

TABLE 2: BMD and other characteristics of women (n = 1090) according to menopausal status and CCR2 genotype

	Premenopausal (n = 277)				Postmenopausal (n = 813)			
	GG	GA	GG + GA	AA	GG	GA	GG + GA	AA
Number (%)	158 (57.0)	101 (36.5)	259 (93.5)	18 (6.5)	413 (50.8)	321 (39.5)	734 (90.3)	79 (9.7)
Age (years)	45.7 ± 0.3	46.1 ± 0.3	45.9 ± 0.2	46.1 ± 0.8	64.0 ± 0.4	64.0 ± 0.5	64.0 ± 0.3	64.0 ± 1.0
BMI (kg/m ²)	22.8 ± 0.3	22.9 ± 0.3	22.8 ± 0.2	22.2 ± 0.8	23.0 ± 0.2	22.8 ± 0.2	22.9 ± 0.1	23.0 ± 0.4
Smoking (%)	13.9	7.9	11.6	0	6.8	5.0	6.0	7.6
BMD values measured by pQCT (mg/cm ³)								
D50	246.2 ± 4.5	250.9 ± 5.5	248.1 ± 3.5	231.6 ± 12.9	160.5 ± 3.5	163.6 ± 3.9	161.8 ± 2.6	177.5 ± 7.8 ^a
Adjusted D50	242.1 ± 5.9	246.8 ± 7.1	243.7 ± 5.4	228.3 ± 13.8	163.2 ± 5.1	167.3 ± 5.5	164.9 ± 4.7	180.1 ± 8.1 ^b
D100	602.7 ± 6.3	616.2 ± 7.6	608.2 ± 4.9	602.5 ± 18.0	441.6 ± 5.4	439.8 ± 6.2	440.8 ± 4.1	457.3 ± 12.3
Adjusted D100	597.6 ± 8.4	611.5 ± 10.1	602.3 ± 7.7	597.0 ± 19.5	441.1 ± 7.4	440.6 ± 7.9	440.9 ± 6.8	456.6 ± 11.7
P100	1360.6 ± 9.7	1363.7 ± 11.7	1361.9 ± 7.5	1388.7 ± 27.7	1072.7 ± 9.5	1076.8 ± 10.7	1074.5 ± 7.1	1107.7 ± 21.3
Adjusted P100	1355.3 ± 12.8	1360.4 ± 15.4	1357.1 ± 11.7	1383.7 ± 29.9	1072.9 ± 12.2	1078.3 ± 13.1	1075.1 ± 11.3	1107.2 ± 19.3
BMD values measured by DEXA (g/cm ²)								
Total body	1.099 ± 0.006	1.097 ± 0.008	1.098 ± 0.005	1.078 ± 0.019	0.915 ± 0.005	0.921 ± 0.006	0.917 ± 0.004	0.931 ± 0.012
Adjusted total body	1.100 ± 0.009	1.098 ± 0.010	1.099 ± 0.008	1.082 ± 0.021	0.922 ± 0.007	0.929 ± 0.008	0.925 ± 0.006	0.939 ± 0.011
L2-L4	1.036 ± 0.010	1.024 ± 0.012	1.031 ± 0.007	0.988 ± 0.028	0.804 ± 0.008	0.810 ± 0.009	0.806 ± 0.006	0.830 ± 0.017
Adjusted L2-L4	1.029 ± 0.012	1.016 ± 0.015	1.025 ± 0.011	0.984 ± 0.030	0.816 ± 0.010	0.825 ± 0.011	0.820 ± 0.010	0.843 ± 0.017
Femoral neck	0.779 ± 0.008	0.773 ± 0.010	0.777 ± 0.006	0.742 ± 0.023	0.639 ± 0.005	0.643 ± 0.006	0.641 ± 0.004	0.666 ± 0.012 ^b
Adjusted femoral neck	0.779 ± 0.010	0.774 ± 0.012	0.777 ± 0.009	0.749 ± 0.023	0.644 ± 0.007	0.651 ± 0.007	0.647 ± 0.006	0.672 ± 0.011 ^c
Trochanter	0.665 ± 0.007	0.658 ± 0.009	0.662 ± 0.005	0.629 ± 0.021	0.535 ± 0.005	0.540 ± 0.006	0.537 ± 0.004	0.557 ± 0.012
Adjusted trochanter	0.663 ± 0.009	0.655 ± 0.011	0.660 ± 0.008	0.632 ± 0.021	0.539 ± 0.007	0.546 ± 0.007	0.542 ± 0.006	0.562 ± 0.010 ^b
Ward's triangle	0.667 ± 0.010	0.662 ± 0.013	0.665 ± 0.008	0.629 ± 0.030	0.447 ± 0.007	0.454 ± 0.008	0.450 ± 0.005	0.473 ± 0.017
Adjusted Ward's triangle	0.668 ± 0.013	0.664 ± 0.015	0.665 ± 0.012	0.639 ± 0.030	0.452 ± 0.009	0.460 ± 0.010	0.455 ± 0.009	0.478 ± 0.015

Data are means ± SE. Adjusted BMD indicate BMD with adjustment for age, BMI, and smoking status by regression analysis.

^ap = 0.05 versus GG + GA.

^bp = 0.04 versus GG + GA.

^cp = 0.02 versus GG, P = 0.01 versus GG + GA.

extension at 68°C for 30 seconds; and a final extension at 68°C for 2 minutes. Amplified DNA was denatured with 0.3 M NaOH and then subjected to hybridization at 37°C for 30 minutes in hybridization buffer containing 40% formamide with allele-specific capture probes (5'-AACATGCTG-GTCGTCCTCATC-3' or 5'-AACATGCTGGTCATCCT-CATC-3') fixed to the bottom of the wells of a 96-well plate. After thorough washing of the wells, alkaline-phosphatase-conjugated streptavidin was added to each and the plate was incubated at 37°C for 15 minutes with agitation. The wells were again washed, and, after the addition of a solution containing 0.8 mM of 2-(4-iodophenyl)-3-(4-nitrophenyl)-5-(2,4-disulfophenyl)-2H-tetrazolium (monosodium salt) and 0.4 mM 5-bromo-4-chloro-3-indolyl phosphate *p*-toluidine salt, absorbance at 450 nm was measured.

To confirm the accuracy of genotyping for the 190G→A polymorphism by this method, we selected 50 DNA samples at random and subjected them to PCR-RFLP analysis as described [7]. In each instance, the genotype determined by the automated colorimetric allele-specific DNA probe assay system was identical to that determined by PCR-RFLP analysis.

Data were compared between two groups by the unpaired Student's *t*-test or among three groups by one-way analysis of variance and the Tukey-Kramer post hoc test. BMD values were compared among CCR2 genotypes with adjustment for age, body mass index (BMI), and smoking status by regression analysis. Qualitative data were analyzed by the chi-square test. Allele frequencies were estimated by the gene-counting method, and the chi-square test was used to identify significant departures from Hardy-Weinberg equilibrium. A *P* value of ≤ 0.05 was considered statistically significant.

The distributions of CCR2 genotypes with regard to the 190G→A polymorphism were in Hardy-Weinberg equilibrium both in men (Table 1) and in women (Table 2). Age, BMI, and smoking status did not differ among CCR2 genotypes in men (Table 1) or in women (Table 2). There were also no differences in alcohol consumption, calcium intake, or physical activity among CCR2 genotypes for men or for women (data not shown).

Among men aged < 60 years, BMD for the distal radius (D50 and D100), lumbar spine (L2-L4), or Ward's triangle was significantly greater in those with the AA genotype than in those with the GG or GA genotypes (Table 1). After adjustment for age, BMI, and smoking status, BMD for the distal radius (D50 and D100), L2-L4, femoral neck, or Ward's triangle was significantly greater in men aged < 60 years with the AA genotype than in those with the GG or GA genotypes (Table 1, shown as adjusted BMD). In contrast, for men aged ≥ 60 years, BMD was not associated with CCR2 genotype (Table 1).

For postmenopausal women, BMD for the distal radius (D50) or femoral neck was significantly higher in those with the AA genotype than in those with the GG or GA genotypes (Table 2). After adjustment for age, BMI, and smoking status, BMD for the distal radius (D50), femoral neck, or trochanter

was significantly greater in postmenopausal women with the AA genotype than in those with the GG or GA genotypes (Table 2, shown as adjusted BMD). In contrast, BMD was not associated with CCR2 genotype in premenopausal women (Table 2).

Although polymorphisms of several candidate genes, including those encoding the vitamin D receptor [12,13], the estrogen receptor [14], collagen type I α 1 [15], interleukin-1 β [16], interleukin-6 [17], and interleukin-1 receptor antagonist [18,19], have been associated with BMD, the prevalence of osteoporosis, or the risk of osteoporotic fracture, the genes that contribute to genetic susceptibility to osteoporosis remain to be identified definitively. We have now shown that the 190G→A (Val64Ile) polymorphism of CCR2 is associated with BMD at various sites in community-dwelling, middle-aged Japanese men and postmenopausal women, and that the AA genotype represents a contributing factor to increased bone mass. We failed to detect an association of the 190G→A polymorphism of CCR2 with BMD in men aged ≥ 60 years or premenopausal women. The reason for these differences related to age or menopausal status remains unclear, but differences in the concentrations of testosterone, estrogen, or other hormones between middle-aged and elderly men or between premenopausal and postmenopausal women might be contributing factors.

Given that selection bias can influence the results of association studies, it is important that study populations be genetically and ethnically homogeneous. Our study population was recruited randomly from individuals resident in Obu City and adjacent regions in central Japan, where the population is thought to share the same ethnic ancestry and to possess a homogeneous genetic background [10]. We also showed that the distribution of CCR2 genotypes in our study population was in Hardy-Weinberg equilibrium. We thus appeared to avoid admixture and selection bias, and our study population appeared genetically homogeneous.

Given that monocytes release factors that regulate bone formation or resorption, chemokines such as MCP-1 that initiate the recruitment of these cells are thought to be important in the regulation of bone remodeling [5]. The 190G→A polymorphism of CCR2 has previously been shown not to affect the calcium responses of peripheral mononuclear cells to MCP-1 [20]. The molecular mechanism by which the A allele of this polymorphism protects against age-related bone loss thus remains unclear. Other ligands of CCR2, including MCP-2, -3, -4, or -5, might help to explain the *in vivo* effects of the 190G→A polymorphism. Alternatively, these effects may be mediated through intracellular interactions of variant CCR2 proteins with other chemokine receptors such as CCR5 and CXCR4 [20]. It is also possible that the 190G→A polymorphism is in linkage disequilibrium with polymorphisms of other nearby genes located at chromosome 3p21 that are determinants of BMD. However, our results suggest that CCR2 may be a new candidate for a susceptibility locus for bone mass, especially in middle-aged men and postmenopausal women.

ACKNOWLEDGMENTS

This work was supported in part by Research Grants for Longevity Sciences (12C-01) from the Ministry of Health, Labor, and Welfare of Japan (to Y.Y. and H.S.).

