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Improved gene expression in resting macrophages using an oligopeptide derived from Vpr of human immunodeficiency virus type-1

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Abstract

Vpr, an accessory gene product of human immunodeficiency virus type-1, is thought to transport a viral DNA from the cytoplasm to the nucleus in resting macrophages. Previously, we reported that a peptide encompassing amino acids 52–78 of Vpr (C45D18) promotes the nuclear trafficking of recombinant proteins that are conjugated with C45D18. Here, we present evidence that C45D18, when conjugated with a six-branched cationic polymer of poly(*N,N*-dimethylaminopropylacrylamide)-*block*-oligo(4-aminostyrene) (SV: star vector), facilitates gene expression in resting macrophages. Although there was no difference between SV alone and C45D18-SV with respect to gene transduction into growing cells, C45D18-SV resulted in more than 40-fold greater expression of the exogenous gene upon transduction into chemically differentiated macrophages and human quiescent monocyte-derived macrophages. The data suggest that C45D18 contributes to improving the ability of a non-viral vector to transduce macrophages with exogenous genes and we discuss its further application.

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Viral gene transfer systems are commonly used in current gene therapy protocols [1–3], but viral vectors can unfortunately cause side effects, such as severe immunological reactions [4] or leukemogenesis [5]. Thus, it is necessary to develop a non-viral vector system that is both safe and reliable. Various chemical compounds have been synthesized as non-viral vector candidates [6–9], but, in general, they need improvement to allow the expression of the exogenous genes in resting cells [9,10]. Among the obstacles to efficient gene transduction into resting cells is the nuclear

membrane, which constitutes a critical barrier that impairs the efficient expression of exogenous genes [9,11]. Although there have been attempts to circumvent this problem, no reliable method has yet been established for effective transduction into resting cells [12–14].

The *vpr* gene, an auxiliary gene of human immunodeficiency virus type 1 (HIV) [15,16], encodes a virion-associated protein [17–19] and is a crucial factor in HIV-1 infection of resting macrophages [20]. It has been proposed that Vpr transports a pre-integration complex containing the viral DNA from the cytoplasm to the nucleus in infected cells [20]. Vpr has three α -helices (amino acids 17–33, 38–50, and 56–77) [21] but no classical nuclear localization signals [22,23]. It is thought that the nuclear trafficking activity of

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Vpr is localized in the first and third α -helices [24]. Interestingly, it has been postulated that Vpr transduces proteins as well as plasmid DNA into cells [25,26]. The activity is energy-independent and requires no cellular receptors [27]. A Vpr-derived peptide consisting of amino acids 52–96 has two biological properties that facilitate efficient gene expression: the arginine-rich stretch present in the carboxy (C)-terminal region, at amino acids 80–96, is required for the interaction with plasmid DNA and the third α -helix, at amino acids 52–70, enables trafficking of plasmid DNA through endosomes to the cytoplasm [28].

Recently, we identified a sequence corresponding to amino acids 52–78 (C45D18) as having protein transduction activity (Fig. 1A) [29]. When recombinant proteins are conjugated with C45D18 and added to the culture medium, they are quickly transported to the nucleus. This nuclear trafficking activity of C45D18 is also effective in resting cells, and C45D18-conjugated proteins were incorporated into most cells that were serum-starved during culture, as well as into peripheral blood mononuclear cells. This led us to hypothesize that C45D18 can be used to improve non-viral expression systems applicable to resting cells.

In this study, we combined C45D18 with a non-viral vector system, a cationic polymer named star vector (SV), which is a chemically synthesized gene transfer vector. SV is a nano-structured, hyperbranched, cationic star polymer with highly efficient transduction activity [30–33]. We found that C45D18-SV could induce efficient gene expression in both chemically differentiated macrophages and monocyte-derived macrophages (MDMs). We present the results of an analysis of the expression level of an exogenous gene and incorporated plasmid DNA. We also discuss the mechanism of the improved gene transduction using C45D18 and future applications of the peptide.

Materials and methods

Cell culture and chemicals. HeLa and HT1080 cells were cultured in Dulbecco's modified Eagle's medium (Invitrogen, Carlsbad, CA) supplemented with 10% fetal calf serum (FCS) (Sigma, St. Louis, MI). THP-1 cells (Riken Cell Bank, Tsukuba, Japan) were cultured in Iscove's modified Dulbecco's medium (IMDM) (Invitrogen) supplemented with 10% of FCS. To prepare resting cells, HT1080 cells were cultured for 3 days in 0.1% FCS medium. To differentiate THP-1, aliquots of 1×10^5 cells were plated onto each well of a poly-D-lysine-coated 6-well plate (Beckton-Dickinson, Benford, MA) and treated for 2 days with 5×10^{-8} M phorbol myristate acetate (PMA) (Sigma). The expression of Mac-1, a macrophage marker, was checked with a specific antibody (BD Pharmingen, San Diego, CA). To prepare human MDMs, peripheral blood mononuclear cells obtained from healthy humans were cultured for 4–7 days in the presence of 100 ng/ml of macrophage colony-stimulating factor (M-CSF) (R&D Systems, Minneapolis, MN) [34]. The expression of Mac-1, a macrophage marker, became positive after 2 days of culture (data not shown). For the transduction experiments, MDMs were cultured for an additional 4 days without M-CSF, and then the adherent cells were trypsinized and re-plated at a concentration of 2×10^5 cells per well in a 6-well plate.

Synthesis of hexakis(*N,N*-diethylthiocarbamyl)(oligo(4-aminostyrene)-block-poly(3-(*N,N*-dimethylamino)propylacrylamide))methylbenzene (6-star-PDMAAAM-*b*-OAS) (SV). Hexakis(bromomethyl)benzene and 4-aminostyrene (AS) (Sigma-Aldrich, Milwaukee, WI), sodium *N,N*-

diethylthiocarbamate (Wako Pure Chemical, Osaka, Japan), and 3-(*N,N*-dimethylamino)propylacrylamide (DMAAAM) (Tokyo Kasei Kogyo, Tokyo, Japan) were purchased. Other chemical reagents were from Wako. A cationic star polymer with six poly([*N,N*-dimethylamino)propylacrylamide] (PDMAAAM) chains terminated with oligo(4-aminostyrene) (OAS) per molecule (6-star-PDMAAAM-*b*-OAS) was synthesized by iniferter-based photo-living radical polymerization of DMAAAM and then AS from hexakis(*N,N*-diethylthiocarbamylmethyl)benzene [32,33]. Briefly, hexakis(*N,N*-diethylthiocarbamylmethyl)benzene was synthesized with reaction of hexakis(bromomethyl)benzene and sodium *N,N*-diethylthiocarbamate, and crystallized from a chloroform-*n*-hexane solution. To synthesize 6-star-PDMAAAM, the mixture of hexakis(*N,N*-diethylthiocarbamylmethyl)benzene and DMAAAM was irradiated for 30 min with a 200 W high pressure mercury lamp (Spot Cure, Ushio, Tokyo, Japan), concentrated, and dissolved in a small amount of methanol. The precipitate, obtained by the addition to ether (500 ml), was separated by filtration. Reprecipitation was performed in a methanol-ether system three times. The last precipitate was dried under vacuum to give 6-star-PDMAAAM. To produce 6-star-PDMAAAM-*b*-OAS, the mixture of 6-star-PDMAAAM and AS was irradiated for 30 min under the above-mentioned conditions. The reaction mixture was concentrated and precipitated in 500 ml ether. Reprecipitation was carried out in a chloroform-ether system three times. The last precipitate was dried under vacuum to give 6-star-PDMAAAM-*b*-OAS. The total molecular weight was about 18,300, which was estimated from GPC and ^1H NMR spectra. About 17.3 molecules of DMAAAM unit and 1.4 molecules of AS unit were introduced to each terminal of all the six branch chains in the 6-star-PDMAAAM-*b*-OAS.

