0041-1337/04/7707-997/0 TRANSPLANTATION Copyright © 2004 by Lippincott Williams & Wilkins, Inc.

Vol. 77, 997-1003, No. 7, April 15, 2004 Printed in U.S.A.

# GENE THERAPY FOR ORGAN GRAFTS USING RAPID INJECTION OF NAKED DNA: APPLICATION TO THE RAT LIVER

SEIICHIRO INOUE, 1,2 YOJI HAKAMATA, MICHIO KANEKO, AND EIJI KOBAYASHI 1,3

Background. We developed a nonviral gene transfer method using rapid injection of naked DNA targeting the liver and applied it in a rat model of liver transplantation.

This study was supported by a grant from the Ministry of Education, Culture, Sports, Science, and Technology of Japan (No. 134–70261) and Research on HIV/AIDS to Eiji Kobayashi.

Received 26 August 2003. Revised 7 October 2003. Accepted 29 October 2003.

DOI: 10.1097/01.TP.0000118404.66106.E8

Methods. Inbred Dark Agouti and Lewis rats were used. To test the efficacy and adverse effects of systemic or local (catheter-based) injection, different volumes of phosphate-buffered saline containing naked DNA encoding β-galactosidase (lacZ) were injected. Luciferase expression was followed by non-invasive imaging, and a cytotoxic T-lymphocyte antigen 4-immunoglobulin (CTLA4Ig) protein was tested functionally by allogenic heart transplantation. Gene transfer was then tested in rat auxiliary liver transplantation (ALT) and orthotopic liver transplantation (OLT). The timing of gene transfer was evaluated in the auxiliary liver transplantation model, and OLT was performed using a liver graft to which luciferase or the CTLA4Ig gene was transferred 2 days before.

Results. LacZ was expressed extensively in a volume-dependent manner; however, a large volume often induced recipient death. After local delivery of CTLA4Ig cDNA to the liver, survival of Dark Agouti heart grafts lengthened with increased CTLA4Ig se-

<sup>&</sup>lt;sup>1</sup> Division of Organ Replacement Research, Center for Molecular Medicine, Jichi Medical School, Yakushiji, Minamikawachi, Kawachi, Tochigi, Japan.

<sup>&</sup>lt;sup>2</sup> Department of Pediatric Surgery, University of Tsukuba, Tennoudai, Tsukuba City, Ibaraki, Japan.

<sup>&</sup>lt;sup>3</sup> Address correspondence to: Eiji Kobayashi, M.D., Ph.D., Division of Organ Replacement Research, Center for Molecular Medicine, Jichi Medical School, 3311–1 Yakushiji, Minamikawachi-machi, Kawachigun, Tochigi, 329–0498, Japan. E-mail: eijikoba@jichi.ac.jp.

rum levels. Liver grafts injected with naked DNA at the time of donation did not survive, but livers grafted 2 days after gene transfer survived. Successful expression of luciferase and production of CTLA4Ig were finally confirmed in the rat that underwent OLT.

Conclusions. We successfully applied a nonviral hydrodynamic gene transfer method to the rat liver and showed its potential in liver grafting. The high incidence of graft failure when this procedure is performed on the day of organ donation is a potential limitation that needs to be overcome in clinical application.

Genetic modification of a liver allograft before transplantation using ex vivo gene transfer offers considerable scope in modifying rejection and promoting tolerance to the graft (1-5). Moreover, the liver is an important target organ for gene therapy because it plays a major role in metabolism and protein production. Recent studies have reported highly potent gene transduction in liver grafts using viral vectors (2, 5-7). However, the clinical application of virus vectors for gene transduction is limited because of cytotoxic and immune responses (8, 9). There may be added complications in patients treated with systemic immunosuppressive agents after transplantation.

Several recent studies have shown that the intravascular delivery of plasmid DNA through the vein is an effective method for transfecting hepatocytes in rodents. Systemic injection through a tail vein with a large volume of plasmid DNA solution can achieve effective gene transfer into the liver (10-16).

We recently focused on a novel method of gene transfer to the graft organ using an organ-selective injection technique (17). In the present study, we tested a protocol of rapid injection of naked DNA into the donor hepatic vein. Marker genes of LacZ and luciferase and the cytotoxic T-lymphocyte antigen 4-immunoglobulin (CTLA4Ig) gene were tested, and the approach was applied to auxiliary liver transplantation (ALT) and orthotopic liver transplantation (OLT).

# MATERIALS AND METHODS

### Rats

Inbred Lewis (RT1¹) and Dark Agouti (DA) (RT1ª) rats, weighing 180 to 250 g and originally purchased from Charles River Japan, Inc. (Yokohama, Japan) and CLEA Japan, Inc. (Tokyo, Japan), respectively, were used. Rats were maintained in our animal center. All experiments were performed in accordance with the "Jichi Medical School Guide for Laboratory Animals."

### Plasmid Constructs

The firefly luciferase (Photinus pyralis) expression plasmid pGL3 was obtained from Promega (Madison, WI). The  $\beta$ -galactosidase expression plasmid pCAG-LacZ and the CTLA4Ig expression plasmid pCAG-CTLA4Ig were amplified in the DH5  $\alpha$  strain of Escherichia coli, and large-scale preparation of plasmid DNA was performed by the alkaline lysis method. Closed circular plasmid DNA was then purified twice by equilibrium centrifugation in CsCl-ethidium-bromide gradients. DNA concentrations were measured by ultraviolet absorption at 260 nm.

Experiment I: Evaluation of Rapid Injection of Naked DNA into the Systemic Circulation or Selectively into the Liver

We used a pCAG-LacZ marker gene to test gene expression in the rat liver after systemic injection of a large volume of solution containing naked DNA. Either 125 or 250 µg of pCAG-LacZ was diluted in five volumes of phosphate-buffered saline (PBS) (10%, 7.5%, 6.25%, 5.0%, or 2.5% of body weight) and injected into the dorsal penile vein of Lewis rats, weighing 180 to 200 g, using a 21-G needle and a 20-mL syringe. The injection took no longer than 12 sec. We evaluated the adverse effects of injection and monitored the number of rats that died or stopped breathing immediately after injection. We attempted resuscitation of all rats with apnea using artificial ventilation. Surviving rats were killed, and their livers were excised 3 days after transfection and fixed in 0.2% glutaraldehyde solution before staining with  $\beta$ -gal solution to detect pCAG-LacZ expression.

Peripheral blood was taken at 1, 3, 5, and 7 days to determine the levels of serum aspartate aminotransferase (AST) and alanine aminotransferase as indices of liver damage. As a control, peripheral blood from normal Lewis rats without any treatment was taken (n=4).

Changes in systemic blood pressure and central venous pressure (CVP) during systemic injection of the large-volume solution were determined. The rats were administered ether anesthesia, and 22-G and 14-G Teflon tubes (Surflo, Terumo Co., Ltd., Tokyo, Japan) were used to cannulate the femoral artery and the cervical vein, respectively, and connected to a pressure transducer (Life Kit, Nihon Koden, Tokyo, Japan) to measure systemic blood pressure and CVP.

To reduce the adverse effects induced by systemic injection of large-volume solutions, we developed a method of selectively injecting the liver using a catheter, that is, catheter-based rapid injection of large-volume solution with naked DNA (CB-RILV). After cannulation using a 0.5-mm silicon tube into the inferior vena cava (IVC) from the right common iliac vein, the supra-hepatic IVC was cross-clamped with a Satinsky clamp, and a 4-0 silk suture was wrapped around the infrahepatic IVC and microclipped. Then, four volumes of PBS (i.e., 1.5%, 2.0%, 2.5%, and 3.0% of rat body weight) diluted with 125  $\mu$ g pCAG-LacZ were rapidly injected.

Rats transfected with LacZ were killed 3 days later, and LacZ expression was evaluated by  $\beta$ -gal staining.

# Experiment II: Application of the CTLA4lg Gene to Rat Liver Using the CB-RILV Method

Adult male Lewis and DA rats, weighing 200 to 250 g, served as recipients and donors, respectively. Two days before transplantation, 125  $\mu g$  or 250  $\mu g$  of pCAG-CTLA4Ig in a fixed volume of 2.5% body weight PBS was rapidly injected into the recipient liver, as described previously. DA heart allografts were transplanted into the cervical space of the Lewis recipient using the cuff technique reported previously (18). Recipients were divided into three groups of six animals each: group 1, untreated control recipients; group 2, recipients injected with 125  $\mu g$  of pCAG-CTLA4Ig; and group 3, recipients injected with 250  $\mu g$  of pCAG-CTLA4Ig. Cardiac pulsation was assessed daily, and graft cardiac arrest was defined as the graft survival time. The serum CTLA4Ig level in the recipient peripheral blood obtained on days 0, 2, 5, and 7 and every week thereafter was measured by enzyme-linked immunosorbent assay. Recipients whose grafts rejected were killed for histologic study of the grafts.

# Experiment III: Application to Rat Liver Transplantation

To assess the liver condition, we performed ALT by using a modified method previously reported (19). Donor Lewis rats were transfected with pCAG-CTLA4Ig or pGL3 using the CB-RILV method 2 days before or 1 day before ALT; 125  $\mu$ g of pCAG-CTLA4Ig or pGL3 was injected into the donor liver using the CB-RILV method.

Finally, we tested a rat OLT model using luciferase or the CTLA41g gene as an expression marker or soluble product, respectively. OLT was performed with hepatic artery reconstruction using our previously reported method (20).

Luciferase expression within the donor liver after ALT or OLT was determined using a non-invasive living image acquisition IVIS system (Xenogen Inc., Alameda, CA). Serum CTLA4Ig levels in rats that received a pCAG-CTLA4Ig-transfected liver were measured 2, 5, 7 14, 21, and 28 days after transplantation.

### Detection of LacZ Expression (β-gal Staining)

The rats were killed and the livers were excised 3 days after transfection. Samples were fixed in 0.2% glutaraldehyde solution and stained with  $\beta$ -gal, and LacZ expression was observed as described previously (21, 22).

#### Detection of Serum CTLA41g Level by Enzyme-Linked Immunosorbent Assay

CTLA4Ig levels in serum were assayed by enzyme-linked immunosorbent assay. A 96-well microtiter plate (MICROTEST Flat Bottom, FALCON, Becton Dickinson Labware, Franklin Lakes, NJ) was coated with anti-mouse CTLA4Ig antibody (purified mouse antihuman monoclonal antibody, 555851, PharMingen, San Diego, CA) and incubated for 12 hr at 4°C with 50  $\mu$ L of the solution in each well. After washing with PBS containing 0.1% Tween, 50 µL of the serum sample was added to each well. The plate was incubated for 2 hr at room temperature. The secondary antibody, anti-human IgG1 Fc conjugated with horseradish peroxidase (MH1715, Dai Nihon Seiyaku, Osaka, Japan) diluted to 1:100 with PBS, was added to each well and incubated for 1 hr at room temperature. Each well was washed, and a 50-μL solution of ortho-phenylenediamine dihydrochloride (P-8412, Sigma Chemical Co., St. Louis, MO) solution diluted to 3 mg/mL with PBS and 0.15  $\mu$ L/mL  $H_2O_2$  was added to each well. After 2 min, 50 μL of 1 M H<sub>2</sub>SO<sub>4</sub> was added to each well, and the absorption values at 492 nm were obtained with the Microplate Reader. The CTLA4Ig concentration was quantified by comparing it with the absorbance value of the control recombinant human CTLA4Ig sample.