RECEIVED FOR PUBLICATION JANUARY 2;

ACCEPTED APRIL 25, 2002.

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Short note

Association of a polymorphism of the matrix metalloproteinase-1 gene with bone mineral density

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Received 20 December 2001; received in revised form 20 February 2002; accepted 5 April 2002

Abstract

Matrix metalloproteinase-1 (MMP-1) is a key mediator of the degradation of collagen, which is abundant in bone matrix. A nucleotide polymorphism (G→GG) at position -1607 in the promoter of the MMP-1 gene is associated with increased gene transcription. The possible relation of the -1607G→GG polymorphism of the MMP-1 gene to bone mineral density (BMD) was examined in a population-based study with 1095 women and 1127 men. BMD for the distal radius was significantly lower in postmenopausal women with the GG/GG genotype than in those with the G/GG or those with the G/G or G/GG genotype; these differences were not apparent in premenopausal women. No significant differences in BMD at other sites were detected among MMP-1 genotypes for women. Men did not exhibit any significant differences in BMD among MMP-1 genotypes. The MMP-1 gene may thus be a susceptibility locus for reduced BMD at the distal radius in postmenopausal women.
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Keywords: Matrix metalloproteinase-1; Collagenase; Polymorphism; Bone mineral density; Osteoporosis; Population-based study

1. Introduction

Matrix metalloproteinase-1 (MMP-1) is the interstitial collagenase expressed most widely among tissues and therefore plays a prominent role in collagen degradation. Overexpression of MMP-1 is associated with several pathological conditions, including the irreversible degradation of cartilage, tendon, and bone in individuals with arthritis (Vincenti et al., 1996). A common single-nucleotide insertion polymorphism (G→GG) at nucleotide position -1607 in the promoter region of the MMP-1 gene results in the creation of a binding site for the Ets family of transcription factors as well as in increased transcription of the MMP-1 gene and increased enzyme activity (Rutter et al., 1998).

Abbreviations: MMP-1, matrix metalloproteinase-1; BMD, bone mineral density; BMI, body mass index; pQCT, peripheral quantitative computed tomography; DEXA, dual-energy X-ray absorptiometry.

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Osteoporosis, a common disease that is characterized by reduced bone mass and an increased risk of fracture, has a strong genetic component (Pocock et al., 1987). Given that interstitial collagenase is an important mediator of degradation of the bone matrix, we have now examined whether the -1607G→GG polymorphism of the MMP-1 gene is associated with bone mineral density (BMD) in a population-based study.

2. Experimental procedures

The National Institute for Longevity Sciences-Longitudinal Study of Aging (NILS-LSA) is a population-based prospective cohort study of aging and age-related diseases (Shimokata et al., 2000). The subjects of the NILS-LSA are stratified by both age and gender, and are randomly selected from resident registrations in the city of Obu and the town of Higashiura in central Japan. The lifestyle of residents of this area is typical of that of individuals in most regions of Japan. The numbers of men and women recruited are similar and age at the

baseline is 40–79 years, with similar numbers of participants in each decade (40s, 50s, 60s, 70s). The subjects will be followed up every 2 years. All participants are subjected at a special center to a detailed examination, which includes not only medical evaluation but also assessment of exercise physiology, body composition, nutrition and psychology. The NILS-LSA aims to determine the relations between various gene polymorphisms and geriatric diseases. We have now examined the association of the $-1607G \rightarrow GG$ polymorphism of the MMP-1 gene with BMD in 2222 subjects [1095 women (276 premenopausal and 819 postmenopausal) and 1127 men]. The study protocol was approved by the Committee on Ethics of Human Research of National Chubu Hospital and the NILS, and written informed consent was obtained from each subject.

BMD at the radius was measured by peripheral quantitative computed tomography (pQCT) and expressed as D50 (distal radius BMD for the inner 50% of the cross-sectional area, comprising mostly cancellous bone), D100 (distal radius BMD for the entire cross-sectional area, including both cancellous and cortical bone), and P100 (proximal radius BMD for the entire cross-sectional area, consisting mostly of cortical bone). BMD for total body, lumbar spine (L2–L4), right femoral neck, right trochanter, and right Ward's triangle was measured by dual-energy X-ray absorptiometry (DEXA).

The MMP-1 genotype was determined with an automated colorimetric allele-specific DNA probe assay system (Toyobo Gene Analysis, Tsuruga, Japan) (Yamada et al., 2001b). In brief, the polymorphic region of the gene was amplified by the polymerase chain reaction with sense (5'-ATGAGGAAATTGTAGTTAAATAATAGTA) and biotin-labeled antisense (5'-TCAGTATATCTTGGATTGATTTGAGA) primers. The reaction mixture (25 μ l) contained 50 ng of DNA, 5 pmol of each primer, 0.2 mM of each deoxynucleoside triphosphate, 2.5 mM $MgSO_4$ and 1 U of DNA polymerase (KODplus; Toyobo, Osaka, Japan) in KODplus buffer. The amplification protocol comprised initial denaturation at 94 °C for 5 min; 40 cycles of denaturation at 94 °C for 15 s, annealing at 52.5 °C for 30 s, and extension at 68 °C for 30 s; and a final extension at 68 °C for 2 min. Amplified DNA was denatured with 0.3 M NaOH and then subjected to hybridization at 37 °C for 30 min in hybridization buffer containing 33.8% formamide with allele-specific capture probes (5'-AAATAATTA-GAAAGATATGACTTATCTCA or 5'-AATAATTA-GAAAGGATATGACTTATCTC) fixed to the bottom of the wells of a 96-well plate. The wells were then washed thoroughly, alkaline phosphatase-conjugated streptavidin was added to each, and the plate was incubated at 37 °C for 15 min with agitation. After further washing of the wells, a solution containing 0.8 mM 2-(4-iodophenyl)-3-(4-nitrophenyl)-5-(2,4-disulfophenyl)-

2H-tetrazolium (monosodium salt) and 0.4 mM 5-bromo-4-chloro-3-indolyl phosphate *p*-toluidine salt was added to each and absorbance at 450 nm was measured.

Data were compared between two groups by the unpaired Student's *t*-test or among three groups by one-way analysis of variance and the Tukey–Kramer post-hoc test. Qualitative data were analyzed by the Chi-square test. Allele frequencies were estimated by the gene-counting method, and the Chi-square test was used to identify significant departures from the Hardy–Weinberg equilibrium. A *P* value of <0.05 was considered statistically significant.

3. Results

The distributions of MMP-1 genotypes with regard to the $-1607G \rightarrow GG$ polymorphism were in Hardy–Weinberg equilibrium both in women (Table 1) and in men (Table 2). Age and body mass index (BMI) did not differ among MMP-1 genotypes in premenopausal or postmenopausal women (Table 1) or in men (Table 2). The frequency of smoking was lower in premenopausal women with the *GG/GG* genotype than in those with the *G/G* or *G/GG* genotype. No difference in smoking status was apparent among MMP-1 genotypes in postmenopausal women or men (Tables 1 and 2). There were also no differences in alcohol consumption, calcium intake, or physical activity among MMP-1 genotypes for premenopausal or postmenopausal women or for men (data not shown). Among postmenopausal women, BMD for the distal radius (D50 and D100) was significantly lower in those with the *GG/GG* genotype than in those with the *G/GG* genotype or those with the *G/G* or *G/GG* genotype; such differences were not detected for premenopausal women (Table 1). There were no significant differences in BMD for the proximal radius, total body, lumbar spine (L2–L4), femoral neck, trochanter, or Ward's triangle among MMP-1 genotypes for premenopausal or postmenopausal women. For men, no significant differences in BMD among MMP-1 genotypes were detected (Table 2).

4. Discussion

Given that collagens are the most abundant proteins in the body, collagenases play an important role in modeling and remodeling of the extracellular matrix. Cathepsin K, a lysosomal cysteine protease, is abundant in osteoclasts (Tezuka et al., 1994) and is the principal collagen-degrading enzyme in bone resorption (Drake et al., 1996). The interstitial collagenase MMP-1 also plays an important role in collagen degradation. We have now shown that the $-1607G \rightarrow GG$ polymorphism of the MMP-1 gene is associated with BMD for the

Table 1
BMD and other characteristics of women ($n=1095$) according to menstrual status and MMP-1 genotype

	Premenopausal women ($n=276$)				Postmenopausal women ($n=819$)			
	G/G	G/GG	G/G+G/GG	GG/GG	G/G	G/GG	G/G+G/GG	GG/GG
Number (%)	24 (8.7)	125 (45.3)	149 (54.0)	127 (46.0)	84 (10.3)	343 (41.9)	427 (52.1)	392 (47.9)
Age (years)	45.5±0.7	45.5±0.3	45.5±0.3	46.3±0.3	64.7±0.9	63.3±0.5	63.6±0.4	64.4±0.4
BMI (kg/m ²)	22.9±0.7	22.8±0.3	22.8±0.3	22.7±0.3	23.3±0.4	23.0±0.2	23.1±0.2	22.8±0.2
Smoking (%)	12.5	14.4	14.1	6.3*	7.1	6.4	6.6	5.6
BMD values measured by pQCT (mg/cm ³)								
D50	257.9±12.2	251.5±5.0	252.4±4.6	240.1±4.9	166.8±7.7	171.0±3.8	170.2±3.4	155.8±3.5†
D100	630.9±16.8	611.3±6.8	614.1±6.3	599.0±6.8	450.1±12.1	450.6±5.9	450.4±5.3	433.8±5.6*
P100	1408.7±26.1	1370.4±10.6	1375.8±9.8	1349.3±10.5	1080.7±21.1	1090.5±10.3	1088.6±9.3	1067.3±9.7
BMD values measured by DEXA (g/cm ²)								
Total body	1.081±0.017	1.105±0.007	1.101±0.007	1.092±0.007	0.932±0.012	0.922±0.006	0.924±0.005	0.912±0.006
L2–L4	1.014±0.025	1.027±0.011	1.025±0.010	1.032±0.011	0.822±0.017	0.815±0.008	0.816±0.007	0.800±0.008
Femoral neck	0.747±0.020	0.786±0.009	0.780±0.008	0.768±0.009	0.647±0.012	0.643±0.006	0.644±0.005	0.643±0.005
Trochanter	0.632±0.018	0.665±0.008	0.659±0.007	0.661±0.008	0.536±0.011	0.542±0.006	0.541±0.005	0.538±0.005
Ward's triangle	0.643±0.026	0.676±0.011	0.671±0.010	0.629±0.030	0.457±0.016	0.456±0.008	0.456±0.007	0.448±0.007

Data are means±S.E.

* $P=0.03$ vs. G/G+G/GG.

† $P=0.009$ vs. G/GG, $P=0.003$ vs. G/G+G/GG.

distal radius in community-dwelling postmenopausal Japanese women, and that the GG/GG genotype represents a risk factor for genetic susceptibility to reduced bone mass at this site. However, given that the maximal difference in BMD between postmenopausal women with the G/GG genotype and those with the GG/GG genotype was 8.9% of the larger value, the impact of the latter genotype on osteoporosis might be limited.

