

- 6 – The working hours change periodically
- 7 – Two or more working periods each working day
- Irregularly:
- 8 – Work on call
- 9 – Irregular working times
- 10 – Some other arrangement of working time

1116. Is your partner/ spouse ...

- 1 – working for an employer in paid employment,
- 2 – self-employed, → go to 1120
- 3 – working without payment in a family enterprise?

Questions to those whose partner is an employee

1117. Does your partner/ spouse supervise or co-ordinate the work of any personnel?

- 1 – yes
- 2 – no

1118. Does your partner's/ spouse's employer provide free or subsidised services or benefits in any of the following areas?

	Yes	No
a. Child-minding or crèche	1	2
b. Health care or medical insurance	1	2
c. Education and training	1	2
d. Free or subsidised housing	1	2

1119. Does your partner's/ spouse's employer allow regular flexible time arrangements for personal reasons, like for adapting to children's schedules?

- 1 – yes
- 2 – no

→ go to 1125 overleaf

Questions to those whose partner is self-employed

1120. How many paid employees does your partner's/ spouse's business have, including family members who work for pay?

Number of employees _____

1121. How many family members help out without payment?

Number of helping family members: _____

Interviewer Check: If partner is a farmer (see 1110), continue with 1122, otherwise go to 1125.

1122.* What is the main activity of your partner's/ spouse's farm?

- 1 – livestock farming
- 2 – dairy farming
- 3 – arable farming → go to 1124, p.83

- 4 - Cultivation of vegetables and/or fruits → **go to 1124**
- 5 - forestry → **go to 1124**

1123.* What is the most important kind of animals for your partner's/ spouse's farm and how many of them does he/she have?

Kind of animal	Number
_____	_____

1124.* How many acres of land/forest does your partner/ spouse farm?

Questions to those whose partner currently works

1125. What were your partner's/ spouse's normal monthly earnings from his/her job or business during the last twelve months? If he/she is working with an employer, please include also earnings from any overtime he/she normally did. Please give me the net-amount, i.e. the take-home pay of his/her monthly earnings.

- 1 - _____ → **go to 1127**
- 8 - Don't know, cannot say → **go to 1126**
- 9 - Refused → **go to 1127**

1126. Please look at this card and give me the approximate range of his/her usual net income.

Card 1126

- 1 - 499 £ or less
- 2 - 500 to 999 £
- 3 - 1,000 to 1,499 £
- 4 - 1,500 to 1,999 £
- 5 - 2,000 to 2,499 £
- 6 - 2,500 to 2,999 £
- 7 - 3,000 to 4,999 £
- 8 - 5,000 £ or more
- 98 - Don't know, cannot say
- 99 - Refused

1127. Has your partner/ spouse ever been unemployed during the last 3 years?

- 1 - Yes
- 2 - No

Interviewer Check: *Is the partner born after 1952 (see Household Roster or 325)?*

Yes → **go to 1163, p.87**

No ↓

1128. Does your partner/ spouse receive a pension?

- 1 - yes ↓
- 2 - no → **go to 1163, p.87**

1129. How much money on average does your partner/ spouse receive each month from this pension?

1130. Since what month and year does he/she receive this pension?

month year

→ go to 1170, p.88

Questions to those whose partner is not working

1131. What is his/her main activity status?

- 1 - Unemployed → go to 1132 below
- 2 - Student, in school, in vocational training → go to 1137, p.85
- 3 - Retired → go to 1144, p.85
- 4 - ill or disabled for a long time or permanently → go to 1149, p.86
- 5 - looking after the home or family → go to 1154, p.86
- 6 - Military service, community service → go to 1156, p.86
- 7 - maternity or parental leave → go to 1158, p.87
- 8 - Other activity status, specify _____ → go to 1170, p.88

Questions to those whose partner is unemployed

1132. In what month and what year did he/she become unemployed?

month year

1133. During the last 12 months has your partner/ spouse received benefits that are related to his/her current unemployment?

- 1 - Yes
- 2 - No → go to 1136

1134. For how many months has your partner/ spouse received these benefits during the last twelve months?

1135. How much money on average does/ did your partner/ spouse receive each month from these benefits during the last 12 months?

