, Rab32, Rab38 and Rab43 also showed transient phagosomal localization, peaking at 30 min and/or 1 h p.i. Figure 2B shows the localization kinetics of Rab GTPases exhibiting type II profiles. Rab7 localized on 40% of the phagosomes at 10 min p.i. The proportion of Rab7-positive phagosomes reached more than 80% at 30 min p.i. and remained at this level at 6 h p.i. as described previously (5,17). Localization of Rab7b, Rab9, Rab9b, Rab34 and Rab39 demonstrated similar kinetics to Rab7 localization. Rab27 and Rab37 did not localize to the phagosomes at the early stage of phagosome maturation. The proportions of Rab27- and Rab37-positive phagosomes increased only after 1 h p.i., suggesting that these Rab GTPases localize on the phagosome at the late stage of phagosome maturation. Rab23 localized on more than 80% of the phagosomes at all time-points investigated. The other 20 Rab GTPases investigated showed no significant associations with the phagosomes (less than 20% of the phagosomes) at all time-points up to 6 h (Figure S2). These results suggest that the network of Rab GTPases regulates the process of phagosome maturation at various time-points.

**Localization of Rab GTPases on *M. tb*-containing phagosomes**

We next investigated the localization of Rab GTPases on the phagosomes in macrophages infected with the virulent strain of *M. tb*. To investigate the association of Rab GTPases with *M. tb*-containing phagosomes, we infected Raw264.7 macrophages expressing EGFP-fused

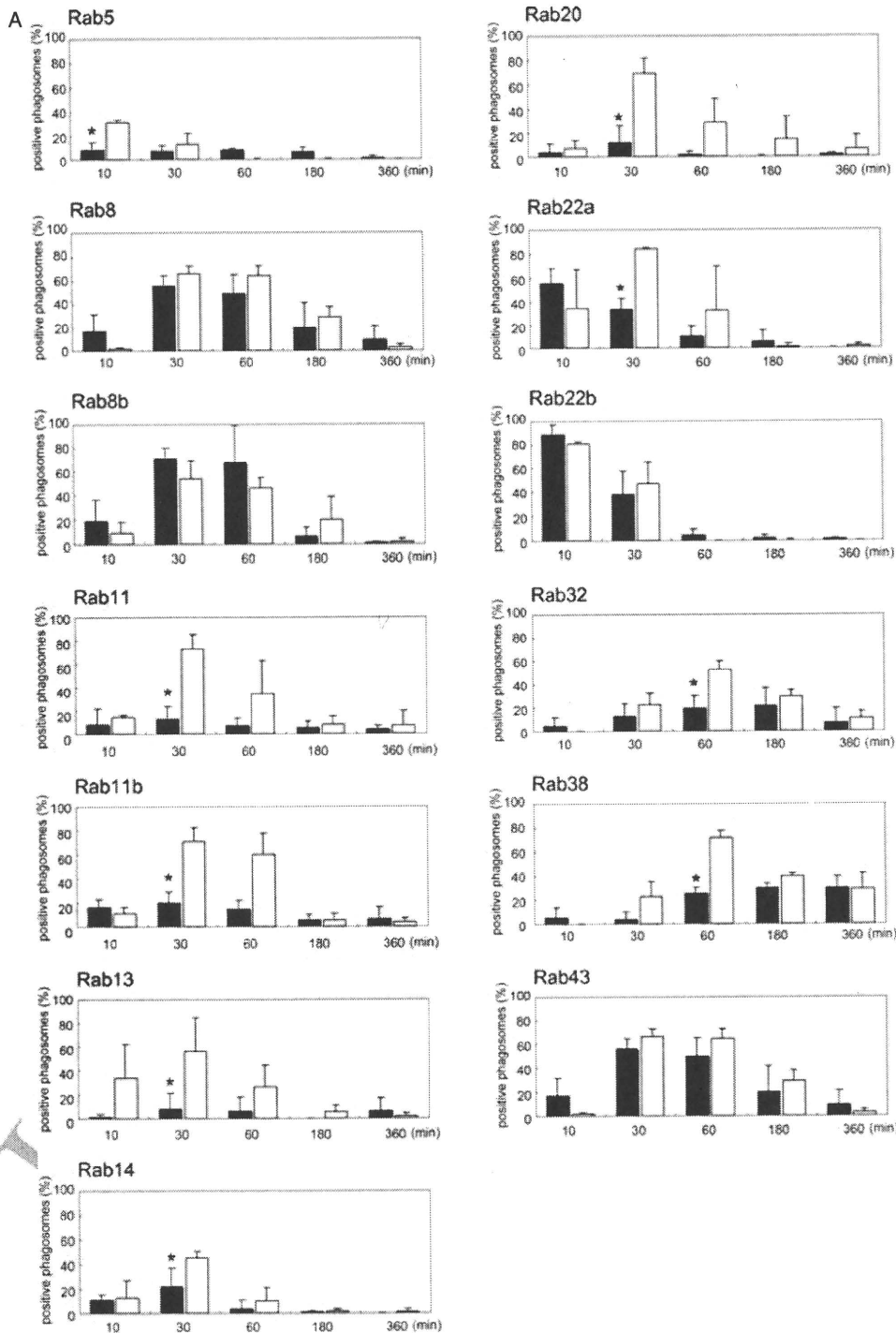
Rab GTPases with *M. tb* strain H37Rv expressing DsRed (Figure 2 and S1). The localization of Rab GTPases on *M. tb*-containing phagosomes was then examined as described above. Surprisingly, only five of the 22 Rab GTPases (Rab8, Rab8b, Rab9, Rab22b and Rab43) that localized on *S. aureus*-containing phagosomes showed the same localization kinetics on *M. tb*-containing phagosomes. According to the kinetics of localization on *M. tb*-containing phagosomes, the other 17 Rab GTPases were classified into three groups, showing: (i) transient association in contrast to the accumulation on *S. aureus*-containing phagosomes (Rab7, Rab9b, Rab23 and Rab34), (ii) similar kinetics but a lower rate of association than with *S. aureus*-containing phagosomes (Rab7b, Rab14, Rab22a, Rab32, Rab38 and Rab39) and (iii) a very low rate of association (Rab5, Rab11, Rab11b, Rab13, Rab20, Rab27 and Rab37).

Rab7 localized on 40% of *M. tb*-containing phagosomes at 10 min p.i., and the proportion of Rab7-positive *M. tb*-containing phagosomes increased to 80% at 30 min p.i., in a similar way to *S. aureus*-containing phagosomes. The proportion of Rab7-positive *M. tb*-containing phagosomes decreased after 1 h p.i. and reached 30% at 6 h p.i., while the proportion of Rab7-positive *S. aureus*-containing phagosomes remained at 80% up to 6 h p.i., confirming the previous results (17). Similar localization kinetics on *M. tb*-containing phagosomes were observed for Rab9b, Rab23 and Rab34 (type I). Rab7b localized to 40% of *M. tb*-containing phagosomes, as was seen with *S. aureus*-containing phagosomes. Rab7b-positive phagosomes containing *S. aureus* increased to more than 80% up to 6 h p.i., but the proportion of Rab7b-positive phagosomes containing *M. tb* did not change. Rab14, Rab22a, Rab32, Rab38 and Rab39 also showed a weaker association with *M. tb*-containing phagosomes compared with *S. aureus*-containing phagosomes (type II). Rab5 localized on 30% of *S. aureus*-containing phagosomes at 10 min p.i., but the proportion of Rab5-positive *M. tb*-containing phagosomes was less than 20%. Rab11 localized on 80% of *S. aureus*-containing phagosomes at 30 min p.i., but showed no significant association on *M. tb*-containing phagosomes (less than 20%). Rab11b, Rab13, Rab20, Rab27 and Rab37 also showed no significant association with *M. tb*-containing phagosomes (type III). These results suggest that the dissociation of 17 Rab GTPases might disrupt membrane trafficking in the maturation process of *M. tb*-containing phagosomes. We found that 20 Rab GTPases, which were not associated with *S. aureus*-containing phagosomes, also showed no significant association with *M. tb*-containing phagosomes (Figure S2).

**Localization of Rab GTPases on isolated phagosomal fractions**

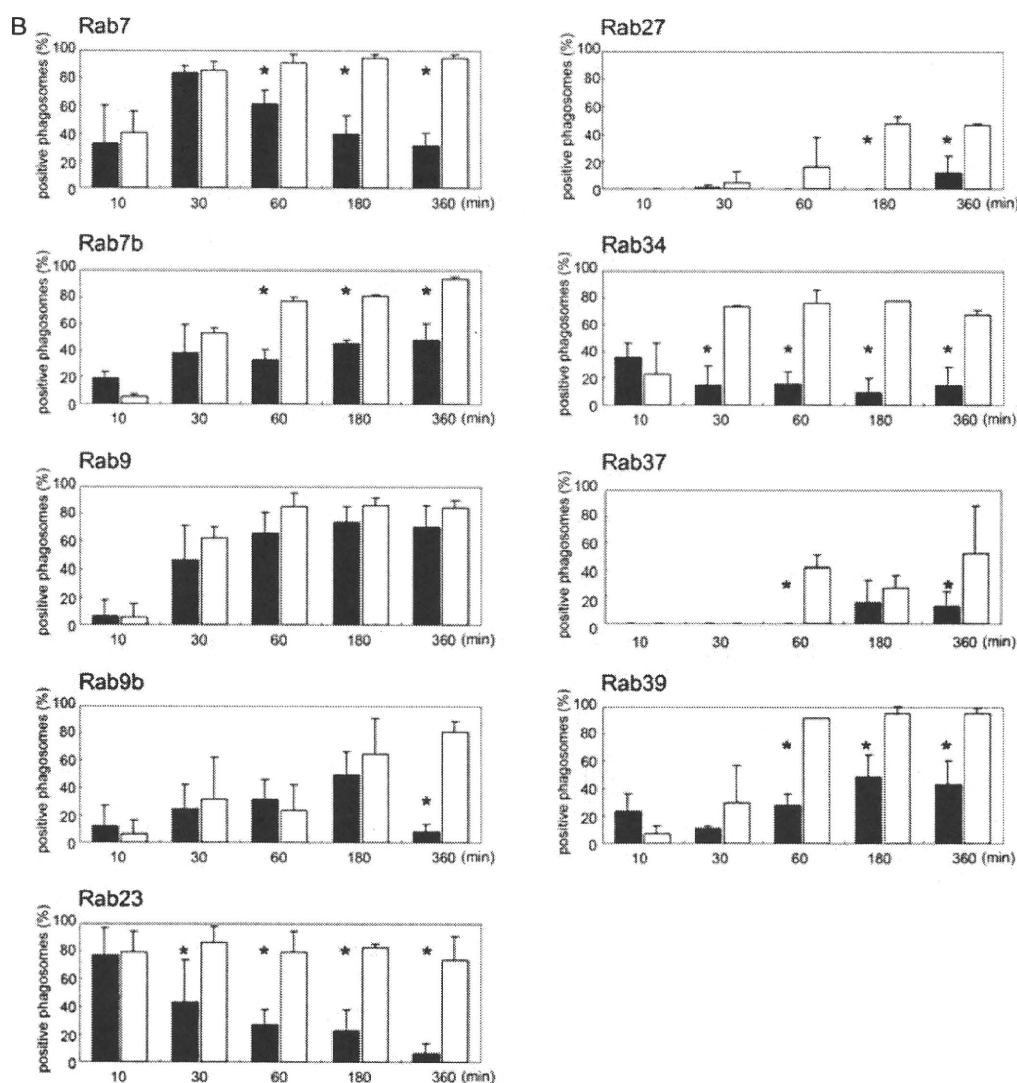
To examine the recruitment of endogenous Rab GTPases to the phagosomes, we conducted immunoblotting analysis to detect Rab GTPases in isolated phagosomes containing latex beads and *M. tb*. Raw264.7 macrophages were allowed to phagocytose latex beads or infected with