We failed to detect an association of the -1607G → GG polymorphism of the MMP-1 gene with BMD in men or premenopausal women. The reason for these differences related to gender or menstrual status remains unclear, but differences in the concentrations of estrogen or other hormones between men and women or between

premenopausal and postmenopausal women might be contributing factors.

Our study population was recruited randomly from individuals resident in the city of Obu or the town of Higashiura in central Japan, where the population is thought to share the same ethnic ancestry and to possess a homogeneous genetic background (Shimokata et al., 2000). We also showed that the distribution of MMP-1 genotypes in our study population was in Hardy–Weinberg equilibrium. Our study population thus appeared genetically homogeneous and we appeared to avoid admixture and selection bias.

We previously showed that a 869T → C (Leu10Pro) polymorphism of the transforming growth factor-β1

Table 2
BMD and other characteristics of men ($n=1127$) according to MMP-1 genotype

	-1607G → GG genotype			
	G/G	G/GG	G/G+G/GG	GG/GG
Number (%)	135 (12.0)	503 (44.6)	638 (56.6)	489 (43.4)
Age (years)	60.2±0.9	58.6±0.5	59.0±0.4	59.5±0.5
BMI (kg/m ²)	23.0±0.2	22.9±0.1	22.9±0.1	22.9±0.1
Smoking (%)	37.0	38.6	38.2	37.6
BMD values measured by pQCT (mg/cm ³)				
D50	269.0±6.2	269.4±3.2	269.3±2.8	263.6±3.2
D100	545.6±8.8	544.4±4.5	544.7±4.0	536.5±4.5
P100	1177.9±13.5	1190.6±6.9	1188.0±6.1	1182.7±6.9
BMD values measured by DEXA (g/cm ²)				
Total body	1.081±0.008	1.089±0.004	1.088±0.004	1.087±0.004
L2–L4	0.974±0.014	0.981±0.007	0.979±0.006	0.987±0.007
Femoral neck	0.754±0.010	0.753±0.005	0.753±0.005	0.753±0.005
Trochanter	0.666±0.009	0.668±0.005	0.667±0.004	0.670±0.005
Ward's triangle	0.551±0.012	0.553±0.006	0.552±0.006	0.552±0.006

Data are means±S.E.

gene was associated with BMD at the distal radius (D50) in elderly women of an overlapping study population (Yamada et al., 2001a). We thus compared BMD at various sites among MMP-1 genotypes in women and in men after adjustment for transforming growth factor- β 1 genotype. The results obtained were essentially identical to the unadjusted data shown in Tables 1 and 2. Thus, D50 and D100 were associated with MMP-1 genotype in postmenopausal women but not in premenopausal women, whereas BMD for the other sites in women or BMD for all sites in men was not associated with MMP-1 genotype (data not shown).

Three polymorphisms in the 5' region (nucleotides –524 to +52) of the MMP-1 gene have previously been shown not to be associated with osteoporosis (Thiry-Blaise et al., 1995). These polymorphisms have not been shown to be associated with transcriptional activity or other gene function. The –1607G→GG polymorphism results in the creation of an Ets binding site adjacent to an AP-1 site and markedly increases the transcriptional activity of the MMP-1 gene promoter (Rutter et al., 1998).

A G→T polymorphism at the first base of a consensus binding site for the transcription factor Sp1 in the first intron of the collagen type I α 1 gene was shown to be associated not only with BMD but with the risk of osteoporotic fracture in women (Grant et al., 1996; Uitterlinden et al., 1998). This Sp1 binding site polymorphism was recently shown to affect collagen gene regulation, resulting in abnormal production of the α 1(I) collagen chain relative to that of the α 2(I) chain as well as reduced bone strength by mechanisms partly independent of an effect on bone mass (Mann et al., 2001). These observations suggest that genetic variation that affects collagen metabolism is important in the development of osteoporosis and osteoporotic fracture. Our present observation that the largest reduction in BMD in postmenopausal women with the GG/GG genotype was apparent in cancellous bone is consistent with the previous observations of Grant et al. (1996), Uitterlinden et al. (1998).

It is possible that the –1607G→GG polymorphism of the MMP-1 gene is in linkage disequilibrium with polymorphisms of other nearby genes at chromosome 11q22–q23 that are determinants of BMD. Our present study, however, suggests that the MMP-1 gene may be a susceptibility locus for reduced BMD at the distal radius in postmenopausal women.

Acknowledgments

This work was supported in part by Research Grants for Longevity Sciences (12C-01) from the Ministry of Health, Labor, and Welfare of Japan (to Y.Y. and H.S.).

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Association of polymorphisms of the estrogen receptor α gene with bone mineral density of the femoral neck in elderly Japanese women

Received: 10 January 2002 / Accepted: 2 April 2002 / Published online: 4 June 2002
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Abstract The estrogen receptor α gene is a candidate locus for genetic influence on bone mass. The possible association between two polymorphisms in the first intron of this gene, alone or in combination, and bone mineral density at various sites was examined in participants in the National Institute for Longevity Sciences Longitudinal Study of Aging, a population-based prospective cohort study of aging and age-related diseases. The relationship of the TC (*PvuII*) and AG (*XbaI*) polymorphisms in the first intron of the estrogen receptor α gene to bone mineral density was determined in 2230 subjects (1120 men, 1110 women) and in 2238 subjects (1128 men, 1110 women), respectively, all of whom were community-dwelling individuals aged 40–79 years. Bone mineral density at the radius was measured by peripheral quantitative computed tomography and that for the lumbar spine, right femoral neck, right trochanter, right Ward's triangle, and total body was measured by dual-energy X-ray absorptiometry. Estrogen receptor α genotypes were determined with an automated fluorescent allele-specific DNA primer assay system. Analysis of the TC (*PvuII*) polymorphism revealed that bone mineral density for the total body, femoral neck, and trochanter was significantly lower in women aged 60 years or over with the CC genotype than in those with the TT genotype, but statistical significance was not achieved after adjustment for age, body mass index, and smoking status. Analysis of the AG (*XbaI*) polymorphism revealed that bone mineral density for the femoral neck was significantly lower in women aged 60 years or over with the GG genotype than in those with the AA genotype. After adjustment for age, body mass index, and smoking status, bone mineral density for the femoral neck was significantly lower in women aged 60 years or over with the GG genotype than in those with the AA or AG genotypes. Analysis of combined genotypes in women aged 60 years or over revealed that bone mineral density for the femoral neck was significantly lower in women with the CC/GG genotype than in those with the TT/AA or TC/AA genotypes. After adjustment for age, body mass index, and smoking status, bone mineral density for the femoral neck was

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significantly lower in women aged 60 years or over with the *CC/GG* genotype than in those with other genotypes. No differences in bone mineral density at the various sites were detected among TC (*PvuII*), AG (*XbaI*), or combined genotypes in women aged under 60 years or in men. These results suggest that the estrogen receptor α gene is a susceptibility locus for bone mass, especially for the femoral neck, in elderly Japanese women.

Keywords Estrogen receptor · Single nucleotide polymorphism · Bone mineral density · Osteoporosis · Population-based study

Abbreviations *BMD*: Bone mineral density · *BMI*: Body mass index · *ER α* : Estrogen receptor α · *NILS*: National Institute for Longevity Sciences · *SNP*: Single nucleotide polymorphism

Introduction

Osteoporosis is characterized by a decrease in bone mineral density (BMD) and a deterioration in the microarchitecture of bone, which result in an increased susceptibility to fractures [1]. Although several environmental factors, such as diet and physical exercise, influence BMD, a genetic contribution to the etiology of osteoporosis has been recognized [2]. Genetic linkage studies [3, 4] and candidate gene association studies [5, 6] have implicated several loci and candidate genes in the regulation of bone mass and the pathogenesis of osteoporotic fractures. One such candidate gene is the estrogen receptor α (*ER α*) gene. The importance of *ER α* in the regulation of bone mass has been indicated by the occurrence of osteoporosis in a man with a nonsense mutation in the *ER α* gene [7] and by the observation that the BMD of mice lacking a functional *ER α* gene is 20–25% less than that of wild-type mice [8].

The human *ER α* gene is located on chromosome 6p25.1, comprises eight exons, and spans more than 140 kb [9]. Two single nucleotide polymorphisms (SNPs) have been identified in the first intron of the *ER α* gene: a TC polymorphism that is recognized by the restriction endonuclease *PvuII* [*T* and *C* alleles correspond to the presence (*p* allele) and absence (*P* allele) of the restriction site, respectively], and an AG polymorphism that is recognized by *XbaI* [*A* and *G* alleles correspond to the presence (*x* allele) and absence (*X* allele) of the restriction site, respectively]. In some studies these SNPs, alone or in combination, have been associated

with bone mass in postmenopausal women [10, 11] or premenopausal women [12, 13] or with the response to hormone replacement therapy [14]. However, other studies have not confirmed these observations [15, 16, 17, 18, 19, 20]. In addition, a microsatellite (TA repeat) polymorphism of the *ER α* gene, but not the TC and AG polymorphisms in the first intron, was shown to be associated with BMD and with the prevalence of fractures [11, 17, 18]. The reason for this discrepancy remains to be determined, but it may result from the limited sample size of many of the studies. Thus, large-scale population-based studies are required to clarify the role of polymorphisms of the *ER α* gene in determining BMD.

We have now examined whether the TC (*PvuII*) and AG (*XbaI*) polymorphisms in the first intron of the *ER α* gene, alone or in combination, are associated with BMD in women and men in a population-based study.

Materials and methods

Study subjects

The National Institute for Longevity Sciences (NILS) Longitudinal Study of Aging is a population-based prospective cohort study of aging and age-related diseases [21, 22]. We examined the possible association of the TC (*PvuII*) and AG (*XbaI*) SNPs of the *ER α* gene with BMD in 2230 participants (1120 men, 1110 women) and in 2238 participants (1128 men, 1110 women), respectively, all of whom were community-dwelling individuals aged 40–79 years and were randomly recruited from regions near to the NILS in central Japan. The study protocol was approved by the Committee on Ethics of Human Research of National Chubu Hospital and the NILS, and written informed consent was obtained from each subject.

BMD measurement

BMD at the radius was measured by peripheral quantitative computed tomography and expressed as D50 (distal radius BMD for the inner 50% of the cross-sectional area, comprising mostly cancellous bone), D100 (distal radius BMD for the entire cross-sectional area, including both cancellous and cortical bone), and P100 (proximal radius BMD for the entire cross-sectional area, consisting mostly of cortical bone). BMD for the lumbar spine (L2–L4), right femoral neck, right trochanter, right Ward's triangle, and total body was measured by dual-energy X-ray absorptiometry.