1136. Did your partner/ spouse have a job or business directly before he/she became unemployed?

- 1 - Yes → go to 1163, p.87
- 2 - No → go to 1170, p.88

Questions to those whose partner is a student

1137. Since what month and year is your partner/ spouse a student, in school, or in vocational training?

month year

1138. What level of education does your partner/ spouse intend to reach?
Country-specific categories to be coded with ISCED

1139. During the last twelve months, did your partner/ spouse received benefits or scholarships because he/she is a student, in school, or in vocational training?

1 - Yes

2 - No

→ go to 1142

1140. For how many months has your partner/ spouse received these benefits or scholarships during the last twelve months?

1141. How much money on average do/did your partner/ spouse receive each month from these benefits or scholarships during the last 12 months?

1142. Has your partner/ spouse ever been unemployed during the last 3 years?

1 - Yes

2 - No

1143. Did you have a job or business directly before you started this education or training?

1 - Yes

→ go to 1163, p. 87

2 - No

→ go to 1170, p.88

Questions to those whose partner is retired

1144. In what month and year did your partner/ spouse retire?

month year

1145. Does your partner/ spouse receive a pension?

1 - Yes

2 - No → go to 1147

1146. How much money on average does your partner/ spouse receive each month from this pension during the last 12 months?

1147. Has your partner/ spouse ever been unemployed during the last 3 years?

1 - Yes

2 - No

1148. Did your partner/ spouse have a job or business directly before he/she retired?

1 - Yes

→ go to 1163, p.87

2 - No

→ go to 1170, p.88

Questions to those whose partner is ill or permanently disabled

1149. During the last twelve months, has your partner/ spouse received payments or benefits because of his/her illness or handicap?

1 - Yes

2 - No

→ go to 1152

1150. For how many months has your partner/ spouse received these payments or benefits during the last twelve months?

1151. How much money on average do/did your partner/ spouse receive each month from these payments or benefits during the last 12 months?

1152. Has your partner/ spouse ever been unemployed during the last 3 years?

1 - Yes

2 - No

1153. Did your partner/ spouse have a job or business directly before his/her illness or handicap appeared?

1 - Yes

→ go to 1163, p.87

2 - No

→ go to 1170, p.88

Questions to those whose partner is a homemaker

1154. Has your partner/ spouse ever been unemployed during the last 3 years?

1 - Yes

2 - No

1155. Did your partner/ spouse have a job or business directly before he/she became a housewife or househusband?

1 - Yes

→ go to 1163, p.87

2 - No

→ go to 1170, p.88

Questions to those whose partner is in military service, community service

1156. Has your partner/ spouse ever been unemployed during the last 3 years?

1 - Yes

2 - No

1157. Did your partner/ spouse have a job or business directly before his/her military service or community service started?

1 - Yes

→ go to 1163, p.87

2 - No

→ go to 1170, p.88

Questions to those whose partner is currently on parental leave

1158. Has your partner/ spouse ever been unemployed during the last 3 years?

1 - Yes

2 - No

1159. In what month and year did your partner/ spouse go on maternity leave/ parental leave?

month year

1160. Does your partner/ spouse receive salary payments or benefits while you are on maternity/parental leave?

1 - Yes

2 - No

→ go to 1162

1161. How much money on average does your partner/ spouse receive each month from these payments or benefits during the last 12 months?

1162. Did your partner/ spouse have a job or business directly before you went on maternity/ parental leave?

1 - Yes

→ go to 1163, p.87

2 - No

→ go to 1170, p.88

Partner's previous employment

1163. What was your partner's/ spouse's last occupation? Please describe the principal activity he/she performed. If your partner/ spouse had more than one job or business at the same time, please answer in reference to the job or business he/she spent most of his/her working hours.

(Code: ISCO)

1164. Please describe the main activity of the local unit of the business or organisation where your partner/ spouse worked.

(Code: NACE)

1165. Did your partner/ spouse work full-time or part-time?

1 - full-time

2 - part-time

1166. How many hours per week did your partner/ spouse normally work in this job or business including overtime?

1167. Was this job or business ...

- 1 - work for an employer in paid employment,
- 2 - self-employment or farming,
- 3 - work without payment in a family enterprise?