**Figure 2: Localization kinetics of Rab GTPases on *M. tb*- and *S. aureus*-containing phagosomes.** The proportions of Rab GTPase-positive phagosomes containing *M. tb* and *S. aureus* were examined at the indicated time-points p.i. Data represent the means and standard deviations of three independent experiments in which more than 100 phagosomes were counted for each condition. Rab GTPases were classified into two types according to their localization on *S. aureus*-containing phagosomes as follows: (A) Rab GTPases transiently localizing to the phagosomes and (B) Rab GTPases consecutively or accumulatively localizing to the phagosomes. Black and white bars indicate the proportion of Rab-positive phagosomes containing *M. tb* and *S. aureus*, respectively. \* $p < 0.05$  (unpaired Student's *t*-test).

## Localization of Rab GTPases on *M. tb*-Containing Phagosomes



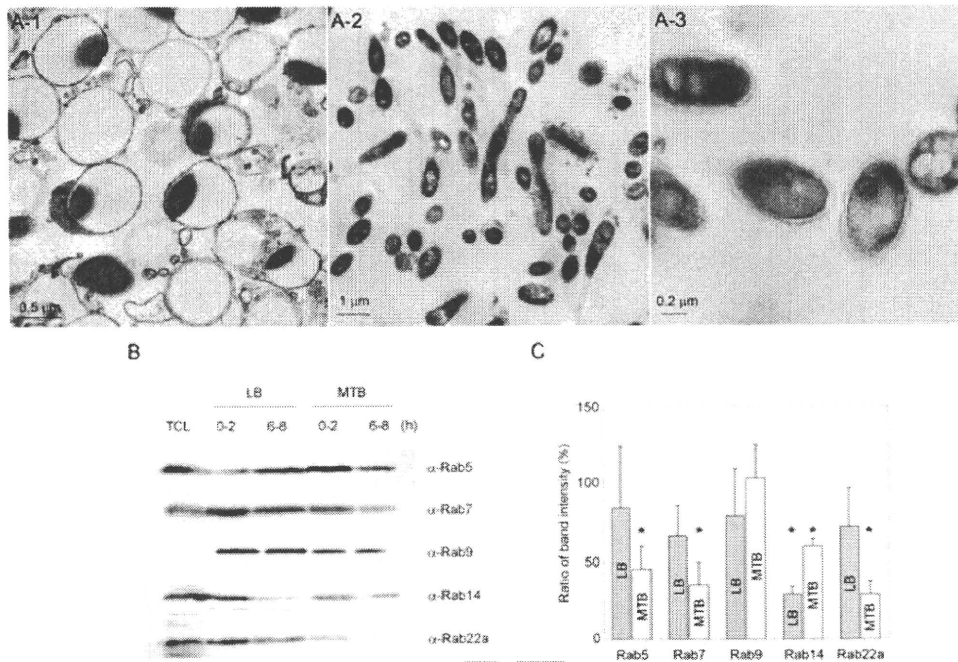
**Figure 2:** Continued.

*M. tb* for 2 or 8 h. Phagosomal fractions were isolated as previously reported (26,27). We confirmed that the phagosomal fractions were not contaminated with other subcellular organelles using electron microscopy (Figure 3A) as shown previously (17). Immunoblotting analysis revealed that Rab5, Rab7, Rab9, Rab14 and Rab22a were recruited to both phagosomal fractions (Figure 3B). We quantified the band intensities corresponding to Rab GTPases in latex bead- and *M. tb*-containing phagosomal fractions at 2 and 8 h p.i. to follow the dynamics of Rab GTPases on the phagosomes (Figure 3C). In the latex bead-containing phagosomes, the amounts of Rab5, Rab7, Rab9 and Rab22a at 8 h showed no change or slightly decreased in comparison with those at 2 h, whereas the amount of Rab14 at 8 h decreased significantly to about 30% of that at 2 h. In *M. tb* phagosomal fractions, the amounts

of Rab5, Rab7, Rab14 and Rab22a at 8 h demonstrated significant decreases to about 40, 20, 60 and 30% of those at 2 h, respectively. Rab9 did not show significant changes in *M. tb* phagosomal fractions. These results suggest that Rab5, Rab7, Rab9 and Rab22a are associated with the latex bead-containing phagosomes, but these Rab GTPases except for Rab9 are subsequently released from *M. tb*-containing phagosomes, and that recruited Rab14 is dissociated from both phagosomes.

### A network of Rab GTPases regulating phagosome maturation

To examine the contribution of 22 Rab GTPases localizing to *S. aureus*-containing phagosomes during phagosome maturation, Raw264.7 macrophages were transfected with two expression plasmids for EGFP and the

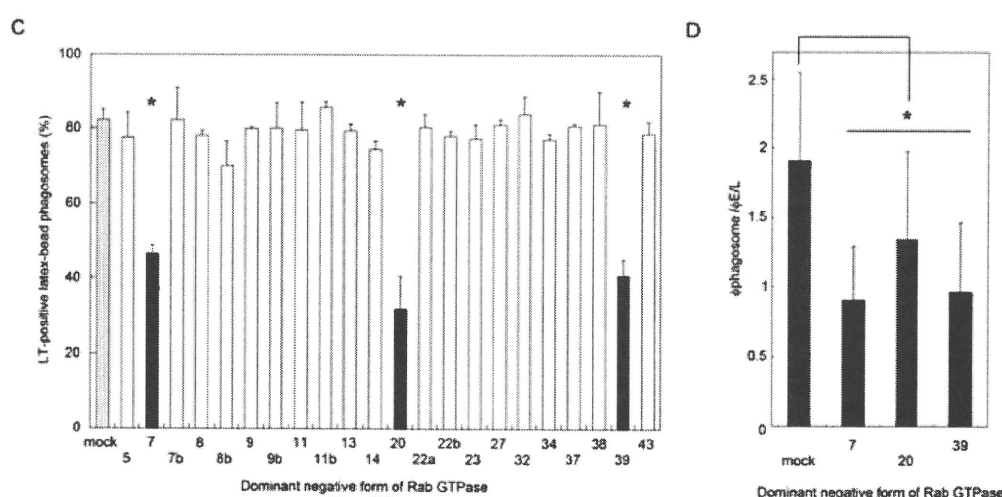
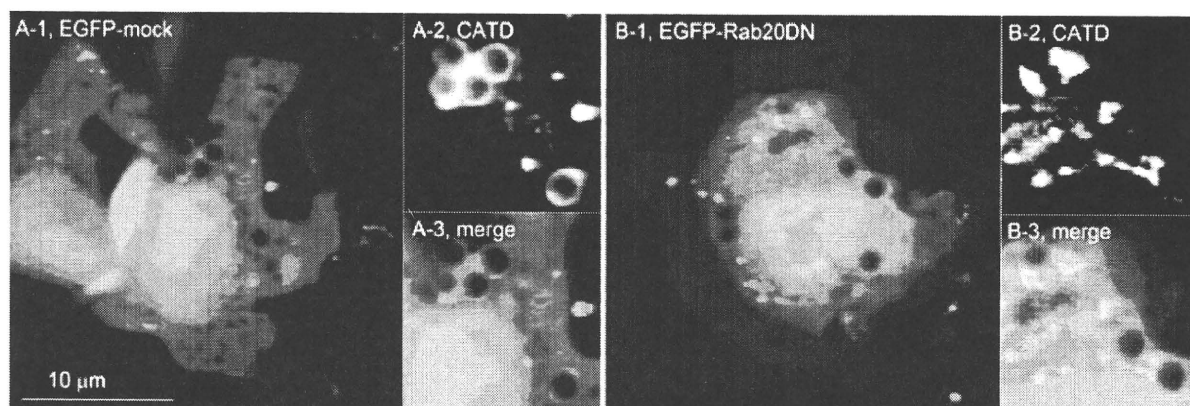


**Figure 3: Rab GTPases localization in isolated *M. tb* phagosomal fractions.** A) Thin-section electron micrographs of isolated phagosomal fractions containing the latex beads (A-1) and *M. tb* (A-2, A-3) for 6 h. B) Immunoblotting analysis of latex bead and *M. tb* phagosomal fractions with antibodies to Rab5, Rab7, Rab9, Rab14 and Rab22a is shown. Latex beads (LB) or *M. tb* (MTB) were internalized for 2 h and phagosomal fractions were collected immediately (0–2 h) or after further incubation for 6 h (6–8 h). Total cell lysates from Raw264.7 (TCL) and phagosomal fractions were subjected to SDS–PAGE, followed by immunoblotting analysis using the indicated antibodies. C) Ratios of band intensity for Rab GTPase at 6–8 h relative to that at 0–2 h in phagosomal fractions. Gray and white bars show the ratio of band intensity of indicated Rab at 6–8 h as compared to that at 0–2 h in latex bead and *M. tb* phagosomal fractions, respectively. Data represent the means and standard deviations of three independent experiments. \**p* < 0.05 (paired Student's *t*-test).