Peptide synthesis and conjugation with SV. C45D18, other Vpr-derived peptides (shown in Fig. 1A), and Tat-derived peptide composed of GYGRKKRRRQRRRGGC (single-letter amino acid code) [29] were synthesized chemically (Wako). Each peptide contains cysteine in C-terminal region and its SH-residue is used for conjugation to SV compound. Approximately 1 mg of SV was suspended in 1 ml of 10 mM phosphate buffer (pH 7.0) and added to 0.1 mM *N*-[*e*-maleimidocaproyloxy]succinimide ester (Dojindo Lab. Kumamoto, Japan). After 30 min at room temperature, each peptide was added and further incubated for 3 h at room temperature. The free peptides were removed by dialysis against phosphate-buffered saline overnight. The molar ratio of the peptide to SV was usually 3:1.

Cell cycle analysis. Cells were treated for 30 min, 1 or 2 days with 10 μM bromodeoxyuridine (BrdU) (Sigma). After fixation in 70% ice-cold ethanol, the cells were treated with an anti-BrdU antibody (Beckton-Dickinson) and then detected with Cy3-labelled antibody to mouse IgG (Molecular Probes, Eugene, OR).

Transfection and analysis of transduced genes. pLuc/EGFP constructed with pGL3 (Promega, Madison, WI) and pIRES2-EGFP (Clontech, Mountain View, CA) was used as a reporter construct. First, we examined complex formation involving the plasmid DNA and the peptides, SV and C45D18-SV. We incubated 250 ng of plasmid DNA with various amounts of peptides or other compounds in 150 μl Opti-MEM (Invitrogen). After 30 min at room temperature, the aliquots were loaded onto an agarose gel to determine the minimum amount of the compound required to completely neutralize the anionic charge of the DNA and then added to cell culture. After 48 h, luciferase assay was carried out (PicaGene, Toyooka, Tokyo, Japan). The protein concentration was measured by using a Bradford system (Bio-Rad, Hercules, CA) and the relative right units (RLUs) were normalized using the protein concentration.

To examine the level of exogenous gene expression, PCR analysis was carried out on reverse transcribed mRNA of the *GFP* gene. After transfection, mRNA was extracted using RNeasy (Invitrogen), and cDNA was synthesized with oligo(dT) (Qiagen, Hilden, Germany), and then amplified using an EX-Taq polymerase (TaKaRa, Shiga, Japan). To amplify the β -actin or *EGFP* genes, we used the respective forward and reverse primers 5'-TGAACCCCAAGGCCAACC GC-3' and 5'-TTGTGCTGGGTGCC AGGGCA-3' for β -actin or 5'-ATGGTGAGCAAGGGGCGA GGA-3' and 5'-TTACTTGTACAGCTCGTCC-3' (Hokkaido System Science, Sapporo, Japan) for *EGFP*. The amplified DNA was applied on an agarose gel, and the electrophoresed DNA was stained with VisTra Green

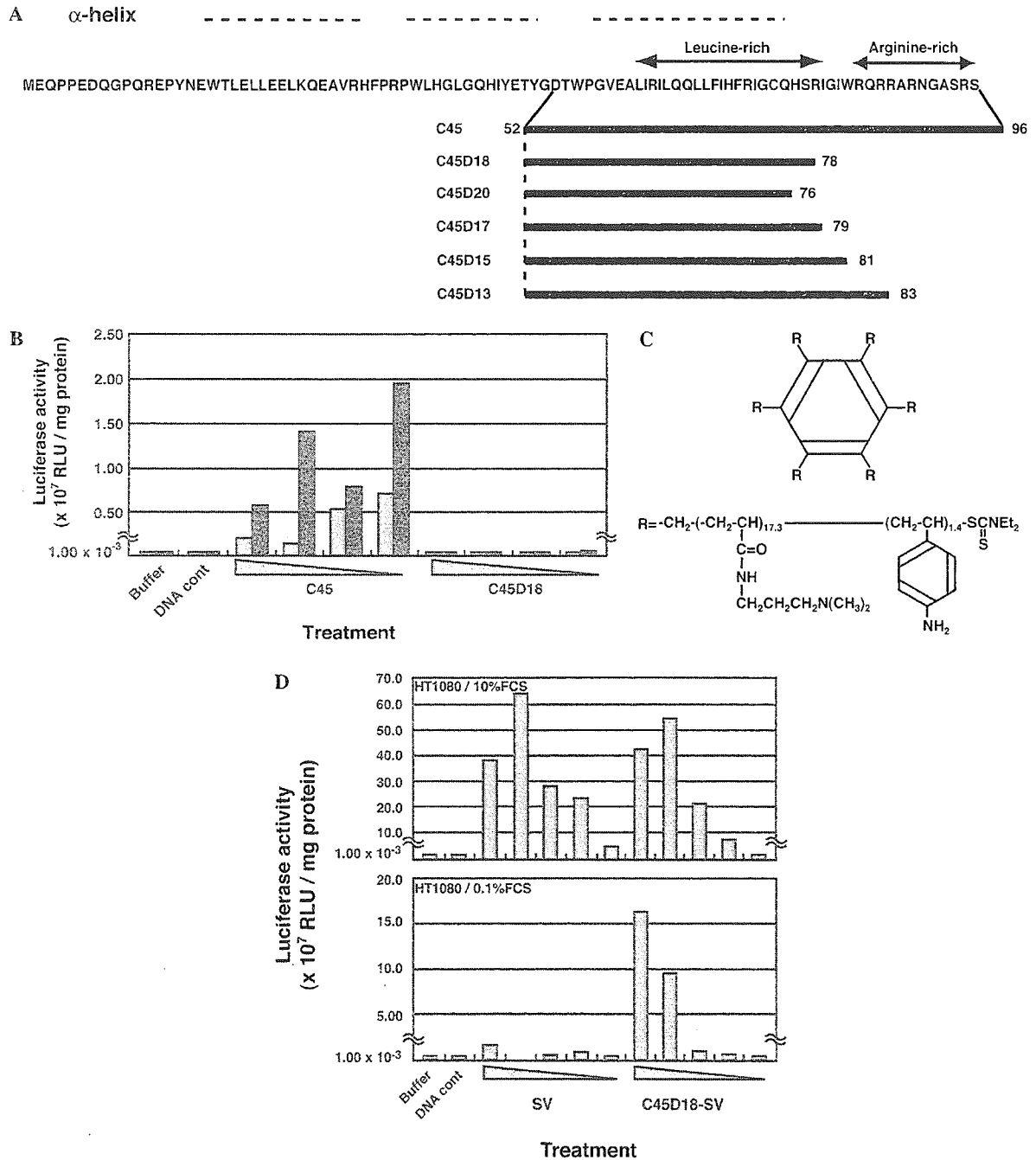


Fig. 1. Gene transduction by C45D18. (A) The amino acid sequences of the peptides used in this study. Amino acids are written using single-letter code. The α -helices and arginine-rich stretch are also shown. Regions corresponding to six Vpr-derived peptides are depicted. (B) Gene transduction by C45 and C45D18 into growing cells. The reporter plasmid DNA, pLuc/EGFP, was mixed with C45 or C45D18, and was then added to HeLa (gray columns) or THP-1 (black columns) cells. Various concentrations of the peptides, ranging from 400 to 15 μ M, were used. One representative result out of three independent experiments is shown. Luciferase activity is shown as relative light units (RLUs)/mg protein. (C) Schematic structure of SV. The SV used in this study has six branches (shown by "R") (21). The arrow indicates the amino residue that is used for conjugation with various peptides. (D) Efficient gene transduction by C45D18 into serum-starved cells. The gene transduction efficiencies using C45D18-SV and SV were compared. The HT1080 cells were cultured for 3 days in the presence of 0.1% FCS (lower panel) or under normal conditions (upper panel) and were then used for the experiments. The respective frequencies of BrdU-positive cells in the population were 9% and 43% for serum-starved cells and those cultured in the presence of 10% FCS, respectively. For each sample, 250 ng of plasmid DNA was mixed with 45–1.4 μ M of the compounds.