### In Vivo Luciferase Imaging

Expression of the luciferase gene was evaluated using the non-invasive IVIS system (Xenogen Inc.) without killing the animals. This system collects photons of light emitted from tissue using a cooled charged-couple device camera. After isoflurane anesthesia was induced, the rats that were transfected with pGL3 or rats that received a graft liver transfected with pGL3 were injected intraperitoneally with 150 mg/kg body weight n-Luciferin potassium salt (Xenogen Inc.) dissolved to 15 mg/mL with PBS. Fifteen minutes later, the levels of light emitted from the bioluminescent liver were measured. An integration time of 1 min was used for image acquisition of the luminescence. The data were digitized and displayed on a monitor in the Living Image System (Xenogen Inc.). Signal intensity was quantified as the sum of the detected photons.

### RESULTS

Lac Z Expression in the Rat Liver and Adverse Effects of Systemic Injection of a Large-Volume Solution Containing Naked DNA

We observed the expression of 125  $\mu$ g of pCAG-LacZ after systemic rapid injection of a gene solution diluted in more

than 6.25% of body weight volume of PBS. When pCAG-LacZ was diluted in PBS less than 5.0%, LacZ was poorly expressed. After 10% of body weight volume of PBS was injected, four of five rats (80%) stopped breathing, and three rats (60%) died. When the injected volume of PBS was lower than 6.25% of body weight, no rats stopped breathing or died. The serum AST level transiently increased 1 day after rapid PBS injection and then decreased to a normal level 3 days after injection. The peak serum AST level after injection of a 7.5% of body weight volume of PBS was approximately 400 to 510 IU/mL, and after injection of a 5.0% volume it was less than 145 IU/mL (Table 1). The normal AST and alanine aminotransferase levels obtained from separate Lewis rats without any treatment (n=4) was 78.2±10.6 IU/mL and 51.5±5.8 IU/mL, respectively (mean±standard deviation).

To clarify the hemodynamic change after systemic injection of a large-volume solution, systemic arterial pressure and CVP were measured. The CVP during the injection of 6.25% of body weight volume of PBS was transiently elevated to greater than 32 mm Hg and continued to increase more than 15 mm Hg. At the same time, the mean systemic blood pressure in the rats rapidly decreased to less than 60 mm Hg, and the heart rate also decreased. Several minutes were needed for the CVP, the systemic blood pressure, and the heart rate to recover.

Because of these adverse effects, we developed a catheter-based method to rapidly deliver a large volume of naked DNA solution (CB-RILV method) into the rat liver. Expression of LacZ after catheter-based rapid injection of 125  $\mu$ g cDNA diluted in 2.5% of body weight PBS was tested, and the results are shown in Figure 1. Efficient LacZ expression in the liver was observed 3 days after catheter-based injection of 125  $\mu$ g DNA diluted in 2.5% of body weight volume of PBS. However, liver damage associated with this method was not significantly different between the group that received 2.5% of body weight volume group (serum AST and alanine aminotransferase were ~270 IU/mL and 150 IU/mL 1 day after injection, respectively) and the other groups (data not shown).

# Production of CTLA4Ig Protein for the Rat Liver Induced by the CB-RILV Method

To test whether the secreted serum CTLA4Ig works effectively, we transplanted DA cardiac allografts into Lewis recipients transfected with pCAG-CTLA4Ig. The cardiac graft survival times are shown in Table 2. In groups 2 and 3, three of six grafts showed prolonged survival compared with the

TABLE 1. Adverse effects of systemic injection of various volumes of solution with the naked LacZ gene

| Injection  | No. rats | Mortality (%) | Apnea (%)   | Liver damage <sup>a</sup> |              |  |
|------------|----------|---------------|-------------|---------------------------|--------------|--|
| volume (%) |          | wortanty (w)  | Aprilea (%) | AST                       | ALT<br>1,039 |  |
| 10         | 5        | 3/5 (60)      | 4/5 (80)    | 949                       |              |  |
| 7.5        | 4        | 0/4 (0)       | 2/4 (50)    | 458                       | 506.5        |  |
| 6.25       | 5        | 0/5 (0)       | 0/5 (0)     | NT                        | NT           |  |
| 5.0        | 6        | 0/6 (0)       | 0/6 (0)     | 132.5                     | 93.5         |  |
| 2.5        | 4        | 0/4 (0)       | 0/4 (0)     | 110                       | 58           |  |
| _ <i>b</i> | 4        | _             |             | 78.2                      | 51.5         |  |

<sup>&</sup>lt;sup>a</sup> Peripheral blood from surviving rats was drawn on days 1, 3, 5, and 7. The peak values are indicated and expressed as the mean.

<sup>&</sup>lt;sup>b</sup> Data of peripheral blood from normal rats without any treatment were shown.

AST, aspartate aminotransferase; ALT, alanine aminotransferase; NT, not tested.

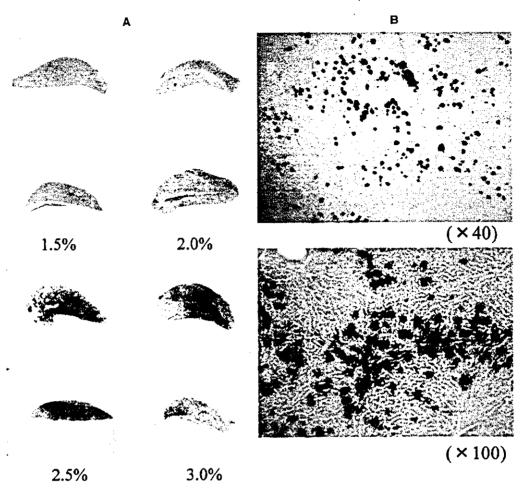


FIGURE 1. Expression of LacZ gene in the rat liver after catheter-based selective injection of large-volume naked DNA solution. Liver with X-gal staining after selective injection of 125  $\mu$ g naked LacZ gene diluted in 3.0%, 2.5%, 2.0%, and 1.5% of body weight phosphate-buffered saline (PBS) (A). Liver after 2.5% volume of rat body weight PBS and 125  $\mu$ g naked LacZ are stained with X-gal and eosin (B). Upper row magnification ×40; lower row magnification ×100.

TABLE 2. Graft survival after heterotopic heart transplantation to pCAG CTLA4Ig-transfected recipient using the CB-RILV method

|       | Gene t  | herapy          |   | C-A1(1)                            | Serum CTLA4lg level (µg/mL)° |                 |                |  |  |
|-------|---------|-----------------|---|------------------------------------|------------------------------|-----------------|----------------|--|--|
| Group | Method  | CTLA4Ig<br>(μg) | N | Graft survival (d)<br>(mean±SD)    | Day 0                        | Day 2           | Day 5          |  |  |
| 1     |         |                 | 6 | 5, 6, 6, 6, 6, 7<br>(6.0±0.6)      | NT                           | NT              | NT             |  |  |
| 2     | CB-RILV | 125             | 6 | 5, 5, 6, 39, 39, 42<br>(22.7±19.0) | $22.7 \pm 18.4$              | $14.5 \pm 13.1$ | $9.9 \pm 11.3$ |  |  |
| 3     | CB-RILV | 250             | 6 | 5, 5, 6, 10, 26, 32<br>(14.0±11.9) | 19.7±15.3                    | $14.5 \pm 8.6$  | 7.3±5.6        |  |  |

Oata are expressed as the mean ±SD.

control group. There was no significant difference between groups 2 and 3. No correlation was found between serum CTLA4Tg levels on days 0, 2, and 5 and graft survival times. There was no significant difference between groups 2 and 3 in serum CTLA4Ig levels on days 0, 2, and 5 after transplantation.

Application of Rat Auxiliary Liver Transplantation and Orthotopic Liver Transplantation

We first evaluated the timing of gene transfer to the liver graft using ALT, which is associated with lower mortality than that of OLT. As shown in Table 3, seven of nine recip-

NT, not tested; SD, standard deviation; Ig, immunoglobulin; CTLA, cytotoxic T-lymphocyte antigen; CB-RILV, catheter-based rapid injection of large volume solution with naked DNA.

TABLE 3. Recipient survival after alanine aminotransferase using gene-transfected graft liver by the CB-RILV method

| Timing of gene<br>therapy | Donor | Recipient | No. rats | Recipient survival (d)                   |  |  |  |
|---------------------------|-------|-----------|----------|--|--|--|--|
| 2 d                       | Lewis | Lewis     | 3        | >14," >20," >23"                         |  |  |  |
| 0 d                       | Lewis | Lewis     | 9        | $0, 0, 0, 0, 1, 2, 4, >21,^{o} > 23^{o}$ |  |  |  |
| None                      | Lewis | Lewis     | 5        | >30, >30, >30, >30, >30                  |  |  |  |

<sup>&</sup>quot; Recipients were killed for histologic study.

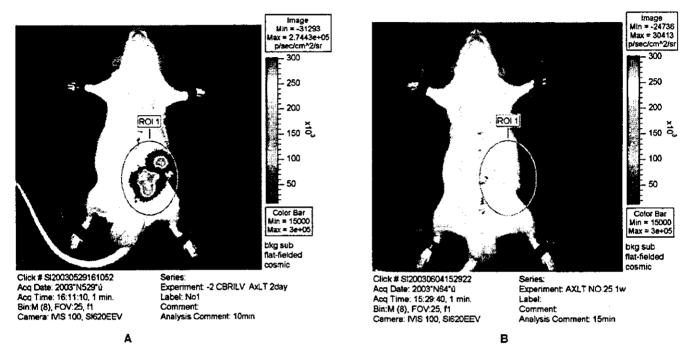


FIGURE 2. Expression of the luciferase gene in the graft liver after auxiliary liver transplantation (ALT). Two days before transplantation, 2.5% volume of donor body weight PBS and 125  $\mu$ g of pGL3 were injected using a catheter-based selective injection method. Efficient expression of pGL3 was observed 2 days after transplantation (A) but decreased to an undetectable level 1 week after transplantation (B).

ients died of graft congestion or venous thrombosis 0 to 4 days after ALT when gene therapy was delivered to the graft on the day of transplantation. All recipients survived when gene therapy to the graft was performed 2 days preoperatively. The expression of pGL3 after ALT is shown in Figure 2. Gene expression in the graft liver was detected 2 days after ALT but was undetectable 10 days after ALT.

On the basis of these results, we decided to use liver grafts that underwent gene transfection 2 days before OLT. The pGL3 or pCAG-CTLA4Ig expression in the graft liver after OLT is shown in Figure 3. One day after OLT, luciferase expression was readily detected. Recipient serum CTLA4Ig increased 2 days after transplantation and decreased to less than 5  $\mu$ g/mL 5 days after transplantation (n=4).

### DISCUSSION

A combination of gene therapy for the liver and transplantation is a strategy for various situations including induction of transplant tolerance, treatment of recipients with metabolic disorders, and DNA vaccination for treatment of fulminate hepatitis (23). Moreover, the nonviral gene transfer method is beneficial for recipients who receive immunosuppressive agents, in whom the clinical applications of virus

vectors may be limited because of cytotoxicity and immune responses (8, 9). Delivery of the naked DNA using an intravascular route results in effective gene transfer to hepatocytes because the vascular system accesses every cell (15). We investigated this method and the manner in which the combination therapy of gene transfer and transplantation was applied.