dominant-negative (DN) form of each Rab gene. For the evaluation of phagosome maturation, we determined the degree of phagosomal acidification and the recruitment of cathepsin D to the phagosome, because both events were exceedingly inhibited in the phagosomes containing *M. tb* H37Rv in macrophages (Figure 1). Transfected cells were allowed to phagocytose latex beads for 3 h, then acidification of the phagosome was investigated (Figure 4). Phagocytosing cells were stained with LysoTracker and its accumulation within phagosomes was observed by LSCM. Phagosomal acidification was clearly observed in control cells (Figure 4A). We found that phagosomal acidification was inhibited by Rab7DN as described previously (5), confirming that the experiment was being conducted correctly. Expression of Rab20DN or Rab39DN also inhibited the accumulation of LysoTracker within the phagosomes (Figure 4B,C). We quantified the fluorescent density of LysoTracker accumulated in phagosomes relative to that in other endosomal/lysosomal (E/L) components of transfected cells expressing DN forms of Rab GTPases (Figure 4D). As expected, the expression of Rab7DN, Rab20DN and Rab39DN decreased the fluorescent ratio in comparison with that in the control cells. These results suggest that Rab7, Rab20 and Rab39

function in phagosomal acidification. The mean fluorescence intensities derived from LysoTracker staining were not affected by the expression of Rab7DN, Rab20DN or Rab39DN (Figure S3), indicating that expression of these DN forms of Rab GTPases had no effect on the generation of acidic vacuoles in macrophages.

We next examined the recruitment of cathepsin D to the phagosomes in macrophages expressing DN forms of the Rab GTPases (Figure 5). Transfected cells were allowed to phagocytose latex beads for 3 h and were then stained with an anti-cathepsin D antibody. Stained cells were observed by LSCM. Cathepsin D was recruited to the phagosome in the control cells (Figure 5A). The recruitment of cathepsin D was inhibited by the expression of Rab7DN as described previously (17). Immunofluorescence microscopy also demonstrated that the expression of Rab20DN, Rab22bDN, Rab32DN, Rab34DN, Rab38DN or Rab43DN inhibited the recruitment of cathepsin D to the phagosomes (Figure 5B,C). The ratiometric quantification revealed that the expression of these DN forms of Rab GTPases decreased the association of cathepsin D with phagosomes (Figure 5D). Immunoblotting analysis revealed that the amount of products and the processing



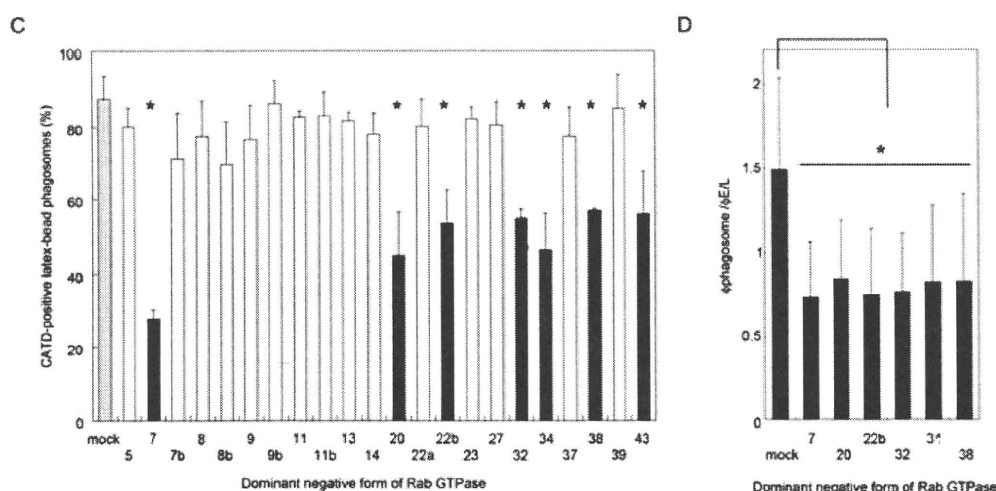
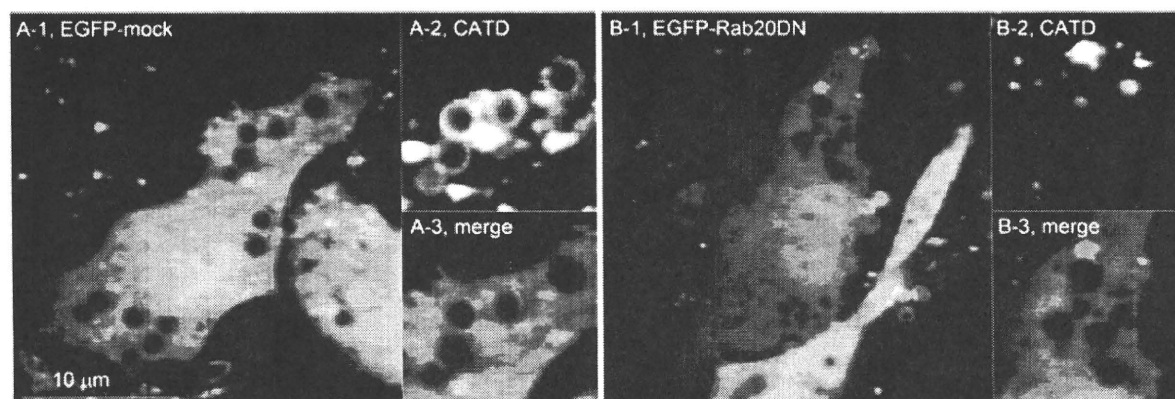
**Figure 4: Phagosomal acidification in macrophages expressing the DN forms of Rab GTPases.** Raw264.7 macrophages were transfected with plasmids encoding EGFP and control vector (mock) (A) or the DN form of Rab20 (Rab20DN) (B). Transfected cells were allowed to phagocytose latex beads for 3 h and were then stained with LysoTracker (LT). Stained cells were observed by LSCM. Enlarged images of the latex bead-containing phagosomes in A-1 and B-1 are represented in A-2, A-3 and B-2, B-3, respectively. C) The proportion of LysoTracker-positive phagosomes in macrophages expressing the DN forms of Rab GTPases. Data represent the means and standard deviations of three independent experiments in which more than 100 phagosomes were counted for each condition. D) Ratiometric quantification of fluorescent density of LysoTracker associated with the phagosomes ( $\phi_{\text{phagosome}}$ ) relative to that of other  $\phi_{\text{E/L}}$  components. Data represent the means and standard deviations of three independent experiments in which more than 100 phagosomes were examined for each condition. \* $p < 0.05$  (unpaired Student's t-test).

of cathepsin D did not change significantly in the cells expressing the DN forms of the Rab GTPases as compared with the control cells (data not shown). These results suggest that Rab7, Rab20, Rab22b, Rab32, Rab34, Rab38 and Rab43 regulate the recruitment of cathepsin D to the phagosomes.

**Constitutively active forms of Rab GTPases were dissociated from *M. tb*-containing phagosomes**

To elucidate the mechanism by which Rab GTPases are dissociated from *M. tb*-containing phagosomes, we examined the localization of the constitutively active (CA) forms of Rab GTPases regulating phagosome maturation on *M. tb*-containing phagosomes. We previously

demonstrated that Rab7CA is released from *M. tb*-containing phagosomes (17). In this study, we found that the recruitment of Rab20CA, Rab32CA, Rab34CA, Rab38CA and Rab39CA to *M. tb*-containing phagosomes is also impaired, in a similar way to the wild-type versions of these Rab GTPases (data not shown). We next examined the fusion of *M. tb*-containing phagosomes with lysosomes in macrophages expressing the CA forms of the Rab GTPases (Figure 6). Macrophages transfected with the expression plasmids for EGFP and each CA of Rab GTPase were preloaded with Texas Red-dextran and then infected with Alexa405-fluorophore-labeled *M. tb* for 6 h. Lysosomes did not fuse with the phagosomes containing live *M. tb* in macrophages expressing Rab7CA, Rab20CA, Rab32CA, Rab34CA, Rab38CA or Rab39CA



**Figure 5: Cathepsin D recruitment to phagosomes in macrophages expressing the DN form of Rab GTPases.** Raw264.7 macrophages were transfected with plasmids encoding EGFP and control vector (mock) (A) or Rab20DN (B). Transfected cells were allowed to phagocytose latex beads for 3 h and were then stained with anti-cathepsin D (CATD) and Alexa568-conjugated secondary antibodies. Stained cells were observed by LSCM. Enlarged images of the latex bead-containing phagosomes in A-1 and B-1 are represented in A-2, A-3 and B-2, B-3, respectively. C) The proportion of cathepsin D-positive phagosomes in macrophages expressing the DN forms of Rab GTPases. Data represent the means of three independent experiments in which more than 100 phagosomes were counted for each condition. D) Ratiometric quantification of fluorescent density of cathepsin D associated with the phagosomes ( $\phi_{\text{phagosome}}$ ) relative to that of other  $\phi_{\text{E/L}}$  components. Data represent the means and standard deviations of three independent experiments in which more than 100 phagosomes were examined for each condition. \* $p < 0.05$  (unpaired Student's *t*-test).