Determination of *ER α* genotype

ER α genotypes were determined with an automated fluorescent allele-specific DNA primer assay system (Toyobo Gene Analysis, Tsuruga, Japan). For determination of TC (*PvuII*) genotype the polymorphic region of the gene was amplified by the polymerase

Table 1 Distribution of TC (*PvuII*) and AG (*XbaI*) genotypes of the *ER α* gene among the study population

	AA		AG		GG		Total	
	n	%	n	%	n	%	n	%
TT	796	35.76	1	0.04	0	0.00	797	35.80
TC	587	26.37	466	20.93	5	0.22	1058	47.53
CC	123	5.53	175	7.86	73	3.28	371	16.67
Total	1506	67.65	642	28.84	78	3.50	2226	100.00

Table 2 Bone mineral density (BMD) and other characteristics of women according to area including both cancellous and cortical bone, P100 proximal radius BMD for the entire cross-sectional area consisting mostly of cortical bone, DEXA dual-energy X-ray absorptiometry, D50 distal radius BMD for the inner 50% of the cross-sectional area comprising mostly cancellous bone, D100 distal radius BMD for the entire cross-sectional area including both cancellous and cortical bone, P100 proximal radius BMD for the entire cross-sectional area consisting mostly of cortical bone, DEXA dual-energy X-ray absorptiometry)

	Total (n=1110)				<60 years (n=551)				≥60 years (n=559)				
	TT	TC	CC	TC	TT	TC	CC	TC	TT	TC	CC	TC	CC
n	399 (36.0%)	518 (46.7%)	193 (17.4%)	211 (38.3%)	244 (44.3%)	96 (17.4%)	188 (33.6%)	274 (49.0%)	97 (17.4%)				
Age (years)	58.4±0.5	59.8±0.5	59.7±0.8	50.0±0.4	49.6±0.3	49.5±0.5	67.9±0.4	68.9±0.3	69.8±0.6*				
BMI	22.8±0.2	22.9±0.1	23.1±0.2	22.6±0.2	22.7±0.2	23.3±0.3	23.1±0.2	23.0±0.2	22.9±0.3				
Smoking (%)	8.3	5.6	8.8	12.3	9.5	10.4	3.7	2.2	7.2				
Fracture (%)	19.6	18.6	16.1	14.8	14.1	13.5	25.0	22.6	18.6				
BMD values measured by pQCT (mg/cm ³)													
D50	186.9±3.8	182.7±3.3	185.4±5.5	218.9±4.8	224.1±4.4	233.3±7.0	151.2±4.5	146.1±3.7	138.1±6.3				
D100	491.7±6.4	480.3±5.5	483.6±9.1	560.3±7.3	564.2±6.7	568.4±10.8	415.0±6.7	406.2±5.5	399.7±9.3				
P100	1165.9±10.9	1146.6±9.5	1136.4±15.6	1292.2±11.0	1295.0±10.2	1287.9±16.3	1024.7±12.3	1015.5±10.1	986.4±17.1				
BMD values measured by DEXA (g/cm ²)													
Total body	0.972±0.007	0.960±0.006	0.962±0.009	1.047±0.007	1.052±0.007	1.064±0.011	0.887±0.006	0.878±0.005	0.860±0.009**				
Adjusted total body	0.970±0.006	0.970±0.006	0.969±0.008	1.055±0.008	1.056±0.008	1.064±0.011	0.882±0.010	0.878±0.010	0.865±0.011				
L2-L4	0.871±0.009	0.865±0.008	0.856±0.013	0.951±0.010	0.965±0.010	0.970±0.015	0.779±0.010	0.774±0.008	0.743±0.014				
Adjusted L2-L4	0.870±0.009	0.878±0.009	0.864±0.011	0.961±0.011	0.967±0.011	0.964±0.015	0.783±0.016	0.783±0.016	0.757±0.018				
Femoral neck	0.688±0.006	0.673±0.005	0.668±0.009	0.748±0.007	0.741±0.007	0.747±0.011	0.620±0.006	0.612±0.005	0.589±0.009***				
Adjusted femoral neck	0.688±0.006	0.682±0.006	0.673±0.008	0.756±0.008	0.745±0.008	0.744±0.011	0.618±0.010	0.616±0.010	0.599±0.011				
Trochanter	0.579±0.006	0.567±0.005	0.563±0.008	0.630±0.007	0.632±0.006	0.635±0.010	0.520±0.007	0.509±0.006	0.491±0.009**				
Adjusted trochanter	0.577±0.006	0.573±0.006	0.567±0.007	0.636±0.007	0.634±0.007	0.631±0.010	0.516±0.010	0.510±0.010	0.499±0.011				
Ward's triangle	0.514±0.008	0.504±0.007	0.499±0.012	0.613±0.010	0.615±0.009	0.624±0.015	0.403±0.008	0.404±0.007	0.375±0.012				
Adjusted Ward's triangle	0.510±0.008	0.513±0.008	0.505±0.010	0.622±0.011	0.618±0.011	0.619±0.015	0.395±0.013	0.402±0.013	0.382±0.015				

*P=0.014 vs. TT, **P=0.030 vs. TT, ***P=0.017 vs. TT, **P=0.034 vs. TT

Table 3 Bone mineral density (BMD) and other characteristics of men ($n=1120$) according to TC (*PvuII*) genotype of the ER α gene (pQCT peripheral quantitative computed tomography, D50 distal radius BMD for the inner 50% of the cross-sectional area comprising mostly cancellous bone, D100 distal radius BMD for the entire cross-sectional area including both cancellous and cortical bone, P100 proximal radius BMD for the entire cross-sectional area consisting mostly of cortical bone, DEXA dual-energy X-ray absorptiometry)

	TC genotype		
	TT	TC	CC
<i>n</i>	399 (35.6%)	541 (48.35)	180 (16.15)
Age (years)	58.9 \pm 0.5	59.3 \pm 0.5	59.5 \pm 0.8
BMI	23.1 \pm 0.1	23.0 \pm 0.1	22.4 \pm 0.2*
Smoking (%)	38.6	37.0	41.7
Fracture (%)	27.1	24.4	27.4
BMD values measured by pQCT (mg/cm ³)			
D50	268.9 \pm 3.5	266.2 \pm 3.0	260.8 \pm 5.2
D100	544.0 \pm 5.0	539.1 \pm 4.3	537.6 \pm 7.4
P100	1190.8 \pm 7.7	1182.8 \pm 6.6	1181.0 \pm 11.5
BMD values measured by DEXA (g/cm ²)			
Total body	1.090 \pm 0.005	1.087 \pm 0.004	1.083 \pm 0.007
Lumbar spine (L2-L4)	0.985 \pm 0.008	0.983 \pm 0.007	0.977 \pm 0.012
Femoral neck	0.757 \pm 0.006	0.751 \pm 0.005	0.752 \pm 0.009
Trochanter	0.676 \pm 0.005	0.664 \pm 0.005	0.667 \pm 0.008
Ward's triangle	0.558 \pm 0.007	0.550 \pm 0.006	0.549 \pm 0.011

* $P=0.009$ vs. TT

chain reaction with allele-specific sense primers labeled at the 5' end either with fluorescein isothiocyanate (5'-AGTCCAAATGTCCAGXCG-3') or with Texas red (5'-AGTCCAAATGTCCAGXCG-3') and an antisense primer labeled at the 5' end with biotin (5'-TCTGGGAAACAGAGACAAAGC-3'). The reaction mixture (25 μ l) contained 20 ng DNA, 5 pmol of each primer, 0.2 mmol/l of each deoxynucleoside triphosphate, 2.5 mmol/l MgCl₂, and 1 U DNA polymerase (rTaq; Toyobo, Osaka, Japan) in rTaq buffer. The amplification protocol comprised initial denaturation at 95°C for 5 min; 35 cycles of denaturation at 95°C for 30 s, annealing at 62.5°C for 30 s, and extension at 72°C for 30 s; and a final extension at 72°C for 2 min. For determination of the AG (*XbaI*) genotype the polymorphic region of the gene was amplified by the polymerase chain reaction with a sense primer labeled at the 5' end with biotin (5'-CTGTTTCCCAGAGACCCTGAG-3') and allele-specific antisense primers labeled at the 5' end either with fluorescein isothiocyanate (5'-CCAATGCTCATCCCAACTXTA-3') or with Texas red (5'-CCAATGCTCATCCCAACTXTA-3'). The reaction mixture (with the exception of the primers) and the amplification protocol (with the exception that the annealing temperature was 65°C) were identical to those used for genotyping of the TC (*PvuII*) polymorphism.

Amplified DNA was incubated in a solution containing streptavidin-conjugated magnetic beads in the wells of a 96-well plate at room temperature. The plate was placed on a magnetic stand, and the supernatants were then collected from each well, transferred to the wells of a 96-well plate containing 0.01 M NaOH, and measured for fluorescence with a microplate reader (Fluorescan Ascent; Dainippon Pharmaceutical, Osaka, Japan) at excitation and emission wavelengths of 485 and 538 nm, respectively, for fluorescein isothiocyanate and of 584 and 612 nm, respectively, for Texas red.

Statistical analysis

Quantitative data were compared by one-way analysis of variance and the Tukey-Kramer post hoc test. BMD values were analyzed with adjustment for age, body mass index (BMI), and smoking status by the least squares method in a general linear model. Qualitative data were analyzed by the χ^2 test. Allele frequencies were estimated by the gene-counting method, and the χ^2 test was used to identify significant departures from Hardy-Weinberg equilibrium. A P value of 0.05 or less was considered statistically significant.

Results

The distributions of ER α genotypes with regard to the TC and AG SNPs were in Hardy-Weinberg equilibrium for the study population overall (Table 1) as well as in women (Tables 2, 4) and men (Tables 3, 5) separately. The distribution of haplotypes for the TC and AG polymorphisms in all study subjects was as follows: T/A 61.9%, T/G 0.2%, C/A 28.6%, and C/G 9.3%. The TC and AG SNPs were in linkage disequilibrium [pairwise linkage disequilibrium coefficient, $D'(D/D_{max})$, of 0.97; standardized linkage disequilibrium coefficient, r , of 0.40; $P<0.0001$, χ^2 test].

The relationship of the TC (*PvuII*) SNP in the first intron of the ER α gene to BMD was examined. For all women, age, BMI, smoking status, and the frequency of fracture did not differ among TC genotypes (Table 2). Furthermore, there were no differences in BMD at the various sites examined among TC genotypes in women overall. To examine the possible influence of age on the relationship between TC genotype and BMD we analyzed BMD and other characteristics independently in women aged under 60 years and those aged 60 years or over. In women aged under 60 years, BMD was not associated with TC genotype (Table 2). In contrast, in women aged 60 years or over, BMD for the total body, femoral neck, and trochanter was significantly lower in those with the CC genotype than in those with the TT genotype. After adjustment for age, BMI, and smoking status, however, statistical significance was not achieved for the differences in BMD values at these sites among TC genotypes in women aged 60 years or over. BMD at the sites studied did not differ among TC genotypes either in men overall (Table 3) or in men aged under 60 years or aged 60 years or over (data not shown).