1168. Did your partner/ spouse supervise or co-ordinate the work of any personnel?

- 1 - yes
- 2 - no

1169. Why did your partner/ spouse stop working in his/her previous job or business? Please indicate the main reason.

Card 1169

- 1 - Obligated to stop by employer (business closure, redundancy, early retirement, dismissal etc.)
- 2 - End of contract/temporary job
- 3 - Sale/closure of own or family business
- 4 - Marriage
- 5 - Child birth/need to look after children
- 6 - Looking after old, sick, disabled person(s)
- 7 - Partner's/ spouse's job required move to another place
- 8 - Study, national service
- 9 - Own illness or disability
- 10 - Wanted to retire or to live off private means
- 11 - Other reason, specify _____

Partner's additional job or business

1170. Does your partner/ spouse currently earn money from an additional job or business? This includes any kind of work like part-time work, odd jobs, homework, second jobs, part-time self-employment, running a small business, or part-time agriculture.

- 1 - Yes
- 2 - No

→ go to 1177, p.89

1171. What kind of activity is this?

(Code: ISCO)

1172. How many hours per week does your partner/ spouse normally work in his/her additional job or business including overtime?

1173. Please describe the main activity of the local unit of the business or organisation where your partner/ spouse performs his/her additional job or business?

(Code: NACE)

1174. Is this additional job or business ...

- 1 - work for an employer in paid employment,
- 2 - self-employment,
- 3 - farming or work on a plot of land,
- 4 - odd jobs,
- 5 - work without payment in a family enterprise,
- 6 - or another kind of work?

1175. What are your partner's/ spouse's monthly earnings from this additional job or business? Please give me the net-amount, i.e. the take-home pay of these earnings.

- 1 - _____ → **go to 1177**
- 8 - Don't know, cannot say 999998 → **go to 1176**
- 9 - Refused 999997 → **go to 1177**

1176. Please look at this card and give me the approximate range of these earnings.

Card 1176

- 1 - 499 £ or less
- 2 - 500 to 999 £
- 3 - 1,000 to 1,499 £
- 4 - 1,500 to 1,999 £
- 5 - 2,000 to 2,499 £
- 6 - 2,500 to 2,999 £
- 7 - 3,000 to 4,999 £
- 8 - 5,000 £ or more
- 98 - Don't know, cannot say
- 99 - Refused

Other sources of income

1177. Beside your partner's/ spouse's income we already talked about, has your partner/ spouse also had an income from rent, investment, savings, insurance, or property during the last 12 months?

- 1 - Yes
- 2 - No → **go to 1179**

1178. How much money did your partner/ spouse receive from these sources during the last twelve months?

1179. a. Has your partner / spouse also had an income from social benefits like survivor's or widow's benefits, pension other than old-age pension, or other social benefits during the last 12 months?

1 - yes ↓

2 - no → *next part overleaf*

b. How much money did he / she receive from these sources during the last twelve months?

_____ £

12. EARNINGS, ASSETS AND TRANSFERS

Interviewer Instruction: Fill in the time at starting this part of the interview: ____: ____

One of the most important parts of our research is how people are getting by financially these days. We have found that we need to ask about a number of different types of income because otherwise our results could be misleading. I would like to remind you that anything you tell me is completely confidential.

Household income and wealth

1201. For each item below, please indicate whether or not your household possesses it. It does not matter whether the item is owned, rented, or otherwise provided for your use. If you do not have an item, please indicate whether you ...
 would like to have it but cannot afford it, or
 do not have it for other reasons, e.g. you don't want or need it.

	yes	no	would like but cannot afford	don't have for other reasons/ don't want/ don't need
a. Private car or van (not a company car)	1	2 →	5	6
b. Colour TV	1	2 →	5	6
c. Video recorder or DVD player	1	2 →	5	6
d. Washing machine	1	2 →	5	6
e. Microwave	1	2 →	5	6
f. Home computer	1	2 →	5	6
g. Dishwasher	1	2 →	5	6
h. Telephone (whether fixed or mobile)	1	2 →	5	6
i. A second home (e.g. for vacation)	1	2 →	5	6

1202. A household may have different sources of income and more than one household member may contribute to it. Thinking of your household's total monthly income, is your household able to make ends meet ...