(Amersham Biosciences, Piscataway, NJ). Then, the signal intensity of each band was measured using FX-PRO PLUS (Bio-Rad).

To analyze the plasmid DNAs incorporated in the nuclei, an aliquot of plasmid DNA was labeled with Cy3-dCTP (Amersham Biosciences), mixed with the same amount of plasmid DNA, and then used for trans-

fection. The incorporated plasmid DNA was visualized using laser scanning microscopy (Bio-Rad). Cells positive for DNA aggregates that were larger than 2 μ m were counted.

Statistical analysis. Statistical significance was evaluated using Student's *t* test.

Results

Gene transduction with C45 and C45D18

First, we compared the gene transduction activity of two peptides, C45 and C45D18 (Fig. 1A). Based on the results of a gel-shift assay to monitor the lipoplex formation of pLuc/EGFP (250 ng) with C45 (see Materials and methods), we used 15, 45, 135, and 400 μ M of the peptide for the experiment. The C45 and an equivalent amount of C45D18 were incubated with plasmid DNA for 30 min at room temperature and were then added to cultures of HeLa and THP-1 cells. Consistent with previous reports [35,36], C45 was effective for gene transduction into these cells (Fig. 1B). By contrast, C45D18 did not show any transduction activity.

C45D18 facilitates gene transduction into resting cells

We previously reported that recombinant proteins, when conjugated with C45D18, could be transported into the nuclei of resting cells [29]. This finding led us to postulate that C45D18 could facilitate gene expression in resting cells, if an appropriate vehicle for the DNA were selected. To prove this, C45D18 was conjugated to SV (C45D18-SV; Fig. 1C), and we compared the efficiency of gene transduction using C45D18-SV with that using SV alone. Although the gene expression in growing cells was equivalent with both agents (Fig. 1D, upper panel), C45D18-SV resulted in more efficient gene expression in cells that had been cultured in the presence of 0.1% FCS (Fig. 1D, lower panel). Analysis of the cell cycle, judged using incorporated BrdU, revealed that the number of cells in S phase was decreased remarkably in the populations cultured in 0.1% FCS (9%) as compared with those cultured in 10% FCS (43%).

C45D18-SV increased the gene transfer to human macrophages

To obtain stronger evidence that C45D18 facilitates gene transduction into resting cells, we used THP-1 cells that had been treated with PMA. THP-1 is a non-adherent human monocytic leukemia cell line that acquires the macrophage-phenotype when cultured in the presence of PMA. Within 2 days after PMA treatment, THP-1 cells became adherent and positive for Mac-1, a macrophage-specific marker (data not shown). Then, we tested the efficacy of gene transduction using C45D18-SV. As shown in Fig. 2A, luciferase expression with C45D18-SV transduction was more than 40 times that with SV alone ($p < 0.05$). To examine the expression level of the exogenous gene, we amplified the *GFP* mRNA from transfectants treated with SV alone or with C45D18-SV and compared the intensities of the amplified DNA. As shown in Fig. 2B, the level of gene expression was increased strikingly in the cells treated with C45D18-SV (lane 2). Pulse-labeling with BrdU followed by detection with anti-BrdU

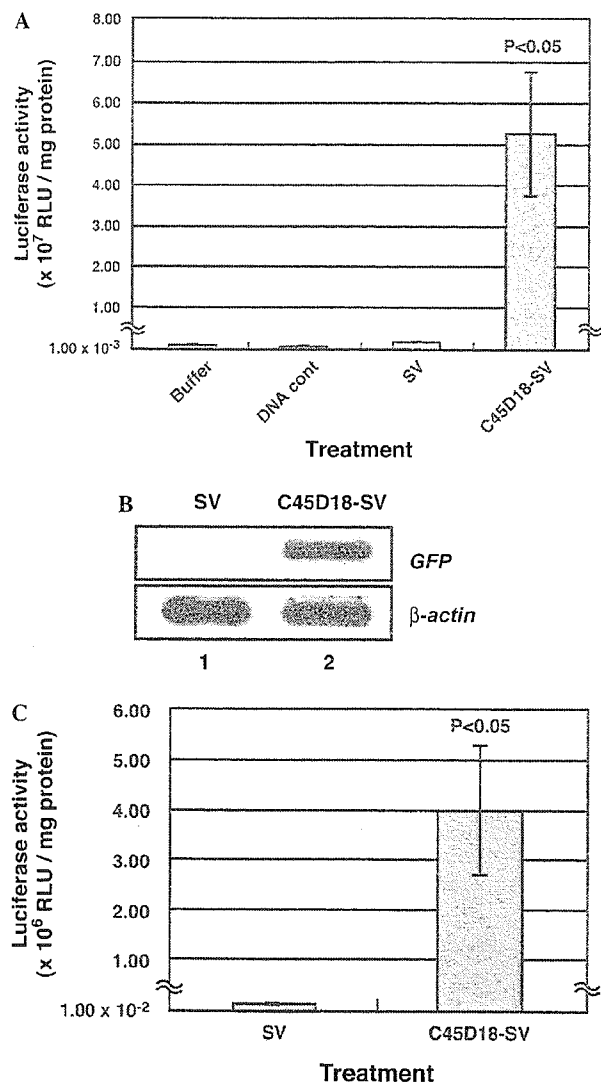


Fig. 2. Increased gene expression using C45D18-SV in resting macrophages. (A) The effects of C45D18-SV on chemically differentiated macrophages. THP-1 cells, after treatment for 2 days with PMA, were used for the transfection experiments. The experiments were carried out in triplicate, and the mean numbers and standard deviation were calculated. BrdU incorporation indicated that less than 1% of the cells were at S phase. Even with continuous exposure to BrdU for 2 days after transfection, less than 1% of the cells were BrdU-positive. (B) The expression of the exogenous gene using C45D18-SV in resting macrophages. RT-PCR analysis was performed using THP-1 cells treated with PMA and then transfected. As an internal control, β -actin mRNA was amplified. The results of the RT-PCR analysis of cells transfected using SV (lane 1) and C45D18-SV (lane 2) are shown. (C) Gene transduction into human macrophages. MDMs were prepared from healthy humans by culturing peripheral blood mononuclear cells for 6 days in the presence of 100 ng/ml M-CSF. Then, the cells were deprived of M-CSF for 4–5 days and subjected to experiments in triplicate. The mean value and standard deviation are shown, along with a representative result of three independent experiments. Immunohistochemical analyses of pulse-labeled BrdU and Mac-1 indicate that the prepared cells were resting macrophages (data not shown).

antibody revealed that less than 1% of PMA-treated THP-1 cells were positive for BrdU incorporation (data not shown), whereas about 30% of the untreated THP-1 cells were positive for BrdU incorporation. Moreover, with

continuous exposure to BrdU for 2 days after transfection, only 0.6% of the PMA-treated cells were labeled with BrdU (data not shown). These results indicate that THP-1 cells stop growing within 2 days after treatment with PMA and that C45D18-SV facilitates gene expression in resting macrophages.