We found that 125  $\mu$ g of naked DNA diluted with PBS in a volume of 6.25% of body weight is the best protocol in rats for efficient gene expression and minimal damage to the host. There are three important factors for systemic administration of naked DNA: retrograde injection into the liver, a large volume of DNA solution, and rapid injection (10, 11). When naked DNA is injected into the vein, serum DNA ase rapidly degrades the plasmid cDNA within 5 min, and it is taken up by hepatic nonparenchymal cells (24, 25). Rapid injection of a large volume of solution may help overcome the effects of degradation by DNAase and uptake by hepatic nonparenchymal cells. Moreover, rapid injection of a large volume of solution contributes to an increase in the hepatic venous pressure. Song et al. (16) reported that rapid injection of a large volume of DNA solution exceeds the cardiac output, resulting in accumulation of DNA solution in the IVC, and

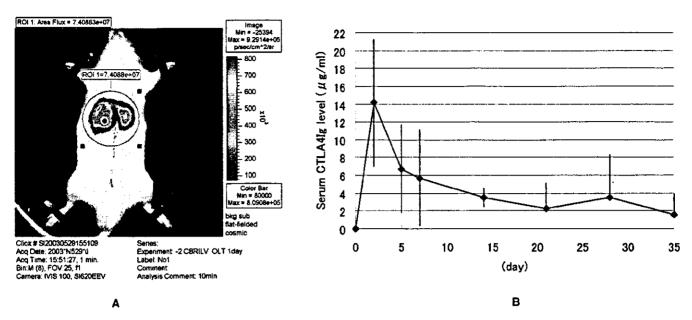


FIGURE 3. Expression of the luciferase or cytotoxic T-lymphocyte antigen 4-immunoglobulin (CTLA4Ig) gene in the graft liver after orthotopic liver transplantation (OLT). Each gene was transfected using the same method as in Figure 2. Efficient expression of pGL3 was observed 1 day after OLT (A). Transient production of CTLA4Ig protein was detected in recipient peripheral blood samples (B) (n=4).

high pressure in the hepatic vein contributes to efficient gene transfer. However, our data showed that transient increase of CVP, which is considered to correlate with the hepatic venous pressure, and transient cardiac failure (indicated by decreased systemic blood pressure, elevated CVP, and transient bradycardia) occurs during and immediately after injection. A direct increase in hepatic venous pressure might, therefore, contribute to efficient DNA transfection in our model.

Potential contamination of plasmid DNA by lipopolysaccharides is an important consideration because it may alter immune responses in transplant recipients (26). Although we performed CsCl ultracentrifugation during plasmid purification, the level of lipopolysaccharide contamination might be still substantial. However, 125  $\mu$ g DNA (2.5% volume of body weight) showed little liver damage, and AST and alanine aminotransferase increase was minimal or negligible compared with that of normal rats. In addition, the same hydrodynamic procedure was also applied to the muscle in our previous study (17) without complications.

Rats injected rapidly with a solution greater than 7.5% die from pulmonary bleeding (unpublished data) as a result of damage to the heart and lungs. To reduce such damage, we focused on perfecting the technique of selective injection of the liver. Eastman et al. (27) recently demonstrated the catheter-based procedure for naked DNA transfection to the rabbit liver. With catheter-based injection, the total injection volume can be decreased, which selectively limits the liver damage. We established the catheter-based naked DNA transfection method for rats without mortality and succeeded in decreasing the injection volume to 2.5% of body weight.

We previously observed long-lasting gene expression in rat limb transplantation after rapid injection of naked DNA (17). However, gene expression after liver transplantation was transient. We also observed early down-regulation in a previous study in which the gene gun was used to deliver naked HBs gene to the graft liver (23). This phenomenon might be specific to the liver. Damage resulting from the injection of solution might induce liver regeneration. However, blocking the costimulatory pathway in the early phase after transplantation might be important for tolerance induction or prolonged graft survival (28–30). As shown in the present study, prolongation of allograft survival is achieved in recipients transfected with pCAG-CTLA4Ig. However, only 50% of grafts showed prolonged survival, and neither graft survival nor the recipient serum CTLA4Ig level related to the quantity of injected pDNA

As shown in this study, transfected cDNA using the CB-RILV method was efficiently expressed in recipients after ALT and OLT. Because of the damage to the graft liver caused by the injection, many recipients died of graft congestion or a thrombus when gene therapy was performed on the day of transplantation, and 2 days were needed to allow the graft to recover from liver damage after injection. However, targeting gene therapy to a selected liver lobe using a catheter offers a clinically applicable approach. Immunomodification by the CTLA4Ig gene and DNA vaccine by antiviral genes of the graft liver are potential tools.

# CONCLUSION

We applied a novel gene transduction treatment to the rat liver using a nonviral method. This is the first study to report successful gene expression after intravascular delivery of naked DNA to the donor liver before liver transplantation.

Acknowledgments. The authors thank Drs. Jun Fujishiro, Yuki Sato, Shinji Takeda, Hiroyuki Yoshino, Kazunori Tahara, Hisashi Shimizu, Takashi Kaneko, and Masafumi Takahashi (Division of Organ Replacement Research, Center for Molecular Medicine, Jichi Medical School) for their technical support, and Dr. Takashi Mu-

rakami (Division of Organ Replacement Research, Center for Molecular Medicine, Jichi Medical School) for critical reading of this manuscript. We also thank Mr. Watanabe (SC Bio Science Co., Tokyo, Japan) for providing the IVIS imaging system and Living Image acquisition and analysis software and for helpful suggestions on the bioluminescence imaging of rats.

### REFERENCES

- Olthoff KM, Judge TA, Gelman AE, et al. Adenovirus-mediated gene transfer into cold-preserved liver allografts: survival pattern and unresponsiveness following transduction with CTLA4lg. Nat Med 1998; 4(2): 194
- Olthoff KM, Gelman AE, Zamir GA, et al. Pattern of alloimmune response in second same donor allografts after induction of tolerance using CTLA4Ig. Transplantation 2001; 72(12): 1952.
- Chang GJ, Liu T, Feng S, et al. Targeted gene therapy with CD40Ig to induce long-term acceptance of liver allografts. Surgery 2002; 132(2): 149.
- Shaked A, Csete ME, Shiraishi M, et al. Retroviral-mediated gene transfer into rat experimental liver transplant. Transplantation 1994; 57(1): 32.
- Yang Z, Wu X, Tsui TY, et al. Long-term liver allograft survival induced by combined treatment with rAAV-hCTLA4lg gene transfer and low-dose FK506. Transplantation 2003; 75(3): 303.
- Nomura M, Yamashita K, Murakami M, et al. Induction of donor-specific tolerance by adenovirus-mediated CD40Ig gene therapy in rat liver transplantation. Transplantation 2002; 73(9): 1403.
- Schmitz V, Barajas M, Wang L, et al. Adenovirus-mediated CD40 ligand gene therapy in a rat model of orthotopic hepatocellular carcinoma. Hepatology 2001; 34(1): 72.
- NIH Recombinant DNA Advisory Committee. Assessment of adenoviral vector safety and toxicity: report of the National Institutes of Health Recombinant DNA Advisory Committee. Hum Gene Ther 2002; 13(1): 3.
- Marshall E. Gene therapy death prompts review of adenovirus vector. Science 1999; 286(5448): 2244.
- Liu F, Song Y, Liu D. Hydrodynamics-based transfection in animals by systemic administration of plasmid DNA. Gene Ther 1999; 6(7): 1258.
- Zhang G, Budker V, Wolff JA. High levels of foreign gene expression in hepatocytes after tail vein injections of naked plasmid DNA. Hum Gene Ther 1999; 10(10): 1735.
- Zhang G, Song YK, Liu D. Long-term expression of human alpha1-antitrypsin gene in mouse liver achieved by intravenous administration of plasmid DNA using a hydrodynamics-based procedure. Gene Ther 2000; 7(15): 1344.
- Jiang J, Yamato E, Miyazaki J. Intravenous delivery of naked plasmid DNA for in vivo cytokine expression. Biochem Biophys Res Commun 2001; 289(5): 1088.
- 14. Maruyama H, Higuchi N, Nishikawa Y, et al. High-level expression of

- naked DNA delivered to rat liver via tail vein injection. J Gene Med 2002: 4(3): 333.
- Herweijer H, Wolff JA. Progress and prospects: naked DNA gene transfer and therapy. Gene Ther 2003; 10(6): 453.
- Song YK, Liu F, Zhang G, et al. Hydrodynamics-based transfection: simple and efficient method for introducing and expressing transgenes in animals by intravenous injection of DNA. Methods Enzymol 2002; 346: 92.
- Sato Y, Ajiki T, Inoue S, et al. A novel gene therapy to the graft organ by a rapid injection of naked DNA I. Long-lasting gene expression in a rat model of limb transplantation. Transplantation 2003; 76(9): 1294.
- Xiu D, Uchida H, To H, et al. Simplified method of heterotopic rat heart transplantation using the cuff technique: application to sublethal dose protocol of methotrexate on allograft survival. Microsurgery 2001; 21(1): 16.
- Wang J, Tahara K, Hakamata Y, et al. Auxiliary partial liver grafting in rats: effect of host hepatectomy on graft regeneration, and review of literature on surgical technique. Microsurgery 2002; 22(8): 371.
- Inoue S, Tahara K, Shimizu H, et al. Rat liver transplantation for total vascular reconstruction using a suture method. Microsurgery 2003; 23(5): 470.
- Takahashi M, Hakamata Y, Takeuchi K, et al. Effects of different fixatives on beta-galactosidase activity. J Histochem Cytochem 2003: 51(4): 553.
- Takahashi M, Hakamata Y, Murakami T, et al. Establishment of lacZtransgenic rats: a tool for regenerative research in myocardium. Biochem Biophys Res Commun 2003; 305(4): 904.
- Nakamura M, Wang J, Murakami T, et al. DNA immunization for the grafted liver by particle-mediated gene gun. Transplantation 2003; 76(9): 1369.
- Emlen W, Rifai A, Magilavy D, et al. Hepatic binding of DNA is mediated by a receptor on nonparenchymal cells. Am J Pathol 1988; 133(1): 54.
- Kawabata K, Takakura Y, Hashida M. The fate of plasmid DNA after intravenous injection in mice: involvement of scavenger receptors in its hepatic uptake. Pharm Res 1995; 12(6): 825.
- Gordillo GM, Xia D, Mullins AN, et al. Gene therapy in transplantation: pathological consequences of unavoidable plasmid contamination with lipopolysaccharide. Transpl Immunol 1999; 7(2): 83.
- Eastman SJ, Baskin KM, Hodges BL, et al. Development of catheter-based procedures for transducing the isolated rabbit liver with plasmid DNA. Hum Gene Ther 2002; 13(17): 2065.
- Sayegh MH, Akalin E, Hancock WW, et al. CD28-B7 blockade after alloantigenic challenge in vivo inhibits Th1 cytokines but spares Th2. J Exp Med 1995; 181(5): 1869.
- Tu Y, Rehman A, Flye MW. CTLA4-Ig treatment prolongs rat orthotopic liver graft survival. Transplant Proc 1997; 29(1-2): 1036.
- Olthoff KM, Da Chen X, Gelman A, et al. Adenovirus-mediated gene transfer of CTLA4Ig to liver allografts results in prolonged survival and local T-cell anergy. Transplant Proc 1997; 29(1-2): 1030.