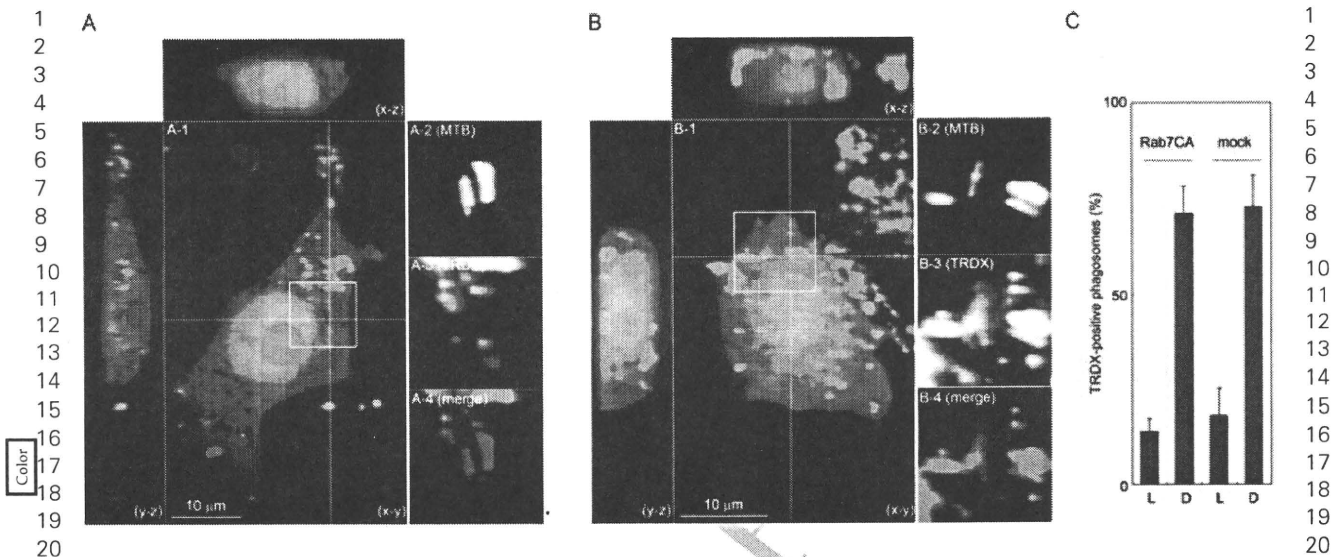
(Figure 6 and data not shown). Taken together, these results suggest that these Rab GTPases are not directly targeted by *M. tb* for inhibition of phagolysosome biogenesis and suggest instead that the difference in the localization of Rab GTPases between *S. aureus*- and *M. tb*-containing phagosomes is due to difference in how the phagosomes change or evolve over time.

#### Localization of Rab GTPases on phagosomes containing an avirulent *M. tb* strain

To investigate the correlation between the dissociation of Rab GTPases and the arrest of phagosome maturation, we examined the localization of Rab GTPases on phagosomes containing an attenuated strain, *M. tb* H37Ra. The proliferative activity of *M. tb* H37Ra, within

infected macrophages was reduced compared with that of the virulent *M. tb* H37Rv strain (data not shown), suggesting that the inhibition of phagolysosome biogenesis was suppressed in macrophages infected with *M. tb* H37Ra. We examined the fusion of *M. tb* H37Ra phagosomes with lysosomes in infected macrophages. Raw264.7 macrophages were preloaded with Texas Red-dextran, infected with *M. tb* strain H37Ra for 6 h and then observed by LSCM. Stronger fluorescent signals derived from dextran were observed within the phagosomes containing *S. aureus*. The fluorescent signals on *M. tb* H37Ra phagosomes were weaker than those on *S. aureus*-containing phagosomes but stronger than those on *M. tb* H37Rv phagosomes (Figure 7A–D). These results suggest that *M. tb* H37Ra phagosomes have the intermediate

## Localization of Rab GTPases on *M. tb*-Containing Phagosomes



**Figure 6: Impairment of fusion of lysosomes with *M. tb*-containing phagosomes in macrophages expressing the CA form of Rab7.** Raw264.7 macrophages were transfected with plasmids expressing EGFP and the CA form of Rab7 (Rab7CA). Transfected cells were preloaded with Texas Red-dextran (TRDX) to label lysosomal vesicles, followed by incubation with live (A) and dead (B) *M. tb* labeled with Alexa405-fluorophore for 6 h. Fixed cells were observed by LSCM. Projections of focal planes with  $y-z$  and  $x-z$  side views show the sequestration and colocalization of fluorescent dextrans with *M. tb*-containing phagosomes in (A) and (B), respectively. Enlarged images showing the *M. tb*-containing phagosomes of A-1 are presented in A-2, A-3 and A-4. Enlarged images showing the *M. tb*-containing phagosomes of B-1 are shown in B-2, B-3 and B-4. A-2 and B-2 show live and dead *M. tb* (MTB), respectively. B-3 and C-3 show the localization of fluorescent dextran (TRDX). A-4 and B-4 show the merged images of macrophages and bacteria (merge). Scale bar, 10  $\mu\text{m}$ . C) The proportion of *M. tb*-containing phagosomes labeled with Texas Red-dextran in macrophages expressing Rab7CA. Macrophages transfected with the plasmid expressing Rab7CA or control vector (mock) were incubated with live (L) or dead (D) *M. tb* for 6 h. Data represent the means of three independent experiments in which more than 100 phagosomes were counted for each condition.

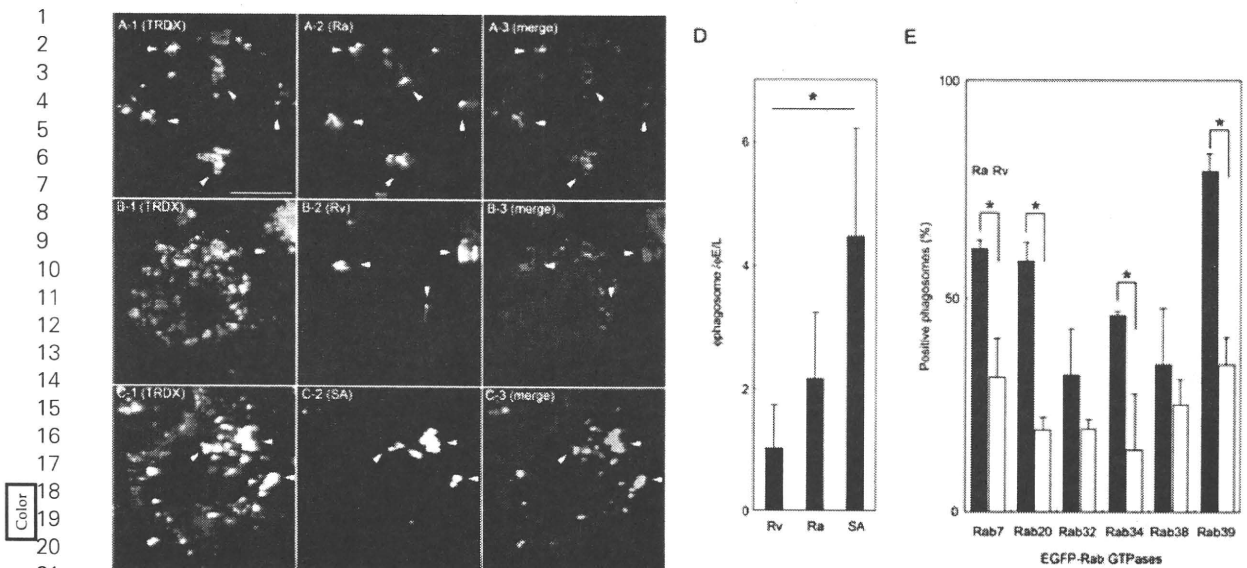
ability to fuse with lysosomal vesicles compared with *M. tb* H37Rv and *S. aureus*-containing phagosomes. We finally examined the association of Rab GTPases regulating phagosome maturation with phagosomes containing *M. tb* strain H37Ra. Macrophages expressing EGFP-Rab GTPases found to be involved in phagosome maturation were infected with Texas Red-labeled *M. tb* strain H37Ra or H37Rv for 6 h. The proportions of Rab7-, Rab20-, Rab34- and Rab39-positive phagosomes containing *M. tb* strain H37Ra were significantly higher than those of phagosomes containing *M. tb* strain H37Rv (Figure 7E), although those were lower than those of phagosomes containing *S. aureus* (Figure 2). These results suggest that *M. tb* strain H37Ra impairs the association of Rab GTPases regulating phagosome maturation to phagosomes, but less severely than *M. tb* strain H37Rv, leading to reduced fusion of lysosomal vesicles with phagosomes.

## Discussion

Intracellular pathogens are known to disrupt the normal membrane trafficking pathway of the host cell, with this alteration possibly contributing toward more hospitable intracellular conditions for their growth and multiplication. Rab GTPases play pivotal roles in membrane trafficking (20,21). Therefore, the activity and localization of

these regulatory proteins may be targeted by intracellular pathogens to establish a niche for their proliferation (28). Several reports have investigated the localization of Rab5 and Rab7 on mycobacterial phagosomes (14–17,29,30), because Rab5 and Rab7 localize to the phagosome and co-ordinately contribute to the control of phagosome maturation (1). The localization of Rab14 and Rab22a on mycobacterial phagosomes was also shown to regulate early stages of phagosome maturation (12,19). However, little is known about how mycobacteria subvert the network of Rab GTPases regulating phagosome maturation within infected macrophages. In this study, we compared the subcellular localization of 42 distinct Rab GTPases on *M. tb*-containing phagosomes with that on *S. aureus*-containing phagosomes in macrophages to further understand how mycobacteria disrupt membrane trafficking in phagosomes.