Next, we focused on gene transduction into human MDMs using C45D18-SV. To test the efficacy of C45D18-SV, human macrophages were prepared by culturing peripheral blood mononuclear cells for 6 days in the presence of 100 ng/ml M-CSF. After cell expansion, the M-CSF was removed from the culture, and the culture was continued for another 4–5 days, which caused the expanded MDMs to stop growing (data not shown). Using these cells, we investigated the efficacy of C45D18. As shown in Fig. 2C, the transduction efficiency with C45D18-SV was significantly greater than that with SV alone ($p < 0.05$). We repeated the same experiments three times and obtained essentially the same statistically significant results.

C45D18-SV is the best molecule for gene transduction into macrophages

To determine the best Vpr-derived peptide for gene transfer into macrophages, several peptides were synthesized (Fig. 1A) and conjugated to SV at a molar ratio of 3:1. First, we compared the activities of C45 and C45D18. As shown in Table 1, C45-SV was much less potent than C45D18-SV in resting macrophages ($p < 0.01$), which is in contrast to the result, shown in Fig. 1B, that C45 induced much better gene expression in growing cells than did C45D18.

Next, we compared the activity of C45D18 with those of four other peptides. Based on several independent experiments, we estimated that the gene transduction efficiencies with C45D17, C45D15, C45D13, and C45D20 relative to that with C45D18 (1.0) were 0.25, 0.30, 0.45, and 0.32, respectively (Fig. 3A). Therefore, C45D18 is the minimum sequence giving the best efficiency of gene expression in resting macrophages.

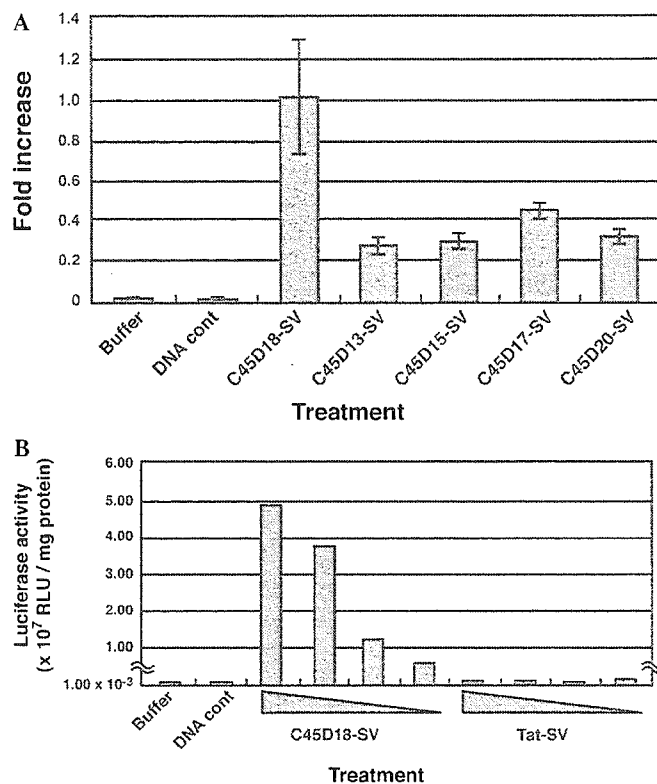
Protein transduction activity has been well documented for Tat-derived peptide. Although the gene transduction activity of Tat has not been reported, we compared the

Table 1
Gene-transducing activity of C45D18 and C45 to resting cells

Samples	RLU ($\times 10^{-3}$)/mg protein	Fold increase ^b	<i>t</i> test
Buffer	1.8 \pm 0.4 ^a	1	
DNA alone	2.7 \pm 1.8	1.5	
SV alone	4.7 \pm 2.0	2.7	
C45-SV	11.4 \pm 6.4	6.5	$p < 0.01$
C45D18-SV	96.6 \pm 10.1	55.2	

^a The relative right units (RLUs) were normalized using the protein concentration. The mean values and standard deviations were calculated from triplicate samples. Difference between luciferase activity obtained by C45-SV and C45D18-SV was statistically significant ($p < 0.01$).

^b The fold increase was estimated using data for the buffer as control.



gene transduction efficiency of Tat and C45D18. As shown in Fig. 3B, Tat-conjugated SV did not result in significant expression of the exogenous gene, whereas C45D18-SV reproducibly induced high expression from the plasmid DNA in resting macrophages.

Condensed localization of exogenous DNA in the nucleus using C45D18-SV

Condensed localization of exogenous DNA in the nucleus using C45D18-SV

To characterize the DNA incorporated in the nucleus by C45D18, we investigated the plasmid DNA in resting macrophages after transfection. For this purpose, an aliquot of plasmid DNA was labeled with Cy3-dCTP, mixed with an equal amount of unlabeled DNA, and used for the transfection experiment. Surprisingly, we observed the presence of plasmid DNA as large dots in the nucleus when C45D18-SV was used as the vector (Fig. 4A, right panels),

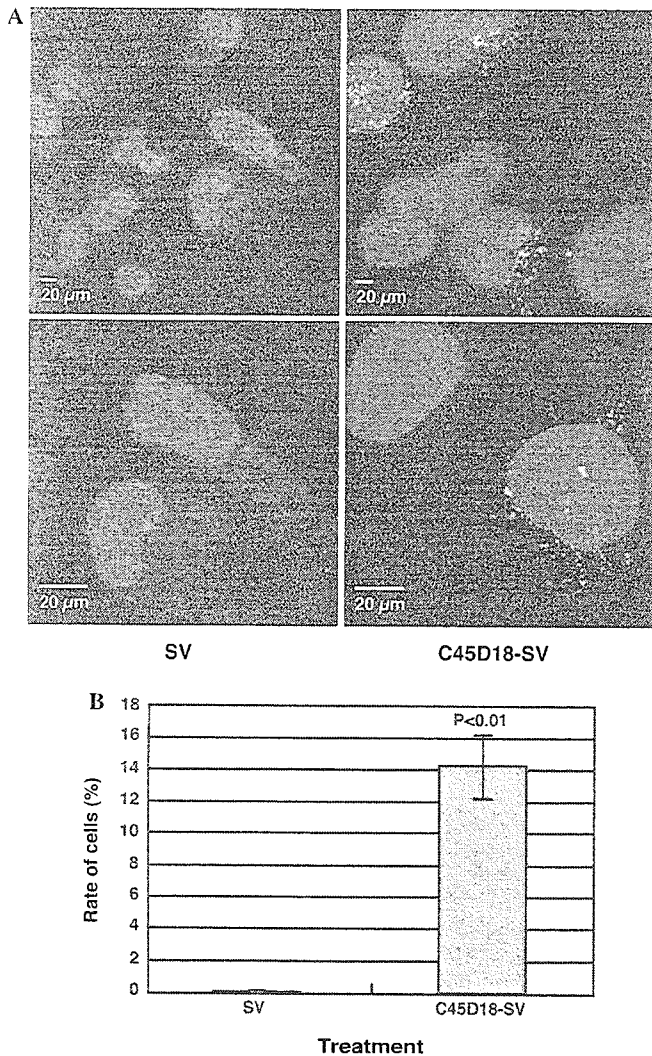


Fig. 4. Analysis of plasmid DNA introduced using C45D18-SV. (A) The aggregation of exogenous DNA in cells transduced with C45D18-SV. Plasmid DNA incorporated with SV (left panels) or C45D18-SV (right panels) was visualized using laser scanning microscopy. A small amount of plasmid DNA that had been pre-labeled with Cy3 was mixed with an equal amount of unlabeled plasmid DNA. The lower panels show enlarged cells. Plasmid DNA and nuclear DNA are shown in red and blue, respectively. The scale bar indicates 20 μm . (B) Increased number of cells with aggregated plasmid DNA. The number of cells containing large dots of plasmid DNA ($>2 \mu\text{m}$) was counted and plotted. At least 100 cells were counted per microscopic field. The mean and standard deviation were calculated using data obtained from three independent experiments. The difference between cells transduced using SV and those transduced using C45D18-SV was statistically significant ($p < 0.01$). (For interpretation of the references to color in this figure legend, the reader is referred to the web version of this paper.)

whereas fine dots of DNA were present in the cells transfected with SV alone (Fig. 4B, left panels). We counted the number of cells that contained labeled plasmid DNA dots larger than 2 μm . As shown in Fig. 4B, C45D18-SV dramatically increased the number of cells containing large lots of plasmid DNA; about 15% of the cells transduced with C45D18-SV contained large dots of aggregated plasmid DNA ($p < 0.01$). PCR analysis indicated that the copy

number of plasmid DNA in cells treated with C45D18-SV was at most 1.7-fold that in cells treated with SV (data not shown).