# Excision of pseudotumour in a patient with haemophilia A and inhibitor managed with recombinant factor VIIa

H. TAKEDANI, \* S. MIKAMI, † N. KAWASAKI, \* Y. ABE, \* M. ARAI, ‡ H. NAKA§ and A. YOSHIOKA§ \*Department of Orthopaedic Surgery, National Sanatorium Fukui Hospital, Kiyama, Mikata-cho, Mikata-gun, Fukui, Japan; †Department of Pediatrics, National Sanatorium Fukui Hospital, Kiyama, Mikata-cho, Mikata-gun, Fukui, Japan; Department of Laboratory Medicine, Tokyo Medical University, Tokyo, Japan; and SDepartment of Pediatrics, Nara Medical University, Sijo-cho Kashiwara Nara, Japan

Summary. We describe a patient with haemophilia A and factor VIII inhibitor who underwent surgical excision of a large pseudotumour in the left femoral region. Haemostasis was successfully maintained with bolus doses of recombinant factor VIIa at 2-h intervals and anti-fibrinolytic therapy, and the pseudotumour was removed. Subsequently, the dose interval was gradually prolonged to 8 h for a total of 18 days. Although a spontaneous haemorrhage was observed on postoperative day 8, haemostasis was achieved by reducing the dosage interval. No adverse event occurred during the course of treat-

Keywords: haemophilia A, inhibitor, pseudotumour, recombinant factor VIIa, surgery

# Introduction

For many years prothrombin complex concentrates (PCC) and activated PCC have been used as haemostatic agents for haemophilia patients with inhibitors. Surgical procedures in these inhibitor patients were challenging because no single measure provided safe and reliable haemostasis. As recombinant factor VIIa (rFVIIa) product became available, a number of orthopaedic procedures including arthroscopic and surgical synovectomy and total joint arthroplasty in inhibitor patients managed with rFVIIa have been reported [1-6]. However, surgical case reports of pseudotumour resection are still limited [4,7,8]. We report the surgical removal of a pseudotumour in the left thigh of a patient with haemophilia A and inhibitor managed with rFVIIa.

# Case report

On 16 November 2000, a 52-year-old Japanese man with haemophilia A and factor VIII inhibitor was

Correspondence: Dr Hideyuki Takedani, Department of Orthopaedic Surgery, National Sanatorium Fukui Hospital, Kiyama 315-1, Mikata-cho, Mikata-gun, Fukui 919-1392, Japan. Tel.: +81-770-45-1131; fax: +81-770-45-2420. e-mail: takedani@k2.dion.ne.jp

Accepted after revision 18 March 2003

admitted to our hospital for removal of an infected haematoma in the left femoral region. He had had recurrent intra-articular haemorrhage since childhood. It was unclear when he developed the inhibitor. In September 1999, swelling was noted in the left femoral region but was not treated. In May 2000, the intramuscular haematoma in the femoral region enlarged, and skin ulcers developed with local infection. The man was admitted to a local hospital where a 1 BU mL-1 of FVIII inhibitor was noted. After administration of a large dose of FVIII concentrate, the inhibitor titre increased to 108 BU mL<sup>-1</sup>. He was referred to another hospital where he was treated with rFVIIa, resulting in some regression of the haematoma.

On admission, the patient's FVIII inhibitor titre was 17.5 BU mL-1 with an FVIII activity of 0.017 BU mL<sup>-1</sup>. He had a pseudotumour  $(20 \times 10 \text{ cm})$  in the left femoral region with two skin ulcers of 2 cm in diameter in the posteromedial area. Serratia marcescens was isolated from exudation cultured from the skin ulcers. The patient showed muscle weakness in the left lower extremity due to sciatic neuroparalysis and had sensory disturbance in the leg. The left knee joint showed contracture in extension with no mobility. A preoperative rFVIIa pharmacokinetic study was performed (Fig. 1). Plasma factor VII activity increased up to 71 U mL<sup>-1</sup> 10 min after the dose of rFVIIa

© 2004 Blackwell Publishing Ltd

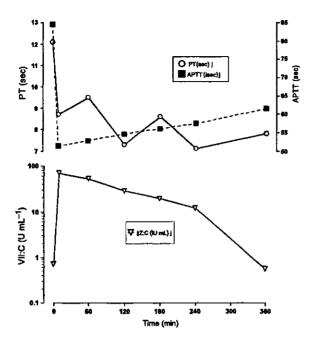


Fig. 1. Recombinant factor VIIa (rFVIIa) administration test. After bolus administration of 6 mg (110 µg kg<sup>-1</sup>) rFVIIa, prothrombin time (PT), activated thromboplastin time (APTT), and factor VII activity by one stage assay were measured over a 360-min period.

(110 µg kg<sup>-1</sup>) and decreased with a half-life of 1.67 h. Although activated partial thromboplastin time (APTT) shortened from 84.5 to 51.3 s and gradually returned to 61.5 s over a period of 360 min, shortening of prothrombin time (PT) did not correspond with the level of plasma FVII activity.

Surgery was performed on 29 November 2000. The first dose of rFVIIa (110 µg mL<sup>-1</sup>) was given immediately before intratracheal intubation. The dose was then repeated every 2 h. Tranexamic acid was also administered intravenously (13.6 mg kg<sup>-1</sup> every 6 h) to inhibit fibrinolysis. Surgery began 1.5 h after administration of the first dose of rFVIIa. Haemostasis was achieved, although profuse haemorrhage was noted from the skin incision after the second dose of rFVIIa. During the operation, the sciatic nerve was not exposed in the surgical field. Although the pseudotumour was eventually removed, it was adherent to the soft tissue and too massive to be evacuated en bloc. An indwelling suction tube was placed in the incision site where a compression a bandage was applied. The operating time was 3 h and 14 min with intraoperative blood loss of 1608 mL. The interval of rFVIIa administration was tapered from postoperative day 3. Concomitant tranexamic acid was switched to oral administration from day 3 (Table 1). On postoper-

Table 1. Administration of rFVIIa and tranexamic acid.

| Days after operation | Interval (h) of rFVIIa<br>administration (110 g/kg) | Dosage of tranexamic acid at 6-h intervals |  |  |  |  |
|----------------------|---|--|--|--|--|--|
| 1–2                  | 2   | 750 mg i.v.                                |  |  |  |  |
| 3-4                  | 3   | 750 mg p.o.                                |  |  |  |  |
| 56                   | 4   | •  |  |  |  |  |
| 7                    | 5   |  |  |  |  |  |
| 8                    | 6   |  |  |  |  |  |
| 9-10                 | 4.5   |  |  |  |  |  |
| 11-12                | 5   |  |  |  |  |  |
| 13-15                | . 6   | 500 mg p.o.                                |  |  |  |  |
| 16-17                | 7   |  |  |  |  |  |
| 18                   | 8   |  |  |  |  |  |
| 19                   | 4*  |  |  |  |  |  |

\*Dosage interval was decreased for prophylactic haemostatic coverage during stitch removal.

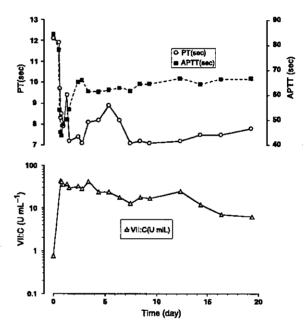


Fig. 2. Prothrombin time (PT), activated thromboplastin time (APTT), and factor VII activity (VII:C) during and after surgery. All values represent trough levels.

ative day 8, the patient complained of a sensation of tension and fullness in the left femoral region, where a haemorrhage was revealed by a computed tomography (CT) scan. Accordingly, the interval of administration of rFVIIa was shortened from 8 to 4.5 h, resulting in the improvement of the abnormal sensation with local haemostasis. On postoperative day 18, his body temperature rose to 38 °C. Despite an antibiotic (cefpirome) that had been given for 5 days postoperatively, S. marcescens was isolated again from the surgical wound. Thereafter, a combination

Haemophilia (2004), 10, 179-182

© 2004 Blackwell Publishing Ltd

of three antibiotics (cefpirome, levofloxacin and panipenem/betamipron) was given, and the infection subsided. On day 19, the suture stitches were removed, and rFVIIa administration was completed. PT and APTT remained short until the dose of rFVIIa was discontinued. Plasma FVII activity decreased as the dosage interval was prolonged (Fig. 2). There were no haematological findings or systemic activation of coagulation to raise suspicion of disseminated intravascular coagulation (DIC) during the course of treatment. After the infection was eradicated, the patient was discharged ambulatory with the aid of an apparatus and a cane.

# X-ray findings

Plain X-ray examination revealed that the pseudotumour did not erode the femoral bone. CT scanning disclosed a uniform, low-density haematoma with no infiltration into the bone.

### Discussion

False pseudotumours are chronic collections of blood in the muscles that do not affect bone structure. Once established, false pseudotumours tend to spread to bone or soft tissue lesions that lead to further neurovascular complications caused by vessel and nerve compression (true pseudotumours). Several treatment options are available for pseudotumours: embolization, irradiation, percutaneous aspiration, surgical evacuation and surgical excision of the pseudotumour [9-12]. Amputation is an extreme treatment option which is only rarely chosen even if the pseudotumour affects the bone and disables the extremity [13]. In the present case, although the pseudotumour had not affected the femoral bone, we hesitated to continue conservative therapy due to the complications of sacral nerve palsy and infected skin ulcers. As the patient wished to preserve the affected extremity, we chose excision of the pseudotumour with amputation of the affected extremity reserved as a salvage method.

Haemostasis was successfully maintained with bolus doses of rFVIIa at 2-h intervals, and the pseudotumour was removed. Subsequently the length of time between doses was prolonged over a 19-day period. A spontaneous local haemorrhage occurred on day 8, and the infection with S. marcescens recurred on day 18. We assume that a small amount of infectious tissue remained with inflammation because the pseudotumour was not evacuated en bloc, resulting in the postoperative haemorrhage in the left femoral region.

In recent years, elective surgery on haemophilia patients with inhibitor and use of rFVIIa has increased. Ingerslev et al. reported that seven of seven major surgical procedures in inhibitor patients were successfully managed with rFVIIa [14]. Lusher et al. summarized 103 surgical cases managed with rFVIIa in which haemostasis was evaluated as either excellent or effective in 17 of 21 major surgeries [15]. These experiences suggested that major surgery of haemophilic inhibitor patients can be performed quite safely by management with rFVIIa. A large number of inhibitor patients suffer from chronic arthrosis, and some patients incidentally develop pseudotumours, as in the present case. Potential advantages of rFVIIa in patients who need orthopaedic surgical procedures include its viral-free recombinant nature and the fact that fewer adverse events such as thrombosis or DIC have been reported [16]. There are, however, a few reports of patients who developed DIC during treatment with rFVIIa. In one case, a 21-year-old haemophilic patient with inhibitor developed an infectious abscess in the left thigh and underwent surgical management with coverage by rFVIIa. He had low-grade consumption coagulopathy before surgery. During the surgical procedure, he developed fatal DIC. Salmonella mbandaka was cultured from the wound [17]. In a second case, a 47-year-old inhibitor patient with a massive pseudotumour in the left abdomen and pelvis was infected with gas-forming Clostridiae in the haematoma. Excision of the pseudotumour was performed with haemostasis management by rFVIIa. During the days following surgery, he developed septic shock and DIC, which subsequently subsided [4]. In a third case, a 39-year-old inhibitor patient underwent removal of osteosynthesis material. Uncontrolled bleeding occurred during the procedure with DIC, which subsided thereafter [18]. It appears that local infection before a surgical procedure could have been a major cause of DIC development in the first two of these three cases. Although our patient's skin ulcers were infected by S. marcescens, no systemic activation of coagulation was observed during the course of rFVIIa treatment.