We next examined the relationship of the AG (*XbaI*) SNP in the first intron of the ER α gene to BMD. For all women, age, smoking status, and the frequency of fracture did not differ among AG genotypes, whereas BMI was significantly greater in women with the AG genotype than in those with the AA genotype (Table 4). No differences in BMD at the various sites examined were detected among AG genotypes in women overall. Also, in women aged under 60 years, BMD was not associated with AG genotype (Table 4). In contrast, in women aged 60 years or over, BMD for the femoral neck was significantly lower in those with the GG genotype than in those with the AA genotype (Table 4). After adjustment for

Table 4 Bone mineral density (BMD) and other characteristics of women according to age and AG (*Xba1*) genotype of the ER α gene (pQCT peripheral quantitative computed tomography, D50 distal radius BMD for the inner 50% of the cross-sectional area comprising mostly cancellous bone, D100 distal radius BMD for the entire cross-sectional area including both cancellous and cortical bone, P100 proximal radius BMD for the entire cross-sectional area consisting mostly of cortical bone, DEXA dual-energy X-ray absorptiometry)

	Total (n=1110)			<60 years (n=554)			≥60 years (n=556)		
	AA	AG	GG	AA	AG	GG	AA	AG	GG
n	739 (66.6%)	332 (29.9%)	39 (3.5%)	377 (68.1%)	158 (28.5%)	19 (3.4%)	362 (65.1%)	174 (31.3%)	20 (3.6%)
Age (years)	58.9±0.4	59.9±0.6	60.3±1.7	49.7±0.3	49.8±0.4	50.1±1.2	68.5±0.3	69.1±0.4	69.9±1.2
BMI	22.7±0.1	23.3±0.2*	23.1±0.5	22.4±0.2	23.4±0.3**	24.4±0.7***	23.0±0.2	23.3±0.3	21.8±0.7
Smoking (%)	7.7	6.0	5.1	11.7	9.5	5.3	3.6	2.9	5.0
Fracture (%)	18.2	19.7	12.8	14.9	12.8	10.5	21.6	25.9	15.0
BMD values measured by pQCT (mg/cm³)									
D50	185.6±2.8	185.3±4.2	169.9±12.1	222.3±3.6	228.3±5.5	220.6±15.9	147.7±3.2	146.1±4.7	124.4±13.5
D100	486.8±4.7	486.0±6.9	454.2±20.1	562.7±5.4	567.3±8.4	549.0±24.3	408.4±4.8	411.9±6.9	368.9±20.0
P100	1156.8±8.0	1147.2±11.9	1115.8±34.5	1293.1±8.2	1292.8±12.6	1295.1±36.8	1016.3±8.8	1014.7±12.8	954.4±36.9
BMD values measured by DEXA (g/cm²)									
Total body	0.970±0.005	0.959±0.007	0.948±0.021	1.053±0.005	1.050±0.008	1.042±0.024	0.882±0.004	0.874±0.007	0.858±0.019
Adjusted total body	0.972±0.005	0.967±0.007	0.964±0.015	1.059±0.007	1.053±0.009	1.046±0.022	0.877±0.009	0.871±0.010	0.869±0.020
L2-L4	0.870±0.006	0.861±0.010	0.842±0.028	0.961±0.008	0.961±0.012	0.964±0.034	0.774±0.007	0.769±0.011	0.726±0.031
Adjusted L2-L4	0.875±0.008	0.869±0.010	0.859±0.022	0.968±0.009	0.958±0.012	0.955±0.030	0.776±0.015	0.771±0.017	0.751±0.033
Femoral neck	0.680±0.004	0.677±0.006	0.647±0.019	0.743±0.005	0.749±0.008	0.736±0.024	0.614±0.005	0.610±0.007	0.563±0.020*
Adjusted femoral neck	0.685±0.005	0.683±0.007	0.656±0.015	0.751±0.007	0.748±0.009	0.728±0.022	0.616±0.009	0.614±0.010	0.576±0.020*
Trochanter	0.572±0.004	0.573±0.006	0.545±0.018	0.628±0.005	0.641±0.008	0.626±0.022	0.513±0.005	0.509±0.007	0.468±0.020
Adjusted trochanter	0.574±0.005	0.575±0.006	0.550±0.014	0.633±0.006	0.638±0.008	0.617±0.021	0.510±0.009	0.507±0.011	0.478±0.020
Ward's triangle	0.509±0.006	0.508±0.009	0.482±0.027	0.611±0.007	0.627±0.011	0.604±0.033	0.401±0.006	0.398±0.009	0.367±0.026
Adjusted Ward's triangle	0.511±0.007	0.516±0.009	0.490±0.020	0.619±0.009	0.626±0.012	0.596±0.030	0.395±0.012	0.395±0.014	0.363±0.027

*P=0.008 vs. AA, **P=0.002 vs. AA, ***P=0.018 vs. AA, **P=0.033 vs. AA, *P=0.036 vs. AA + AG

Fig. 1A, B Association of BMD for the femoral neck with the AG (*Xba*I) polymorphism (A) or with combined genotypes of the TC (*Pvu*II) and AG (*Xba*I) polymorphisms (B) in the ER α gene in women aged 60 years or over. Data are expressed as means \pm SE. * $P=0.036$ vs. AA + AG, † $P=0.037$ vs. other genotypes

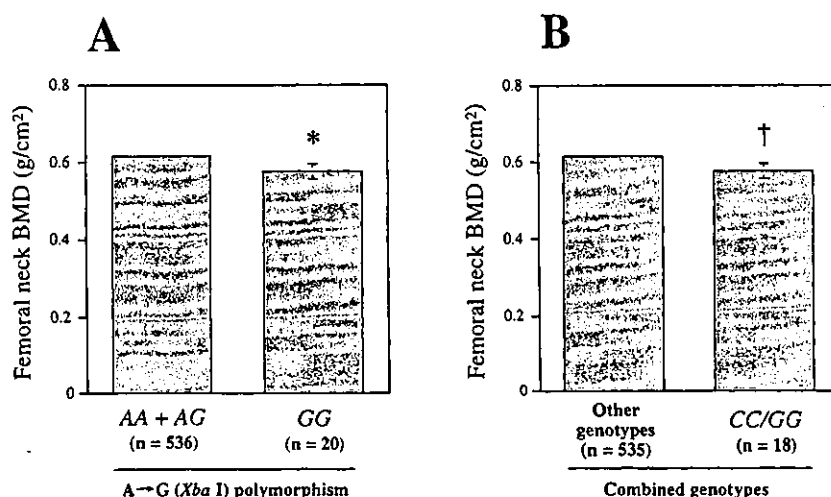


Table 5 Bone mineral density (BMD) and other characteristics of men ($n=1128$) according to AG (*Xba*I) genotype of the ER α gene (pQCT peripheral quantitative computed tomography, D50 distal radius BMD for the inner 50% of the cross-sectional area comprising mostly cancellous bone, D100 distal radius BMD for the entire cross-sectional area including both cancellous and cortical bone, P100 proximal radius BMD for the entire cross-sectional area consisting mostly of cortical bone, DEXA dual-energy X-ray absorptiometry)

	AG genotype		
	AA	AG	GG
<i>n</i>	775 (68.7%)	314 (27.8%)	39 (3.5%)
Age (years)	59.2 \pm 0.4	59.0 \pm 0.6	59.2 \pm 1.8
BMI	23.0 \pm 0.1	22.7 \pm 0.2	23.2 \pm 0.4
Smoking (%)	38.2	37.9	35.9
Fracture (%)	24.9	28.6	25.6
BMD values measured by pQCT (mg/cm ³)			
D50	267.3 \pm 2.5	265.9 \pm 4.0	255.6 \pm 11.2
D100	541.2 \pm 3.6	539.4 \pm 5.6	538.3 \pm 15.9
P100	1186.2 \pm 5.6	1180.1 \pm 8.7	1199.7 \pm 24.6
BMD values measured by DEXA (g/cm ²)			
Total body	1.086 \pm 0.004	1.092 \pm 0.006	1.072 \pm 0.016
Lumbar spine (L2-L4)	0.987 \pm 0.006	0.973 \pm 0.009	0.966 \pm 0.026
Femoral neck	0.753 \pm 0.004	0.751 \pm 0.006	0.757 \pm 0.018
Trochanter	0.670 \pm 0.004	0.662 \pm 0.006	0.672 \pm 0.017
Ward's triangle	0.554 \pm 0.005	0.551 \pm 0.008	0.539 \pm 0.023

age, BMI, and smoking status statistical significance was not achieved for the differences in BMD at the femoral neck among AG genotypes in women aged 60 years or over; however, adjusted BMD for the femoral neck was significantly lower in women aged 60 years or over with the GG genotype than in those with the AA or AG genotypes [0.576 \pm 0.020 g/cm² (GG) vs. 0.616 \pm 0.009 g/cm² (AA + AG); $P=0.036$, unpaired Student's *t* test; Fig. 1A]. There were no differences in BMD at the various sites among AG genotypes either in men overall (Table 5) or in men aged under 60 years or aged 60 years or over (data not shown).

To determine whether the TC and AG SNPs exert an additive or synergistic effect on BMD we examined the relationship between the combined genotype and BMD. Given the small number of subjects with the TT/AG ($n=1$), TT/GG ($n=0$), and TC/GG ($n=5$) genotypes, these genotypes were excluded from the analysis of combined genotype. For women overall the distribution of combined genotypes was as follows: TT/AA 36.1%, TC/AA 24.4%, TC/AG 22.3%, CC/AA 6.3%, CC/AG 7.6%, and CC/GG 3.4%. In women aged under 60 years there were no differences in BMD at the sites examined among combined genotypes (Table 6). In women aged 60 years or over BMD for the femoral neck was significantly lower in those with the CC/GG genotype than in those with the TT/AA or TC/AA genotypes (Table 7). After adjustment for age, BMI, and smoking status statistical significance was not achieved for the differences in BMD at the femoral neck among the six genotypes in women aged 60 years or over; however, femoral neck BMD was significantly lower in women aged 60 years or over with the CC/GG genotype than in those with the other five genotypes [0.577 \pm 0.019 g/cm² (CC/GG) vs. 0.615 \pm 0.009 g/cm² (other genotypes); $P=0.037$, unpaired Student's *t* test; Fig. 1B]. The differences in adjusted BMD for the femoral neck in women aged 60 years or older between the TT and CC genotypes, between the AA and GG genotypes, and between the TT/AA and CC/GG genotypes (expressed as a percentage of the corresponding larger value) were 3.1%, 6.5%, and 6.9%, respectively. No differences in BMD at the various sites were observed among combined genotypes in men (Table 8).