We found that 22 Rab GTPases were recruited to *S. aureus*-containing phagosomes and that 17 of these Rab GTPases showed different localization kinetics on *M. tb*-containing phagosomes (Figure 2). We also found that some Rab GTPases localizing to phagosomes regulated phagosomal acidification and the recruitment of cathepsin D to the phagosome (Figures 4 and 5). This is the first report demonstrating that Rab20, Rab22b, Rab32, Rab34, Rab38, Rab39 and Rab43 regulate phagosome



**Figure 7: Accession of lysosomes with the phagosomes correlates with phagosomal localization of Rab GTPases regulating phagosomal maturation.** A–C) Raw264.7 macrophages preloaded with Texas Red-dextran were infected with (A) *M. tb* strain H37Ra (Ra), (B) *M. tb* strain H37Rv (Rv) and (C) *S. aureus* (SA) labeled with Alexa405-fluorophore for 6 h. Fixed cells were observed by LSCM. A-1, B-1 and C-1 show macrophages labeled with fluorescent dextran. A-2, B-2 and C-2 show bacteria labeled with Alexa405-fluorophore. A-3, B-3 and C-3 show the merged images of macrophages and bacteria. Arrows and arrowheads demonstrate phagosomes with and without fluorescent dextran-labeled lysosomal vesicles, respectively. Scale bar, 10  $\mu$ m. D) Ratiometric quantification of fluorescent dextran within the phagosomes relative to that of other E/L components. The ratio of fluorescent density within the phagosomes ( $\phi_{\text{phagosome}}$ ) relative to that of other E/L components ( $\phi_{\text{E/L}}$ ) was shown. Data represent the means and standard deviations of three independent experiments in which more than 100 phagosomes were examined for each condition. \* $p < 0.05$  (Tukey–Kramer multiple comparison test). E) Recruitment of Rab GTPases regulating phagosomal maturation of *M. tb* strains H37Ra (Ra) and H37Rv (Rv). Raw264.7 macrophages were transfected with plasmids encoding EGFP-fused Rab GTPases. Macrophages were infected with *M. tb* strains H37Ra or H37Rv labeled with Texas Red, fixed at 6 h (Rab7, Rab34 and Rab39), 1 h (Rab32 and Rab38) and 30 min (Rab20), and then observed by LSCM. Data represent the means and standard deviations of three independent experiments in which more than 100 phagosomes were counted for each condition. \* $p < 0.05$  (unpaired Student's *t*-test).

maturation. Rab22b, Rab32, Rab34 and Rab38 were reported to localize to the trans-Golgi network (31–33). We found that these Rab GTPases showed various association and dissociation kinetics with the phagosomes (Figure 2A) and were involved in the recruitment of cathepsin D to the phagosome. Our observations are consistent with a previous report showing the direct transport of cathepsin D from the trans-Golgi network to the phagosome (34). Rab34 is also reported to interact with RILP (32), suggesting its involvement in the promotion of phagolysosome biogenesis. In the present study, Rab43, a regulator of endoplasmic reticulum–Golgi trafficking (35), was also found to regulate the recruitment of cathepsin D to the phagosome. Rab20 was reported to localize to the endoplasmic reticulum (36) and colocalize with vacuolar-type ATPases (37). Additionally, we demonstrated the involvement of Rab20 in both phagosomal acidification and cathepsin D recruitment. We also found that Rab39 regulates phagosomal acidification and colocalizes with lysosomes (Table S1). Considering its recruitment kinetics to the phagosomes (Figure 2), Rab39 seems to maintain the phagosomal acidification at the late stage of phagocytosis. These observations, taken together, suggest that

these Rab GTPases differentially regulate phagosome maturation at the various stages of phagocytosis.

Rab5 is widely accepted as a marker of mycobacterial phagosomes in infected macrophages (14,15). In this study, we found that Rab5 is not recruited to *M. tb*-containing phagosomes at 10 min p.i. (Figure 2). However, Kelley and Schorey (15) investigated Rab5 recruitment to the phagosomes containing *Mycobacterium avium* using a retrovirus transduction system. A previous live cell imaging analysis revealed that Rab5 is transiently associated with and then dissociated from mycobacterial phagosomes immediately after infection (12). We also found that Rab5 was recruited to approximately 40% of phagosomes containing *Mycobacterium bovis* strain bacille Calmette–Guérin (BCG) in Raw264.7 macrophages at 10 min p.i. (Figure S4). These results suggest that the kinetics of Rab5 recruitment to the phagosomes is different between the mycobacteria infected. Inconsistent with the fluorescent microscopic analysis, Rab5 could be detected in phagosomal fractions containing *M. tb* and latex beads by immunoblotting analysis at 6 h p.i. (Figures 2 and 3). Desjardins et al. (27) showed that recruited Rab5 to the

## Localization of Rab GTPases on *M. tb*-Containing Phagosomes

1 latex bead-containing phagosome decreases continuously  
2 over time. Via et al. (14) also reported that recruited Rab5  
3 to the phagosomes containing latex beads or *M. bovis*  
4 BCG decreases over time but detectable by immunoblotting  
5 analysis. It is likely that the detection of Rab5  
6 recruitment to the phagosomes at 6 h p.i. in our study is  
7 caused by the high sensitivity of immunoblotting analysis.  
8

9 Rab7 localization on mycobacterial phagosomes has  
10 been controversial for a long time. Rab7 was reported  
11 to be absent from mycobacterial phagosomes in  
12 macrophages (12–15). Clemens et al. (29) reported that  
13 Rab7 localizes to *M. tb*-containing phagosomes in HeLa  
14 cells, but they also mentioned that Rab7 localization  
15 is caused by its overexpression. Sun et al. (16) demon-  
16 strated that Rab7 localizes to phagosomes containing  
17 *M. bovis* BCG in Raw264.7 macrophages. Recently, proteo-  
18 momic analysis also revealed that Rab7 localizes to the  
19 phagosomes containing *M. bovis* BCG in a human mono-  
20 cyte cell line (38). Rab7 depletion by RNA interference  
21 increased the proliferation of *Mycobacterium fortuitum*  
22 in *Drosophila* S2 cells (39), but did not affect prolifera-  
23 tion of *M. tb* in a human monocyte cell line (40). These  
24 results suggest that Rab7 localizes to phagosomes con-  
25 taining avirulent mycobacteria, but not to those containing  
26 virulent mycobacteria, leading to inhibition of avirulent  
27 mycobacterial proliferation. Our previous and current stud-  
28 ies demonstrated that Rab7 is transiently recruited to, and  
29 subsequently released from *M. tb*-containing phagosomes  
30 using imaging and immunoblotting analyses (Figures 2 and  
31 3) (17). This dissociation would invalidate Rab7-mediated  
32 inhibition of *M. tb* proliferation in macrophages. We found  
33 that Rab20 shows a very weak localization to *M. tb*-  
34 containing phagosomes and regulates both phagosomal  
35 acidification and recruitment of cathepsin D (Figures 2, 4  
36 and 5). The recruitment of Rab20 to *S. aureus*-containing  
37 phagosomes occurs transiently at 30 min after phagocyto-  
38 sis, when Rab7 recruitment coincides. We confirmed that  
39 the expression of Rab7DN and Rab20DN did not inhibit  
40 the recruitment of Rab20 and Rab7, respectively (data not  
41 shown), indicating that they independently contribute to  
42 phagosome maturation. Considering that Rab7 depletion  
43 inhibits the biogenesis of lysosomes (41), the function  
44 of Rab7 in the biogenesis of lysosomes has a significant  
45 connection to phagosome maturation and phagolysosome  
46 biogenesis. This finding raises the possibility that Rab20  
47 contributes to phagosome maturation in other ways such  
48 as the biogenesis of late endosomes or lysosomes. Taken  
49 together, these results suggest that the dissociation of  
50 Rab7 and Rab20 from *M. tb*-containing phagosomes con-  
51 tributes to arresting the maturation of *M. tb*-containing  
52 phagosomes.  
53

54 Transferrin receptors remain on mycobacterial phago-  
55 somes as a result of phagosomal fusion with early endoso-  
56 mal vesicles (42). In this study, we found that Rab11a and  
57 Rab11b are transiently recruited to *S. aureus*-containing  
58 phagosomes, but not *M. tb*-containing phagosomes  
59 (Figure 2). According to the evidence that Rab11 is

involved in the recycling of transferrin receptors (43), the  
failure to recruit Rab11a/b might be one of the reasons why  
transferrin receptors are associated with *M. tb*-containing  
phagosomes. Rab14 and Rab22a were reported to local-  
ize to mycobacterial phagosomes and arrest phagosome  
maturation (12,19). In this study, we found that these Rab  
GTPases were transiently recruited to *M. tb*-containing  
phagosomes through imaging and immunoblotting anal-  
yses (Figures 2 and 3). Our results also showed that  
Rab14 and Rab22a were recruited to *S. aureus*- and the  
latex bead-containing phagosomes (Figures 2 and 3), while  
other imaging analyses showed no localization of these  
Rab GTPases to latex bead or inactivated mycobacterial  
phagosomes (12,19). Certain proteomic analysis results  
support the association of these Rab GTPases with the  
latex bead-containing phagosomes (22–24). It is possi-  
ble that the differing results between imaging and  
immunoblotting analyses of Rab14 and Rab22a recruit-  
ment to the latex-bead phagosome were caused by the  
emphasizing effect of our imaging analysis due to overex-  
pression of GFP fusion proteins. We also found that the  
CA and DN forms of these Rab GTPases had no influence  
on the fusion of lysosomal vesicles with phagosomes con-  
taining *S. aureus* or *M. tb* (data not shown). These results  
suggest that Rab14 and Rab22a are passive markers for  
the progression of phagosome maturation.  
26

27  
28 Some Rab GTPases that were not recruited to phago-  
29 somes containing a virulent *M. tb* strain were actively  
30 associated with phagosomes containing the avirulent  
31 *M. tb* strain H37Ra (Figure 7E) or *M. bovis* BCG (data not  
32 shown). In parallel with the recruitment of Rab GTPases  
33 regulating phagosome maturation, the ability of *M. tb*  
34 H37Ra to inhibit phagolysosome biogenesis was weaker  
35 than that of *M. tb* H37Rv (Figure 7A–D). These findings  
36 raise the possibility that the recruitment of Rab GTPases  
37 to virulent *M. tb*-containing phagosomes is modulated. It  
38 is known that ESAT-6 secretion is inhibited in *M. tb* strain  
39 H37Ra (44), and that *M. bovis* BCG lacks the RD-1 region  
40 encoding genes for ESAT-6 and secretion machineries for  
41 ESAT-6 and other secretory proteins (ESX-1) (45). These  
42 observations suggest that virulence proteins secreted by  
43 ESX-1 directly or indirectly control the dissociation of Rab  
44 GTPases from *M. tb*-containing phagosomes. Of these  
45 virulent proteins, ESAT-6 may be involved in the dissocia-  
46 tion of Rab GTPases from *M. tb*-containing phagosomes,  
47 as it is reported to induce pore formation on biomem-  
48 branes (46). Pore formation in phagosomal membranes  
49 may cause the instability or dissociation of Rab GTPases  
50 anchoring to the phagosomes.  
51

52 Cardoso et al. (47) reported that Rab10 regulates phago-  
53 some maturation and does not localize to phagosomes  
54 containing *M. bovis* BCG. They also reported that  
55 the expression of CA or DN forms of Rab10 modu-  
56 lates the maturation of mycobacterial phagosomes (47).  
57 We observed that about 10% of *S. aureus*-containing  
58 phagosomes, but less than 1% of *M. tb*-containing phago-  
59 somes acquire Rab10 at 10 min p.i. (Figure S4). We did not



1 examine the function of Rab10 in phagosome maturation  
2 in detail in this study because the association of Rab10  
3 to the phagosome was very weak in our experimental  
4 system.