# References

- 1 Hedner U, Glazer S, Pingel K, et al. Successful use of recombinant factor VIIa in patient with severe haemophilia A during synovectomy. Lancet 1988; 19: 1193.
- 2 O'Marcaigh AS, Schmalz BJ, Shaughnessy WJ, Gilchrist GS. Successful hemostasis during a major orthopedic operation by using recombinant activated

© 2004 Blackwell Publishing Ltd

Haemophilia (2004), 10, 179-182

- factor VII in a patient with severe hemophilia A and a potent inhibitor. Mayo Clin Proc 1994; 69: 641-4.
- 3 Tagariello G, Biasi ED, Gajo GB, et al. Recombinant FVIIa (NovoSeven) continuous infusion and total hip replacement in patients with haemophilia and high title of inhibitors to FVIII: experience of two cases, Haemophilia 2000; 6: 581-3.
- 4 Schulman S, d'Oiron R, Martinowitz U, et al. Experiences with continuous infusion of recombinant activated factor VII. Blood Coagl Fiblinolysis 1998; 9(Suppl 1): S97-S101.
- 5 Faradji A, Bonnomet F, Kecocq J, et al. Knee joint arthroplasty in a patient with haemophilia A and high inhibitor titre using recombinant factor VIIa (Novo-Seven): a new case report and review of the literature. Haemophilia 2001; 7: 321-6.
- 6 Carr Jr. ME, Loughran TP, Cardea JA, Smith WK, Kuhn JG, Dottore MV. Successful use of recombinant factor VIIa for hemostasis during total knee replacement in a severe hemophiliac with high-titer factor VIII inhibitor. Int J Hematol 2002; 75: 95–99.
- 7 Kaliekel K, Rana N, Green D. Recombinant factor VIIa in the management of a pseudotumor in acquired haemophilia. *Haemophilia* 1997; 3: 54-58.
- 8 O'Connell N, Chen J, Byrne M, O'Shea E, Smyth H, Smith OP. Massive pseudotumour resection with recombinant factor VIIa (NovoSeven) cover. Brit J Haematol 2002; 116: 645-8.
- 9 Heeg M, Smit WM, Van Der Meer J, Van Horn JR. Excision of a haemophilic pseudotumour of the ilium, complicated by fistulation. *Haemophilia* 1998; 4: 132-5.

- 10 Magallon M, Monteagudo J, Altisent C, et al. Hemophilic pseudotumor: multicenter experience over a 25 year period. Am J Hematol 1994; 45: 103-8.
- 11 Pisco JM, Garcia VL, Martins JM, Mascarenhans AM. Hemophilic pseudotumor treated with transcatheter arterial embolization: case report. J Vasc Dis 1990; 41: 1070-4.
- 12 Rodriguez Marchen EC. The hemophilic pseudotumor. *Int Orthop* 1995; 19: 255-260.
- 13 Ishiguro N, Iwahori Y, Kato T, et al. The surgical treatment of a haemophilic pseudotumour in an extremity: a report of three cases with pathological fracture. Haemophilia 1998; 4: 126-31.
- 14 Ingerslev J. Efficacy and safety of recombinant factor VIIa in the prophylaxis of bleeding in various surgical procedures in hemophilic patients with factor VIII and factor IX inhibitors. Semin Thromb Hemost 2000; 26: 425-32.
- 15 Lusher J, Ingerslev J, Roberts H, Hedner U. Clinical experience with recombinant factor VIIa. Blood Coagul Fibrinolysis 1998; 9: 119-28.
- 16 Hedner U, Erhardtsen E. Potential role for rFVIIa in transfusion medicine. Transfusion 2002; 42: 114-24.
- 17 Stein SF, Duncan A, Cutler S, Glazer S. Disseminated intravascular coagulation in a haemophiliac treated with recombinant factor VIIa. *Blood* 1990; 76: 438a(Abst).
- 18 Stieltjes N, Ounnoughene N, Vassilieff D, Sultan Y. Failure of recombinant factor VIIa to control surgical bleeding in a severe hemophilia A patient with an inhibitor and possible DIC. Thromb Haemost1997; 80(Suppl): PS-202(Abst).

# ◆原 著

# 日本人血友病B患者に認められた18種類の遺伝子変異

血友病 B は X 連鎖性劣性遺伝形式を呈し、血液凝固第 IX 因子の質的・量的異常によって引き起こされる出血性疾患である。我々は 20 家系の日本人血友病 B 患者より DNA を抽出し、第 IX 因子遺伝子 (F9) 解析を行った。PCR により全エクソンおよびイントロン境界領域を増幅し、ダイレクトシークエンスにより塩基配列を決定した。20 名から 18 種類の点変異(ミスセンス変異 11 種類、ナンセンス変異 4 種類、スプライスサイト変異 3 種類)を検出した。挿入や欠失変異は認められなかった。エクソン 2 の Ala28 → Pro、エクソン 4 の Gln50 → Lys、エクソン 8 の Leu300 → Pro、イントロン7のドナースプライス部位での a → c 変異の 4 例は未報告変異であった。F9 の国際的な変異データベースには、現在までに 896 種類の遺伝子異常が登録されている。本研究から血友病 B の病因遺伝子異常はさらに多様性を有することが示唆された。

Key words: hemophilia B, factor IX gene, nucleotide sequence, point mutation, genotype

# 緒言

血友病 B は血液凝固第 IX 因子 (FIX) の質的・量的異常であり,関節出血や筋肉内出血などの反復症状を特徴とする。本症は X 連鎖性劣性遺伝形式を呈し,血友病 A の約 1/5 の発症頻度で<sup>11</sup>,本邦では 2002 年に 842 人の血友病 B 患者が報告がされている<sup>21</sup>.血漿 FIX 活性値 (FIX:C) の定量により,病型の表現型は,1%未満を重症型,1~5%を中等症,5%以上を軽症に分類する。また血友病 A などの他の先天性疾患同様に,血友病 B では活性値と抗原量に乖離を認める,いわゆる分子異常に基づく病型がある。すなわち,FIX 抗原 (FIX:Ag) の量的欠損である Cross-Reacting Material (CRM)-negative,FIX:Ag が低値を示す CRM-reduced,FIX:Ag はほぼ正常に存在するが比活性が低い

CRM-positive に分類される3).

第IX 因子遺伝子 (F9) は X 染色体長腕上の末端側 Xq26-27 の間に存在し全長約 34kbで、8つのエクソンと7つのイントロンより構成される<sup>6</sup>. 約 2.8kbの mRNA<sup>5</sup> から合成される FIX は、461 のアミノ酸残基のプレプロ前駆体として主に肝臓で合成され、28 残基のシグナルペプチドが切断されてプロ FIX となる。さらにプロセッシング酵素により 18 残基のプロ領域が切断を受け、415 残基からなる分子量約55,000 の成熟タンパク質として血中に分泌される。一本鎖の FIX は活性型第 XI 因子や活性型第 VII 因子・組織因子複合体によって、最初に Arg145-Ala146 が、続いて Arg180-Val181 が加水分解され、35 残基の活性化ペプチドを遊離し活性型 FIX (FIXa) となる。

FIX は, NH<sub>2</sub> 基末端側から 12 個の γ – カル

Department of Laboratory Medicine, Tokyo Medical University (6-7-1 Nishishinjuku, Shinjuku-ku, Tokyo 160-0023, Japan)

Tel: 03-3342-6111(内線 5086) Fax: 03-3340-5448 e-mail: keiring@rr.iij4u.or.jp 受付: 2004. 1.26,受理: 2004. 1.29.

<sup>\*</sup>東京医科大学臨床検査医学講座〔〒160-0023東京都新宿区西新宿6-7-1〕

ボキシグルタミン酸 (Gla) を有する Gla ドメイン,次に2つの EGF 様ドメイン (EGF-1,EGF-2),活性化時に遊離する活性化ペプチド,そして COOH 基末端領域のカタリティックドメインから構成されている。また、FIX の遺伝子およびタンパク質構造は、ビタミン K 依存性凝固因子として、プロトロンビン、第 VII 因子、第 X 因子、プロテイン C や S などと高い相同性を有している。

1982 年に cDNA が 単 離 され<sup>®</sup> 1985 年に F9 の全塩基配列<sup>®</sup> が決定されて以来, 血友病 B における遺伝子解析は, Single Strand Conformational Polymorphism や Denaturing Gradient Gel Electrophoresis などの変異検出スクリーニング法や Polymerase chain reaction (PCR)-サイクルシークエンスによる塩基配列決定法などの生化学的手法の発展と相まって, F9 の遺伝子異常に関する多くの知見が蓄積されてきた.

血友病 B の治療は、従来から血液凝固因子製剤補充療法が有効に行なわれている。米国では、約10年前から血友病に対する遺伝子治療の研究が本格的に開始され、2003年骨格筋を標的とした第1相臨床研究でアデノ随伴ウイルスベクターによる血友病 B 遺伝子治療との開発になったった。新しい治療法の開発に伴い、遺伝子異常を含む患者個々の症例の情報が重要になる。そこで今回我々は、本邦における血友病 B 患者の F9 遺伝子解析に着手した。本研究では 20 家系の日本人血友病 B 患者の資伝子異常を検出することを目的とし、それらの遺伝子型と血漿レベルの表現型との関連について検討した。

# 対 象

対象は東京医科大学病院臨床検査医学科通院 中の血友病 B 患者 20 人で、遺伝子解析にあた りすべての患者及び対照者よりインフォームド コンセントを得た、年齢性別は 0 歳から 64 歳 の男性であった.

# 方 法

# ① FIX:C および FIX:Ag の測定

3.2%クエン酸ナトリウム加血漿を用いた. FIX:C は自動血液凝固能測定装置(ACL300R)を用い, APTT 試薬 (IL-test<sup>™</sup>; Instrumentation Laboratory) と FIX 欠乏血漿 (George King) を用いて凝固一段法<sup>®</sup> で測定した. FIX:Ag はポリクロナール抗体を用いたサンドイッチ EIA 法 (ASSERACROM®FIX:Ag (Roche Diagnostica Stago)) を使用して測定した. FIX:C および FIX:Ag の測定検体は, 7日間以内に血液製剤輸注歴が無いものを採取した.

### ②ゲノム DNA の調製

ゲノム DNA は、患者末梢白血球より得た核 分画を SDS および Proteinase K で処理した後、 フェノール・クロロホルム法で抽出した。

# ③ PCR 法

F9の8つのエクソンおよびそのイントロン境界領域は、設計した8対のプライマー (表1)を用いPCRで増幅した。24bpの大きさのエクソン3は、エクソン2から188bp下流に近接しているため、これら2つのエクソンは1つのPCR 産物としてまとめて増幅した。また、エクソン8は548bpの大きさがあり2分割してPCRで増幅した。PCRは耐熱性DNAポリメラーゼとしてTaKaRa  $Taq^{TM}$ (Takara Shuzo)またはTaKaRa LA  $Taq^{TM}$ (Takara Shuzo)を用いて、変性;96°C、30秒、アニーリング;57~62°C、30秒、伸長;72°C、40~60秒を40サイクルで増幅した。

# ④ダイレクトシークエンス法

それぞれの PCR 産物は 3% NuSieve® 3:1ア ガロース (Cambrex) ゲル電気泳動を行い, 目 的の大きさのバンドを切り出し, QIAquick® Gel Extraction kit (Qiagen) を用いて精製した. 精製物をテンプレートとし, Thermo Sequenase® core sequencing kit (Amersham) を用いたジデ

表 1 Location and sequence of the oligonucleotide primers used

| Exon       |     |                                   | Nucleotide<br>number |       |  |
|------------|-----|-----------------------------------|----------------------|-------|--|
| Exon 1     | FWD | 5'-(M13F)CACAGTGGCAGAAGCCCACG-3'  | -177                 | -158  |  |
|            | REV | 5'-(M13R)TTACCAACCTGCGTGCTGGC-3'  | 240                  | 258   |  |
| Exon 2 - 3 | FWD | 5'-(M13F)CAAAGTGTGAAGTTAACCGC-3'  | 6119                 | 6137  |  |
|            | REV | 5'-(M13R)CCTGGGGTGGAACAATGTTC-3'  | 6924                 | 6943  |  |
| Exon 4     | FWD | 5'-(M13F)TCTACAGGGGAGGACCGGGC-3'  | 10324                | 10343 |  |
|            | REV | 5'-(M13R)CATTTTCCAGTTTCAACTTG-3'  | 10555                | 10574 |  |
| Exon 5     | FWD | 5'-(M13F)CATGTACTTTTTAGAAATGC3'   | 17608                | 17627 |  |
|            | REV | 5'-(M13R)ATGTAGGTTTGTTAAAATGG3'   | 17848                | 17867 |  |
| Exon 6     | FWD | 5'-(M13F)CTGATGGCCCTGCTTCTCAG-3'  | 20246                | 20265 |  |
|            | REV | 5'-(M13R)CCTGGCCTGTGTCTTGCCAG-3'  | 20604                | 20623 |  |
| Exon 7     | FWD | 5'-(M13F)TCTGCAAAGCTCACATTTCC-3'  | 29892                | 29911 |  |
|            | REV | 5'-(M13R)TATTAAAGAGCTAGTGGTGG3'   | 30184                | 30203 |  |
| Exon 8     | FWD | 5'-(M13F)CAGTGGTCCCAAGTAGTCAC-3'  | 30741                | 30760 |  |
|            | FWD | 5'-(M13F)AGGAGATAGTGGGGGACCCCC-3' | 31207                | 31226 |  |
|            | REV | 5'-(M13R)TAGTTAGTGAGAGGCCCTGT-3'  | 31414                | 31433 |  |