Discussion

C45D18-SV is an effective, novel non-viral vector for gene transduction into human macrophages

We showed that C45D18 facilitates gene transduction into resting macrophages. In this work, we used SV as a vehicle for the plasmid DNA. SV is a synthetic cationic polymer used as a gene transfer vector [30]. It was previously demonstrated that SV can induce a gene transduction level 10-fold that induced with polyethylenimine (PEI), which is one of the best agents popularly used for gene transfer [30]. Although SV by itself was not effective for introducing genes into chemically differentiated macrophages, C45D18-SV could promote the expression of exogenous genes at a significantly higher level (Figs. 2A and B). Furthermore, C45D18-SV could facilitate the expression of an exogenous gene in quiescent human MDMs (Fig. 2C). These results are consistent with our previous report that recombinant proteins conjugated with C45D18 could be transported into the nuclei of resting cells [29]. Based on these observations, we postulate that the C45D18-SV system will be effective for other types of resting cells. This possibility is now under investigation.

Of the peptides with protein transduction activity, it has been reported that Tat can transduce recombinant proteins, which are expressed as chimeric forms with Tat-derived peptide. In this work, we also tested the activity of the Tat-derived peptide, but Tat-SV induced few exogenous genes in resting macrophages (Fig. 3B). Therefore, C45D18 is the best candidate molecule for circumventing the difficulties of non-viral vector systems applied to resting cells.

Differential activity of C45D18 and C45

Interestingly, we observed a functional difference between C45 and C45D18. As reported [35,36], C45 could express plasmid DNA in growing cells (Fig. 1B), whereas C45D18 could not cause transduction alone; however, after conjugation to a cationic polymer, C45D18 showed unique activity, enabling gene expression in resting macrophages. By contrast, C45-SV was much less effective for gene transduction into resting cells (Table 1).

Vpr binds DNA through its C-terminal region [37]. C45D18 lacks the C-terminal region that is required for DNA binding, which explains why C45D18 alone could not cause gene expression. With C45D18 conjugated to SV, the cationic moiety of SV complemented the DNA binding property, restoring the nuclear trafficking activity of C45D18, which led to the transduction of genes into resting macrophages. By contrast, the conjugation of C45

to SV decreased its ability to cause gene expression in resting cells (Table 1). Both C45D18 and C45 were conjugated to SV through the cysteine residue at amino acid 76 of Vpr (see Materials and methods, and Fig. 1A). One possible explanation as to why C45 activity was decreased after conjugation to SV is that the interaction between the cationic moieties of C45 and SV interferes with the properties of the leucine/isoleucine-rich domain (LR-domain) of Vpr [23] (Fig. 1A). The LR-domain (amino acids 60–81) was reported to be required for nuclear trafficking of Vpr, and point mutations at amino acids 64, 67, 71, and 76 significantly reduced the Vpr activity of nuclear trafficking [24]. It would be important to conjugate C45D18 to other compounds through the third position of its C-terminal region to keep the amino half of C45D18 fully functional. In this context, it is likely that the nuclear trafficking activity of C45D18, if conjugated appropriately, would contribute to non-viral vector systems other than SV.

Effects of C45D18 on transduced plasmid DNA

Strikingly, the incorporated DNA aggregated in the nucleus when C45D18-SV was used as a transfer vector (Fig. 4A). About 15% of the cells were positive for large dots of plasmid DNA (>2 μm). By contrast, we detected few such cells after transduction by SV alone. It is still not known whether aggregated molecules are effective for gene expression. Although RT-PCR demonstrated that C45D18-SV strongly induced the expression of an exogenous gene (Fig. 2B), PCR analysis of the transduced DNA revealed that C45D18-SV did not dramatically increase the copy number of the exogenous gene, but gave at most 1.7 times the plasmid DNA produced with SV. These data suggest that C45D18-SV increased the local concentration of the plasmid DNA, resulting in increased expression of the exogenous gene.

The aggregation of plasmid DNA by C45D18 may impair the expression of the exogenous gene. When genes are transduced using a non-viral gene transfer system, the plasmid DNA must be released from the gene-transducing agent for efficient gene expression [38]. If the plasmid DNA transduced into nucleus is surrounded by the gene transfer agent, for example, by PEI, transcription cannot effectively occur [39]. When we examined the numbers of cells with exogenous gene expression, less than 1% of total cells were positive for GFP expression. Even in an immunohistochemical analysis with anti-GFP antibody, we observed that GFP-positive cells, indicating the transducing efficiency of the exogenous gene, increased to 0.5% from 0.1% on using C45D18-SV compared with SV alone. The data indicate that C45D18 increased the number of cells that are positive for expression of exogenous DNA, but most of the plasmid DNA transported into the nucleus unfortunately does not work well as a template for transcription. It is still necessary to develop a system in which exogenous genes transported to the nucleus by C45D18 are effectively released for favorable gene expression.

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compared with four in the experienced group. Four of these five patients had HCV co-infection. Two events arose after one month of treatment and the other three after a year, confirming the multifaceted mechanisms causing this toxicity. In all these cases the treatment had to be stopped, and the patients regressed.

To the best of our knowledge, this study comprises the biggest series to date of patients treated with lopinavir/ritonavir and followed prospectively outside clinical trials. In addition, this HIV-positive population had a high prevalence of co-infection with hepatitis viruses.

The frequency of hepatotoxicity was actually low, unlike in other studies. This might partly be the result of methodological differences, reflecting how the data were collected. Retrospective studies can suffer major selection bias. Gonzalez-Requena *et al.* [11] also reported a low incidence of adverse events, but their case series was small and was followed up for not more than one year.

In conclusion, the present study found that lopinavir/ritonavir caused only limited hepatic toxicity in this population of HIV-positive patients with a high prevalence of co-infection with hepatitis B virus or HCV.

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Premature sister chromatid separation in HIV-1-infected peripheral blood lymphocytes

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To investigate the mechanism of aneuploidy that is frequently observed in AIDS, we examined premature sister chromatid separation (PCS), a sign of genomic instability, in peripheral blood cells of HIV-1-infected individuals. PCS was found in all

six HIV-1 individuals at a high incidence. When peripheral blood cells from healthy volunteers were infected with HIV-1 *in vitro*, the incidence of PCS increased. This suggests that HIV-1 infection causes PCS and has the potential to induce aneuploidy.

Malignancy in HIV infection influences the prognosis of AIDS patients. These neoplasms are the result of various diseases that accompany immunodeficiency, such as co-infections with Epstein-Barr virus or human herpes virus

8 [1-4]. Besides these AIDS-defining cancers, several non-AIDS-defining cancers also occur at a higher incidence in HIV-infected individuals [5-9]. Moreover, it has been reported that HIV-1 itself is tumorigenic in immortalized B cells in nude mice [10,11]. These reports lead to the hypothesis that HIV-1 has the potential to induce neoplasms before AIDS develops.