- 1 – with great difficulty
- 2 – with difficulty
- 3 – with some difficulty
- 4 – fairly easily
- 5 – easily
- 6 – very easily

1203. There are some things many people cannot afford even if they would like them. Can I just check whether your household can afford these, if you want them?

	Yes	No	Not wanted
a. Keeping your home adequately warm	1	2	9
b. Paying for a week's annual holiday away from home	1	2	9
c. Replacing any worn-out furniture	1	2	9
d. Buying new, rather than second-hand clothes	1	2	9
e. Eating meat, chicken or fish every second day	1	2	9
f. Having friends or family for a drink or meal at least once a month	1	2	9

1204. Has your household been in arrears at any time during the past twelve months, that is, unable to pay as scheduled any of the following?

	Yes	No	Not applicable
a. Rent for accommodation	1	2	9
b. Mortgage payments	1	2	9
c. Utility bills, such as for electricity, water, gas	1	2	9
d. Purchase instalments or other loan repayments	1	2	9

1205. Considering your household's income as well as expenses: Is there normally some money left which you could save?

- 1 - Yes
- 2 - No, or very little

Monetary transfers to and from the household

We would like to get some more information about the components of your total household income. The following questions are about the sort of income that is paid to a household rather than to its individual members.

Public transfers to the household

1206. During the last twelve months, did your household receive any of the following payments?

	No	Yes	How much money did your household receive during the last twelve months?
a. child allowance	1	2 →	_____
b. housing allowance	1	2 →	_____
c. social assistance payments	1	2 →	_____
d. receive non-cash assistance from the welfare office	1	2	

Income of other household members

1207. We already talked about your personal income as well as about your partner's/ spouse's income. Now I would like to ask you about the income of other household members.

During the last twelve months, did other member(s) of your household receive any of the following?

	Yes	No
a. wages, salaries, income from self-employment or farming,	1	2
b. benefits related to unemployment	1	2
c. parental leave or maternity/parental leave	1	2
d. benefits related to old-age or retirement pension, war pension	1	2
e. scholarship	1	2
f. benefits because of illness, invalidity/disability or survivor's benefits	1	2
g. others social benefits (like survivor's or widow's benefits, pensions other than old-age pension,...)	1	2
h. rents, investment, savings, insurance, or other property sources like that	1	2

Total household income

1208. If you add up the income from all sources, what is your household's total net income per month from all members including yourself? Please state the net monthly income, which means after deductions for taxes and social security. If income varies between months, please give an average.

£ _____ (write in) → **go to 1210**

8 – Do not know, cannot say → **ask 1209**

9 – Refused → **go to 1210**

1209. Please look at this card and give me the approximate range of the net monthly income of your household.

Card 1176

1 – 499 £ or less

2 – 500 to 999 £

3 – 1,000 to 1,499 £

4 – 1,500 to 1,999 £

5 – 2,000 to 2,499 £

6 – 2,500 to 2,999 £

7 – 3,000 to 4,999 £

8 – 5,000 £ or more

98 -- Do not know, cannot say

99 – Refused

Inheritance

Inheritance to R

1210. During the last three years, did anyone leave you anything in a will?

- 1 - Yes
- 2 - No → *go to 1213*

1211. Did this inheritance come from one of your parents, a family member, a relative, a friend, or another person?

- 1 - one of your parents
- 2 - household member
- 3 - other relative
- 4 - friend
- 5 - other person

1212. After deducting possible taxes and debts: What was the cash value of this inheritance?

- 1 - under 3,000 £
- 2 - more than 3,000, but under 15,000 £
- 3 - 15,000 £ or more
- 8 - do not know
- 9 - refused

Inheritance to P

Interviewer Check: Does R currently live together with a partner (see Household Roster)?
yes ↓ no → *go to Interviewer Check before 1216, p.95*

1213. During the last three years, did anyone leave your partner/ spouse anything in a will?

- 1 - Yes
- 2 - No → *go to Interviewer Check before 1216, p.95*

1214. Did this inheritance come from one of your partner's/ spouse's parents, a family member, a relative, a friend, or another person?