5  
6 In conclusion, we propose a model in which the net-  
7 work of Rab GTPases regulates phagosome maturation,  
8 and the recruitment of Rab GTPases are modulated  
9 by phagosomes containing *M. tb* during inhibition of  
10 phagolysosome biogenesis (Figure S5). At least 22 Rab  
11 GTPases localize on the phagosome transiently or con-  
12 secutively during progression of phagosome maturation,  
13 with Rab7, Rab20 and Rab39 regulating acidification of the  
14 phagosome. Rab7, Rab20, Rab22b, Rab32, Rab34, Rab38  
15 and Rab43 regulate the recruitment of cathepsin D to the  
16 phagosome. The recruitment of these Rab GTPases to  
17 *M. tb*-containing phagosomes is modulated, except for  
18 Rab22b and Rab43. The current study does not support  
19 that *M. tb* directly targets these Rab GTPases during  
20 *M. tb*-induced inhibition of phagolysosome biogenesis,  
21 but suggests that the modulation of the recruitment of  
22 Rab GTPases to *M. tb*-containing phagosomes is involved  
23 in the arrest of phagosome maturation and inhibition of  
24 phagolysosome biogenesis. We are currently investigat-  
25 ing the roles of these Rab GTPases in phagolysosome  
26 biogenesis to further understand how *M. tb* evades killing  
27 activities within the phagosome.

## 30 Materials and Methods

### 32 Cell and bacterial cultures

33 Raw264.7 macrophages were obtained from the American Type Culture  
34 Collection and maintained in DMEM (Sigma-Aldrich) supplemented with  
35 10% FBS (Invitrogen), 25 µg/mL penicillin G and 25 µg/mL streptomycin,  
36 at 37°C under 5% CO<sub>2</sub>. *M. tb* strains, H37Rv and H37Ra, were obtained  
37 from Japan Research Institute of Tuberculosis. *M. bovis* BCG Tokyo was  
38 obtained from Japan BCG Laboratory. *M. tb* strains H37Rv and H37Ra, and  
39 *M. bovis* BCG, were grown to mid-logarithmic phase in 7H9 medium sup-  
40 plemented with 10% Middlebrook ADC (BD Biosciences), 0.5% glycerol  
41 and 0.05% Tween 80 (*Mycobacterium* complete medium) at 37°C. *M. tb*  
42 transformed with a plasmid encoding DsRed (48) was grown in *Mycobac-*  
43 *terium* complete medium containing 25 µg/mL kanamycin. *S. aureus* was  
44 grown in brain heart infusion broth (BD Biosciences) at 37°C.

### 45 Bacteria labeling

46 *M. tb* and *S. aureus* were labeled with Texas Red or Alexa405 (Invitrogen)  
47 as described previously (49), with minor modifications. Briefly, bacterial  
48 cultures were centrifuged for 5 min at 8000 × *g* and washed with PBS  
49 three times. Bacterial cells were then labeled with 20 µg/mL Texas Red  
50 ester or 100 µg/mL Alexa405 succinimidyl ester in PBS at 37°C for 30 min,  
51 followed by washing with PBS containing 0.05% Tween 80 for mycobacte-  
52 ria and PBS for *S. aureus*. Labeled bacteria were then suspended in DMEM  
53 with 10% FBS and incubated at 37°C for 30 min. Bacterial suspensions  
54 were passed through a 26-gauge needle 10 times and centrifuged for  
55 5 min at 1000 × *g* to remove clumps and aggregates. If necessary, *M. tb*  
56 was heat inactivated before labeling with fluorescent dyes by incubation at  
57 90°C for 10 min. The viability of heat-inactivated *M. tb* cells were confirmed  
58 as less than 1% of that of nontreated bacteria by a colony counting assay.  
59 *Mycobacterium tuberculosis* expressing DsRed was washed three times  
with PBS containing 0.05% Tween 80, and then a single cell suspension  
was prepared. The viability of inoculated bacteria labeled with fluorescent

dyes or expressing DsRed was confirmed more than 99% by staining with  
SYTOX Green (Invitrogen).

### Infection of bacteria

Transfected cells grown on round coverslips in 12-well plates were infected  
with bacteria. Bacterial cells were washed with PBS containing 0.05%  
Tween 80 three times and suspended in DMEM with 10% FBS at a  
multiplicity of infection (MOI) of 10–30. Aliquots of 1 mL of bacterial  
suspension were added to 3 × 10<sup>5</sup> cells of Raw264.7 macrophages on  
coverslips in 12-well plates, followed by centrifugation at 150 × *g* for  
5 min and incubation for 10 min at 37°C. Infected cells on coverslips were  
washed with DMEM three times to remove non-phagocytosed bacteria  
and then incubated with DMEM containing 10% FBS. At the indicated time-  
points, infected cells were fixed with 1 or 3% paraformaldehyde in PBS.

### Antibodies

Rabbit anti-Rab5 polyclonal antibody (Abcam), mouse anti-Rab7 mono-  
clonal antibody (Abcam), rabbit anti-Rab9 monoclonal antibody (Abcam),  
rabbit anti-Rab14 polyclonal antibody (Sigma-Aldrich), rabbit anti-Rab22a  
polyclonal antibody (Proteintech Group, Inc.), rat anti-mouse LAMP-2  
monoclonal antibody (SouthernBiotech) and goat anti-mouse cathepsin  
D polyclonal antibody (R&D systems) were all purchased. Alexa488- and  
Alexa546-conjugated anti-IgG antibodies (Invitrogen) were purchased.

### Isolation of the latex bead- and *M. tb*-containing phagosomes

Eight 15-cm plates of Raw264.7 macrophages were used for each condi-  
tion. For isolation of latex-bead phagosomal fractions, latex beads (0.7 µm,  
Polysciences, Inc.) were added to cells for 2 h, washed three times with  
prewarmed DMEM. For preparation of 2- or 8-h phagosomal fractions, cells  
were collected immediately after washing or further incubated in DMEM  
with 10% FBS, respectively. Collected cells were lysed and subjected to  
discontinuous sucrose gradient centrifugation as described previously (27).  
For isolation of *M. tb* phagosomal fractions, bacteria at an MOI of 30 were  
infected to Raw264.7 for 2 h, washed and then incubated for the indicated  
times. Infected cells were collected, lysed and subjected to fractionation  
as described previously (26). Both phagosomal fractions were extracted  
by RIPA buffer containing 25 mM Tris–HCl pH 7.6, 150 mM NaCl, 1% Non-  
idet P-40, 1% sodium deoxycholate and 0.1% SDS. We confirmed that  
mycobacterial proteins are not extracted by RIPA buffer as described previ-  
ously (38). For immunoblotting analysis, aliquots of 50 µg of Raw264.7 cell  
lysate and 6 µg of phagosomal fractions were separated by SDS–PAGE and  
then subjected to immunoblotting analysis using anti-Rab5 antibody (1:100  
v/v), anti-Rab7 antibody (1:100 v/v), anti-Rab9 (1:100 v/v), anti-Rab14 (1:100  
v/v) and anti-Rab22a (1:100 v/v). Band intensity from three independent  
experiments was quantified by IMAGEJ (<http://rsbweb.nih.gov/ij/>).

### Thin-section electron microscopy

Phagosomal fractions were isolated at 6 h p.i., fixed with 1% glutaralde-  
hyde in 0.1 M sodium phosphate buffer (pH 7.4) and washed with  
phosphate buffer. Fixed phagosomal fractions were incubated with 0.1%  
(w/v) osmium tetroxide. Dehydration was carried out with a series of  
ethanol washes, followed by treatment with propylene oxide. Samples  
were embedded in Qetol812 resin (OKEN) according to the manufacturer's  
protocol. Thin sections were cut with diamond knives and mounted on  
copper grids. Samples on grids were counter stained with 2% (w/v) uranyl  
acetate and then observed with a JEM-1220 electron microscope (JEOL).

### LysoTracker staining, labeling lysosomal vesicles with fluorescent dextran and immunofluorescence microscopy

For LysoTracker staining, cells were incubated with 300 nM LysoTracker  
Red DND-99 (Invitrogen) for 30 min before fixation. Stained cells were  
fixed with 1% paraformaldehyde in PBS for 1 h, washed with PBS and

## Localization of Rab GTPases on *M. tb*-Containing Phagosomes

1 observed by LSCM as previously described (17). For flow cytometric  
2 analysis, macrophages stained with LysoTracker were washed with PBS  
3 and suspended in PBS containing 1% FBS. Flow cytometric analysis  
4 was performed on a FACSAria flow cytometer (BD Bioscience). For  
5 labeling lysosomal vesicles with fluorescent dextran, cells were incubated  
6 with Texas Red-dextran (Invitrogen) at 100 µg/mL for 8 h, followed by  
7 washing and chasing in fluorescent-dextran-free DMEM with 10% FBS  
8 for 16 h. Immunofluorescence microscopy was performed as previously  
9 described (17). For quantification of fluorescence, serial confocal sections  
10 at 0.5 µm steps within a z-stack spanning a total thickness of 12 µm  
11 were taken, and z-stacks were collapsed into a single x–y projection. The  
12 accumulation of LysoTracker, cathepsin D and fluorescent dextran within  
13 the phagosome and other E/L components was quantified by IMAGEJ using  
14 collapsed fluorescent images. Fluorescent density was calculated as that  
15 the fluorescent intensity is divided by the area.

### Plasmid constructs and transfection

16 PCR was carried out using cDNA derived from HeLa cells as a template  
17 and the primer sets were listed in Table S2. PCR products of the amplified  
18 Rab GTPase genes were inserted into the pEGFP-C1 (Invitrogen) or  
19 pCI (Promega) vectors. CA and DN mutants of Rab GTPases were  
20 prepared by site-directed mutagenesis as described previously (50,51)  
21 using the primer sets listed in Table S3. Transfection of cells with plasmid  
22 was performed as described previously (17). Briefly, two million cells of  
23 Raw264.7 macrophages were transfected with 10 µg of plasmid DNA  
24 using an MP-100 electroporator (Digital Bio Technology), according to the  
25 manufacturer's instructions. Transfected cells were incubated in DMEM  
26 with 10% FBS for 24 h prior to the experiments.