(M13F): 5'-TGTAAAACGACGCCAGT-3' (M13R): 5'-CAGGAAACAGCTATGAC-3'

オキシ法によるダイレクトシークエンスを行った。解析には HITACHI SQ5500E を用いた。塩基配列は、Yoshitake らの報告<sup>4)</sup> と比較し、それぞれの変異を確認した。検出した変異は The Haemophilia B Mutation Database-version 12<sup>9)</sup> にて既存の報告例の有無につき確認を行った。

# ⑤未報告例の解析

データベースに登録のなかった Ala28 → Pro, Gln50 → Lys, Leu300 → Pro は, それぞれに対応した制限酵素 Dpn I, Bsma I (New England Biolabs) による切断にて, 対照者 50人を解析しその頻度を確認した. 制限酵素認識部位に対応しないエクソン2の Ala28 → Pro と,イントロン7の nt.30156 a → c は, それぞれ人工的に Cfo I と Dde I 制限部位を導入するためMutagenic Primer を作製して PCR を行い,頻度を確認した.

# 結 果

① FIX:C および FIX:Ag の測定結果と病型 表 2 に FIX:C および FIX:Ag の測定結果を示 した。病型の表現型は、軽症が 3 例、中等症が 6例、重症が 11 例であった。抗原を測定し得た 16 例のうち、10 例は CRM-reduced 症例であった。またインヒビターを有していた 1 例は ハイレスポンダー(6BU/ml)であり  $^{10}$ 、インヒビター発生前の FIX:C と FIX:Ag はともに 1%未満の重症であった。

### ②遺伝子解析

コーディング領域とそのスプライシング部位 のダイレクトシークエンスの結果、20例から 18 種類の変異を同定した (表 2). エクソン 2 の Ala28(gca) → Pro(cca), エクソン4の Gln50  $(cag) \rightarrow Lys(aag)$ , エクソン8のLeu300(ctc)  $\rightarrow$  Pro(ccc), イントロン7の nt.30156 a  $\rightarrow$  c は 未報告の遺伝子異常であった。検出した変異の 種類は全て点変異であり、欠失や挿入などの遺 伝子異常は認められなかった。その内訳は11 種類がミスセンス変異、4種類がナンセンス 変異、3種類がスプライス部位での変異であっ た. CpG ダイヌクレオチドは7例に認められ た. これらの変異の部位は、FIX 蛋白質の Gla ドメインに3種類、EGF様ドメインに4種類、 活性化ペプチドに1種類、カタリティクドメイ ンに8種類と、各ドメインに分散していた。1

表 2 Phenotype and genotype analysis of 20 Japanese patients with hemophilia B

|     | 表 2 Phenotype and genotype analysis of 20 Japanese patients with hemophilia B |               |              |            |                       |  |  |  |  |  |  |  |  |
|-----|---|---------------|--------------|------------|-----------------------|--|--|--|--|--|--|--|--|
| No. | FIX:C<br>(%)  | FIX:Ag<br>(%) | Phenotype    | Location   | Nucleotide<br>changed | Mutation   |  |  |  |  |  |  |  |
| 1   | <1  | <1            | CRM negative | Intron 1   | 6325 g→c              | Acceptor splice site (agTT)→(acTT)                   |  |  |  |  |  |  |  |
| 2   | <1  | 40            | CRM reduced  | Exon 2     | 6424 g→a              | E17K   |  |  |  |  |  |  |  |
| 3   | <1  | 50            | CRM reduced  | Exon 2     | 6449 t→c              | F25S   |  |  |  |  |  |  |  |
| 4   | <1  | 39            | CRM reduced  | Exon 2     | 6457 g→c              | A28P*  |  |  |  |  |  |  |  |
| 5   | 7   | 16            | CRM reduced  | Exon 4     | 10400 c→a             | Q50K*  |  |  |  |  |  |  |  |
| 6   | (<1)  | -             | -            | Exon 5     | 17692 g→a             | G93S   |  |  |  |  |  |  |  |
| 7   | (1)   | -             | -            | Exon 5 & 8 | 17761 c→t & 31218 g→a | R116X & G366E  |  |  |  |  |  |  |  |
| 8   | 1   | 15            | CRM reduced  | Exon 6     | 20413 c→t             | R145C  |  |  |  |  |  |  |  |
| 9   | 1   | 32            | CRM reduced  | Exon 6     | 20413 c→t             | R145C  |  |  |  |  |  |  |  |
| 10  | 12  | 12            | CRM reduced  | Intron 7   | 30156 a →c            | Donor splice site (agGTA)→(agGTC) *                  |  |  |  |  |  |  |  |
| 11  | 3   | 2             | CRM reduced  | Intron 7   | 30818 a→g             | Acceptor splice site (atagGT) $\rightarrow$ (gtagGT) |  |  |  |  |  |  |  |
| 12  | <1  | <1            | CRM negative | Exon 8     | 30874 c→t             | R252X  |  |  |  |  |  |  |  |
| 13  | 2   | <1            | CRM negative | Exon 8     | 30874 c→t             | R252X  |  |  |  |  |  |  |  |
| 14  | (4)   | -             | -            | Exon 8     | 30970 c→g             | S283R  |  |  |  |  |  |  |  |
| 15  | 6   | 20            | CRM reduced  | Exon 8     | 30993 c →t            | A291L  |  |  |  |  |  |  |  |
| 16  | <1  | <1            | CRM negative | Exon 8     | 31020 t→c             | L300P*   |  |  |  |  |  |  |  |
| 17  | <1  | <1            | CRM negative | Exon 8     | 31051 g→a             | W310X <sup>†</sup>                                   |  |  |  |  |  |  |  |
| 18  | <1  | 2             | CRM negative | Exon 8     | 31119 g→a             | R333Q  |  |  |  |  |  |  |  |
| 19  | (<1)  | -             | -            | Exon 8     | 31133 c→t             | R338X  |  |  |  |  |  |  |  |
| 20  | <1  | 20            | CRM reduced  | Exon 8     | 31218 g→a             | G366E  |  |  |  |  |  |  |  |

Data in the parenthesis were from medical records.

\* : Novel mutation

†: Inhibitor(6 BU/ml)

例からはナンセンス変異( $116Arg \rightarrow Stop$ )と ミスセンス変異( $366Gly \rightarrow Glu$ )を複合変異と して検出した。またインヒビターを保有する 1 例からはナンセンス変異( $310Trp \rightarrow Stop$ )を 検出した。

# ③未報告変異の確認

未報告の4つの変異に対しては制限酵素切断 法によりその頻度を確認し、変異かポリモリフィズムの判別をした。それぞれの変異は対照者 からは1 allele も検出されず、ポリモルフィズ ムではなく変異であることを確認した。

# 考 察

現在, The Haemophilia B Mutation Databaseversion 12<sup>9</sup> では, 2,511 症例の血友病 B の遺伝子異常が登録されており, 点変異が 2,252 例, 30 塩基以下の挿入や欠失が 180 例, 大きな塩基サイズの挿入や欠失が 79 例報告されている.

それらは 896 種類の遺伝子異常からなり、F9 の変異の多様性が示されている。その中で、シグナルペプチドやプロ蛋白質を含む FIX の 461 アミノ酸残基には、523 種類の点変異によるアミノ酸置換が検出されている。本研究の F9 解析においては、20 家系の血友病 B 患者から 18 種類の異なる遺伝子異常を同定した。それらは、すべて点変異によるアミノ酸置換であり、欠失や挿入による遺伝子異常は検出されなかった

Arg116, Arg252, Trp310, Arg338 において, 4種類のナンセンス変異を検出した. 一般的にナンセンス変異や挿入・欠失などを有する症例は, 異常部位を境に終止もしくはフレームのずれにより蛋白質翻訳が中断し, 正常蛋白質が産生されず, 重症型になると考えられている. これらの症例は, 成熟蛋白質分子が欠損しているために補充療法で投与された FIX を異物認識し、比較的高率に同種抗体であるインヒビター

表 3 Amino acid sequence around Ala28 in the Gla domain of vitamin K-dependent coagulation proteins

|             | 20 |   |   |   |   |   |   |   | 28 |   |   |   |   |   | 34 |
|-------------|----|---|---|---|---|---|---|---|----|---|---|---|---|---|----|
| Factor IX   | γ  | γ | K | С | s | F | y | γ | Α  | R | γ | V | F | γ | N  |
| Factor VII  | 'n | γ | Q | С | S | F | y | γ | Α  | R | y | I | F | K | D  |
| Prothrombin | y  | γ | T | С | S | Y | γ | γ | A  | F | γ | Α | L | γ | S  |
| Factor X    | γ  | γ | T | С | S | Y | γ | γ | A  | R | y | V | F | γ | D  |
| Protein C   | γ  | y | I | С | D | F | γ | γ | Α  | K | y | I | F | Q | N  |
| Protein S   | ν  | γ | L | С | N | K | γ | γ | A  | R | γ | V | F | γ | N  |
| Protein Z   | γ  | γ | I | C | V | Y | γ | γ | Α  | R | γ | V | F | γ | N  |

Numbers are amino acid residues of Factor IX. y: y-carboxyglutamic acid

を発生する可能性がある。本研究1例のインヒビター保有症例からは、Trp310→Stopが検出された。同変異はこれまでに3症例<sup>113, 123, 133</sup>が報告されているが、いずれもインヒビターは認められていない。このことより、インヒビター発生の際には当該変異以外にも多様な要因が働くことが推定された。

18種類の遺伝子異常のうち、4つの新しい変異を同定した。エクソン2のAla28→Proは、Glaドメイン内で検出された。データベース<sup>9)</sup> にはAla28における他のアミノ酸置換症例の報告もない。また、ビタミンK依存性凝固因子間でAla28は保存性が高いが(表3)、第VII 因子、第X因子、プロテインCの先天性欠乏症での遺伝子解析例においても、Ala28に対応するアミノ酸の点変異の報告例はない。患者のFIX:Cは1.0%未満であり、かつFIX:Agは39%であったことから、この変異の表現型はCRM-reducedであった。これらより、Ala28のイミノ酸Proへの置換は、Glaドメイン高次構造を不安定化させることにより、結果として機能障害をきたすことが考えられた。

エクソン4の Gln50 → Lys は、FIX 蛋白質の EGF-1 ドメイン内のミスセンス変異であった。 EGF-1 ドメインの点変異は、データベース<sup>9</sup> には 179 例が登録されている。そのうち Gln50では、His と Phe へのミスセンス変異とナンセンス変異が計 7 例報告されている。ナンセンス変異と Phe のミスセンス変異はそれぞれ重症型であったが、His 置換での 2 例は軽症例が報告されている。Spritzer ら<sup>14</sup> は、FIX の EGF-1