- 1 - One of partner's parents
- 2 - Household member
- 3 - other relative
- 4 - Friend
- 5 - Other person

1215. After deducting possible taxes and debts: What was the cash value of this inheritance?

- 1 - Under 3,000 £
- 2 - More than 3,000, but under 15,000 £
- 3 - 15,000 £ or more
- 8 - do not know
- 9 - refused

Inheritance to other household members

1216. During the last three years, did anyone else in your household come into an inheritance?

- 1 - Yes
- 2 - No → go to 1218

1217. After deducting possible taxes and debts: What was the cash value of this inheritance?

- 1 - Under 3,000 £
- 2 - More than 3,000, but under 15,000 £
- 3 - 15,000 £ or more
- 8 - do not know
- 9 - refused

Transfers from persons outside the household

Single transfers worth at least £2,500

1218. During the last three years, has any person outside your household given you any single gift of money, assets or goods worth at least £2,500 or transferred any land or property to you worth at least £2,500?

- 1 - yes ↓
- 2 - no → go to 1222, p.96

		Persons who gave R money or goods		
		1	2	3
1219. Which of the people on this card have given you that?	Card 1219			
<i>Interviewer Instruction: Hand out Card 1219 and record up to 3 persons in this row.</i>				
<i>Interviewer Instruction: Ask the next two questions for each named person separately.</i>				
1220. How many times did you receive money, assets, or goods worth at least £2,500 from this person within the last three years?	Number of times			
1221. What was the total cash value of the money, assets, or goods that you received from this person within the last three years?	£			

Card 1219: Source or recipient of personal transfer

- 1 - my mother
- 2 - my father
- 3 - mother of your spouse/ partner
- 4 - father of your spouse/ partner
- 5 - son (either yours or your partner's)
- 6 - daughter (either yours or your partner's)
- 7 - another relative
- 8 - friend

9 - acquaintance, neighbour

10 - other person

→ go to 1233, p.99

1222. a. If you needed at least £2,500 or if you needed something costing £2,500, either for yourself or your household, which of the people on this card could you ask for help?

Card 1219: Source or recipient of personal transfer

Interviewer Check:

If the respondent names 'child', 'another relative', 'friend', or 'acquaintance/ neighbour' ask immediately to how many children, other relatives, friends, or acquaintances/ neighbours he/she can turn.

b. How many?

1 - my father

2 - my mother

3 - father of my spouse/ partner

4 - mother of my spouse/ partner

5 - son (either yours or your partner's) → _____

6 - daughter (either yours or your partner's) → _____

7 - another relative → _____

8 - friend → _____

9 - acquaintance, neighbour → _____

10 - another person

11 - to no one

Interviewer Check: Does R currently live together with a partner (see Household Roster)?

yes ↓ no → go to 1227, p.97

1223. During the last three years, has any person outside your household given your partner/ spouse any single gift of money or goods worth at least £2,500 or transferred any land or property to your partner/ spouse worth at least £2,500?

1 - yes ↓

2 - no → go to 1227, p.97

		Persons who gave money or goods to the partner		
		1	2	3
1224. Which of the people on this card have given that to your partner/ spouse?	Card 1219			
<i>Interviewer Instruction: Hand out Card 1219 and record up to 3 persons in this row.</i>				
<i>Interviewer Instruction: Ask the next two questions for each named person separately.</i>				
1225. How many times did your partner/ spouse receive money, assets, or goods worth at least £2,500 from this person within the last three years?	Number of times			
1226. What was the total cash value of the money, assets, or goods that your partner/ spouse received from this person within the last three years?	£			

Card 1219: Source or recipient of personal transfer

- 1 – my mother
- 2 – my father
- 3 – mother of my spouse/ partner
- 4 – father of my spouse/ partner
- 5 – son (either yours or your partner's)
- 6 – daughter (either yours or your partner's)
- 7 – another relative
- 8 – friend
- 9 – acquaintance, neighbour
- 10 – other person, specify _____

Regular transfers summing up to £2,500

1227. During the last twelve months, has any person outside your household given you quite regularly money or goods that sum up to a cash value of at least £2,500?