### Statistics

27 The unpaired or paired two-sided Student's *t*-test was used to assess  
28 the statistical significance of differences between the two groups.  
29 Tukey–Kramer multiple comparison test was used for the assessment  
30 of the statistical significance of differences among three groups. For  
31 the assessment of the differences of the proportions of fluorescence-positive  
32 phagosomes, we did three independent experiments and counted more  
33 than 100 phagosomes at each condition. Assessment of the differences in  
34 fluorescent density accumulating within the phagosomes was conducted  
35 over three independent experiments, with more than 100 phagosomes  
36 examined for each condition.

### Acknowledgments

37 We thank Drs Toshi Nagata and Masato Uchijima (Hamamatsu University  
38 School of Medicine, Hamamatsu, Japan) for their helpful discussions. We  
39 also thank Ms Yumiko Suzuki (Hamamatsu University School of Medicine)  
40 for her excellent assistance. This work was supported in part by Grants-  
41 in-Aid for Young Scientists (B) and Scientific Research (B and C) from  
42 the Japan Society for the Promotion of Science; Scientific Research on  
43 Priority Areas from the Ministry of Education, Culture, Sports, Science  
44 and Technology of Japan; the Health and Labour Science Research Grants  
45 for Research into Emerging and Reemerging Infectious Diseases from  
46 the Ministry of Health, Labour and Welfare of Japan and the United  
47 States-Japan Cooperative Medical Science Committee.

### Supporting Information

48 Additional Supporting Information may be found in the online version of  
49 this article:

50 **Figure S1: Localization of Rab GTPases on *S. aureus*- and *M. tb*-**  
51 **containing phagosomes.** The subcellular localization of the Rab GTPases  
52 from Figure 2 is shown. Raw264.7 macrophages expressing EGFP-Rab  
53 GTPases were infected with *S. aureus* labeled with Texas Red (SA) or  
54 *M. tb* expressing DsRed (MTB). Infected cells were fixed at the indicated  
55 time-points and observed by LSCM. Left and right panels show images of

1 macrophages with and without images of infected bacteria, respectively.  
2 Arrows and arrowheads indicate phagosomes with and without the  
3 localization of Rab GTPases, respectively. Scale bar, 10 µm.

4 **Figure S2: Rab GTPases not associated with *S. aureus*-containing**  
5 **phagosomes.** The subcellular localization of 20 Rab GTPases are shown.  
6 No significant associations with *S. aureus* (A) and *M. tb* (B) were observed  
7 at any of the time-points up to 6 h (less than 20% of the phagosomes).

8 **Figure S3: Flow cytometric analysis reveals that expression of the**  
9 **DN forms of Rab GTPases has no influence on the generation of**  
10 **acidic vesicles in macrophages.** Macrophages were transfected with  
11 expression plasmids for EGFP and the DN forms of Rab GTPases.  
12 Transfected cells were stained with 300 nm LysoTracker for 30 min,  
13 followed by flow cytometric analysis. The ratio of mean fluorescent  
14 intensity derived from GFP-positive cells (Q2) to that from GFP-negative  
15 cells (Q4) is indicated. The proportions of cells that were GFP positive (Q2)  
16 and negative (Q4) are also indicated.

17 **Figure S4: Localization of Rab5 and Rab10 to the phagosomes.**  
18 A) Raw264.7 macrophages expressing EGFP-Rab5 were infected with  
19 *M. bovis* BCG. B and C) Raw264.7 macrophages expressing EGFP-Rab10  
20 were infected with *S. aureus* (SA) or *M. tb* (MTB). A-1, B-1 and C-1 show  
21 subcellular localization of Rab GTPases (Rab5 and Rab10). A-2, B-2 and B-3  
22 show bacteria (BCG, SA and MTB). A-3, B-3 and C-3 show the merged  
23 images of macrophage and bacteria (merge). Arrows and arrowheads  
24 indicate phagosomes with and without the localization of Rab GTPases,  
25 respectively. Scale bar, 10 µm.

26 **Figure S5: Rab GTPases recruited to phagosomes containing *M. tb*.**  
27 Rab GTPases recruited to phagosomes containing *S. aureus* or *M. tb*  
28 are shown. Rab GTPases shown in blue, green or red are involved in  
29 phagosomal acidification, cathepsin D recruitment to the phagosomes  
30 or both, respectively. Boxed Rab GTPases are dissociated from *M. tb*-  
31 containing phagosomes. EE, early endosomes; ER, endoplasmic reticulum;  
32 LE, late endosomes; LY, lysosomes; RE, recycling endosomes; TGN,  
33 trans-Golgi network.

34 **Table S1:** Subcellular localization of Rab GTPases

35 **Table S2:** Primer list for construction of plasmid of EGFP-fused Rab  
36 GTPases

37 **Table S3:** Primer list for site-directed mutagenesis

38 Please note: Wiley-Blackwell are not responsible for the content or  
39 functionality of any supporting materials supplied by the authors.  
40 Any queries (other than missing material) should be directed to the  
41 corresponding author for the article.

### References

1. Vieira OV, Botelho RJ, Grinstein S. Phagosome maturation: aging gracefully. *Biochem J* 2002;366:689–704.
2. Vieira OV, Botelho RJ, Rameh L, Brachmann SM, Matsuo T, Davidson HW, Schreiber A, Backer JM, Cantley LC, Grinstein S. Distinct roles of class I and class III phosphatidylinositol 3-kinases in phagosome formation and maturation. *J Cell Biol* 2001;155:19–25.
3. Kitano M, Nakaya M, Nakamura T, Nagata S, Matsuda M. Imaging of Rab5 activity identifies essential regulators for phagosome maturation. *Nature* 2008;453:241–245.
4. Vieira OV, Bucci C, Harrison RE, Trimble WS, Lanzetti L, Gruenberg J, Schreiber AD, Stahl PD, Grinstein S. Modulation of Rab5 and Rab7 recruitment to phagosomes by phosphatidylinositol 3-kinase. *Mol Cell Biol* 2003;23:2501–2514.
5. Harrison RE, Bucci C, Vieira OV, Schroer TA, Grinstein S. Phagosomes fuse with late endosomes and/or lysosomes by extension of membrane protrusions along microtubules: role of Rab7 and RILP. *Mol Cell Biol* 2003;23:6494–6506.
6. Armstrong JA, Hart PD. Response of cultured macrophages to *Mycobacterium tuberculosis*, with observations on fusion of lysosomes with phagosomes. *J Exp Med* 1971;134:713–740.