ドメインが逆平行 $\beta$ シート構造と $\beta$ ターンからなり、Asp47、Asp49、Asp64 の各残基が $Ca^{2+}$ 結合部位を構成していることを推定した。その後、Rao  $\delta^{15}$  は、Gln50、Asp47、Gly48、Asp65が 1 分子の  $Ca^{2+}$  イオンと配位している事を EGF-1 ドメイン結晶構造で明らかにした。このことから、Gln50 → Lys 変異により正常な  $Ca^{2+}$  結合能が失われ、さらに近傍の立体構造変化にも影響を与えることが推測された。

イントロン 7+3 のドナースプライス部位の変異は、 $a \rightarrow c$  変異により正常なスプライス機構が障害され、イントロン 7 の開始地点から 374bp 下流にある潜在的スプライス部位が活性化する、または、エクソンスキッピングが起き異常 mRNA が形成されると考えられた。通常不安定な mRNA は RNA 監視機構  $^{16}$ ,  $^{17}$  によって生体内で速やかに分解されるが、しかし、この患者では FIX:C と FIX:Ag はそれぞれ 12%であった。このことは、一部は正常なスプライシング機構が働いていることを推測させた。

今回の血友病Bの遺伝子解析では、遺伝子型と血漿レベルによる表現型の関連を中心に検討した。血友病BのF9解析は世界各国で進められており、既に2,500例以上の患者の遺伝子異常が同定されている。本研究は20例という比較的少数検体を用いた解析であるが、18種類中4種類の新しい変異を検出した。このことは、日本人のF9の変異に特有の多様性がある可能性も示唆させるものであった。血友病B患者の個々の症例において、F9の遺伝子型を把握することは、ナンセンス変異、欠失、挿入

などに起因する重症例における高率なインヒビター出現を考慮し、慎重に補充療法を進めるうえで重要である。また、今後本邦でも行なわれるであろう遺伝子治療の臨床応用に向け、表現型と同様に遺伝子型の把握は基礎データとして不可欠である。

謝辞:本研究の一部は厚生労働科学研究費補助金 エイズ対策研究事業「血友病の治療とその合併症の克服に関する研究」を用いて行った。

# 汝 対

- Soucie JM, Evatt B, Jackson D: Occurrence of hemophilia in the United States. The Hemophilia Surveillance System Project Investigators. Am J Hematol 59: 288-294, 1998.
- 2) 血液凝固異常症全国調査平成14年度報告書:財団法人 エイズ予防財団2.
- 3) Peake IR, Lillicrap DP, Boulyjenkov V, Briet E, Chan V, Ginter EK, Kraus EM, Ljung R, Mannucci PM, Nicolaides K, Tuddenham EGD: Report of a joint WHO/WFH meeting on the control of haemophilia: carrier detection and prenatal diagnosis. Blood Coagul. Fibrinolysis 4: 313-344, 1993.
- Yoshitake S, Schach BG, Foster DC, Davie EW, Kurachi K: Nucleotide sequence of the gene for human factor IX (antihemophilic factor B). Biochemistry 24: 3736-3750, 1985.
- Kurachi K, Davie EW: Isolation and characterization of cDNA coding for human factor IX. Proc Natl Acad Sci USA 79: 6461-6464, 1982.
- Thompson AR: Structure, function, and molecular defects of factor IX. Blood 67: 565, 1986.
- Manno CS, Chew AJ, Hutchison S, Larson PJ, Herzog RW, Arruda VR, Tai SJ, Ragni MV, Thrompson A, Ozelo M, Couto LB, Leonard DG, Johnson FA, MaClelland A, Scallan C, Skarsgard E, Flake AW, Kay MA, High KA, Glader B:

- AAV-mediated factor IX gene transfer to skeletal muscle in patients with severe hemophilia B. Blood 101: 2963-2972, 2003.
- 8) Rapaport SI, Ames SB: Relation between levels of plasma thromboplastin component (PTC) and prothrombin times by the P & P and quick methods in patients receiving warfarin. N Engl J Med 267: 125-130, 1962.
- Haemophilia B Mutation Database http://www.kcl.au.uk/ip/petergreen/haemBdatabase.html
- 10) White GC II, Rosendaal F, Aledort LM, Lusher JM, Rothschild C, Ingerslev J, Factor VIII and Factor IX Subcommitte: Definitions in hemophilia. Recommendation of the scientific subcommittee on factor VIII and factor IX of the scientific and standardization committee of the International Society on Thrombosis and Haemostasis. Thromb Haemost 85: 560, 2001.
- Wang NS, Chen SH, Thompson AR: Point mutations in four hemophilia B patients from China. Thromb Haemost 64: 302-306, 1990.
- 12) Van de Water NS, Williams R, Berry EW, Ockelford PA, Browett PJ: Factor IX gene mutations in haemophilia B: a New Zealand population-based study. Haemophilia 2: 24-27, 1996
- 13) Tarnower A, Gribble TJ, Smith KJ: Molecular basis of hemophilia B in New Mexico. Thromb Haemost 65: 971, 1991.
- 14) Spitzer SG, Kuppuswamy MN, Saini R, Kasper CK, Birktoft JJ, Bajaj SR: Factor IX Hollywood: substitution of Pro55 by Ala in the first epidermal growth factor-like domain. Blood 76: 1530-1537,1990.
- 15) Rao Z, Handford P, Mayhew M, Knott V, Brownlee GG, Stuart D: The structure of a Ca<sup>2+</sup>-binding epidermal growth factor-like domain: its role in protein-protein interactions. Cell 82: 131-141,1995.
- 16) Hentze MW, Kulozik AE: A perfect message: RNA surveillance and nonsense-mediated decay. Cell 96: 307-310, 1999.
- Culbertson MR: RNA surveillance. Unforeseen consequences for gene expression, inherited genetic disorders and cancer. Trends Genet 15: 74-80, 1999.

# Eighteen point mutations in japanese patients with hemophilia B

Akihito SASAKI, Keiko NAGAIZUMI, Hiroshi INABA, Takashi SUZUKI, Morio ARAI, and Katsuyuki FUKUTAKE

Key words: Hemophilia B, Factor IX gene, Nucleotide sequence, Point mutation, Genotype

Hemophilia B is a hereditary bleeding disorder caused by quantitative or qualitative abnormalities in coagulation factor IX. To determine the molecular defects in 20 Japanese patients from 20 families, we amplified and sequenced all the exons, their splice junctions, and the 5' flanking region of the factor IX gene. Eighteen different mutations (11 missense, 4 nonsense, and 3 splice site mutations) were identified in samples from the 20 patients. No deletion or insertion mutation was detected. Four mutations, Ala28  $\rightarrow$  Pro, Gln50  $\rightarrow$  Lys, Leu300  $\rightarrow$  Pro, and A  $\rightarrow$  C transversion at the donor splice site of intron 7, have not been reported previously. To date, 896 genetic defects have been registered in the international hemophilia B mutation database. These findings suggest that more hemophilia B mutations are to be identified in the future.

# Frequent Transmission of Cytotoxic-T-Lymphocyte Escape Mutants of Human Immunodeficiency Virus Type 1 in the Highly HLA-A24-Positive Japanese Population

Tae Furutsuki, 1,2† Noriaki Hosoya, 1† Ai Kawana-Tachikawa, 1† Mariko Tomizawa, 1 Takashi Odawara, 3 Mieko Goto, 1 Yoshihiro Kitamura, 1 Tetsuya Nakamura, 3 Anthony D. Kelleher, 4 David A. Cooper, 4 and Aikichi Iwamoto 1,3\*

Division of Infectious Diseases, Advanced Clinical Research Center, Department of Infectious Diseases and Applied Immunology, Research Hospital, and Institute of Medical Science, University of Tokyo, Minato-ku, Tokyo 108-8639, and Department of Applied Biochemistry, Tokai University, Hiratsuka-shi, Kanagawa, Japan, and National Centre in HIV Epidemiology and Clinical Research, University of New South Wales, Sydney, Australia4

Received 5 January 2004/Accepted 30 March 2004

Although Japan is classified as a country with a low prevalence of human immunodeficiency virus type 1 (HIV-1), domestic sexual transmission has been increasing steadily. Because 70% of the Japanese population expresses HLA-A24 (genotype HLA-A\*2402), we wished to assess the effect of the dominant HLA type on the evolution and transmission of HIV-1 among the Japanese population. Twenty-three out of 25 A24-positive Japanese patients had a Y-to-F substitution at the second position [Nef138-10(2F)] in an immunodominant A24-restricted CTL epitope in their HIV-1 nef gene (Nef138-10). None of 12 A24-negative Japanese hemophiliacs but 9 out of 16 patients infected through unprotected sexual intercourse had Nef138-10(2F) (P < 0.01). Two of two A24-positive but none of six A24-negative Australians had Nef138-10(2F). Nef138-10(2F) peptides bound well to the HLA-A\*2402 heavy chain; however, Nef138-10(2F) was expressed poorly on the cell surface from the native protein. Thus, HIV-1 with Nef138-10(2F) appears to be a cytotoxic-T-lymphocyte escape mutant and has been transmitted frequently by sexual contact among the highly A24-positive Japanese population.

While cytotoxic T lymphocytes (CTLs) exert immune pressure on human immunodeficiency virus type 1 (HIV-1) throughout the course of primary and chronic infection (4, 24, 30), HIV-1 escapes through a variety of immune evading mechanisms such as downregulation of HLA class I molecules by Nef (7, 32, 33, 36) and defects in differentiation and maturation of CTLs (2, 6, 27, 35). Viral mutation also plays a crucial role in immune escape, and CTL escape mutant viruses may appear early or late in the clinical course of infection (5, 14, 31). Mutations leading to CTL escape may occur at amino acid residues essential for major histocompatibility complex binding (8), for T-cell-receptor recognition (10), or in flanking regions that affect antigen processing (3, 26).

HIV-1 CTL escape mutants may be stable. One such example at the HLA-B27-restricted Gag epitope, which is related to slower disease progression in adults, could be transmitted vertically from mother to child (12). Although significant association between HLA alleles and polymorphism in reverse transcriptase sequences in a large cohort of patients indicated HIV-1 adaptation at a population level (28), direct horizontal transmission of CTL escape mutants is yet to be shown.

Japan is classified as a country of low HIV-1 prevalence; however, national HIV-1 and AIDS surveillance has shown a steady increase of HIV-1 and AIDS cases mainly through un-

protected sexual intercourse (USI) (84% of HIV-1 patients and 71% of AIDS patients were infected through USI within the country) (1). The Japanese population is less polymorphic than other populations in that 70% express HLA-A24 (genotype HLA-A\*2402) (13). We speculated that stable CTL escape mutants from HLA-A24 might be transmitted more frequently in Japan than in other countries where the prevalence of HLA-A24 is much lower. We postulated that Japanese hemophiliacs with HIV-1 infection might be a good comparator group since they were infected directly by contaminated blood products from abroad. We therefore examined an immunodominant CTL epitope in the nef gene (Nef138-10) in HLA-A24-positive and -negative hemophiliacs and compared the sequence with sequences from those patients infected through USI (13, 18). We included Caucasian Australians infected through USI as another control of transmission of CTL escape mutants in a country where HLA-A24 is less prevalent (19).

# MATERIALS AND METHODS

Patient samples. For sequence analysis, blood specimens were collected in EDTA. Plasmas were separated and preserved at -80°C until use. For enzymelinked immunospot (ELISPOT) assay, peripheral blood mononuclear cells (PBMCs) were separated from heparinized whole blood and used on the day of the assay. Patient HLA was typed serologically. In selected patients, HLA genotype was determined after written informed consent was obtained. The study was approved by institutional review boards. All patients serologically typed as A24 positive proved to be positive for HLA-A\*2402.