Aneuploidy is a phenomenon of chromosome instability that is frequently reported in HIV-1-infected individuals

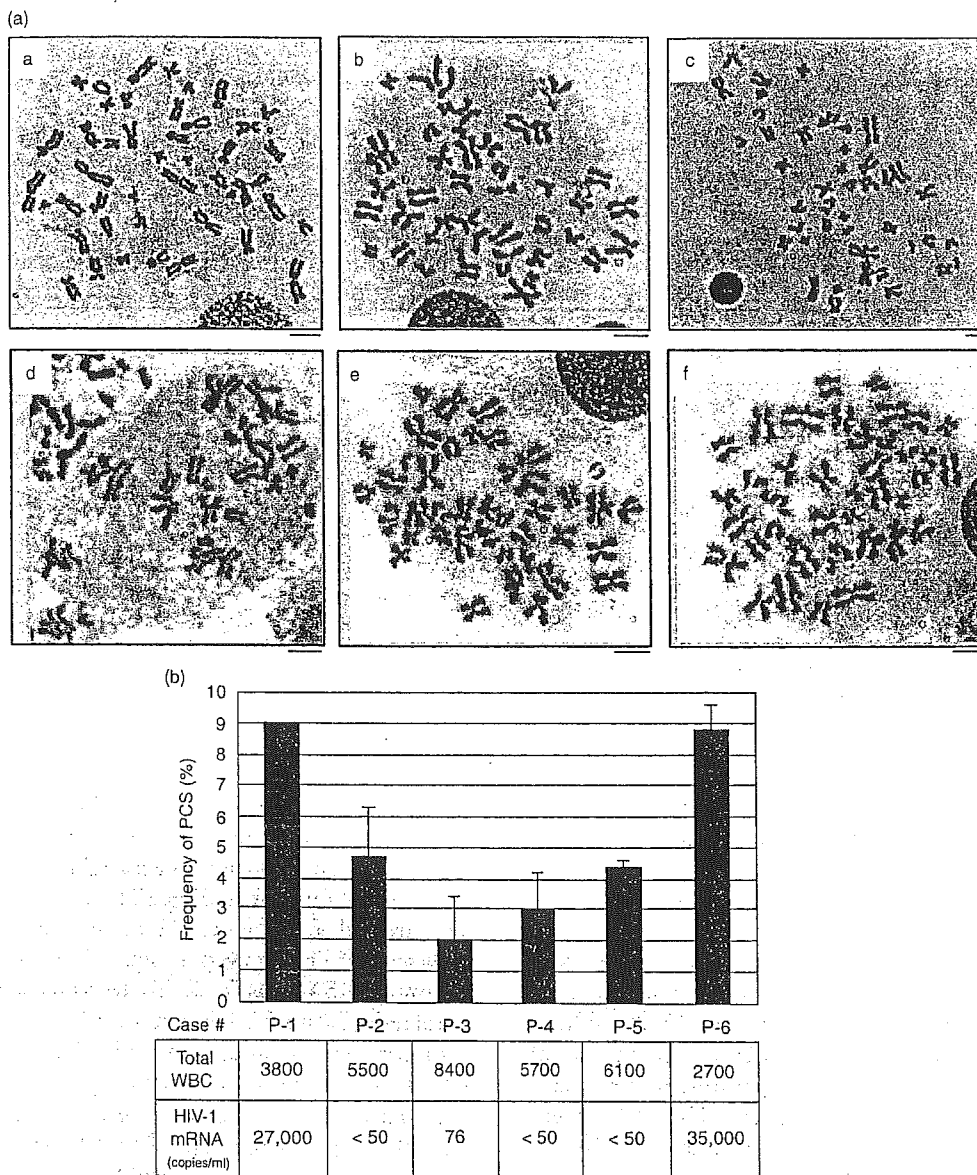


Fig. 1. Metaphase spreads of blood cells in HIV-1 infection. (a) Representative metaphase spreads of peripheral blood cells from HIV-1-infected individuals (b, c, d, e, and f are from cases nos. P-1, 2, 4, 5, and 6, respectively, see Fig. 1b). (a). (b) Frequency of premature sister chromatid separation (PCS). The frequency of PCS (black bar), and number of HIV-1 messenger RNA copies and total white blood cells (WBC) are shown. (c) Metaphase spreads of peripheral blood mononuclear cells (PBMC) from healthy volunteers. Representative metaphase spreads of PBMC from healthy volunteers with (a/+, b/+, and c/+) or without (a, b, and c) vesicular stomatitis virus G protein (VSV-G)-pseudotyped HIV-1 infection are shown. (d) Aneuploidy in HIV-1-infected cells. Metaphase spreads from P-1; P-6 and from PBMC with VSV-G-pseudotyped HIV-1 infection were positive for aneuploidy with numbers of chromosomes of 85; 75 and 65, respectively. The scale bar represents 5 μ m.

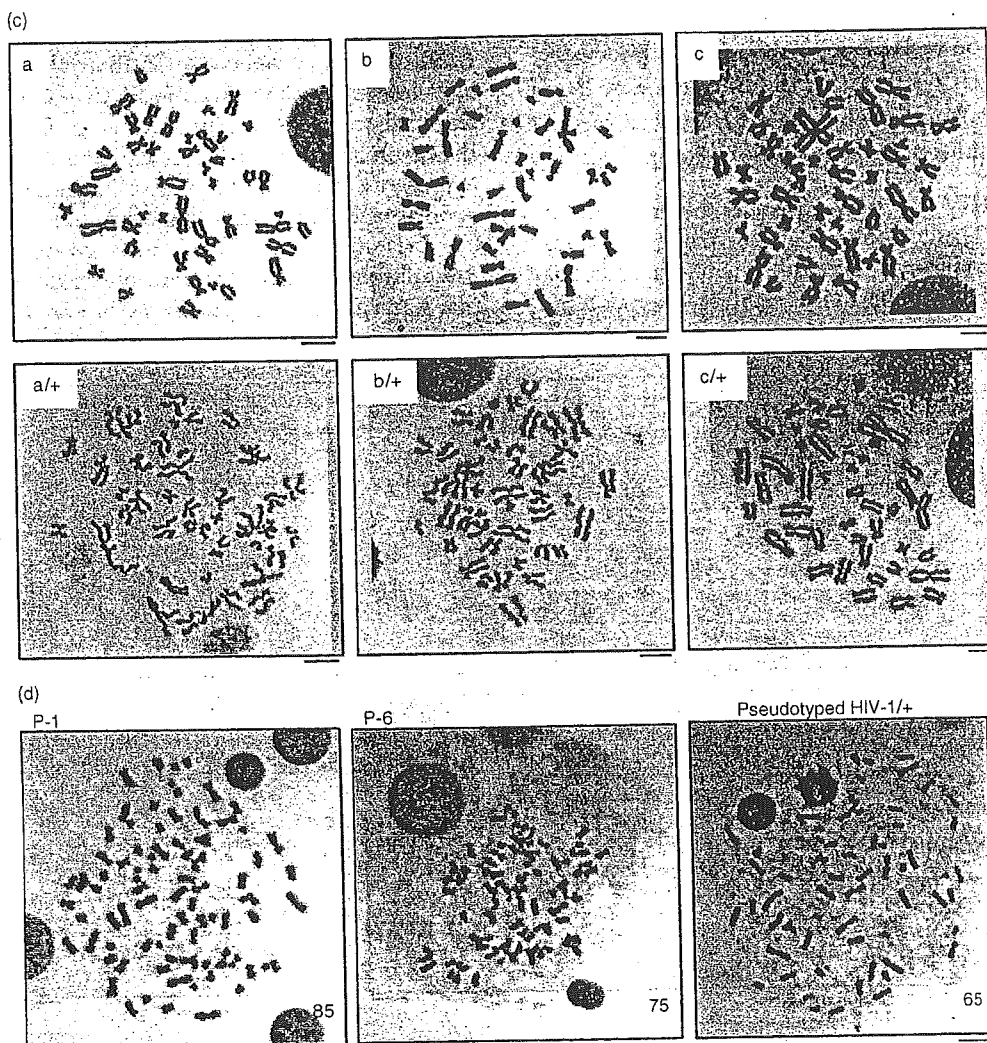


Fig. 1. (continued)