1 – yes ↓

2 – no → **go to Interviewer Check before 1230, p.98**

		Persons who gave money, assets, or goods to R		
		1	2	3
1228. Which of the people on this card have regularly given you money or goods.	Card 1219			
<i>Interviewer Instruction: Hand out Card 1219 and record up to three persons in this row.</i>				
1229. What was the total value of the money or goods you received from this person?	£			

Card 1219: Source or recipient of personal transfer

- 1 – my mother
- 2 – my father
- 3 – mother of my spouse/ partner
- 4 – father of my spouse/ partner
- 5 – son (either yours or your partner's)
- 6 – daughter (either yours or your partner's)
- 7 – another relative
- 8 – friend
- 9 – acquaintance, neighbour
- 10 – other person, specify _____

Interviewer Check: Does R currently live together with a partner (see Household Roster)?
 yes ↓ no → go to 1233, p.99

1230. During the last twelve months, has any person outside your household given your partner/ spouse quite regularly money or goods that sum up to a cash value of at least £2,500?

- 1 – yes ↓
- 2 – no → go to 1233, p.99

		Persons who gave money, assets, or goods to the partner		
		1	2	3
1231. Which of the people on this card have regularly given your partner/ spouse money or goods.	Card 1219			
<i>Interviewer Instruction: Hand out Card 1219 and record up to three persons in this row.</i>				
1232. What was the total value of the money or goods your partner/ spouse received from this person?	£			

Card 1219: Source or recipient of personal transfer

- 1 – my mother
- 2 – my father
- 3 – mother of my spouse/ partner
- 4 – father of my spouse/ partner
- 5 – son (either yours or your partner's)
- 6 – daughter (either yours or your partner's)
- 7 – another relative
- 8 – friend
- 9 – acquaintance, neighbour
- 10 – other person, specify _____

Transfers to persons outside the household

Single transfers worth at least £2,500

1233. During the last three years, have you given any single gift of money, assets or goods worth at least £2,500 or transferred any land or property to you worth at least £2,500 to a person outside your household?

1 – yes ↓

2 – no → **go to Interviewer Check before 1237, p.100**

		Persons to whom R gave money or goods		
		1	2	3
1234. To which of the people on this card have you given that? <i>Interviewer Instruction: Hand out Card 1219 and record up to 3 persons in this row.</i>	Card 1219			
<i>Interviewer Instruction: Ask the next two questions for each named person separately.</i>				
1235. How many times did you give money, assets, or goods worth at least £2,500 to this person within the last three years?	Number of times			
1236. What was the total cash value of the money, assets, or goods that you received from this person within the last three years?	£			

Card 1219: Source or recipient of personal transfer

- 1 - my mother
- 2 - my father
- 3 - mother of my spouse/ partner
- 4 - father of my spouse/ partner
- 5 - son (either yours or your partner's)
- 6 - daughter (either yours or your partner's)
- 7 - another relative
- 8 - friend
- 9 - acquaintance, neighbour
- 10 - other person, specify _____

Interviewer Check: Does R currently live together with a partner (see Household Roster)?
 yes ↓ no → go to 1241, p.101

1237. During the last three years, has your partner/ spouse given any single gift of money, assets or goods worth at least £2,500 or transferred any land or property to you worth at least £2,500 to a person outside your household?

- 1 - yes ↓
- 2 - no → go to 1241, p.101

		Persons to whom the partner gave money or goods		
		1	2	3
1238. To which of the people on this card has your partner/ spouse given that?	Card 1219			
<i>Interviewer Instruction: Hand out Card 1219 and record up to 3 persons in this row.</i>				
<i>Interviewer Instruction: Ask the next two questions for each named person separately.</i>				
1239. How many times did your partner/ spouse give money, assets, or goods worth at least £2,500 to this person within the last three years?	Number of times			
1240. What was the total cash value of the money, assets, or goods that your partner/ spouse gave to this person within the last three years?	£			

Card 1219: Source or recipient of personal transfer

- 1 – my mother
- 2 – my father
- 3 – mother of my spouse/ partner
- 4 – father of my spouse/ partner
- 5 – son (either yours or your partner's)
- 6 – daughter (either yours or your partner's)
- 7 – another relative
- 8 – friend
- 9 – acquaintance, neighbour
- 10 – other person, specify _____

Regular transfers summing up to £2,500

1241. During the last twelve months, have you given to any person outside your household quite regularly money or goods that sum up to a cash value of at least £2,500?

1 – yes ↓

2 – no → **go to Interviewer Check before 1244, p.102**