Discussion

We have shown that the AG (*Xba*I) SNP in the first intron of the ER α gene, alone or in combination with the TC (*Pvu*II) SNP, is associated with BMD for the femoral neck in community-dwelling elderly women, and that the CC/GG genotype is a genetic factor for predisposition to reduced bone mass, although the contribution of these

Table 6 Bone mineral density (BMD) and other characteristics of women aged under 60 years ($n=551$) according to combined TC and AG genotypes of the ER α gene (pQCT peripheral quantitative computed tomography, D50 distal radius BMD for the inner 50% of the cross-sectional area comprising mostly cancellous bone,

D100 distal radius BMD for the entire cross-sectional area including both cancellous and cortical bone, P100 proximal radius BMD for the entire cross-sectional area consisting mostly of cortical bone, DEXA dual-energy X-ray absorptiometry)

	TT/AA	TC/AA	TCI/AG	CC/AA	CCI/AG	CC/IGG
<i>n</i>	211 (38.3%)	129 (23.4%)	115 (20.9%)	35 (6.4%)	42 (7.6%)	19 (3.5%)
Age (years)	50.0 \pm 0.4	49.4 \pm 0.5	49.8 \pm 0.5	49.1 \pm 0.9	49.6 \pm 0.8	50.1 \pm 1.2
BMI	22.6 \pm 0.2	22.2 \pm 0.3	23.3 \pm 0.3	22.1 \pm 0.5	23.7 \pm 0.5	24.4 \pm 0.7*
Smoking (%)	12.3	10.2	8.7	11.4	11.9	5.3
Fracture (%)	14.8	14.7	13.3	17.1	11.9	10.5
BMD values measured by pQCT (mg/cm ³)						
D50	218.9 \pm 4.8	225.4 \pm 6.1	222.6 \pm 6.4	230.6 \pm 11.6	241.4 \pm 10.6	220.6 \pm 15.9
D100	560.3 \pm 7.3	570.4 \pm 9.3	557.3 \pm 9.8	548.8 \pm 17.7	593.8 \pm 16.3	549.0 \pm 24.3
P100	1292.2 \pm 11.0	1303.8 \pm 14.1	1285.2 \pm 14.8	1253.8 \pm 26.7	1313.8 \pm 24.7	1295.1 \pm 36.8
BMD values measured by DEXA (g/cm ²)						
Total body	1.047 \pm 0.007	1.062 \pm 0.009	1.041 \pm 0.010	1.062 \pm 0.018	1.076 \pm 0.016	1.042 \pm 0.024
Adjusted total body	1.055 \pm 0.008	1.066 \pm 0.010	1.044 \pm 0.010	1.060 \pm 0.017	1.076 \pm 0.015	1.046 \pm 0.022
L2-L4	0.951 \pm 0.010	0.973 \pm 0.013	0.957 \pm 0.014	0.973 \pm 0.026	0.970 \pm 0.023	0.964 \pm 0.034
Adjusted L2-L4	0.961 \pm 0.011	0.978 \pm 0.013	0.956 \pm 0.014	0.972 \pm 0.023	0.960 \pm 0.020	0.954 \pm 0.030
Femoral neck	0.748 \pm 0.007	0.739 \pm 0.009	0.743 \pm 0.010	0.730 \pm 0.018	0.765 \pm 0.016	0.736 \pm 0.024
Adjusted femoral neck	0.756 \pm 0.008	0.747 \pm 0.010	0.743 \pm 0.010	0.736 \pm 0.017	0.759 \pm 0.015	0.727 \pm 0.022
Trochanter	0.630 \pm 0.007	0.629 \pm 0.008	0.636 \pm 0.009	0.612 \pm 0.017	0.658 \pm 0.015	0.626 \pm 0.022
Adjusted trochanter	0.636 \pm 0.007	0.635 \pm 0.009	0.634 \pm 0.009	0.615 \pm 0.016	0.651 \pm 0.014	0.617 \pm 0.021
Ward's triangle	0.613 \pm 0.010	0.609 \pm 0.013	0.621 \pm 0.013	0.611 \pm 0.024	0.643 \pm 0.022	0.604 \pm 0.033
Adjusted Ward's triangle	0.621 \pm 0.011	0.616 \pm 0.013	0.620 \pm 0.014	0.613 \pm 0.023	0.635 \pm 0.021	0.596 \pm 0.030

* $P=0.049$ vs. TC/AA

Table 7 Bone mineral density (BMD) and other characteristics of women aged 60 years or over ($n=553$) according to combined TC and AG genotypes of the ER α gene (pQCT peripheral quantitative computed tomography, D50 distal radius BMD for the inner 50% of the cross-sectional area comprising mostly cancellous bone,

D100 distal radius BMD for the entire cross-sectional area including both cancellous and cortical bone, P100 proximal radius BMD for the entire cross-sectional area consisting mostly of cortical bone, DEXA dual-energy X-ray absorptiometry)

	TT/AA	TC/AA	TCI/AG	CC/AA	CCI/AG	CC/IGG
<i>n</i>	187 (33.8%)	140 (25.3%)	131 (23.7%)	35 (6.3%)	42 (7.6%)	18 (3.3%)
Age (years)	67.8 \pm 0.4	68.8 \pm 0.5	69.0 \pm 0.5	70.3 \pm 0.9	69.1 \pm 0.8	70.6 \pm 1.3
BMI	23.1 \pm 0.2	22.9 \pm 0.3	23.2 \pm 0.3	23.1 \pm 0.6	23.4 \pm 0.5	21.6 \pm 0.8
Smoking (%)	3.8	2.1	2.3	8.6	4.8	5.6
Fracture (%)	24.6	19.3	25.9	14.3	23.8	16.7
BMD values measured by pQCT (mg/cm ³)						
D50	150.4 \pm 4.5	148.6 \pm 5.2	142.9 \pm 5.3	130.2 \pm 10.2	153.4 \pm 9.6	116.4 \pm 14.2
D100	414.3 \pm 6.7	405.1 \pm 7.7	408.0 \pm 7.9	391.3 \pm 15.1	421.3 \pm 14.3	365.1 \pm 21.1
P100	1023.3 \pm 12.4	1020.1 \pm 14.2	1012.7 \pm 14.6	965.9 \pm 27.9	1014.7 \pm 26.4	954.2 \pm 38.8
BMD values measured by DEXA (g/cm ²)						
Total body	0.887 \pm 0.006	0.881 \pm 0.007	0.875 \pm 0.008	0.851 \pm 0.015	0.869 \pm 0.013	0.855 \pm 0.020
Adjusted total body	0.880 \pm 0.010	0.880 \pm 0.011	0.874 \pm 0.011	0.856 \pm 0.016	0.868 \pm 0.015	0.870 \pm 0.020
L2-L4	0.779 \pm 0.010	0.773 \pm 0.012	0.777 \pm 0.012	0.749 \pm 0.024	0.747 \pm 0.021	0.718 \pm 0.033
Adjusted L2-L4	0.779 \pm 0.017	0.779 \pm 0.018	0.781 \pm 0.018	0.760 \pm 0.025	0.748 \pm 0.024	0.753 \pm 0.033
Femoral neck	0.620 \pm 0.006	0.612 \pm 0.007	0.611 \pm 0.008	0.587 \pm 0.015	0.609 \pm 0.014	0.550 \pm 0.021*
Adjusted femoral neck	0.620 \pm 0.010	0.619 \pm 0.011	0.616 \pm 0.011	0.598 \pm 0.015	0.612 \pm 0.015	0.577 \pm 0.019**
Trochanter	0.520 \pm 0.007	0.506 \pm 0.008	0.512 \pm 0.008 ^f	0.499 \pm 0.016	0.500 \pm 0.014	0.454 \pm 0.021
Adjusted trochanter	0.514 \pm 0.010	0.507 \pm 0.011	0.511 \pm 0.011	0.506 \pm 0.016	0.497 \pm 0.015	0.478 \pm 0.020
Ward's triangle	0.403 \pm 0.008	0.403 \pm 0.010	0.402 \pm 0.010	0.378 \pm 0.020	0.387 \pm 0.018	0.342 \pm 0.027
Adjusted Ward's triangle	0.394 \pm 0.014	0.402 \pm 0.015	0.401 \pm 0.015	0.384 \pm 0.021	0.384 \pm 0.019	0.364 \pm 0.027

* $P=0.017$ vs. TT/AA, $P=0.05$ vs. TC/AA, ** $P=0.037$ vs. other genotypes

SNPs to bone mass appears relatively small. Given that femoral neck fracture is the most serious complication of osteoporosis, our results may have clinical implications for the prevention of this condition.

Since selection bias can influence the results of association studies, it is important that study populations be genetically and ethnically homogeneous. Our study population was recruited randomly from individuals resident

Table 8 Bone mineral density (BMD) and other characteristics of men ($n=1116$) according to combined TC and AG genotypes of the ER α gene (pQCT peripheral quantitative computed tomography, D50 distal radius BMD for the inner 50% of the cross-sectional area comprising mostly cancellous bone, D100 distal ra-

dius BMD for the entire cross-sectional area including both cancellous and cortical bone, P100 proximal radius BMD for the entire cross-sectional area consisting mostly of cortical bone, DEXA dual-energy X-ray absorptiometry)

	TT/AA	TC/AA	TC/AG	CC/AA	CC/AG	CC/GG
<i>n</i>	398 (35.7%)	318 (28.5%)	220 (19.7%)	53 (4.8%)	91 (8.2%)	36 (3.2%)
Age (years)	58.9 \pm 0.5	59.5 \pm 0.6	59.0 \pm 0.7	60.2 \pm 1.5	59.1 \pm 1.1	59.3 \pm 1.8
BMI	23.1 \pm 0.1	23.0 \pm 0.2	22.9 \pm 0.2	22.4 \pm 0.4	22.1 \pm 0.3*	23.0 \pm 0.5
Smoking (%)	38.7	38.1	35.5	39.6	45.1	36.1
Fracture (%)	27.1	21.8	28.4	24.5	28.9	27.8
BMD values measured by pQCT (mg/cm ³)						
D50	268.5 \pm 3.5	266.8 \pm 3.9	264.9 \pm 4.7	261.8 \pm 9.8	263.3 \pm 7.3	253.1 \pm 11.5
D100	543.5 \pm 5.0	539.9 \pm 5.6	537.5 \pm 6.7	535.2 \pm 14.0	540.1 \pm 10.4	534.6 \pm 16.5
P100	1190.7 \pm 7.8	1184.1 \pm 8.7	1180.0 \pm 10.4	1176.9 \pm 21.7	1177.7 \pm 16.2	1195.4 \pm 25.6
BMD values measured by DEXA (g/cm ²)						
Total body	1.089 \pm 0.005	1.081 \pm 0.005	1.093 \pm 0.007	1.090 \pm 0.013	1.088 \pm 0.010	1.061 \pm 0.016
L2-L4	0.984 \pm 0.008	0.987 \pm 0.009	0.975 \pm 0.011	1.011 \pm 0.022	0.968 \pm 0.017	0.951 \pm 0.027
Femoral neck	0.757 \pm 0.006	0.749 \pm 0.006	0.752 \pm 0.008	0.754 \pm 0.016	0.749 \pm 0.012	0.755 \pm 0.019
Trochanter	0.675 \pm 0.005	0.664 \pm 0.006	0.692 \pm 0.007	0.674 \pm 0.015	0.663 \pm 0.011	0.668 \pm 0.018
Ward's triangle	0.558 \pm 0.007	0.549 \pm 0.008	0.552 \pm 0.010	0.561 \pm 0.019	0.549 \pm 0.015	0.531 \pm 0.024

* $P=0.029$ vs. TT/AA

in Obu City and adjacent regions in central Japan, where the population is thought to share the same ethnic ancestry and to possess a homogeneous genetic background. We also showed that the genotype distributions of the two SNPs of the ER α gene were in Hardy-Weinberg equilibrium both in women and in men in our study population. We thus appeared to avoid admixture and selection bias, and our study population appeared genetically homogeneous.