[12–14]. One of the major factors accelerating aneuploidy is thought to be abnormal chromatid separation [15–17]. At metaphase, paired sister chromatids are folded at the centric region until the onset of anaphase [18–22]. If the attachment of the sister chromatids is abolished before the onset of anaphase, premature sister chromatid separation (PCS) occurs. Subsequently, chromosome mis-segregation is induced, often resulting in aneuploidy [16,17]. PCS has been found in several clinical conditions, including aging, familial dominant inheritance [23–25], Roberts syndrome [26,27], cancer-prone syndrome mosaic variegated aneuploidy [28,29] and general tumours [30,31]. Note that all of these cases of PCS are associated with aneuploidy, indicating that a high PCS rate is a sign of chromosome instability. To investigate the cellular mechanism of HIV-1-related aneuploidy, we examined PCS in peripheral blood cells of HIV-1-infected individuals.

Peripheral blood was collected in sodium heparin (20 U/ml) from HIV-1-infected patients or healthy

volunteers. We added 0.5 ml whole blood to 9.5 ml RPMI-1640 growth medium containing 10% fetal calf serum and 2% phytohemagglutinin M-form, and incubated it for 82 h at 37°C. Then colcemid (30 ng/ml) was treated for 2 h at 37°C. Recovered cells were resuspended in 75 mM potassium chloride and incubated for exactly 15 min at 37°C. To the cell suspension, freshly prepared Carnoy's solution (methanol:glacial acetic acid = 3:1) was added and mixed gently. After three changes of Carnoy's solution, a drop of the cell suspension was placed on a slide and air dried. Subsequently, the metaphase spread was stained with Giemsa.

Surprisingly, the HIV-1 patients examined showed PCS at high frequencies of 2.1 to 9.0% (mean \pm standard deviation; $5.36 \pm 2.92\%$; Fig. 1a, panels b–f and Fig. 1b). A high incidence of PCS was observed in HIV-1-infected individuals with high viral RNA copy numbers (Fig. 1b), in which total PCS was often observed (patient case no. 1 and no. 6; panels b and f). By contrast, peripheral blood mononuclear cells (PBMC) from healthy volunteers

showed normal attachments at the centromere (Fig. 1a, panel a), and PCS was detected in less than 2% ($1.22 \pm 0.48\%$).

We next clarified whether the PCS was attributable to HIV-1 infection. The PBMC (1.5×10^6) [32] were infected with vesicular stomatitis virus G protein (VSV-G)-pseudotyped HIV-1 [33] at the concentration of 2 ng/ml of p24 Gag antigen of pseudotyped virus (multiplicity of infection at 0.007). They were incubated for 82 h in the presence of 2% phytohemagglutinin M-form, and metaphase spread was analysed as described above. All of the specimens from three volunteers showed an increased incidence of PCS after HIV-1 infection (Fig. 1c, lower panels), whereas PCS was barely detectable without infection (Fig. 1c, upper panels). The frequencies of PCS after HIV-1 infection in the three samples were 8.40 ± 1.09 , 5.28 ± 1.40 , and 7.34 ± 1.67 , whereas the frequencies without infection were 1.26 ± 0.40 , 0.72 ± 0.22 , and 1.68 ± 0.86 , respectively. Our present data suggest that HIV-1 infection is a primary factor inducing PCS.

In the patients' case, the frequency of PCS was positively correlated with the reduction in total white blood cells (Pearson product-moment correlation coefficient $r = 0.837$, $P < 0.01$; Fig. 1b) rather than CD4 positive lymphocytes ($r = 0.011$, $P > 0.05$). Although VSV-G-pseudotyped HIV-1 was infected to PBMC at a multiplicity of infection of 0.007 (0.7%), the average incidence of PCS with HIV-1 infection exceeded 7%. Taken together with the information that pseudotyped HIV-1 induces a single round of infection, these data suggest that PCS occurs not only in response to the infection itself but also as a result of the effects of other virus products or cellular proteins stimulated by HIV-1 infection.

Simultaneously, we found aneuploidy in hyperploid cells of HIV-1-infected individuals who had high viral loads and high PCS frequency (Fig. 1b and Fig. 1d, left and middle panels). We also found aneuploidy in PBMC with HIV-1 infection *in vitro* (Fig. 1d, right panel). By contrast, aneuploidy was not found in control PBMC. Although it remains to be determined whether PCS is directly related to neoplasms in AIDS, we speculate that a high incidence of PCS and constitutive virus infection augment the susceptibility of the cells to aneuploidy and may play a critical role in the development of AIDS-related neoplasms. It will be important to track the epidemiological and biological features of the incidence of PCS in HIV-1 infection.

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YMDD mutations and genotypes of HBV in Northern China

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SUMMARY: To determine the relationship between YMDD mutations and the genotypes of hepatitis B virus during lamivudine treatment. HBV genotypes were determined by nested PCR with six pairs of HBV genotype-specific primers (A to F) in serum specimens from 142 hepatitis B patients receiving lamivudine antiviral therapy. YMDD mutations were detected by fluorescent hybridization bioprobe PCR and melting curve assay (FH-PCR-MC). Among 142 serum specimens, 13 samples were genotype B (9.2%), 125 samples were genotype C (88%), 4 samples were genotype D (2.8%), and 80 YMDD mutations were found. The YMDD mutation rates were 69.2% and 54.4% in genotype B and in genotype C, respectively. There was no significant difference in the YMDD mutation rate between genotypes B and C. 9 genotype B sera with YMDD mutations were found, including 2 YIDD mutations and 7 YVDD (M+V) mutations. Six-eight genotype C sera with YMDD mutations were found, including 34 mutations I (M+I) and 17 mutations V (M+V). There was a significant difference in the YMDD mutation types between genotype B and C. Our results suggested that the YMDD mutation rate was 56.3% in patients treated with lamivudine for 2-4 years. YIDD was the main mutation type. YMDD mutation rate showed no significant difference between HBV type B and C ($P>0.05$), while the YMDD mutation types showed a significant difference between HBV type B and C in Northern China ($\chi^2=4.6, P<0.05$).

INTRODUCTION

Hepatitis B, caused by the hepatitis B Virus (HBV), exists throughout the world and the prevalence is especial high in China. There are approximately 1.2 billion people infected by HBV. Lamivudine is one of the nucleoside medicines. It can improve the condition of chronic hepatitis B patients in terms of the virology, biochemistry and histology. Lamivudine cuts down the HBV DNA levels in patients' sera and can obtain a certain proportion of HBeAg seroconversion (1). Lamivudine has been promoted for hepatitis B treatment, but the patient's condition may deteriorate rapidly after long-term use. The main reason is due to YMDD mutations in the HBV polymerase gene (2). HBV has been classified into eight genotypes (A-H) based on genome sequence divergences. The genotypes of HBV have distinct geographical distributions. Hepatitis B genotypes are associated with virus replication, virus variation, disease prognosis and the choice of drugs (3-7). This study will determine the relationship between the YMDD mutations of hepatitis B virus and HBV genotypes during lamivudine treatment.