7. Clemens DL, Horwitz MA. Characterization of the *Mycobacterium tuberculosis* phagosome and evidence that phagosomal maturation is inhibited. *J Exp Med* 1995;181:257–270.
8. Russell DG. *Mycobacterium tuberculosis*: here today, and here tomorrow. *Nat Rev Mol Cell Biol* 2001;2:569–577.
9. Rink J, Ghigo E, Kalaidzidis Y, Zerial M. Rab conversion as a mechanism of progression from early to late endosomes. *Cell* 2005;122:735–749.
10. Vergne I, Chua J, Singh SB, Deretic V. Cell biology of *Mycobacterium tuberculosis* phagosome. *Annu Rev Cell Dev Biol* 2004;20:367–394.
11. Deretic V, Vergne I, Chua J, Master S, Singh SB, Fazio JA, Kyei G. Endosomal membrane traffic: convergence point targeted by *Mycobacterium tuberculosis* and HIV. *Cell Microbiol* 2004;6:999–1009.
12. Roberts EA, Chua J, Kyei GB, Deretic V. Higher order Rab programming in phagolysosome biogenesis. *J Cell Biol* 2006;174:923–929.
13. Vergne I, Chua J, Lee HH, Lucas M, Belisle J, Deretic V. Mechanism of phagolysosome biogenesis block by viable *Mycobacterium tuberculosis*. *Proc Natl Acad Sci U S A* 2005;102:4033–4038.
14. Via LE, Deretic D, Ulmer RJ, Hibler NS, Huber LA, Deretic V. Arrest of mycobacterial phagosome maturation is caused by a block in vesicle fusion between stages controlled by rab5 and rab7. *J Biol Chem* 1997;272:13326–13331.
15. Kelley VA, Schorey JS. *Mycobacterium*'s arrest of phagosome maturation in macrophages requires Rab5 activity and accessibility to iron. *Mol Biol Cell* 2003;14:3366–3377.
16. Sun J, Deghmane AE, Soualhi H, Hong T, Bucci C, Solodkin A, Hmama Z. *Mycobacterium bovis* BCG disrupts the interaction of Rab7 with RILP contributing to inhibition of phagosome maturation. *J Leukoc Biol* 2007;82:1437–1445.
17. Seto S, Matsumoto S, Ohta I, Tsujimura K, Koide Y. Dissection of Rab7 localization on *Mycobacterium tuberculosis* phagosome. *Biochem Biophys Res Commun* 2009;387:272–277.
18. Seto S, Matsumoto S, Tsujimura K, Koide Y. Differential recruitment of CD63 and Rab7-interacting-lysosomal-protein to phagosomes containing *Mycobacterium tuberculosis* in macrophages. *Microbiol Immunol* 2010;54:170–174.
19. Kyei GB, Vergne I, Chua J, Roberts E, Harris J, Junutula JR, Deretic V. Rab14 is critical for maintenance of *Mycobacterium tuberculosis* phagosome maturation arrest. *EMBO J* 2006;25:5250–5259.
20. Schwartz SL, Cao C, Pilypenko O, Rak A, Wandinger-Ness A. Rab GTPases at a glance. *J Cell Sci* 2007;120:3905–3910.
21. Stenmark H, Olkkonen VM. The Rab GTPase family. *Genome Biol* 2001;2:REVIEWS3007.
22. Garin J, Diez R, Kieffer S, Dermine JF, Duclos S, Gagnon E, Sadoul R, Rondeau C, Desjardins M. The phagosome proteome: insight into phagosome functions. *J Cell Biol* 2001;152:165–180.
23. Rogers LD, Foster LJ. The dynamic phagosomal proteome and the contribution of the endoplasmic reticulum. *Proc Natl Acad Sci U S A* 2007;104:18520–18525.
24. Shui W, Sheu L, Liu J, Smart B, Petzold CJ, Hsieh TY, Pitcher A, Keasling JD, Bertozzi CR. Membrane proteomics of phagosomes suggests a connection to autophagy. *Proc Natl Acad Sci U S A* 2008;105:16952–16957.
25. Smith AC, Heo WD, Braun V, Jiang X, Macrae C, Casanova JE, Scidmore MA, Grinstein S, Meyer T, Brummell JH. A network of Rab GTPases controls phagosome maturation and is modulated by *Salmonella enterica* serovar Typhimurium. *J Cell Biol* 2007;176:263–268.
26. Beatty WL, Rhoades ER, Hsu DK, Liu FT, Russell DG. Association of a macrophage galactoside-binding protein with *Mycobacterium*-containing phagosomes. *Cell Microbiol* 2002;4:167–176.
27. Desjardins M, Huber LA, Parton RG, Griffiths G. Biogenesis of phagolysosomes proceeds through a sequential series of interactions with the endocytic apparatus. *J Cell Biol* 1994;124:677–688.
28. Brummell JH, Scidmore MA. Manipulation of rab GTPase function by intracellular bacterial pathogens. *Microbiol Mol Biol Rev* 2007;71:636–652.
29. Clemens DL, Lee BY, Horwitz MA. *Mycobacterium tuberculosis* and *Legionella pneumophila* phagosomes exhibit arrested maturation despite acquisition of Rab7. *Infect Immun* 2000;68:5154–5166.
30. Fratti RA, Backer JM, Gruenberg J, Corvera S, Deretic V. Role of phosphatidylinositol 3-kinase and Rab5 effectors in phagosomal biogenesis and mycobacterial phagosome maturation arrest. *J Cell Biol* 2001;154:631–644.
31. Ng EL, Wang Y, Tang BL. Rab22B's role in trans-Golgi network membrane dynamics. *Biochem Biophys Res Commun* 2007;361:751–757.
32. Wang T, Hong W. Interorganellar regulation of lysosome positioning by the Golgi apparatus through Rab34 interaction with Rab-interacting lysosomal protein. *Mol Biol Cell* 2002;13:4317–4332.
33. Wasmeier C, Romao M, Plowright L, Bennett DC, Raposo G, Seabra MC. Rab38 and Rab32 control post-Golgi trafficking of melanogenic enzymes. *J Cell Biol* 2006;175:271–281.
34. Ullrich HJ, Beatty WL, Russell DG. Direct delivery of procathepsin D to phagosomes: implications for phagosome biogenesis and parasitism by *Mycobacterium*. *Eur J Cell Biol* 1999;78:739–748.
35. Dejgaard SY, Murshid A, Erman A, Kizilay O, Verbich D, Lodge R, Dejgaard K, Ly-Hartig TB, Pepperkok R, Simpson JC, Presley JF. Rab18 and Rab43 have key roles in ER-Golgi trafficking. *J Cell Sci* 2008;121:2768–2781.
36. Das Sarma J, Kaplan BE, Willemsen D, Koval M. Identification of rab20 as a potential regulator of connexin 43 trafficking. *Cell Commun Adhes* 2008;15:65–74.
37. Curtis LM, Gluck S. Distribution of Rab GTPases in mouse kidney and comparison with vacuolar H<sup>+</sup>-ATPase. *Nephron Physiol* 2005;100:31–42.
38. Lee BY, Jethwaney D, Schilling B, Clemens DL, Gibson BW, Horwitz MA. The *Mycobacterium bovis* bacille Calmette-Guerin phagosome proteome. *Mol Cell Proteomics* 2010;9:32–53.
39. Philips JA, Porto MC, Wang H, Rubin EJ, Perrimon N. ESCRT factors restrict mycobacterial growth. *Proc Natl Acad Sci U S A* 2008;105:3070–3075.
40. Kumar D, Nath L, Kamal MA, Varshney A, Jain A, Singh S, Rao KV. Genome-wide analysis of the host intracellular network that regulates survival of *Mycobacterium tuberculosis*. *Cell* 2010;140:731–743.
41. Vanlandingham PA, Ceresa BP. Rab7 regulates late endocytic trafficking downstream of multivesicular body biogenesis and cargo sequestration. *J Biol Chem* 2009;284:12110–12124.
42. Vergne I, Fratti RA, Hill PJ, Chua J, Belisle J, Deretic V. *Mycobacterium tuberculosis* phagosome maturation arrest: mycobacterial phosphatidylinositol analog phosphatidylinositol mannoside stimulates early endosomal fusion. *Mol Biol Cell* 2004;15:751–760.
43. Cox D, Lee DJ, Dale BM, Calafat J, Greenberg S. A Rab11-containing rapidly recycling compartment in macrophages that promotes phagocytosis. *Proc Natl Acad Sci U S A* 2000;97:680–685.
44. Frigui W, Bottai D, Majlessi L, Monot M, Josselin E, Brodin P, Garnier T, Gicquel B, Martin C, Leclerc C, Cole ST, Brosch R. Control of *M. tuberculosis* ESAT-6 secretion and specific T cell recognition by PhoP. *PLoS Pathog* 2008;4:e33.
45. Abdallah AM, Gey van Pittius NC, Champion PA, Cox J, Luirink J, Vandenbroucke-Grauls CM, Appelmek BJ, Bitter W. Type VII secretion – mycobacteria show the way. *Nat Rev Microbiol* 2007;5:883–891.
46. Smith J, Manoranjan J, Pan M, Bohsali A, Xu J, Liu J, McDonald KL, Szyk A, LaRonde-LeBlanc N, Gao LY. Evidence for pore formation in host cell membranes by ESX-1-secreted ESAT-6 and its role in *Mycobacterium marinum* escape from the vacuole. *Infect Immun* 2008;76:5478–5487.
47. Cardoso CM, Jordao L, Vieira OV. Rab10 regulates phagosome maturation and its overexpression rescues *Mycobacterium*-containing phagosomes maturation. *Traffic* 2010;11:221–235.
48. Aoki K, Matsumoto S, Hirayama Y, Wada T, Ozeki Y, Niki M, Domenech P, Umemori K, Yamamoto S, Minoda A, Matsumoto M, Kobayashi K. Extracellular mycobacterial DNA-binding protein 1 participates in mycobacterium-lung epithelial cell interaction through hyaluronic acid. *J Biol Chem* 2004;279:39798–39806.
49. Chua J, Deretic V. *Mycobacterium tuberculosis* reprograms waves of phosphatidylinositol 3-phosphate on phagosomal organelles. *J Biol Chem* 2004;279:36982–36992.
50. Fukuda M, Kanno E, Ishibashi K, Itoh T. Large scale screening for novel rab effectors reveals unexpected broad Rab binding specificity. *Mol Cell Proteomics* 2008;7:1031–1042.
51. Itoh T, Satoh M, Kanno E, Fukuda M. Screening for target Rabs of TBC (Tre-2/Bub2/Cdc16) domain-containing proteins based on their Rab-binding activity. *Genes Cells* 2006;11:1023–1037.

Table S1 Subcellular localization of Rab GTPases

	Localization	Acidification <sup>a</sup>	Cathepsin D <sup>b</sup>	LAMP2 <sup>c</sup>	References
Rab1	Endoplasmic reticulum	N.T.	N.T.	-	(1)
Rab1b	Endoplasmic reticulum	N.T.	N.T.	-	(1)
Rab2	Endoplasmic reticulum	N.T.	N.T.	-	(1)
Rab2b	Endoplasmic reticulum	N.T.	N.T.	-	(1)
Rab3	Golgi	N.T.	N.T.	-	(2)
Rab3b	Golgi	N.T.	N.T.	-	(2)
Rab4	Early and recycling endosomes	N.T.	N.T.	+	(3)
Rab4b	Early and recycling endosomes	N.T.	N.T.	+	(3)
Rab5	Early endosomes	-	-	-	(4)
Rab5b	Early endosomes	N.T.	N.T.	-	(4)
Rab6	Golgi	N.T.	N.T.	-	(5)
Rab6b	Golgi	N.T.	N.T.	-	(5)
Rab7	Late endosomes, lysosomes	+	+	++	(6)
Rab7b	Late endosomes, lysosomes	-	-	++	(7)
Rab8	Golgi	-	-	-	(8)
Rab8b	Golgi	-	-	-	(8)
Rab9	Late endosomes	-	-	++	(9)
Rab9b	Late endosomes	-	-	++	(9)
Rab10	Golgi, early endosomes	N.T.	N.T.	+	(8, 10)
Rab11	Golgi, recycling endosomes	-	-	+	(11)
Rab11b	Golgi, recycling endosomes	-	-	+	(11)
Rab13	Golgi, plasma membrane	-	-	-	(12), this study
Rab14	Golgi, trans-Golgi	-	-	-	(13)
Rab16	Golgi	N.T.	N.T.	-	(14)
Rab18	Endoplasmic reticulum	N.T.	N.T.	-	(15)
Rab20	Endoplasmic reticulum	+	+	-	(16)
Rab21	Early endosomes	N.T.	N.T.	-	(17)
Rab22a	Early endosomes	-	-	+	(18)
Rab22b	Early endosomes	-	+	-	(19)
Rab23	Plasma membrane	-	-	+	(20)
Rab24	Perinuclear region	N.T.	N.T.	-	This study
Rab27	Lysosomes	-	-	++	(21)
Rab28		N.T.	N.T.	-	
Rab29		N.T.	N.T.	-	
Rab30	Golgi	N.T.	N.T.	-	(15)
Rab32	Golgi, mitochondria	-	+	-	(22)
Rab34	Golgi	-	+	+	(23)
Rab35	Plasma membrane	N.T.	N.T.	-	(24)
Rab37	Lysosomes	-	-	++	(25)
Rab38	Golgi, mitochondria	-	+	-	(22)
Rab39	Perinuclear region and lysosomes	+	-	++	This study
Rab43	Golgi	-	+	-	(15)

(a) Involvement of Rab GTPases in the phagosomal acidification (Figure 4). +; function, -; non-function, N.T.; not tested.

(b) Involvement of Rab GTPases in the recruitment of cathepsin D to the phagoosome (Figure 5). +; function, -; non-function, N.T.; not tested.