RNA extraction and reverse transcription. Viral RNA was extracted from 140 μl of plasma from patients by using the QIAamp viral RNA Mini kit (QIAGEN) and subjected to reverse transcription according to the manufacturer's protocol with SuperScript II RNase H<sup>-</sup> reverse transcriptase (Invitrogen) and 5 μM random primers (Takara).

<sup>\*</sup> Corresponding author. Mailing address: Division of Infectious Diseases, Advanced Clinical Research Center, Institute of Medical Science, University of Tokyo, 4-6-1 Shirokanedai, Minato-ku, Tokyo 108-8639, Japan. Phone: 81-3-5449-5359. Fax: 81-3-54495427. E-mail: aikichi@ims.u-tokyo.ac.jp.
† T.F., N.H., and A.K.-T. contributed equally to this work.

PCR amplification and sequencing. Fifteen microliters of cDNA (a one-sixth volume of the reverse transcription reaction) was subjected to the first PCR. One-tenth of the first PCR was subjected to the nested PCR. PCR was performed by using Ex-Taq (Takara) with 35 cycles of 30 s at 94°C, 30 s at 58°C, 30 s at 72°C, and a final extension for 7 min at 72°C. The primer sets are as follows (all nucleotide positions are in accordance with the HIV-1 SF2 strain). For the env V3 region, first PCR primer set 1, primers CBE297P (5'-GGTAGAACAG ATGCATGAGGAT-3') (consensus B env. nucleotides [nt] 297 to 318) and E7668 M (5'-TTCTCCAATTGTCCCTCATATCTCCTCCTCCA-3') (SF2, nt 7668 to 7636) were used; and for the second PCR primer set 1, primers E6554P (5'-ATCAGTTTATGGGATCAAAGCC-3') (SF2, nt 6554 to 6575) and E7353 M (5'-ACAATTTCTGGGTCCCCTCCTGAGGA-3') (SF2, nt 7353 to 7328) were used. For the first PCR primer set 2, primers E6984P (5'-ACATGGAAT TAGGCCA-3') (SF2, nt 6984 to 7000) and E7395 M (5'-TTACAGTAGAAA AATTCCCC-3') (SF2, nt 7395 to 7375) were used; and for the second PCR primer set 2, primers E7028P (5'-GGCAGTCTAGCAGAAGAAGA-3') (SF2, nt 7028 to 7047) and E7353 M (5'-ACAATTTCTGGGTCCCCTCCTGAGGA-3') (SF2, nt 7353 to 7328) were used. For the first PCR primer set 3, primers P6951 (5'-GACCATGTACAAATGTCAGC-3') (SF2, nt 6951 to 6970) and M7592 (5'-CTCTTGTTAATAGCAGCCCT-3') (SF2, nt 7592 to 7573) were used; and for the second PCR primer set 3, primers E6984P (5'-ACATGGAA TTAGGCCA-3') (SF2, nt 6984 to 7000) and E7353 M (5'-ACAATTTCTGGG TCCCCTCCTGAGGA-3') (SF2, nt 7353 to 7328) were used.

For the Nef138-10 epitope, first PCR primer set 1, primers n226p (5'-CTCA GGTACCTTTAAGACCAATG-3') (nt 9028 to 9050) and n650m (5'-GAAAG TCCCCAGCGGAAAGTCCC-3') (nt 9474 to 9452) were used; and for the second PCR primer set 1, primers n296p (5'-GGGACTGGAAGGGCTAATT TGGT-3') (nt 9098 to 9120) and n564m (5'-GAAATGCTAGTTTGCTGTCA AAC-3') (nt 9387 to 9365) were used. For the first PCR primer set 2, primers P8923 (5'-TGGAAAAACATGGAGCAATCA-3') (nt 8923 to 8944) and M9290 (5'-TCCTTCATTGGCCTCTTCTAC-3') (nt 9290 to 9270) were used; and for the second PCR primer set 2, primers P8924 (5'-GGAAAAACATGGAGCAA TCAC-3') (nt 8924 to 8945) and M9288 (5'-CTTCATTGGCCTCTTCTACCT-3') (nt 9288 to 9268) were used. For the first PCR primer set 3, primers P8923 (5'-TGGAAAACATGGAGCAATCA-3') (nt 8923 to 8944) and n694m (5'-C AGCATCTGAGGGACGCCAC-3') (nt 9525 to 9506) were used; and for the second PCR primer set 3, primers n226p (5'-CTCAGGTACCTTTAAGACCA ATG-3') (nt 9028 to 9050) and n532m (5'-TCTCCGCGTCCTCCATCCCA-3') (nt 9345 to 9326) were used.

The PCR products were electrophoresed through agarose gels and purified with a Minielute gel extraction kit (QIAGEN) before sequencing. Purified PCR products were directly sequenced. When sequence ambiguities resulted, DNA fragments were subcloned into the pGEM-T vector (Promega) and sequenced. DNA sequencing was performed by using an ABI Prism dye terminator cycle sequencing ready reaction kit (Applied Biosystems) on a Perkin-Elmer ABI-377 sequencer.

Cells and media. T2-A24, a kind gift from K. Kuzushima, was cultured in RPMI 1640 (Sigma) supplemented with 10% heat-inactivated fetal calf serum (FCS) (Sigma) and 0.8 mg of G418 (Invitrogen)/ml (25). We transformed PBMCs from an HLA-A\*2402-positive person with human T-cell leukemia virus type 1 (HTLV-I) and established an HLA-A\*2402- and CD4-positive-T-cell line (KWN-T4). KWN-T4 was cultured with RPMI 1640 supplemented with 25 U of interleukin-2 (Wako)/ml, 100 U of penicillin/ml, 100 U of streptomycin (Invitrogen)/ml, and 10% heat-inactivated FCS (JRH Bioscience). We also established Nef138-10-specific CTL clones as previously described (22). CTL clones were cultured with RPMI 1640 supplemented with 50 U of interleukin-2/ml, 100 U of penicillin/ml, 100 U of streptomycin/ml, and 10% heat-inactivated FCS.

Peptides. Synthetic peptides Nef138-10 (RYPLTFGWCF), 2F (RFPLTFGWCF), 5C (RYPLCFGWCF), and 2F5C (RFPLCFGWCF) were purchased from Sigma-Genosys. All peptides were more than 95% pure as determined by high-performance liquid chromatography and mass spectroscopy.

Peptide binding assays. Peptide binding to HLA-A\*2402 was quantified by using a T2-A24 stabilization assay as previously described (25). T2-A24 cells were incubated at 26°C for 16 h, and then  $2 \times 10^5$  cells were incubated with peptides at concentrations from  $10^{-4}$  to  $10^{-9}$  M for 1 h at 4°C. After incubation for 3 h at 37°C, the cells were stained with anti-HLA-A24 monoclonal antibody, A11.1 M (11), and an R-phycoerythrin (RPE)-conjugated  $F(ab^4)_2$  fragment of antimouse immunoglobulin (DAKO). The mean fluorescence intensity was measured by FACSCalibur (Becton Dickinson).

ELISPOT assay and functional avidity analysis. Freshly prepared PBMCs (20,000 to 50,000) were added to 96-well multiscreen plates (Millipore) which had been precoated with 100 μl of 5 μg of anti-gamma interferon (IFN-γ) monoclonal antibody 1-D1K (Mabtech)/ml at room temperature for 3 h and

blocked with RPMI 1640 medium containing 10% FCS for 1 h. The cells were cultured with synthetic peptide Nef138-10 or its derivatives at concentrations from  $10^{-5}$  to  $10^{-11}$  M for 18 h. After the plates were washed,  $100 \, \mu l$  of  $1 \, \mu g$  of biotinylated anti-IFN- $\gamma$  monoclonal antibody 7-B6-1 (Mabtech)/ml was added and incubated at room temperature for 90 min. After the plates were washed again,  $100 \, \mu l$  of 1:1,000-diluted streptavidin-alkaline phosphatase conjugate (Mabtech) was added and incubated at room temperature for 60 min. Spots were developed with an alkaline phosphatase conjugate substrate kit (Bio-Rad) and counted with a KS ELISPOT compact (Carl Zeiss). The IFN- $\gamma$  responses to peptide dilutions were expressed as a percentage of the maximal IFN- $\gamma$  response seen in each individual assav.

Expression of recombinant Nef protein. Mutations were introduced into nef derived from HIV-1 strain SF2 by site-directed mutagenesis based on overlap extension (16). Four proline residues in the Nef proline-rich domain that are important for HLA class I down-regulation were replaced by alanine as described previously (36). The wild type and various nef mutants were tagged by His, and introduced into a Sendai virus vector (SeV) as previously described (36). For Western blot analysis, KWN-T4 cells were infected with various SeVs at a multiplicity of infection of 10 and lysed 20 h after infection. Western blot analysis was performed according to the standard procedure. Anti-His, antibody (QIAGEN) and anti-SeV mouse antiserum were used to detect Nef and SeV proteins, respectively.

 $^{51}\text{Cr}$  release assay. Cytotoxicity was measured with a standard  $^{51}\text{Cr}$  release assay as previously described (21). Briefly, KWN-T4 was labeled with 100  $\mu\text{Ci}$  of Na2 $^{52}\text{CrO}_4$  for 2 h and washed three times with R10. Labeled cells (2  $\times$  10 $^{3}$ ) were added to a 96-well round-bottom microtiter plate with a corresponding amount of peptide. After 1 h of incubation, Nef138-10-specific CTL clones were added and incubated for 4 h. When SeV-infected cells were used as target cells, the cells were infected with SeVs at a multiplicity of infection of 10, 20 h before adding the CTLs.

The supernatants were collected and analyzed with a microbeta counter. Spontaneous  $^{51}$ Cr release was determined by measuring counts per minute in the supernatant of wells containing only target cells (cpm<sub>spn</sub>). The maximum release (cpm<sub>max</sub>) was determined by measuring the release of  $^{51}$ Cr from target cells in the presence of 2% Triton X-100. Specific lysis was determined as follows: specific lysis = (cpm<sub>exp</sub> - cpm<sub>spn</sub>)/(cpm<sub>max</sub> - cpm<sub>spn</sub>) × 100, where cpm<sub>exp</sub> represents the counts per minute in the supernatant of wells containing target and effector cells.

### **RESULTS**

Sexual transmission of HIV-1 with stereotypic amino acid substitution among the Japanese population. Only patients infected with virus subtyped as B by phylogenic comparison of envelope sequences were included to avoid potential bias introduced by sequence differences across subtypes (data not shown). We extensively sequenced the Nef138-10 epitope and its flanking region from plasma HIV-1 RNA of 23 Japanese hemophiliacs (11 A24-positive and 12 A24-negative individuals) and 30 Japanese (14 A24-positive and 16 A24-negative individuals) and 8 Caucasian Australians (2 A24-positive and 6 A24-negative individuals) infected through USI (Table 1). Ten out of 11 A24-positive but none of A24-negative Japanese hemophiliacs had a Y-to-F amino acid substitution at the second position [Nef138-10(2F)] (Fig. 1A) (P < 0.01), suggesting that HLA-A24 selected for Nef138-10(2F). In the case of patients infected through USI, 13 out of 14 A24-positive and 9 out of 16 A24-negative Japanese patients had Nef138-10(2F) by direct sequencing (Fig. 1B) (data not significant). The frequency of Nef138-10(2F) was significantly higher in Japanese A24-negative patients infected through USI than A24-negative hemophiliacs (P < 0.01). Two out of two A24-positive but none of six A24-negative Caucasian Australians had Nef138-10(2F) (Fig. 1C). The frequency of Nef138-10(2F) in A24negative patients infected through USI was significantly higher for Japanese patients than for Australian patients (P < 0.05), suggesting that sexual transmission of the variant was more