MATERIALS AND METHODS

Study population: 142 serum specimens from chronic hepatitis without cirrhosis patients who were hospitalized or being seen in the clinic service in the Infectious Disease Department of the Second Affiliated Hospital of Harbin Medical University from 2003 to 2005. All cases were diagnosed according to the Standard of Chinese Virus Hepatitis in 2000, and cases with liver complications caused by other aetiologies or other types of hepatitis virus were excluded infection. 142 patients include 112 men and 30 women, and their ages ranged from 18 to 78. DNA levels of HBV in serum from all patients were more than 10^3 copies/ml. All cases received lamivudine treatment orally, 100mg everyday for 24-48 months, and did not receive other antiviral therapy

during the study. All the patients gave written informed consent. This study was approved by the Harbin Medical University Committee on Clinical Investigation.

Laboratory findings: HBeAg levels in patients sera was measured with euzymelinked immunosorbent assay (ELISA) using the Diagnostic Kit for Hepatitis B e Antigen (PG Biotechnology, China). The HBV DNA levels were tested by real-time fluorimetry PCR with TaqMan probe using the Quantitative Hepatitis B Virus PCR Fluorogence Diagnostic Kit (PG Biotechnology, China).

Nucleic acid extraction: HBV DNA amplification for sequence analysis. HBV DNA was extracted from 100 μ l test sera and 100 μ l DNA extract I (PG Biotechnology, China) were oscillated and mixed well, centrifuged at 13,000 rpm for 10 min and the supernatant was discarded. The 25 μ l DNA extract II (PG Biotechnology, China) were added, oscillated and mixed well, and centrifuged at 2000 rpm for 10 sec. Then, it was placed in a dry-bathe for 10 min at 100°C, centrifuged at 13,000 rpm for 10 min, and the supernatant was retained in the stock..

Genotyping of HBV by PCR: HBV genotypes were determined by nested PCR with six pairs of HBV genotype-specific primers (A to F). Vide reference (8).

Detection of YMDD mutation: YMDD was detected by fluorescent hybridization bioprobe PCR and melting curve assay (FH-PCR-MC) using the Quantitative Hepatitis B Virus PCR Fluorogence Diagnostic Kit (PG Biotechnology, China). YMDD mutation type after lamivudine treatment for 2 years was determined and YMDD mutation type was examined every 6 months.

Statistical analysis: Statistical analyses were performed using Adopt SPSS 10.0 software. The rate comparison was made using the chi-square criterion. A difference with a $P < 0.05$ was considered significant. Student's t test and nonparametric test were used compare differences

between groups, where appropriate.

RESULTS

Analysis of HBV genotypes and clinical data: A simple and precise genotyping system based on nested PCR with six pairs was developed for the determination of genotypes of HBV. All 142 samples were genotyped by nested PCR analysis: the majority was genotype C, which accounted for 88%; genotype B accounted for 9.2%; genotype D accounted for only 2.8%. No other genotypes were detected (genotypes A, E, F). No statistically significant differences were observed in mean age, male-to-female ratio, mean serum DNA levels, HBeAg positive and treatment period with genotype B and that genotype C. Genotype D was not included in the statistical analysis because of the low number of cases (Table.1).

Table 1. HBV genotype distribution and characteristics of the patients

Genotype	Cases	Positive rate	Men/women	Age (mean±SD)	HBVDNA (10 ⁶ mean±SD)	HBeAg ⁺ /HBeAg ⁻	Treatment period (month)
Genotype B	13	9.2%	10/3	37.9±11	12.9±21.6	9/4	34.2±6.8
Genotype C	125	88%	99/26	38.4±11.9	11.3±24.5	95/30	34.9±6.4
Genotype D	4	2.8%	3/1	38.8±11.1	11.7±19	3/1	34.8±5.6

YMDD mutation rate and YMDD mutation type in 80 HBV sera: FH-PCR-MC in detection of HBV YMDD mutation has high sensitivity and specificity. It is a convenient and rapid, and may be used in YMDD typing. HBV Wild type and Mutation type were detected in 62 and 80 by FH-PCR-MC, respectively. The YMDD mutation rate was 56.3% in the 142 specimens. Among 80 YMDD mutations, 38 YIDD (M+I) mutations (47.5%), 24 YVDD (M+V) mutations (30%) and 18 YIDD+YVDD mutations (22.5%) were found, respectively. Among 80 YMDD mutations,

YIDD mutation rate was higher than YVDD mutation rate. The mutation type was mainly YIDD. The YMDD mutation rates were 69.2% and 54.4% in genotypes B and C. Although the YMDD mutation rate was higher in patients with genotype B than in those with genotype C, there was no statistically significant difference between genotype B and C ($P>0.05$). Genotype D was not included in the statistical analysis because of the low number of cases (Table.2).

Table 2. YMDD mutation rate and YMDD mutation type in 80 HBV sera.

Genotype	n	YIDD	YMDD+YIDD	YVDD	YMDD+YVDD	YIDD+YVDD	YMDD mutation rate
Genotype B	9	2(22.2)	0	6(66.7)	1(11.1)	0	69.2%(9/13)
Genotype C	68	30(44.1)	4(5.9)	15(22.1)	2(2.9)	17(25)	54.4%(68/125)
Genotype D	3	2(66.7)	0	0	0	1(33.3)	75%(3/4)
Total	80	34(42.5)	4(5)	21(26.2)	3(3.8)	18(22.5)	56.3%(80/142)

Relation between HBV YMDD mutation type and genotypes B, C: Among the 68 patients with genotype C, 23 (33.8%) patients were mixed mutation type. Among the 9 patients with genotype B, 1 (11.1%) patient was mixed mutation type. Although the YMDD mixed mutation type rate was higher in patients with genotype C than in those with genotype B, there was no statistically significant difference between genotype B and C ($P>0.05$). Among the 36 patients with YIDD (M+I) mutation types, 2 patients were genotype B, 34 patients were genotype C. Among the 24 patients with YVDD (M+V) mutation types, 7 patients were genotype B, 17 patients were genotype C. The YMDD mutation types (YIDD and YVDD) showed significant differences between genotype B and C ($\chi^2=4.6$, $P<0.05$). Genotype D was not included in the statistical analysis due to the low number of cases (Table.3).

Table 3. Relationship between HBV YMDD mutation type and genotypes B, C

Genotype	n	YIDD (M+I)	YVDD (M+V)
Genotype B	9	2 (22.2)	7 (77.8)
Genotype C	51	34 (66.7)	17 (33.3)

DISCUSSION

Lamivudine has been shown to be a potent and nontoxic inhibitor of hepatitis B virus (HBV) replication in chronically infected patients. Long-term lamivudine treatment for chronic hepatitis B virus infection induces the emergence of lamivudine resistant HBV YMDD mutant strains. In the case of YMDD variants, the methionine (M) is substituted with either isoleucine (I), designated as YIDD or valine (V), designated as YVDD (9).

It has been reported that the HBV YMDD mutation rate increases along with the duration of lamivudine therapy. The YMDD mutation rates were 16%-32%, 47%-56% and 69%-75% in the groups of patients administered lamivudine for 1, 2, 3 years, respectively (10). A study from Asia described in that the 1, 2, 3 year YMDD mutation rates were 15%, 38% and 53% after lamivudine therapy (11). The present 142 chronic hepatitis B patients received lamivudine for 2-4 years. The HBV YMDD mutation rate should be 56.3%, based on the previous reports. The mutation type was mainly YIDD. The presence of YIDD motif preceded the exclusive presence of the YVDD motif, we concluded that the YIDD motif could occur as a temporal intermediate (12). It has been reported that YIDD or YVDD motif alone did not shift to the mixed type (YVDD and YIDD) when they were examined 12 months after the detection of mutant virus, in Japan (13). In our study, YMDD mutation type was determined every 6 months for 2 years after lamivudine treatment. Recently we found 2 patients, who were not included in this study, shifted to the mixed type (YIDD and YVDD) (unpublished observation), indicating the shift can occur in a relatively