For the TC (*PvuII*) SNP of the ER α gene, BMD tended to be lower in women aged 60 years or over with the CC genotype than in those with the TT or TC genotypes, consistent with a previous observation in postmenopausal Japanese women [10]. For the AG (*XbaI*) SNP of the ER α gene, however, BMD tended to be lower in women aged 60 years or over with the GG genotype than in those with the AA or AG genotypes. This finding differs from the previous observation for postmenopausal Japanese women that individuals with the GG genotype showed the highest BMD for the lumbar spine or total body and those with the AA genotype showed the lowest BMD, although statistical significance for these differences was not achieved [10]. In women aged under 60 years we detected no association between TC (*PvuII*) or AG (*XbaI*) SNPs and BMD at various sites. In contrast, ER α genotype was previously shown to be associated with BMD for the femoral neck or lumbar spine in women aged 24-44 years [12] and to be an independent predictor of heel stiffness index determined by quantitative bone ultrasound in women aged 18-35 years [13]. However, the association of ER α genotype with BMD differed between these two previous studies: Individuals with the TT genotype or AA genotype showed the lowest BMD in the former study, whereas the individuals with these genotypes showed the highest heel stiffness index

in the latter study. Our present data are consistent with the results of the latter study [13]. Several studies have not detected an association of these two SNPs of the ER α gene, either alone or in combination, with BMD [15, 16, 17, 18, 19, 20]. Albagha et al. [11] demonstrated an association of BMD for the lumbar spine or femoral neck with haplotype for these SNPs, although no association was detected between BMD and each SNP alone. An association between estrogen responsiveness of BMD and ER α genotype was not apparent in postmenopausal Korean women who had undergone hormone replacement therapy [20], whereas Salmén et al. [14] suggested that the TT genotype of the *PvuII* polymorphism is a relatively estrogen-insensitive genotype, and that women with the C allele may benefit more from the protective effect of hormone replacement therapy on fracture risk than women with the TT genotype.

The molecular mechanism that underlies the association of the TC (*PvuII*) and AG (*XbaI*) SNPs of the ER α gene with age-related bone loss remains unclear. It is possible that these SNPs are in linkage disequilibrium with polymorphisms of other nearby genes located at chromosome 6p25 that are determinants of BMD. However, our present results suggest that the ER α gene is a susceptibility locus for bone mass, especially at the femoral neck, in elderly Japanese women.

Acknowledgements This work was supported in part by Research Grants for Longevity Sciences (12C-01) from the Ministry of Health, Labor, and Welfare of Japan (to Y.Y. and H.S.).

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中高年のストレスおよび対人交流と抑うつとの関連： 家族関係の肯定的側面と否定的側面

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本研究は、中高年者を対象として、家族との肯定的・否定的な対人交流と、ストレスおよび抑うつとの関連を検討したものである。対象は国立長寿医療研究センター“老化に関する長期縦断疫学研究”(NILS-LSA)の第一次調査に参加した40代から70代の地域住民2,010名である。階層的重回帰分析の結果、肯定的交流による抑うつ低減効果と、否定的交流による抑うつ増大効果がそれぞれ示され、肯定的交流の抑うつ低減効果は、否定的交流の抑うつ増大効果よりも強いことが明らかとなった。さらに、否定的交流とストレス体験との交互作用が有意となり、否定的交流の抑うつ増大効果は、ストレスレベルが中ないし低度の場合にのみ示され、ストレスレベルが高い場合には示されなかった。これらの結果は、家族との肯定的交流と否定的交流が、中高年者のストレスないし心理的健康とそれぞれ特徴的な関連をもつことを示唆するものである。

【キー・ワード】中高年, ストレス, 対人交流, 抑うつ, 家族

対人関係が心理的健康に及ぼす影響に関しては、これまで肯定的な側面が重視され、ソーシャルサポートの健康増進効果が多く実証されてきた (Cohen, & Willis, 1985; Finch, Okun, Pool, & Ruehlman, 1999)。これに対してRook (1984) は、対人関係には肯定的な側面とともに否定的な側面があることを指摘し、高齢寡婦を対象とした研究により、否定的な対人関係 (problematic social ties) が健康増悪効果をもつことを明らかにした。Rook (1984) の知見は、対人交流の肯定的側面に偏重していた従来の研究動向に大きな影響を与え、以後、社会的葛藤 (social conflict; Lepore, 1992)、否定的相互作用 (negative interaction; Krause, & Jay, 1991)、否定的交流 (negative exchanges; Okun & Keith, 1998) といった用語で、プライバシーの侵害や約束の反故など、対人ネットワークから受ける否定的な作用と、心理的健康との関連が検討されるようになった。本邦でも、坂田・Liang・前田 (1990) が、日本の高齢者研究において、家族との同居がソーシャルサポートの受容と同義に扱われてきた点を挙げ、対人交流の否定的側面に関する考察がこれまで不十分であったことを指摘している。彼らは60歳以上を対象とした全国調査により、肯定的交流と否定的交流とがそれぞれライフイベントや抑うつとどのように関連するかを検討し、否定的交流が抑うつを増大させる効果は、肯定的交流が抑うつを低減する効果よりも強いこと、また、肯定的交流は“身近な人や

自身の疾病”が抑うつに及ぼす影響を緩和するが、否定的交流はこの種のライフイベントとは無関係に抑うつを増大させることなど、対人交流のこれら2側面が、ストレスや抑うつとそれぞれ特徴的な関連をもつことを明らかにしている。

これら先行研究の知見は、高齢者の日常生活における適応を考えるうえで、対人交流の否定的側面が心理的健康に及ぼす効果の強さやメカニズムを明らかにする必要性を示している。例えば、否定的交流の健康増悪効果と肯定的交流の健康増進効果とを明確に区別することで、従来企図されてきたような対人交流の活性や社会的支援の促進だけでなく、否定的交流の除去を目的とした介入方略の検討が可能となろう (Krause, 1995; Okun, Melichar, & Hill, 1990)。

対人交流が心理的健康に影響を及ぼすメカニズムに関しては、これまで、直接効果 (direct effect)、結合効果 (joint effect)、ストレス緩衝・増幅効果 (stress-buffering/stress-amplifying effect) の3種の効果が指摘されている。

直接効果は、対人交流とストレスとがそれぞれ独自に心理的健康に及ぼす効果を指す。したがって、ストレス (ストレッサー) の有無や程度に関わらず、肯定的交流が多いほど心理的に健康であること、あるいは、否定的交流が多いほど心理的に不健康であることが示されれば、対人交流の直接効果があるとみなされる。先行研究では、

このような直接効果を検討することで、各対人交流が心理的健康に及ぼす効果の強さが比較されてきた (e.g., Chogahara, 1999; Finch, Okun, Barrera, Zautra, & Reich, 1989; Lepore, 1992; Rook, 1984)。レビュー研究によれば (Finch et al., 1999; Okun, & Keith, 1998), 分析対象や使用尺度による違いはあるものの、否定的交流の直接効果は肯定的交流の直接効果よりも強いとの結果が得られる場合が多い。

結合効果は、対人交流の2側面が心理的健康に及ぼす効果を互いに抑制する作用である。結合効果に関する従来の研究モデルの多くは、否定的交流をストレス者ととらえ、肯定的交流がその影響を緩和する効果を明らかにしている (e.g., Lepore, 1992; Okun, & Keith, 1998; Pagel, Erdly, & Becker, 1987; Rhodes, & Woods, 1995)。これに対して、Krause (1995) は、批判や過度の要求などの否定的交流が、ソーシャルサポート受容の満足感を低下させることを示した。Krause (1995) の研究は、心理的健康を外的基準としたものではないが、肯定的交流のもたらす影響を否定的交流が緩衝する効果を部分的に検討したモデルとみなすことができる。

ストレス緩衝ないし増幅効果では、ストレスが心理的健康に及ぼす影響が、対人交流のレベルによって異なることを仮定している。従来のソーシャルサポート研究が明らかにしてきたように (e.g., Comijs, Penninx, Knipscheer, & van Tilburg, 1999; Dalgard, Bjørk, & Tambs, 1995), ストレス緩衝効果とは、社会的資源の防護的作用であり、良好な肯定的交流がある場合は、そうでない場合と比べて、強いストレス下でも心理的不健康が生じないことにより、その効果が確認される。これは、肯定的交流が、ストレス者に対する脅威の知覚を弱め、適切な対処行動を促進するためといわれる (Cohen, & Willis, 1985)。これに対してストレス増幅効果は、否定的交流がストレス者の影響を強める効果といえる (Shinn, Lehmann, & Wong, 1984)。ストレス下にある人物は、周囲の不安や脅威の感情を喚起するため、不適切で非援助的な言動を受けたり、ストレスの原因となる出来事が生じた責任について、批判や非難を受けたりすることがある (Krause, & Jay, 1991; Wortman, & Lehman, 1985)。このような場合、否定的な対人交流は、ストレスが心理的健康を低下させる効果を増幅すると考えられる。

ストレス、対人交流と心理的健康との関連における上記の諸効果は、相互排除的なものではなく、複数の効果が同時に見いだされることも考えられる (Comijs et al., 1999; Shinn et al., 1984)。しかしながら、先行研究は、肯定的交流と否定的交流のいずれかに焦点を当てるか、複数の仮説の部分的な検討にとどまっているため、

対人交流の様々な効果の比較や統制が不十分である。加えて、これらの研究は、特定のストレス者と対人交流との関連のみに焦点を当てていることや、小規模な対象を用いている点で問題が指摘される (Ingersoll-Dayton, Morgan, & Antonucci, 1997; Okun, & Keith, 1998)。そこで本研究では、中高年の地域住民を対象に大規模調査を行い、ストレスや肯定的・否定的な対人交流が抑うつに及ぼす影響を包括的に検討することとした。本研究の仮説は以下の3つである。1) 肯定的交流は抑うつと負の関連をもち、否定的交流は抑うつと正の関連をもち (直接効果)。2) 肯定的交流と否定的交流とは交互作用をもち、抑うつに対する互いの効果を緩衝する (結合効果)。3) 肯定的交流ならびに否定的交流は、それぞれストレス体験と交互作用をもち、肯定的交流が多い場合はストレス体験と抑うつとの関連が弱まり (ストレス緩衝効果)、否定的交流が多い場合はストレス体験と抑うつとの関連が強まる (ストレス増幅効果)。

方 法

調査および分析対象者

本研究の分析データは、国立長寿医療研究センターによる、“老化に関する長期縦断疫学研究 (NILS-LSA; Shimokata, Ando, & Niino, 2000)” から得られた。NILS-LSA の調査対象は、性および年代ごとに層化無作為抽出した40歳から79歳の地域住民である。1997年11月から2000年4月の間に行われたNILS-LSAの第一次調査に参加した2,267名のうち、データに欠損のある者を除く2,010名を本研究の分析対象とした (男性1,065名: 平均年齢58.9歳, SD 10.9, 女性945名: 同58.2歳, SD 10.7)。

調査項目

本研究のデータは、ストレス体験に関して面接調査したほかは、すべて自記式調査票により収集した。調査票は自宅で記入したうえで面接時に持参するよう依頼した。面接は国立長寿医療研究センターで行った。本研究で用いた変数を以下に示す。

抑うつ: Radloff (1977) による Center for Epidemiologic Studies Depression Scale (CES-D) の日本語版 (20項目: 島・鹿野・北村・浅井, 1985) を用いて測定した。各項目について、最近一週間の自身の状態について“ほとんどなかった”から“たいていそうだった”の4件法で回答させ、順に0点から3点を与えた (逆転項目については順に3点から0点を与えた)。得点が高いほど強い抑うつ傾向にあることを示す。本研究の対象について、Cronbachの α 信頼性係数を算出したところ、.86となり、十分安定した尺度と考えられた。

対人交流: 野口 (1991) により開発された尺度を用いて家族との対人交流を測定し、これを肯定的・否定的対

人交流の指標とした¹⁾。本尺度は、肯定的交流の因子として“情緒的サポート”および“道具的サポート”，否定的交流の因子として“ネガティブサポート”の計3因子からなる。本研究では“情緒的サポート”因子を肯定的交流の指標として用いた²⁾。情緒的サポート因子は“家族のなかに、心配事や悩み事を聞いてくれる人がいますか”，“家族のなかに、あなたを元気づけてくれる人はいますか”などの4項目からなる。否定的交流因子は“家族のなかに、あなたに文句や小言を言う人はいますか”，“家族のなかに、あなたの世話をやきすぎたり余計なお世話をする人はいますか”などの4項目からなる。対象者に、別居を含む家族全般を想定させ、各項目に該当する人物の有無を尋ねた。該当人物がいない場合は0点、いる場合は1点を与え、因子ごとに総計を算出した。したがって、得点が高いほど肯定的ないし否定的交流が多いことを示す。2件法尺度の信頼性評価には、Kuder-Richardson formula-20の利用が推奨されている (Carmines, & Zeller, 1979/1983)。そこで本研究の対象に関して、この方法で信頼性係数を求めたところ、肯定的交流は .72, 否定的交流は .65 となり、ともに分析に耐える内的一貫性をもつと判断された。

ストレス体験：チェックリストを用いた半構造化面接により測定した。チェックリストは、既存の尺度 (Holms, & Rahe, 1967; 三川・中西, 1985; 宗像・川野, 1994) を参考に NILS-LSA で作成した63項目からなり、各項目について最近2年間の体験の有無を尋ねる形式をもつ。本研究では、肯定的な意味を含む項目(“子どもの誕生”など)や、家族との否定的交流と概念的に混同する項目(“子とのトラブル”など)を分析から除くこととし、ライフイベントや慢性的なストレスサーに関する、30項目のストレス体験に関して分析を行った (Appendix参照)。各項目について、体験がなかった場合は0点、体験があった場合は1点を与え、30項目の合計得

点を算出し、ストレス体験が多いほど高得点となるよう指標化した。

このほか、対象者の基本的属性(性・年齢・学歴・収入・主観的健康度)を分析上の調整変数として用いた。これらの指標はいずれも対人交流ないし抑うつとの関連要因とされている (Dimond, Lund, & Caserta, 1987; Eckenrode, 1983; Roskin, 1984)。性についてはダミー変数を作成し、男性を0, 女性を1とした。学歴(小学校もしくは新制中学卒=1~大学卒業以上=4)および収入(家計を同じくする者の合計年収150万円以下=1~同2,000万円以上=11)は、調査票の当該質問項目への選択肢を連続変数とみなし、高得点ほど高学歴ないし高収入となるよう指標化した。主観的健康度に関しては、NILS-LSA 調査票に含まれている単一項目の質問(“あなたの健康状態はいかがですか”)に対して、“非常に悪い”から“非常に良い”までの5件法で回答させ、順に1点から5点を与えた。

分析

本研究では、抑うつを基準変数とした階層的重回帰分析により、上述の3仮説を検討した。はじめに、基本的属性のみを説明変数として、それらの抑うつに対する効果を確認した(モデルI)。ついで、これらの基本的属性を共変量としたうえで、肯定的交流、否定的交流、ストレス体験を説明変数としたモデル(モデルII)により、対人交流の直接効果を検討した。さらに、モデルIIに肯定的交流と否定的交流の交互作用項を説明変数として加えたモデル(モデルIII)により、結合効果を検討した。最後に、モデルIIIに肯定的交流とストレス体験、ならびに否定的交流とストレス体験の交互作用項を説明変数として加えたモデル(モデルIV)により、ストレス緩衝効果とストレス増幅効果を検討した。説明変数の追加に伴う決定係数(ΔR^2)の上昇をあわせて検討することで、加えた変数の効果を確認した。なお、分析には全て統計プログラムパッケージSAS (Ver. 6.12)を使用した。

結果

変数間の相関分析

Table 1 に本研究で用いた変数の平均値と単相関行列を示す。対人交流と基本的属性との相関については、肯定的交流は性 ($r=.05$), 収入 ($r=.08$), 主観的健康度 ($r=.05$) と有意な相関を示し、女性、高収入、健康度が高い場合は肯定的交流が強い傾向がみられた。これに対して否定的交流は、年齢 ($r=-.19$), 収入 ($r=.07$), 学歴 ($r=.10$), 主観的健康度 ($r=-.05$) との間に有意な相関が認められ、若齢、高収入、高学歴、健康度が低いほど、否定的交流が強いことが明らかとなった。他方、肯定的交流は抑うつ ($r=-.22$) と負の相関を示し、否定的交流はストレス体験 ($r=.13$) および抑うつ ($r=.14$) と

- 1) NILS-LSA 第一次調査では、家族以外との対人交流に関して、否定的交流の項目を含まない一般的なソーシャルサポート尺度により測定している。本研究は、肯定的交流と否定的交流の双方を取り上げて検討することを目的としていることから、家族との対人交流に焦点を当てた分析を行った。もちろん、異なる対人領域に同一の尺度を施行することで、対人交流と心理的健康との関連をより詳細に検討することが可能となろう。NILS-LSA 第二次調査(2000年4月より継続中)では、このような方法を用いて血縁者而非血縁者それぞれとの肯定的・否定的交流を測定しており、データの分析を始めている(福川ほか, 2001)。
- 2) 予備的分析により、“情緒的サポート”因子と“道具的サポート”因子との間に比較的強い正の相関が示された ($r=.52, p<.001$)。両因子を同時に分析することで多重共線性の問題が生じる可能性があること、また、先行研究では情緒的サポートのみを肯定的交流の指標として用いる場合もあることから (e.g. Okun, & Keith, 1998), 本研究では情緒的サポートを分析に採用した。なお、道具的サポート因子を“情緒的サポート”因子のかわりに用いて分析した場合も、本研究と同様の結果が得られた。

Table 1 分析変数の平均値および相関係数

	平均値(SD)	性	年齢	収入	学歴	主観的健康度	肯定的交流	否定的交流	ストレス体験	CES-D
性	—	1.00								
年齢	58.57(10.78)	-.03	1.00							
収入	6.26(2.46)	-.08***	-.43***	1.00						
学歴	2.35(1.34)	-.15***	-.33***	.23***	1.00					
主観的健康度	3.18(0.67)	-.03	-.17***	.15***	.12***	1.00				
肯定的交流	3.72(0.75)	.05*	.01	.08***	-.01	.05*	1.00			
否定的交流	1.95(1.33)	-.02	-.19***	.07**	.10***	-.05*	-.02	1.00		
ストレス体験	2.09(1.77)	-.04	-.07**	-.01	.05*	-.13***	-.04	.13***	1.00	
CES-D	7.18(6.65)	-.03	.06*	-.16***	-.07**	-.29***	-.22***	.14***	.22***	1.00

* $p < .05$, ** $p < .01$, *** $p < .001$

正の相関を示した。これらの結果は、対人交流の2側面が、他の変数とそれぞれ異なる関連をもつことを示唆している。また、肯定的交流と否定的交流との相関係数は有意とならず($r = -.02$, n.s.), 両変数が互いに独立していることが示された。

ストレスおよび対人交流と抑うつとの関連

抑うつ得点を基準変数とした階層的重回帰分析を行った (Table 2)。

はじめに、モデル I として、性、年齢、学歴、収入、主観的健康度を説明変数とした分析を行ったところ、年齢 ($\beta = -.06$), 収入 ($\beta = -.14$), 主観的健康度 ($\beta = -.28$) の効果が有意となり、若齢、低収入、不健康の自覚による抑うつ増大効果が示された。また、モデル I の

決定係数 (R^2) は .102であった。

続いて、モデル I で投入した基本的属性の効果を調整したうえで、肯定的交流、否定的交流、ストレス体験がそれぞれ抑うつに及ぼす直接効果を検討した (モデル II)。結果、3変数の主効果は全て有意となり、肯定的交流は抑うつ低減効果をもつ一方で、否定的交流とストレス体験は抑うつ増大効果をもつことが示された。肯定的交流の標準偏回帰係数 (β) は -.20, 否定的交流の β は .11であり、肯定的交流の抑うつ低減効果は、否定的交流の抑うつ増大効果よりも強いと考えられた。また、これら3変数は、モデル II のモデル I に対する決定係数の上昇にそれぞれ有意な寄与を示した (肯定的交流の追加による $\Delta R^2 = .044$, $F(1, 2001) = 101.55$, $p < .001$; 否定

Table 2 ストレス体験および対人交流が抑うつに及ぼす影響

	モデル I		モデル II		ΔR^2	モデル III		ΔR^2	モデル IV		ΔR^2
	b^a	β^b	b	β		b	β		b	β	
性 (男性 = 0, 女性 = 1)	.10	.01	.39	.03		.39	.03		.37	.03	
年齢	-.03	-.06*	-.00	-.01		-.00	-.01		-.00	-.01	
学歴	-.09	-.02	-.16	-.03		-.16	-.03		-.17	-.03	
収入	-.37	-.14***	-.29	-.11***		-.29	-.11***		-.29	-.11***	
主観的健康度	-2.80	-.28***	-2.37	-.24***		-2.37	-.24***		-2.36	-.24***	
肯定的交流			-1.75	-.20***	.044	-1.74	-.20***		-1.75	-.20***	
否定的交流			.55	.11***	.011	.55	.11***		.54	.11***	
ストレス体験			.62	.16***	.030	.62	.17***		.65	.17***	
肯定的交流 × 否定的交流						.10	.02	.000	.09	.01	
肯定的交流 × ストレス体験									.05	.01	.000
否定的交流 × ストレス体験									-.12	-.04*	.002*
決定係数 (R^2)		.102***		.184***			.184***			.186***	

* $p < .05$, *** $p < .001$

^a 偏回帰係数

^b 標準偏回帰係数